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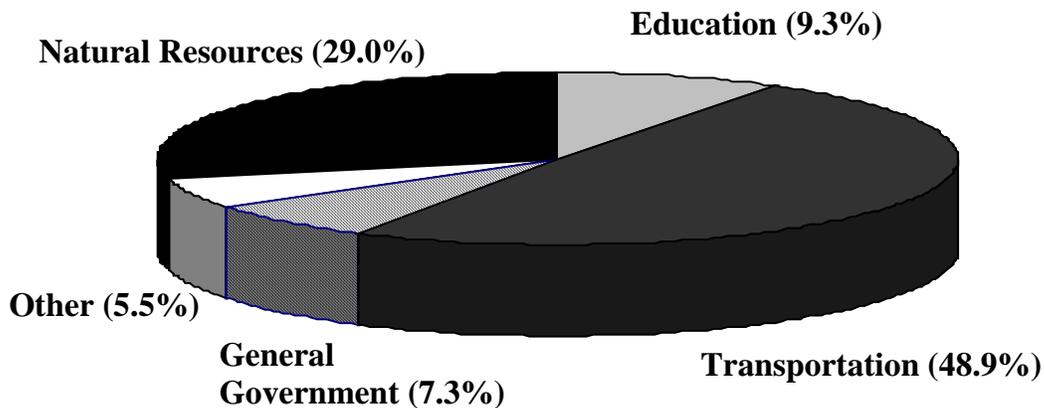
Introduction

The Capital Budget document contains information relating to Governor Almond's recommended capital budget for FY 2002 and capital improvement plan for the planning horizon encompassing FY 2002 through FY 2006. In FY 1993, Rhode Island prepared the FY 1993 - FY 1997 Capital Improvement Plan, which was the first step towards strengthening the careful balance of capital needs with affordability. Rhode Island found itself with relatively high debt levels in uncertain economic conditions. Development of an overall debt policy was an important ingredient in formulation of the FY 1993 capital recommendations. Continued pursuit of these debt management goals is the basis of the Governor's FY 2002 capital recommendations.

The Governor's Capital Budget reflects the fifth year in a plan that will dedicate over \$231.8 million of current revenues over the next five years towards preserving Rhode Island's buildings and other assets.

The recommended capital improvement plan reflects state expenditures from all sources of funds. Approximately 25.5 percent of the FY 2002 recommended expenditures will be funded from state general obligation bond proceeds; the remaining 74.5 percent will be funded from federal grants, restricted revenues, and other sources. Approximately 48.9 percent of total disbursements in FY 2002 will be for Transportation purposes and 29.0 percent will be for Natural Resource purposes.

FY 2002 Recommended Capital Budget Disbursements - All Funding Sources



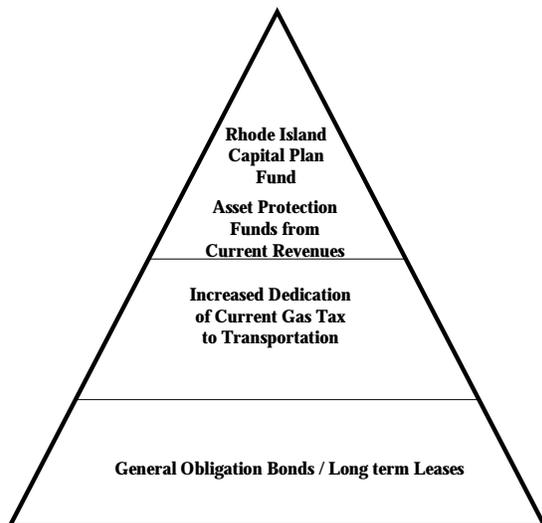
Introduction

Recognizing that there continues to be concern over Rhode Island's relatively high debt level, the Governor recommends, in his FY 2002 – 2006 plan for capital improvements, that the state maintain its efforts to reduce its reliance on tax supported bonds for financing. The Capital Improvement Plan projects that the State's debt policies will have a long-term positive impact on the State's net tax supported debt. Net tax supported debt is projected to decline to \$1.699 billion by FY 2006, a reduction of \$201 million from the 1994 high of \$1.90 billion. The Governor's proposed capital plan would reduce net tax supported debt as a percent of personal income from the high of 8.5 percent in FY 1994 to 4.36 percent by FY 2006.

This capital plan addresses the Governor's desire to "Rebuild Rhode Island" by targeting resources to the infrastructure needs in the state. During the initial phases of this plan, the cornerstone of this rebuilding has continued to be general obligation bonds and long term leases. The Governor recommends that this structure continue to be strengthened by the dedication of current gas tax to transportation purposes, and a "pay-as-you-go" system of funding capital needs.

Rebuilding Rhode Island

The FY 2002 – FY 2006 capital improvement plan provides for significant capital investment in Rhode Island through prudent debt management and significant "pay-as-you-go"



funding. FY2002 marks the first year in which all Rhode Island Capital Funds are allocated for capital projects, and all debt service has been shifted out of the fund. The Governor's plan incorporates the issuance of all bonds approved by the voters in November 1996, 1998 and 2000.

The Governor's plan continues the significant investment in Higher Education by including the expenditure of \$21.0 million of bonds approved in 1998 to upgrade academic and administrative facilities. The plan also includes the continuing expenditure of \$74.4 million of bonds approved in 1996 for infrastructure and upgrading of the three institutions' data and telecommunications system. In November 2000, the voters of the state approved a new referenda authorizing the expenditure of \$36.95 million for dormitory renovations at the University of Rhode Island and Rhode Island College and the construction of a new Community College of Rhode Island campus in Newport. These projects are fully programmed in the Governor's five-year plan.

The FY 2002 Capital Budget includes the issuance of \$60.0 million in general obligation bonds authorized by the voters in November 2000. These funds will be given to the Clean Water Finance Agency for the establishment of a leveraged loan program for water quality management projects. The largest of the projects to receive funding under this zero-percent interest loan program will be the Narragansett Bay Commission's Combined Sewer Overflow project. In total, this loan program, by leveraging federal and state capitalization grants, will provide approximately \$210.0 million in zero-interest loans to improve Rhode Island's water quality.

Open space continues to be a high priority of the Governor. The capital improvement plan includes the issuance of the \$34.0 million of Environmental Management bonds authorized in November 2000. These funds will be used over

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a multi-year period to preserve open space, protect ground water supplies, and develop and improve public recreational facilities. The \$15.0 million referendum for open space preservation and bike path development approved in 1998 is also programmed to be fully issued over the planning period.

The capital plan also includes \$72.0 million of expenditures from bonds for investment at the Quonset Point/Davisville Industrial Park and for the Freight Rail Improvement Project to create an economic growth site for intermodal transportation and industrial development.

Transportation continues to comprise a significant part of Rhode Island's debt issuance requirements, reflecting \$167.0 million over the five-year period. To ensure that gasoline taxes fully support the transportation needs of Rhode Island, the Governor recommends that the state continue to shift its gas tax resources to transportation. This multi-year plan, which has already increased resources to the Rhode Island Public Transit Authority and the Department of Transportation, should be implemented until FY 2003. In FY 2003, all gas tax currently reverting to the General Fund will be made available to the Department of Transportation. By doing this, the Department of Transportation and the Rhode Island Public Transit Authority will begin to substantially address Rhode Island's public transit needs and neglected infrastructure needs, fund more road and bridge rehabilitation and construction projects on a "pay-as-you-go" basis, lessen its reliance on bond issuance in order to match available federal funds, and ultimately reduce its rising debt service costs. The Department of Transportation will increasingly utilize gas tax proceeds to match increased federal funds. Using current resources to match federal funds rather than increase the size of bond issues will avoid further increases in debt service.

The capital improvement plan contains recommendations for \$141.4 million of general

obligation bonds to be issued for FY 2002 projects; \$105.7 million for FY 2003 projects; \$87.4 million for FY 2004, \$54.3 million for FY 2005 (debt service projections are based upon \$70 million in that out-year) and \$70 million per year thereafter. It also reflects obligations for a new Traffic Tribunal Court (\$30.0 million), a new Kent County Courthouse (\$50.0 million), and a new Training School (\$39.7 million).

Confronted with the need to maintain state owned property – both to ensure the safety of those who use these buildings and to preserve the value of the properties - the Governor recommends \$52.9 million in FY 2002 from current revenues for asset protection of these properties. This reflects the fifth year in this multi-year plan, which will dedicate over \$231.8 million over the next five years. This funding will be derived from the Rhode Island Capital Plan Fund. Since the majority of the Rhode Island Capital Plan Funds were used to pay debt service in prior years, this plan required a reallocation of general revenue resources to pay debt service. These monies are recommended to finance critical projects that have arisen due to the lack of available funding in the operating budgets over the last decade.

The Governor's recommended Capital Budget and Operating Budget reflect a modified plan of debt reduction over the five year planning horizon. To address the needs of state government operations and key investments to maintain Rhode Island's competitiveness, the Governor is recommending that the resources dedicated to debt reduction be adjusted to reflect competing priorities. The modifications recommended by the Governor would return investment earnings on the state's bond proceeds back to the General Fund permanently, including the earnings remaining from FY 2000, and would allow certain proceeds to be received from DEPCO to be deposited in the General Fund in FY 2001 and FY 2002 only. Current resources will continue

Introduction

to be allocated to the Sinking Fund to reduce debt or for debt avoidance. These ongoing resources include 1) savings from previous refundings, 2) savings from previous defeasance, 3) proceeds from the lease of the former DEPCO property on Jefferson Blvd. in Warwick, which is occupied by the Public Utilities Commission, 4) and proceeds from DEPCO in excess of \$27.2 million in FY 2001 (\$15.2 million estimated by the Revenue Estimating Conference and \$12.0 million proposed by the Governor) and \$15.0 million in FY2002. The use of these Sinking Fund resources will accelerate the trend of reducing net tax supported debt beyond that which is displayed in the Capital Budget.

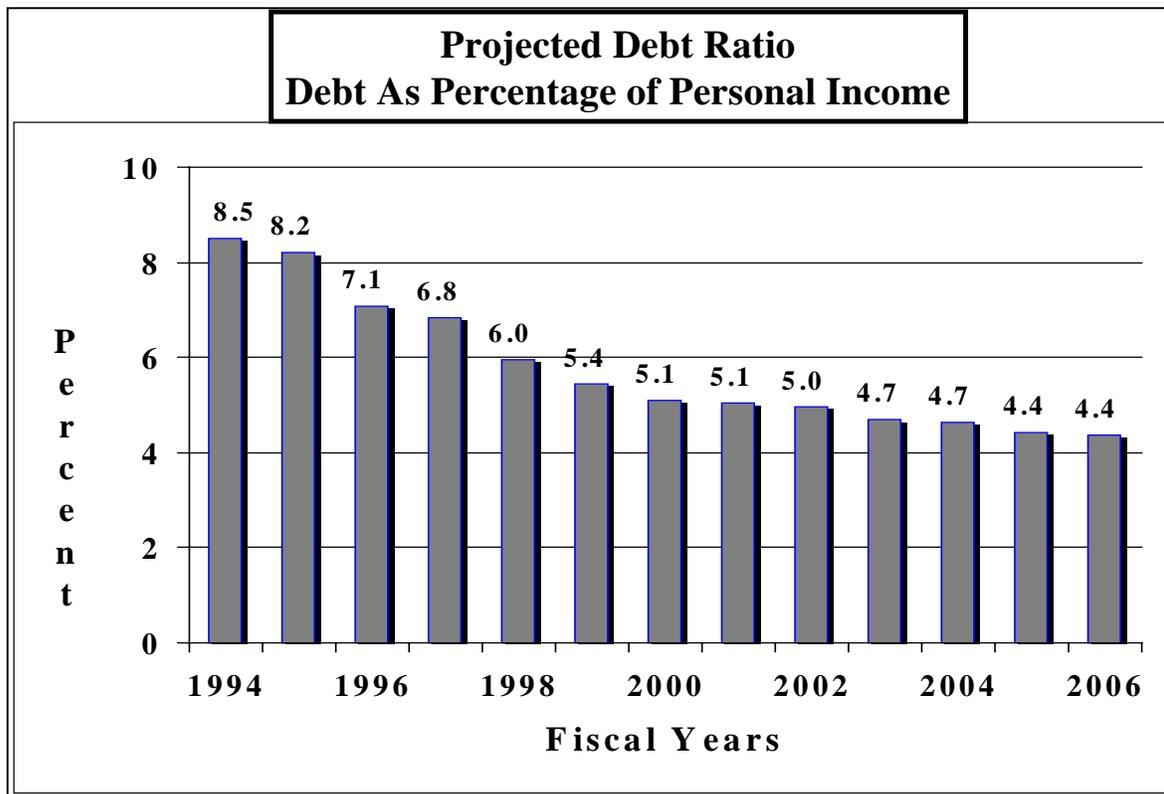
Capital Policy

The Governor's Capital Improvement Plan reflects a policy of controlling Rhode Island's capital debt by limiting the new issuance of debt, reducing the existing debt outstanding through prepayment to the extent that operating resources can be dedicated for this purpose, and controlling capital expenditures to a level that is affordable. Effective execution of this policy, as well as other sound financial management practices, resulted in upgrades from two major credit rating agencies during FY 1999.

On February 1, 1995, Governor Almond signed Executive Order 95-4 relating to state debt. The Order requires all issuances of state debt requiring the approval of the Governor to be reviewed by the State Budget Office. The role of the Budget Office is to advise the Governor of the direct and potential impact of such debt issuance on the state's tax supported debt and its credit rating.

An examination of Rhode Island's projection of net tax supported debt shows more positive evidence that the businesslike approach to capital planning and management has reaped results. Debt as a percentage of personal income is projected to decline from a high of 8.5 percent in FY 1994 to 4.36 percent by FY 2006.

General obligation debt issuances are estimated to be approximately \$141.4 million in FY 2001 for FY 2002 project disbursements, \$103.9 million in FY 2002, \$87.8 million in FY 2003, and \$70.0 million in FY 2004 and thereafter. The plan also reflects obligations for construction of a new Traffic Tribunal Court building (\$30.0 million), a new Juvenile Training School (\$40.0 million), a new Kent County Courthouse (\$50.0 million), and implementation of the Department of Correction's Master Plan (\$125.0 million).



Rhode Island Capital Plan Fund Initiative

The Governor's proposed Capital Improvement Plan for FY 2002 - FY 2006 reflects the fifth year in a comprehensive, yet affordable asset protection program that will result in the dedication of over \$231.8 million of current revenues towards preserving Rhode Island's buildings and other assets over the next five years. The FY2002 recommended budget is proof that a moderate multi-year plan can be successful.

At the November 1996 election, the voters rejected an \$18.5 million bond referendum that would have provided funds for long neglected asset protection projects. Many of these projects have been under consideration for years, but due to constraints on both the operating and capital budgets, had been delayed. State agencies have identified a significant number of projects in need of funding, and the Governor recommends that this responsible asset protection program continue to be funded.

Current law provides for up to two percent of annual revenues to be used for capital expenditures or debt service once the Budget Reserve Fund has reached three percent of resources. Since the Budget Reserve and Cash Stabilization Account has reached three percent of total resources, there are only marginal contributions to this "Rainy Day Fund" and most of the funds flow into the Rhode Island Capital Plan Fund. In FY 2000, the transfer to the Rhode Island Capital Plan Fund amounted to \$41.7 million; in FY 2001 and FY 2002, it is expected to total \$45.0 million and \$51.9 million, respectively. The state had used over 95 percent of the resources in the Rhode Island Capital Plan Fund for debt service. While this practice may have met the legal requirements of the constitutional amendment that provides for the Rhode Island Capital Plan Fund, it did not meet the spirit of the voter-approved amendment.

The Governor recommends that the General Assembly appropriate \$52.9 million from the

Rhode Island Capital Plan Fund in FY 2002 for capital projects. The Governor further proposes that funding from the RI Capital Plan Fund continue annually in order to provide an annual appropriation from current revenues for capital purposes. Because Rhode Island Capital Plan Fund resources were used primarily for debt service, this recommendation has required a shift of debt service costs to general revenue funds as shown below. In FY 2002, for the first time, 100 percent of resources in the RI Capital Plan Fund are being used for capital asset protection projects.

	Debt Service	Project Expenditures	Percent for Projects
FY 1994	.0	.2	.0%
FY 1995	32.5	.9	2.7%
FY 1996	29.3	.7	2.2%
FY 1997	33.3	.5	1.5%
FY 1998	26.8	2.9	9.8%
FY 1999	24.1	11.7	32.7%
FY 2000	14.0	19.8	58.8%
FY 2001	7.4	54.9*	88.1%
FY 2002	0.0	52.9	100.0%

* Includes reappropriations of \$9.8 million

**Not fully allocated in capital plan

Although this shift has imposed additional requirements on Rhode Island's operating budget, the "pay-as-you-go" method is the desired funding alternative for these types of projects. This plan should have a stabilizing affect on agency budgets, as fewer expensive emergency repairs are required from operating funds. Adoption of a responsible asset protection program will help reduce Rhode Island's debt burden in the future when allocated funds are available to fund not only asset protection projects, but also new construction. Schedule 4, *Projects by Funding Source*, includes the Governor's recommended use of Rhode Island Capital Plan Funds, as well as all other resources available for capital disbursements. Schedule 5, *Rhode Island Capital Plan Fund Projects*, reflects only those projects funded by RI Capital Plan Fund resources.

Previous Capital Budgeting Practices

The State of Rhode Island's first capital development plan was submitted in 1972. The plan was presented on a twelve-year horizon and proposed a pay-as-you-go system of capital financing.

The concept was hailed as a tremendous step forward for Rhode Island due to its eventual goal of reducing reliance on debt to finance capital projects. Since 1972, both pressures to improve Rhode Island's infrastructure and utilize current resource funds for operating expenses led to the abandonment of the 1972 plan. No other plan was developed to fill its place.

Rhode Island made a concerted effort to refocus its attention to development of capital improvement plans in 1991. The goal was to strengthen the capital planning and budgeting process in order to provide a coordinated manner for both project selection and project financing.

Analysis of Past Practice

Rhode Island suffered from a number of problems that deal with the capital budget development process: (1) difficulty in delineating between maintenance and other types of capital improvements, (2) difficulty in measuring capital needs, (3) lack of clear philosophy concerning the method of financing capital projects. However, the situation in Rhode Island was further complicated by problems inherent to the process that existed. Specific flaws relating to the Rhode Island capital budgeting process included:

1. There was no formal decision making process for key decision makers to determine the overall size of the capital program or debt issuance and lack of control over the amount to be spent from the state's balance of previously authorized general obligation debt. Since Rhode Island does not issue all bonds immediately upon voter approval, there needs

to be a process of prioritization and cash flow planning in order to ensure affordability. Current practice was for voter approved bond authorizations to be allotted on the basis of work programs developed by the agencies. Each entire authorization was allotted into individual project accounts, regardless of the authorization's financing status. The level of estimated disbursements determined the aggregate level of bonds to be issued.

There were many flaws in this process in that it did not identify a long-range plan of expenditure for all authorized but unissued debt. Also, the process did not attempt to limit expenditures to only those projects for which bonds had been issued. Projects for which bonds had not yet been issued were allowed to proceed in anticipation of the future issuance of bonds or notes.

Bond issues were done on an ad hoc basis. There was neither a systematic process to determine when bond issues would be done nor a process to assure that gubernatorial priorities were reflected.

2. Decisions concerning construction of facilities were not tied to long-term operating budget prospects. While the capital development process made an attempt to identify ongoing operating costs, execution of the capital and operating budgets was disjointed.
3. There had been a history of significant capital referenda presented at special elections. This caused concern because it was being passed outside the statutory "biennial" process and often included projects that had not appeared in proposed capital plans. This concern resulted in the enactment of Section 35-3-7(c) of the Rhode Island General Laws, which provides some restrictions on this happening in the future unless there is a "compelling need."

Previous Capital Budgeting Practices

Section 35-3-7.1. ...

...(c) All capital referenda will be presented to the voters at a general election, except, upon a finding of compelling need for the public health, safety, or welfare, the general assembly may present the capital program at a time other than the general election. ...

4. The process lacked a systematic set of capital budgeting instructions whereby departments would submit their projects along with requests for funding over a long-term period that would allow for systematic development of individual projects. This resulted in a lack of an overall plan for all ongoing projects, a plan of financing, an inventory or assessment of needs, or an overall program goal.
5. There was no central document reflecting the priorities between different types of projects, including repair and rehabilitation, renovation, remodeling, razing of structures, new construction, and so forth. The biennial capital development plan did not specifically address the status of projects underway or those to be undertaken over the capital planning horizon. While the majority of projects were to be funded from previously approved bond authorizations, such projects were not included in the plan.

This lack of an overall plan for on-going projects resulted in a lack of accountability concerning departments' requests for new funds.

6. Capital funds were increasingly being used for non-capital or marginally capital expenditures, including personnel, short lived equipment and maintenance.

FY 2002 – FY 2006 Capital Process

The State of Rhode Island has made significant progress since late 1991 towards improving the capital budgeting process. In the summer of 2000, agencies were asked to provide information relating to the projects contained in the FY 2001 - FY 2005 capital budget and any new projects to be proposed. This assisted the administration in achieving the first three steps in a capital budgeting process: (1) initial identification of projects to be considered for inclusion in the capital budget; (2) timing of required expenditures for projects selected for inclusion in the capital budget; and (3) determination of the impact on total government finances of the various financing alternatives. The status of projects funded in earlier capital improvement plans was analyzed for each agency. An update on the timing of expenditures was provided for previously authorized projects, as well as those to be considered at future referenda.

The capital improvement plan includes what are generally considered major capital projects, such as new construction, major reconstruction, remodeling, renovation, and so forth. These are projects that create new facilities or rebuild existing facilities. They would add or create value rather than protect the existing value. The plan also reflects planning funds provided to agencies to analyze the need and cost of projects proposed in later years. Agencies were asked to identify for each project: source of financing, the estimated disbursement schedule, and the categorical expenditures (i.e., design, land acquisition, and construction).

The capital improvement plan meets several of the criteria noted for sound practice and meets the goals of the administration concerning capital budgeting.

Capital Budgeting Goals Attained

Several key goals were set in 1991 when Rhode Island embarked upon improving the capital budgeting process and as progress has been made, new goals have been set. Rhode Island may not fully attain these goals until several years into the capital-planning horizon, but has made significant progress towards these goals.

1. ***Ensure that Rhode Island's annual capital budget and capital improvement plan is affordable and finances only necessary capital projects.***

This goal also relates to the determination of the size and timing of debt issuance. It is the goal of the capital planning process that the levels of project commitment, annual cash disbursements, and annual bond financing required would be determined by the adopted capital plan.

The state has not issued more general obligation bonds than were in the plan. Generally, since the implementation of the FY 1993 - FY 1997 Capital Budget, variance from the plan reflected delays in certain projects underway. Controls are in place to ensure that expenditures are limited to those funded in the budget.

2. ***Enhance the linkage between the capital and operating budgets. No new projects will be included in the capital plan unless resources are expected to be available to finance the operating costs upon completion.***

A much greater focus has been made on the impact of capital projects on the annual operating budget. Agencies are requested to identify the source of operating funds required for new projects. In the FY 2002 - 2006 Capital Improvement Plan and the Five-Year Forecast included within the Executive Summary, there is an attempt to identify the outyear impacts of capital projects.

3. ***Institute a practice of annual program budgeting that will result in planned biennial referenda (as needed) consistent with the capital budgeting process.***

Development and adoption of a solid capital plan will serve to prevent the need for off-year referenda.

The Administration's capital budgets have contained the referenda recommended for the biennial period; the Governor is not recommending an off year referenda.

4. ***Increase accountability by publishing a document that identifies the individual projects to be funded during the capital planning horizon.***

This would include all projects, regardless of funding source, including projects financed by previously authorized bonds. This would provide a much greater level of accountability with respect to completion of projects and the need for new ones.

The published capital budget is the basis for the control of and review of project expenditures. Agencies are more accountable with respect to capital disbursements that are now limited to those contained in the capital plan.

5. ***Ensure active gubernatorial policy participation in the process, similar to the process for the operating budget.***

In October of 1995, Governor Almond recomposed and renewed the Capital Development Planning and Oversight Commission with appointments of planning, policy, information technology and agency representation, as well budget officials to develop a comprehensive capital development program that was consistent with the principles and practices of good financial management.

Capital Budgeting Goals Attained

In addition, staff from both the House and Senate fiscal staffs were invited to all agency hearings to allow the legislative branch early involvement in the capital development process.

6. *Begin a process of limiting debt use to long-term capital improvements and to decrease reliance on debt in order to increase flexibility in difficult economic times.*

Rhode Island has stayed within the limits that have been set in the Capital Budgets since 1993. The Governor has successfully implemented a major asset protection initiative that will dedicate \$52.8 million of current revenues in FY 2002, and over \$179.0 million over the next five years.

The Governor also recommended the dedication of gas tax revenues to the Department of Transportation that will increase the amount available for road repairs and maintenance, and will also provide the state match for increased federal funds in the out years.

7. *Implement a debt reduction program in order to reduce Rhode Island's net tax supported debt.*

Rhode Island adopted a two part debt reduction program that included (1) using excess sales tax receipts dedicated to repay the DEPCO debt resulting in full repayment in August 2000, twenty two years earlier than required, and (2) using an amount of current general fund resources to redeem other state debt each year.

8. *Improve accountability during the implementation phase of the capital budget and the accuracy of total project funding displayed in the capital improvement plan.*

The Budget Office has developed a database that can integrate expenditure data from the State Controller's accounting records with capital budget recommendations by source of funds by

project. When fully implemented, this internal data management system will allow Budget Analysts to track projects more effectively and work with departments and agencies to improve expenditure planning.

9. *Develop and maintain a statewide inventory of state buildings and other assets to be used in prioritizing required repairs and capital improvements.*

The State Controller's Office, the State Budget Office and the Division of Central Services are in the planning stages of this multi-year project. The key goal of the this project is to develop a system that will meet the needs of 1) the State Controller in complying with GASB Statement 34, 2) the Division of Central Services in property management, and 3) the Capital Development Planning and Oversight Commission in the capital planning process.

Classification of State Debt

The State of Rhode Island has traditionally classified its general obligation debt in the following four categories: direct debt, guaranteed debt, contingent debt and other obligations subject to appropriation. These fall into the broader category of tax supported debt used by investment rating agencies. Within the category of obligations subject to annual appropriations, there are certain performance-based agreements associated with debt issued to promote economic development. Generally speaking, the state's requirement to make appropriations on these obligations is based upon achievement of certain predetermined benchmarks that would increase state tax revenues. Debt service and payments on long-term obligations budgeted in the Department of Administration, including the portion of the gas tax and Rhode Island Capital Plan Fund dedicated for debt service, is estimated to total \$175 million in FY 2001 and \$187.8 million in FY 2002. The increase in FY 2002 includes \$8.2 million attributable to the payment structure on outstanding serial and variable rate bonds and new debt issuance, \$1.8 million for the certificate of participation payment on the Pastore Center Power Plant and \$2.0 million attributable to the performance-based debt for the Fidelity project. This does not include the amount of sales tax that was dedicated to the Depositors Economic Protection Corporation.

Direct debt, herein defined as debt supported by Rhode Island's general fund for which the state has pledged its full faith and credit, consists of general obligation bonds and notes issued in anticipation thereof. Serial bonds require the state to make annual payments of principal and semi-annual payments of interest on bonds outstanding, while capital appreciation bonds require the annual payment of principal and payment of interest at maturity. As of June 30, 2000, the State of Rhode Island had \$816.3 million of fixed rate bonds outstanding, \$64.8 million of variable rate debt, and \$125.1 million of authorized but unissued direct debt. In July 2000, the state issued an additional \$31,365,000

of variable rate debt. As of January 1, 2001, there is \$318.5 million of authorized but unissued direct debt reflecting extinguishments, bond issuance, and approval of new referenda. *(See Appendix C for debt service payments).*

Guaranteed debt includes bonds and notes issued by or on behalf of certain agencies, commissions and authorities created by the General Assembly and charged with enterprise undertakings, for the payment of which debt the full faith and credit of the state are pledged in the event that the revenues of such entities may at any time be insufficient. Such debt includes the debt of Narragansett Bay Commission. As of June 30, 2000, there were outstanding bonds of \$19.869 million and no authorized but unissued debt. *(See Appendix C for debt service payments)*

Contingent debts are those debts or obligations of certain Rhode Island agencies for which the state has pledged its full faith and credit. Such debt includes mortgages insured by the Rhode Island Industrial-Recreational Building Authority.

Other Obligations Subject to Appropriation

Rhode Island has entered into certain contractual agreements, which although of a long-term nature, are subject to annual appropriation by the General Assembly. A brief description of such commitments for which the state has or may appropriate funds for debt payments is provided below.

Intake Center Certificates

Rhode Island entered into a lease agreement with a financial institution that issued \$33,000,000 in certificates of participation to finance construction of an Intake Center for the Department of Corrections. As of June 30, 2000, \$23,355,000 of these certificates was outstanding. *(See Appendix C for debt service payments)*

Classification of State Debt

Attorney General Administrative Office Certificates

In December 1995, Rhode Island entered into a lease agreement with a financial institution that issued \$4,500,000 in certificates of participation to finance the purchase of the Old Stone Bank Administration Building for the Attorney General's Office. As of June 30, 2000, \$3,905,000 was outstanding. *(See Appendix C for debt service payments)*

Shepard's Building Certificates

In 1995, Rhode Island entered into a lease agreement with the Rhode Island Economic Development Corporation, which issued \$34,070,000 to renovate the Shepard's Building in downtown Providence. In August 1997, the state refunded the EDC debt through the issuance of certificates of participation in the amount of \$34,805,000. As of June 30, 2000, \$31,400,000 was outstanding. *(See Appendix C for debt service payments)*

Department of Labor and Training Center General Renovations

In January 1997, Rhode Island entered into a lease agreement with a financial institution that issued \$24.0 million in certificates of participation to finance renovations of the former Center General Hospital at the Pastore Center for use as an office complex for the Department of Labor and Training. It is anticipated that the federal government will finance a significant portion of the lease payments. As of June 30, 2000, \$23,150,000 was outstanding. *(See Appendix C for debt service payments)*

Board of Governor's Information System

In 1999, the Board of Governor's of Higher Education entered into a lease for software and equipment with PeopleSoft. The principal outstanding as of June 30, 2000 was

\$6,089,170. *(See Appendix C for lease payments.)*

Master Lease Telecommunications Equipment/Rolling Stock

On June 29, 2000, Rhode Island entered into a lease agreement with a financial institution that issued \$9,525,000 of certificates of participation for the purchase and installation of telecommunications equipment, furnishings and vehicles and rolling stock. As of June 30, 2000, \$9,525,000 was outstanding.

Rhode Island Refunding Bond Authority

Rhode Island has entered into a loan and trust agreement with the Rhode Island Refunding Bond Authority, a public corporation which issued \$20,640,000 of bonds to provide for the advance refunding of \$18,640,000 of the state's general obligation bonds. The authority's bonds, outstanding as June 30, 2000 in the amount of \$2,000,000, are payable solely by the authority's revenues derived from payments by the state (\$1,955,000) and the Narragansett Bay Commission (\$45,000). *(See Appendix C for debt service payments)*

Rhode Island Refunding Bond Authority (Rhode Island Public Buildings Authority)

Rhode Island has several lease arrangements with the Rhode Island Refunding Bond Authority relating to capital projects financed by the former Public Buildings Authority, at the request of the state. In FY 1998, Rhode Island merged the responsibilities of the Rhode Island Public Buildings Authority into the Rhode Island Refunding Bond Authority. As of June 30, 2000, the Rhode Island Refunding Bond Authority had \$159,210,000 of bonds outstanding, the proceeds of which were to finance such projects. *(See Appendix C for debt service payments)*

Rhode Island Convention Center Authority

Classification of State Debt

Rhode Island has entered into a lease agreement with the Rhode Island Convention Center Authority, a public corporation that was created for the purpose of constructing, managing and operating a convention center.

Pursuant to the lease agreement, the state will be obligated to pay lease payments to the authority sufficient to pay for the net operating expenditures and debt service on the authority's bonds relating to the project being financed. The authority issued bonds for project expenditures totaling \$323,000,000. Including refunding bonds that were issued to save interest costs, outstanding debt totaled \$322,930,000 million as of June 30, 2000. In FY 2002, the Governor recommends a general revenue appropriation of \$18.3 million. *(See Appendix C for debt service payments)*

Rhode Island Depositors Economic Protection Corporation

Rhode Island entered into a payment agreement with the Rhode Island Depositors Economic Protection Corporation ("DEPCO"), a public corporation created to issue bonds for the purpose of protecting depositors of certain financial institutions and credit unions in Rhode Island forced to close in January, 1991 owing to the entry into conservatorship of the Rhode Island Share and Deposit Indemnity Corporation, a private deposit insurance fund. DEPCO'S bonds were payable from a special revenue fund of DEPCO to which payments are to be made by the state, subject to annual appropriation, from certain proceeds of state sales and use tax receipts or from other funds appropriated by the General Assembly for such purposes. The payment agreement was effective simultaneously with the issuance in June 1991 of \$150.0 million of special obligation bonds. In June 1992, an additional \$306.0 million of special obligation bonds were issued. The Corporation issued refunding bonds in FY 1993. The Corporation utilized these sales tax proceeds and the proceeds from settlements to gradually prepay all of the bonds, such that there are now

no special obligations outstanding. As of June 30, 2001, the balance was \$41.725 million. *(See Appendix C for debt service payments)*

Rhode Island Economic Development Corporation

In February 1993, the Economic Development Corporation issued \$30,000,000 in taxable revenue bonds on behalf of Alpha Beta Technology, Inc. for acquisition, construction and equipping of a new plant facility for the clinical and commercial manufacture of biopharmaceutical products. In January 1999, this issue was placed in default. These bonds are also secured in part by the corporation's capital reserve fund. The Economic Development Corporation repaid the balance of the debt and receivership costs by utilizing funds on hand in FY 2000, the proceeds from the sale of the Alpha Beta facility, and state appropriations authorized during the 1999 General Assembly. The net state appropriation disbursed was \$5.6 million. As of June 30, 2000, there were no bonds outstanding for the original Alpha Beta debt. The EDC issued a new series of bonds in the amount of \$25.0 million to finance the purchase of the Alpha Beta building by Collaborative Smithfield Corporation. *(See Appendix C for debt service payments)*.

In January of 1998, the Economic Development Corporation issued revenue bonds in the amount of \$11,825,000 to finance improvements at McCoy Stadium. These bonds are supported by lease payments subject to annual appropriations. As of June 30, 2000, \$10,360,000 of McCoy Stadium bonds was outstanding. *(See Appendix C for debt service payments)*

In 1999, the Economic Development Corporation issued revenue bonds in the amount of \$16,395,000 to finance improvements to the University of Rhode Island power plant. These bonds are supported by payments to purchase steam over the life of the bonds. As of June 30, 2000, \$16,395,000 of such bonds was outstanding.

Classification of State Debt

Performance Based Obligations of the Rhode Island Economic Development Corporation

In May 1996, the Economic Development Corporation issued \$25,000,000 of bonds to finance infrastructure for Fidelity Investments. These bonds carry a moral obligation of the state. If at any time, certain reserve funds of the Economic Development Corporation pledged for this bond issue fall below their funding requirements, a request will be made to the General Assembly to appropriate the amount of the deficiency. In addition, pursuant to the lease the Economic Development Corporation entered into with FMR Rhode Island, Inc. to secure the bonds, credits are provided for lease payments if certain targeted new job goals are met for the financed project. Currently, it is projected that these job goals will be met. If the job goals are met, the Economic Development Corporation will credit FMR Rhode Island, Inc.'s lease payments and make annual requests to the General Assembly for appropriations, which will be used to pay the debt service on this bond issue. As of June 30, 2000, \$24.579 million of Fidelity bonds were outstanding. As shown on the EDC-Fidelity debt service schedule, job rent credits are expected to result in a state obligation of \$2.5 million per year. *(See Appendix C for obligations)*

In November 1997, the Economic Development Corporation entered into a similar agreement with Fleet Bank; bonds issued for that transaction totaled \$11.0 million. As of June 30 2000, \$10.77 million of Fleet bonds were outstanding. Under the agreement, debt service on only \$3.4 million of the debt would be reimbursed through the applications of job rent credits. Job rent credits are estimated to result in a state obligation of approximately \$.3 million per year when achieved, as shown on the EDC-Fleet debt service schedule. *(See Appendix C for obligations)*

Proposed New Issuance

In addition to the issuance of general obligation bonds in FY 2001 and FY 2002, the state anticipates financing the construction of a new Traffic Tribunal Court, a new Kent County Courthouse, and a Juvenile Training School, all of which will be financed by the issuance of certificates of participation in FY 2002 and early FY 2003. The Governor also recommends funding certain capital improvements in the Department of Correction's Master Plan totaling \$125 million over the five-year capital plan period. These obligations will result in financial commitments of a long-term nature. While they are subject to annual appropriation, they will most likely be considered a component of the state's net tax supported debt, and are reflected as such in the debt projections. *(See Appendix C for debt service payments)*

Tax Supported Debt Burden

In the determination of the debt burden of the State of Rhode Island, the rating agencies take into account all tax supported debts which are or could be a future liability of the state. Therefore, the definition of "tax supported debt" is more expansive than the strict "voter approved" general obligation category. In Rhode Island's case, the state has indirectly extended its credit to quasi-public agencies and authorities, such as the Rhode Island Convention Center Authority, through lease arrangements.

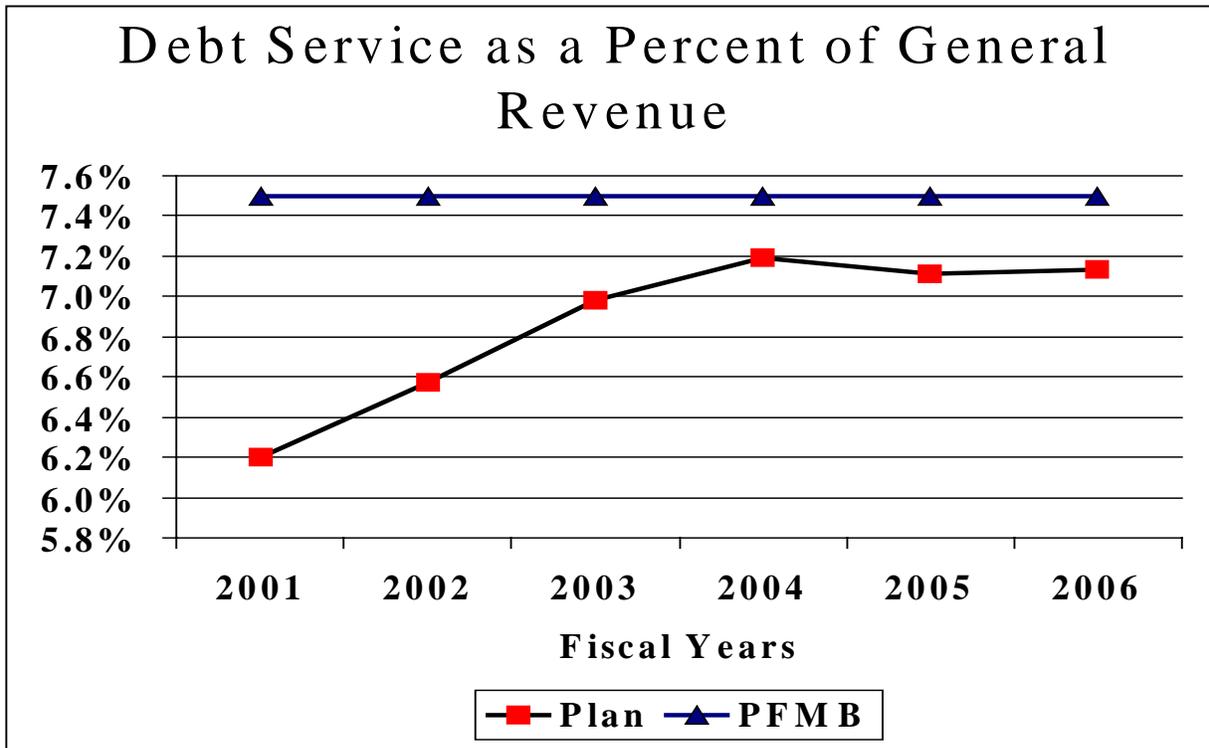
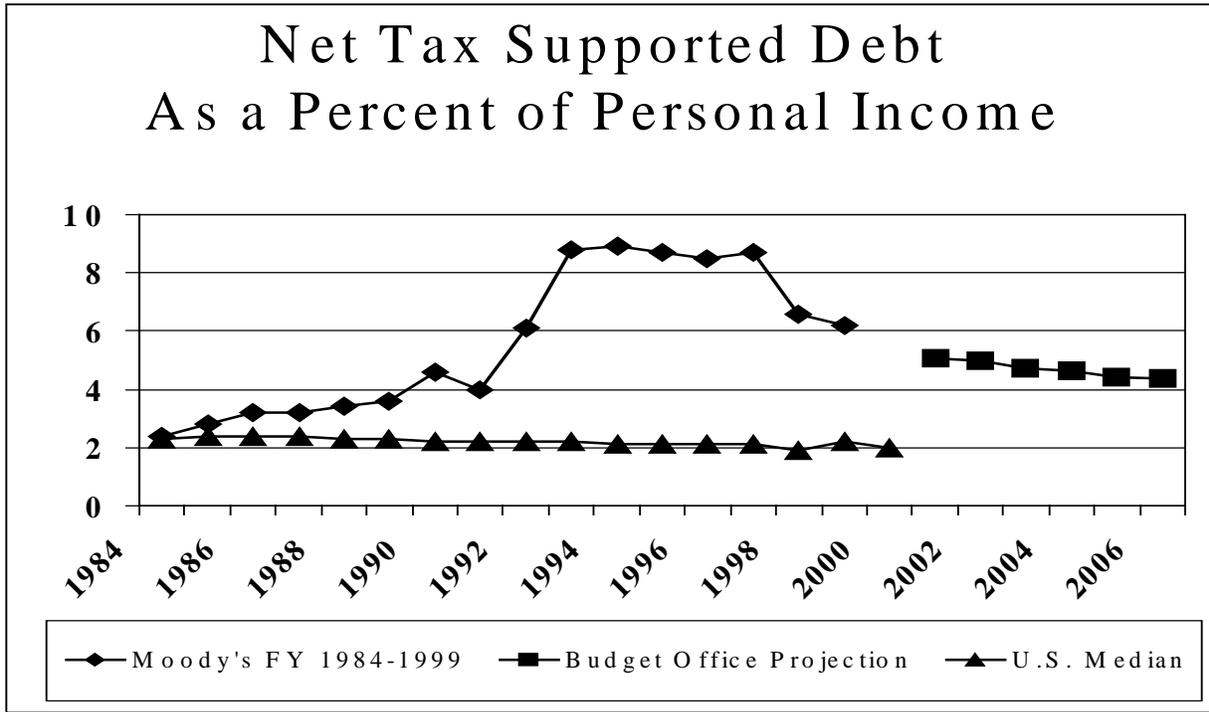
The amount of debt reflected is that which is defined by *Moody's Investors' Service* in their credit report as the gross debt outstanding that could potentially be a liability of the state. It, therefore, does not reflect offsets that will reduce the state's payments on these debts, such as debt service reserve funds, interest earnings, and other revenue that could reduce the state's liability.

In evaluation of the state's credit, the rating agencies review the state's ability to repay the debt and all factors that could affect the issuer's ability, (i.e., economy, budgetary issues, management team, debt structure etc.).

One tool that can be used to measure a state's debt burden or conversely capacity to take on new debt is a "debt ratio." According to the 2000 "Moody's Medians," Rhode Island's net tax-supported debt as a percent of personal income of 6.2 percent in 2000 ranks fifth in the nation. (Due to slight variations in calculation methods, and timing, the state's number varies from Moody's.) The national median is 2.2 percent of net tax supported debt as a percent of personal income. From FY 1999 to FY 2000, the national median increased from 2.0 percent to 2.2 percent, while Rhode Island's decreased from 6.5 percent to 6.2 percent. This, however, did not result in any movement from fifth place in Rhode Island's ranking released by Moody's in 2000. In 1996, Rhode Island ranked third. In 1984, Rhode Island ranked twenty-fifth in the nation with a ratio of 2.4 percent.

Rhode Island's net tax supported debt totaled \$1.7 billion as of June 30, 2000. The Governor's recommended capital budget will result in improvement in the state's ratio of debt as a percentage of personal income, which is expected to decline from 6.83 percent at the end of FY 1997 to 4.36 percent in FY 2006. The Rhode Island Public Finance Management Board recommended credit guideline indicates that this ratio should not exceed 6.0 percent. (See Public Finance Management Board Section of this document.)

Tax Supported Debt Burden



General Obligation Debt Authorization

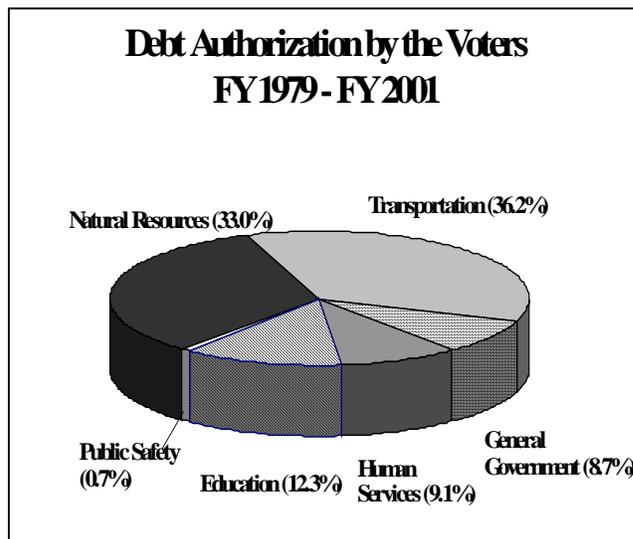
The State of Rhode Island currently has \$318.5 million authorized but unissued general obligation debt. These authorizations have been approved by the voters at various referenda. Under the Constitution of Rhode Island, the General Assembly has no power to incur debts in excess of \$50,000 without consent of the people, except in the case of war, insurrection or invasion or to pledge the faith of the State to the payment of obligations of others without such consent. By judicial interpretation, the limitation stated above has been judged to include all debts of the State for which its full faith and credit are pledged, including general obligation bonds and notes, bonds and notes guaranteed by the State and debts or loans insured by agencies of the State such as the Industrial-Recreational Building Authority.

Since 1979, the voters have authorized \$1.746 billion of general obligation bonds. Of this authorization, 36.2 percent or \$632.6 million was for Transportation purposes; 33.0 percent or \$576.4 million was for Natural Resource purposes. Education reflected 12.3 percent of the total amount authorized. Of the total \$318.5 million of unissued debt, 45.5 percent or \$145.0 million remains unissued for natural resources purposes. Authorized but unissued debt for Education purposes is the next highest, representing \$68.0 million or 21.3 percent of the total remaining unissued debt.

Due to concern about the increasing level of authorized but unissued debt, the General Assembly enacted a sunset provision relating to general obligation bond authorizations. Chapter 438 of the Public Laws of 1988, which took effect on December 31, 1991, provides that any special act of the State which authorizes the issuance of general obligation bonds or notes of the State, which has a balance that remains unissued, and is seven (7) years or older is invalid as to that portion which remains unissued. Notwithstanding, the General Assembly may, by special act, extend any

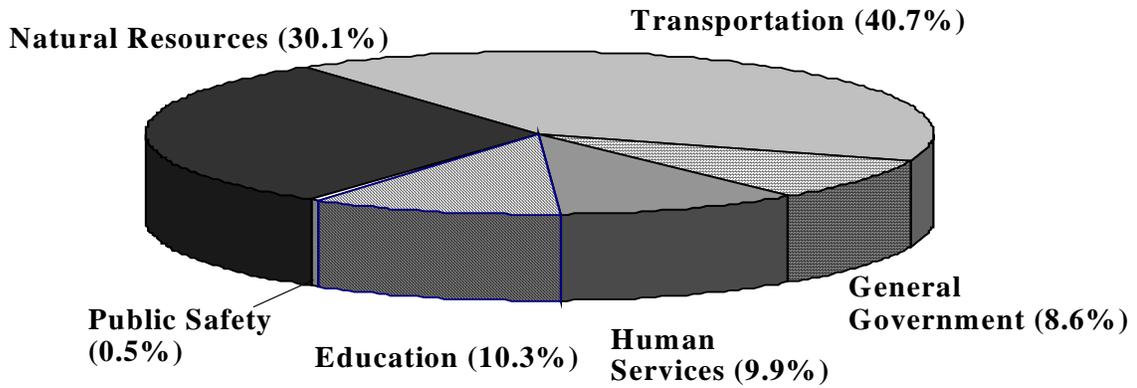
authorization for a period of one (1) to five (5) years upon a petition of the Department of Administration. Such extension may be granted more than one (1) time. Upon a certification of the General Treasurer to the Governor as to debt authorizations described above and no longer extended, the authorization shall not be deemed or counted toward the authorized but unissued debt of the State.

The graphs, which follow, exhibit a historical perspective of Rhode Island's debt by functional category. The graph below exhibits the amount of bond authorizations approved since 1979 for the various functions of state government. The top graph on the following page exhibits the amount of general obligation bonds issued (cash proceeds received) by functional category. Transportation and Natural Resource projects benefited by the highest percentage of bond proceeds, reflecting 40.67 percent of the total amount issued for Transportation and 30.1 percent for Natural Resources. Proceeds received for Transportation projects totaled \$565.3 million while Natural Resource projects received \$418.3 million. The graph on the bottom shows the amounts that remain authorized but unissued as of January 2001.

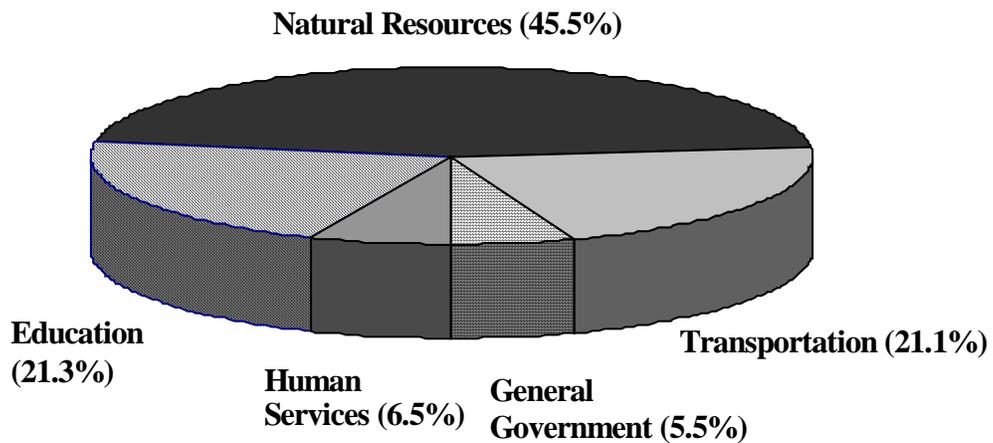


General Obligation Debt Authorization

Bonds Issued FY 1979 - FY 2001



Authorized but Unissued as of January, 2001



Debt Management Accomplishments

The Almond Administration has taken a proactive role in the prudent management of the State of Rhode Island's debt. The Administration has emphasized the need to restrict the extension of Rhode Island's credit to only those economic development projects that yield economic benefits. Examples of this performance-based credit policy are the Fidelity and Fleet transactions, which are expected to yield a significant number of new jobs, conservatively estimated to total at least 2,000. The Providence Place Mall transaction, which provides performance-based financial support for a tremendous economic development project is yet another example of the administration's proactive role. The state's obligation to make payments is contingent upon the achievement of specific new job creation targets or on the generation of sales tax revenues.

Credit Rating Upgrade by Two Major Credit Agencies

To address concerns about Rhode Island's debt levels, the Administration has worked closely with the Office of the General Treasurer to pursue actions that may improve the state's debt position. In September 1999, this diligence was rewarded when Moody's Investors' Service and Fitch IBCA each upgraded the State of Rhode Island's credit ratings.

***Moody's from A1 to Aa3
Fitch from AA- to AA
Standard & Poor's maintained AA-***

The discussion below describes some of the Administration's recent actions that contributed to the upgrade in Rhode Island's bond ratings.

The state traditionally provides financing for its capital program by issuing general obligation bonds in the spring or early summer. This timing allows financing for projects contained in the annual Capital Budget to be available at the beginning of the fiscal year. The state,

represented by a team consisting of the state's financial advisor, the Office of the General Treasurer, the Budget Office, and the state's underwriters, also continually monitors the market for refunding opportunities, which would allow Rhode Island to refinance outstanding debt at lower interest rates. The Administration has adopted a standard practice, which calls for 3.0 percent present value savings to determine if an economic refunding makes sense. Since the number of times tax-exempt debt can be refunded is limited by the Tax Reform Act of 1986, Rhode Island should refund bonds prudently.

The Administration and the Office of the General Treasurer continue to monitor the interest rate environment and are considering execution of a refunding of certain general obligation bonds due to the recent decline interest rates. The savings from this refunding are not incorporated in the FY2002 budget, since savings realized from this transaction would benefit the Sinking Fund and future bond defeasance or debt avoidance. Similarly, Rhode Island benefited from low interest rates from the summer of 1997 to the fall of 1998 when it seized the opportunity to refund and restructure some of its debt. The state received competitive bids on its current funding ("new money") bond issue on June 12, 1997, priced a general obligation refunding on June 19, 1997, refinanced the Economic Development Corporation's debt on the Shepard's building on August 7, 1997, restructured the bonds issued by the former Public Buildings Authority in April 1998, and refinanced general obligation bonds in September 1998. Each of these transactions is discussed below, as well as other transactions related to the state's net tax supported debt. Net tax supported debt includes all debts supported by state appropriations.

Debt Management Accomplishments

Blended Yield General Obligation Refunding

In June and July of 1998, Rhode Island issued \$75.775 million of general obligation bonds and \$35.990 million of general obligation refunding bonds. This new money issue provided funds for the capital projects funded in FY 1999, and was issued at a true interest cost of 5.18 percent. By combining the new money and the refunding issues into a single common plan of finance, which is allowable under IRS regulations, the state was able to increase the savings achieved by the refunding. The refunding bonds were issued at a true interest cost of 4.81 percent, while the bonds refunded bore an average rate of 6.2 percent. This resulted in cash flow savings of \$2.5 million, or \$1.0 million in present value terms.

Refunding

In September 1998, Rhode Island issued \$82.7 million of refunding bonds, which yielded \$3.1 million of cash flow savings and \$2.4 million of present value savings.

Refunding of EDC Shepard's Building Lease Financing

In August 1997, Rhode Island refunded debt originally issued by the Economic Development Corporation in 1994 to finance the acquisition of and renovations to the Shepard's Building to provide office space and educational facilities. The debt was originally issued in the amount of \$34.070 million over thirty years. The state refunded this debt through the issuance of certificates of participation, achieving savings due to lower interest rates and shortening the amortization schedule to twenty years. The payments for the issue were structured to offset the cash flow savings generated by the general obligation refunding in years two through five, then graduated payments increasing less than 1 percent per year, thereafter. Since the

amortization was shortened, the savings are achieved in the final eight years of the original thirty-year lease revenue bond. The structure of this \$34.805 million refinancing will result in \$10.6 million of cash savings. This translates into present value savings of \$1.6 million.

The cash savings for the general obligation refunding and Shepard's refunding are as follows:

	Combined Savings (In millions)		
	<u>G.O. Refunding</u>	<u>Shepard's Refunding</u>	<u>Cash Savings</u>
1998	1,072.0	-	1.072
1999	262.0	(.256)	.006
2000	262.0	(.257)	.005
2001	262.0	(.258)	.004
2002	421.0	(.418)	.003
2003	4.0	(.130)	(.126)
2004-2017	253.0	(4.897)	(4.734)
2018		2.478	2.478
2019		2.479	2.479
2020		2.475	2.475
2021		2.470	2.470
2022		2.479	2.479
2023		2.475	2.475
2024		1.915	1.915
2025		.007	.007
Total	\$2.545	\$10.568	\$13.113

As can be seen above, the state was able to achieve significant debt service savings by refunding and restructuring its obligations through an integrated plan affecting both general obligation debt and appropriation backed debt.

Debt Management Accomplishments

Quasi Public Agency and Authority Obligations

Although created as independent authorities, certain financial obligations of quasi-public agencies and authorities are ultimately the obligations of the State of Rhode Island. This is often through leases or moral commitments that are subject to annual appropriation. Therefore, the prudent and sound administration of the state's debt and its financial obligations is dependent upon close scrutiny of these quasi-public agencies. During FY 1997, the Almond administration took a proactive role in decisions made by these agencies that resulted in a positive impact on the state budget and ultimately the taxpayers.

The actions discussed below exemplify the importance of an influential role of the executive branch on the actions of quasi-public agencies.

Convention Center Authority

In the FY 1998 Budget, Governor Almond proposed that the lease payment to the Convention Center Authority could be reduced by \$9.2 million if the Legislature approved proposed statutory changes. The Administration proposed a change that would allow the authority to restructure its operating and debt service reserve funds by replacing cash and a letter of credit with a surety policy. The Legislature approved this statutory change in the FY 1998 enacted budget, and the authority executed a transaction in the spring of 1998. The transaction actually yielded \$3.2 million more than anticipated.

Rhode Island Public Buildings/ Rhode Island Refunding Bond Authority

In the 1997 legislative session, the Almond administration worked with the Legislature to transfer all the responsibilities and financial

obligations of the Rhode Island Public Buildings Authority to the Rhode Island Refunding Bond Authority. In doing so, over time the state will save a good portion of the annual appropriation that was made to the inactive Public Buildings Authority, and will benefit by the streamlining of its debt issuing authorities.

In January 1998, the newly consolidated Rhode Island Refunding Bond Authority began investigating the feasibility of refunding certain obligations of the former Public Buildings Authority in order to improve both the state's outstanding debt position and achieve debt service savings over the life of the bonds. The Capital Budget presentation reflects a transaction executed in April 1998 that resulted in savings of \$1.5 million and shortened the life of the bonds from 2011 to 2010.

Rhode Island Turnpike and Bridge Authority Defeasance

In August 1997, the RI Turnpike and Bridge Authority issued \$42,985,000 of refunding revenue bonds that defeased four series of bonds outstanding in the amount of \$41,355,000, of which \$31.0 million was guaranteed by the state:

1965 Series A	\$6,480,000
1965 Series B	\$3,875,000
Series 1965 (Guaranteed)	\$17,500,000
Series 1967 (Guaranteed)	\$13,500,000
Total	\$41,355,000

By issuing new bonds under a new modernized Revenue Bond Resolution, the Turnpike and Bridge Authority escrowed sufficient funds to satisfy the refunded bonds thereby releasing the state from its guarantee of \$31.0 million of debt. This transaction resulted in a slight present value loss of \$377,592, or .9 percent, but the future benefits include:

Debt Management Accomplishments

- 1) Increased flexibility for the authority with respect to more modern financing techniques;
- 2) Increased flexibility for the authority to finance integral transportation support systems providing access to the bridges; the transaction freed up \$10.0 million in FY 1998, which the authority will use to finance improvements to related transportation infrastructure (feeder roads);
- 3) Increased flexibility for the authority with respect to revenue generation from tolls;
- 4) Releasing the state from its guarantee to pay principal and interest on the bonds in the event toll revenues were insufficient. (While there is some intrinsic value to the state due to the Rhode Island Turnpike and Bridge Authority bonds no longer being guaranteed, the rating agencies had not considered this debt as "tax supported debt" since the authority had proven its ability to service the debt.)

DEPCO Defeasance

Since 1998, the Depositors Economic Protection Corporation (DEPCO) has retained all of the excess dedicated sales tax and received funds from settlements and legal proceedings, which it has used to prepay a significant amount of debt. In September 1997, DEPCO announced that the corporation would receive \$103.0 million from a legal settlement with Ernst & Young, which, after expenses, would result in \$89 million of net proceeds to be used for debt reduction. This settlement, combined with of cash on hand at the time, resulted in the defeasance of \$107.8 million of outstanding bonds in December 1997. This resulted in interest cost savings of approximately \$109.0 million over the life of the debt. Additional prepayments have occurred with relative savings. The defeasance, made possible from settlement funds and excess sales taxes allowed DEPCO to repay all bonds in FY

2001 (8/1/2000), twenty two years sooner than the original pay down schedule.

General Obligation Bond Defeasance

In June 2000, the State of Rhode Island defeased \$4,415,000 of the 1992 refunding general obligation bonds which were to mature in 2007. The defeasance was funded by proceeds in the Sinking Fund and savings will total \$1.9 million, or \$275,938 per year. However, only \$83,462 of these savings were general revenue savings and \$192,476 were gas tax savings. These savings are reflected in the recommended budget, and an appropriation for \$83,462 is recommended for the Sinking Fund.

General Obligation Variable Rate Debt Program

During the 1997 Legislative session, the General Assembly enacted legislation, proposed by the General Treasurer, which would allow Rhode Island to issue general obligation bonds in a variable rate mode. In July 1998, the Budget Office participated in interviews and the selection of an underwriter for the state's first issuance of variable rate debt. While the ultimate statewide variable rate exposure will depend upon the development of a debt policy focused on asset/liability matching, as well as the savings potentially generated by low interest rates, \$36.5 million of variable rate debt was issued in June 1998, \$32.390 in September 1999, and \$31.365 million in July 2000. An average interest rate of 4.7 percent is assumed in the budget for variable rate debt. The Administration and the Office of the General Treasurer continue to monitor the interest rate environment and may transition a portion of the variable rate debt into a fixed rate mode as long term fixed rates decline. This will provide future capacity for the variable rate debt as conditions change.

Debt Management Accomplishments

Transportation Debt Service

In conjunction with the issuance of variable rate debt for the Department of Transportation, the Administration will structure the repayment of this debt such that the spikes in the Department's projected debt service will be leveled off. The recommended structure, including the cost savings variable rate mode and the carefully developed amortization schedule, will serve to provide a greater sense of stability to the Department of Transportation's budget.

State Lease Program

After review of existing practices and processing requirements with respect to vendor leasing, in September 1999 Rhode Island issued a request for proposals to secure a leasing relationship with a financial institution. The purpose of this engagement is to ensure that the State is obtaining the lowest cost of financing on lease purchases and to streamline the process. Financing will be provided at twenty basis points above the prevailing Delphi's Hanover scale.

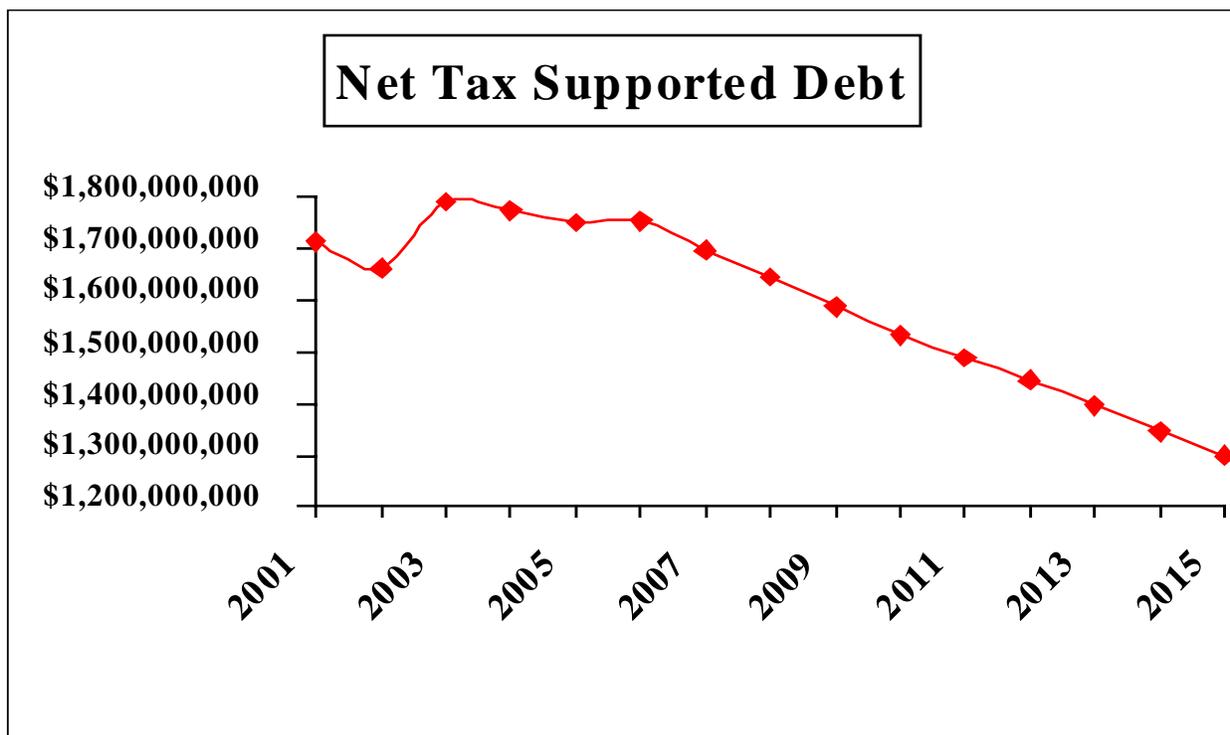
Debt Reduction

The Governor's recommended Capital Budget and Operating Budget reflect a modified plan of debt reduction over the five year planning horizon. To address the needs of state government operations and key investments to maintain Rhode Island's competitiveness, the Governor is recommending that the resources dedicated to debt reduction be adjusted to reflect competing priorities. The modifications recommended by the Governor would return investment earnings on the state's bond proceeds back to the General Fund permanently, including the earnings remaining from FY 2000, and would allow certain proceeds to be received from DEPCO to be deposited in the General Fund in FY 2001 and FY 2002 only. Current resources will continue to be allocated to the Sinking Fund to reduce debt or for debt avoidance. These ongoing resources include 1) savings from previous refundings, 2) savings from previous defeasance, 3) proceeds from the lease of the former DEPCO property on Jefferson Blvd. in Warwick, which is occupied by the Public

Utilities Commission, 4) and proceeds from DEPCO in excess of \$27.2 million in FY 2001 (\$15.2 million estimated by the Revenue Estimating Conference and \$12.0 million proposed by the Governor) and \$15.0 million in FY2002. The use of these Sinking Fund resources will accelerate the trend of reducing net tax supported debt beyond that which is displayed in the Capital Budget.

Sinking Fund Proceeds to Defease State Debt

During the 1998 legislative session, the Sinking Fund Commission was reconstituted and given the responsibility of overseeing a program of debt reduction that would be the result of the increased allocation of current revenues to defease or prepay debt. In FY 1999 and FY 2000, \$4.0 million and \$.86 million, respectively, of general revenue appropriations were enacted by the General Assembly for such purpose. Additionally, in FY 2000, \$7.9 million of bond interest earnings, fund earnings and other transfers were deposited in the fund. In FY 2000, the Sinking Fund authorized \$5.8 million



Debt Reduction

in expenditures to cover a portion of the Alpha Beta debt. Sinking funds were used, along with reserve funds and proceeds from the sale of the building, to satisfy the debt. Receivership assets reimbursed a portion of this expenditure, resulting in a net payment of \$5.6 million. In June 2000, the State of Rhode Island defeased \$4,415,000 of the 1992 refunding general obligation bonds which were to mature in 2007. The cost of the defeasance was \$4.5 million. The defeasance was funded by proceeds in the Sinking Fund and savings will total \$1.9 million, or \$275,938 per year until 2007. Of the total annual savings, \$83,462 of these savings were general revenue savings and \$192,476 were gas tax savings. These savings are reflected in the recommended budget, and an appropriation for \$83,462 is recommended for the Sinking Fund.

The level of funding for this debt reduction program is delineated in statute and the Governor's budget proposes to amend these requirements:

In fiscal year 2000, and each subsequent fiscal year, there shall be appropriated a sum at least equal to the total of the following: the sinking fund commission's estimate of the savings generated for that fiscal year from the commission's prior year refinancing of debt; the sinking fund commission's estimate of the total debt service payments, principal and interest, of the debt retired by the commission in prior fiscal year; the sinking fund commission's estimate of the total debt service payments principal and interest, of the general obligation debt not issued in accordance with 35-8-6.2 in the prior fiscal year; and the total interest generated by the proceeds of general obligation bonds, net of arbitrage rebate for that year, as estimated by the revenue estimating conference. Payments into the sinking fund shall also include those received

pursuant to section 42-116-25 which shall not be subject to appropriation. (R.I.G.L. 35-8-11)

The Governor recommends a withdrawal of Sinking Fund assets available at the close of FY 2000 totaling \$2.8 million to be applied to the general expenses of the state, along with bond earnings estimated at \$9.2 million in FY 2001 and \$7.0 million in FY 2002, and DEPCO proceeds totaling \$27.0 million over the two year period. The capital budget does not attempt to estimate the amount of DEPCO proceeds that would be directed to the Sinking Fund, but it is anticipated a minimum of \$426,484 would be available at the close of FY 2002 due to the other ongoing sources. (See *Appendix D for resources.*)

Public Finance Management Board Debt Study

As required by law, the Public Finance Management Board released its annual report on Rhode Island debt in December 1998. This comprehensive report was prepared by the staff of the General Treasurer's Office. The study provided a historical perspective of the State of Rhode Island's tax supported and other debt, and recommended certain credit guidelines to monitor state debt. The board adopted several guidelines, which were later amended in March 2000 to the following:

Credit Guideline 1:

Tax Supported Debt should not exceed 5.0 to 6.0 percent of personal income, and annual debt service for Tax Supported Debt should not exceed 7.5 percent of state general revenues.

Explanation: Tax Supported Debt is a state's core debt. General revenues and taxes secure this debt. The credit rating of the largest component of Tax Supported Debt, general obligation bonds, is the benchmark for the credit rating for several other state debt issuers. The recommended limits on the total amount and the burden on the state's budget are based on a combination of factors including historical trends in Rhode Island and ratios of peer states.

Credit Guideline 2:

The Board should monitor the total amount of Tax Supported Debt, State Supported Revenue Debt, and Agency Revenue Debt in relation to Rhode Island's personal income levels.

Explanation: These three types of debt are directly payable from or represent a contingent obligation/relationship on the state's financial resources. Overall levels should be monitored so that trends in the total amount and the relative levels of each are understood.

Credit Guideline 3:

If a Guideline is exceeded due to economic or financial circumstances or if the Governor and the Legislature determine that extraordinary infrastructure needs exist, the Board should request that the Governor and the Legislature recommend a plan to return debt levels to the Guideline within 5 years.

Explanation: The Credit Guidelines may be exceeded temporarily under certain extraordinary conditions. If exceeded, the state should take steps to return debt levels to recommended levels within a manageable period of time.

The Capital Budget presents these guidelines when presenting the projected debt ratios resulting from the Governor's recommended Capital Budget. As can be seen in the section entitled "Tax Supported Debt Burden", the recommended Capital Budget projects a ratio of debt to personal income which is well within the recommended 5.0 to 6.0 percent guideline, decreasing from 6.83 percent in FY 1997 to 4.36 percent in FY 2006. The projected ratio of debt service to general revenues is also within the recommended guideline. The projected ratio peaks at 7.16 percent in FY 2004. It should be noted that the debt service projections contained in this document are based upon the currently outstanding variable rate and fixed rate debt and only fixed rate issuance in FY 2002 and thereafter. The Administration will continue to take such actions that will reduce debt service obligations, such as refundings and the implementation of a prudent variable rate program, and will closely monitor the growth of debt service expenditures.

Department of Administration

Agency Responsibilities

Facilities Maintenance - The capital improvement program for the Department of Administration is primarily directed towards the repair and rehabilitation of those buildings under the direct jurisdiction of the department. These facilities include the State House, the William Powers Building (Department of Administration), the Cannon Building (Department of Health), the State Office Building (Department of Transportation), and various other structures. In total, nineteen buildings, plus the HVAC systems in seven court facilities, fall under the purview of the Department of Administration.

Handicapped Accessibility - The Department of Administration, through the State Building Code Commission, with the assistance of the Governor's Commission on Disabilities, is responsible for ensuring state compliance with the Americans with Disabilities Act (ADA). The commissions oversee the expenditure of capital funds for handicapped accessibility projects that have been determined to be necessary by the Rhode Island Coordinating Committee on the ADA. This committee was established, under the direction of the Commission on Disabilities, to evaluate current services, policies, and practices of state agencies with regard to the requirements of the Americans with Disabilities Act and other pertinent federal regulations. The Coordinating Committee developed the *Self Evaluation and Compliance Plan*, which identifies those areas where the State needs to make improvements and describes a plan of action, including descriptions of specific projects needed to bring about compliance. These projects primarily consist of repair and rehabilitation of existing state-owned structures to bring them into compliance with federal accessibility regulations.

Land Use Planning - The Comprehensive Planning and Land Use Act of 1988 requires all

Rhode Island cities and towns to submit comprehensive land use plans to the State for their communities. This act also provided for a program of technical and financial assistance for municipalities to encourage and facilitate the adoption and implementation of comprehensive planning throughout Rhode Island. The financial assistance portion of this program was financed with \$2.5 million in bond proceeds authorized by Chapter 552 of Public Law 1989. The Department of Administration is responsible for disbursing this funding to cities and towns in order to compensate them for their participation in the compilation of the Comprehensive State Land Use Plan.

Governor's Recommendations

Facilities Maintenance

State House Renovations - The Governor recommends a total of \$31.0 million through FY 2006 for renovations to and rehabilitation of the Rhode Island State House. Approximately \$10.6 million was expended on this project prior to FY 2001 and was funded with general obligation bond proceeds and the Rhode Island Capital Plan Fund. The Rhode Island Capital Plan Fund (RICAP) is the primary funding source for FY 2001 and beyond.

This major multi-year renovation project has been divided into various smaller, distinct projects, some of which are expected for completion in the current fiscal year. These projects include State House Renovations - Phase I, which involved the installation of fire safety and security systems, State House Security, which will continue the work started in Phase I, State House Rotunda restoration, installation of handicapped accessible elevators, and renovations to the House and Senate Chambers. Projects that will continue into FY 2001 and beyond are described below.

Department of Administration

State House Skylights and Roof Repairs - The State House Roof and Skylights project will replace the roof deck, roof flashing, roof drains, parapet walls, and skylights. Numerous leaks are already occurring causing damage to the interior of the structure. This project will make the State House roof watertight. The Governor recommends a total of \$3.4 million from the Rhode Island Capital Plan Fund for this project.

State House Terrace Walls and South Stairs - The State House Terrace and South Stairs project includes the dismantling and reconstruction of the exterior marble terrace walls and south stairs, using new marble where necessary. Restoration will include the installation of an impermeable membrane, repairs to drains, and replacement of broken pavers. Various studies conducted in recent years have highlighted the significant deterioration of these structures and have stated that, left unchecked; they are in imminent danger of collapse. This project commenced with a complete dismantling of the terrace walls in several locations to determine the full extent of the required repairs. This examination revealed greater damage than originally predicted and requiring greater structural repairs and use of more new marble. As a result, the total cost of this project has increased to \$9.2 million.

State House Renovations (Phase II) - The Governor recommends \$2.2 million through FY 2004 for Phase II of the State House Renovations project. The phase will include a complete upgrade to interior office lighting for safety purposes as well as to meet acceptable uniform lighting standards. Additionally, a building-wide generator will be installed to operate the entire State House during power outages. The current generators were originally sized for emergency management operations only, resulting in the loss of most lighting, office machines, heat, computers, telephones, and elevators during power outages.

State House Renovations (Phase III) - The Governor recommends \$8.7 million beginning in FY 2004 for Phase III of the State House Renovations project. The major undertakings of this phase will be the installation of a central heating, ventilation and air conditioning system that is modern and efficient. The Division of Central Services is considering a geothermal or an ice storage air conditioning system. An ice storage system if feasible, would be done in conjunction with another project requested as part of this phase, expansion of the employee and legislator parking lot. Parking lot improvements are necessary to provide additional space, as well as to provide a suitable, practical freight entrance at the east end of the building.

This project would also involve continuation of repairs to the walkways and the north plaza for restoration, preservation and safety, painting of exterior sash and doors and other restoration to preserve and prevent further deterioration. The shell and roof of the boiler house, located east of the State House, is also deteriorating and in need of restoration or replacement.

Other Repairs and Rehabilitation - The Governor also recommends funding for the repair and rehabilitation of various other state-owned buildings under the jurisdiction of the Department of Administration. Funding of approximately \$24.6 million will be made available over the program period for these projects. The following is a brief description of the planned projects:

Chapin Laboratory Building - This building houses the Health Laboratories and the Office of the State Medical Examiner. Components of this project will include the replacement of the building's two chillers and cooling tower, renovation and upgrade of the HVAC and air handling system, replacement of the roof, and various other internal renovations. Due to the uses of this building, proper air conditioning and ventilation systems are essential to prevent

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pathogens and odors from being spread throughout the building. Funding of \$2.3 million is recommended for this project.

Cannon Building (Department of Health) - This building, built in 1967, falls into the same category as the Chapin Laboratory with little routine maintenance and only emergency repairs performed for many years. Normal wear and tear, increased electrical demand with the advent of computers and other office equipment, and improvements in HVAC and controls technology call for overall renovations to this facility. The current capital plan includes \$1.2 million to rectify the electrical code violations and hazards, to upgrade and renovate the HVAC system and chillers, and to upgrade the elevators.

Cranston Street Armory - The Military Staff vacated this early 1900s era building during the fall of 1996 and transferred ownership to the Department of Administration. The State, in cooperation with the City of Providence, the Providence Preservation Society and the Elmwood Neighborhood Association, sought proposals for the future development of this property. Of the many proposals submitted, one is currently under serious consideration. The proposal calls for the State Archives and the URI Special Records Collection to be housed within the armory. An architectural consultant was hired to prepare a report and specifications for necessary renovations. The emphasis of that report is on the exterior of the building, security, and code compliance measures. Initial work has concentrated on the roof, exterior masonry, and windows. The Governor recommends \$5.0 million from the Rhode Island Capital Plan fund for renovations to the facility. This will be matched by a \$700,000 grant from the federal Economic Development Administration.

Old Colony House (Newport) - This structure, which served as one of the first statehouses in Rhode Island and is home to a Gilbert Stuart painting of George Washington, requires

significant repairs and renovations to preserve the historic nature of the building. Included in this project are various renovations to meet fire code requirements, upgrades to the electrical systems to safely support increasing electrical loads, air conditioning of the Council Chamber to help preserve the Gilbert Stuart painting, and interior/exterior painting. Funding of \$298,000 is recommended from the Rhode Island Capital Plan Fund for this project.

State Office Building - This building currently houses the Department of Transportation and is in need of extensive rehabilitation and repairs to include fire code renovations, window replacement, restroom renovation, exterior envelope repair, and installation of a new elevator to meet OSHA and ADA requirements. Due to continuing deterioration in this facility, the Director of Administration instructed the Division of Central Services to commence work in FY 1999 on the exterior envelope to weatherize the building. Funding earmarked for this project totals \$2.2 million from the Rhode Island Capital Plan Fund, with some additional funding expended from general revenue in FY 1999 to begin the exterior work on this structure.

Court Buildings (HVAC Systems) - Although jurisdiction over the general maintenance and upkeep of various court facilities was transferred to the Judicial Department effective July 1, 1995, the Department of Administration retained responsibility for the operation and maintenance of the heating, ventilation and air conditioning systems. This is because most of the HVAC systems are operated via a central computer control system located at One Capitol Hill. Funding of \$908,600 is to be made available from the Rhode Island Capital Plan Fund for the upgrade and renovation of the HVAC systems at the Newport, Licht, Garrahy and McGrath Court Houses.

Department of Administration

Veterans Memorial Auditorium – The Veterans Auditorium, although operated by the Veterans Auditorium Foundation, a private non-profit organization, is a state-owned facility and the responsibility of the Division of Central Services. The goal of this project is to create an Arts and Cultural Center as part of the comprehensive redevelopment of the area west of the State House. The project development would coincide with the private development of the Masonic Temple.

The scope of the project has increased dramatically from the previous capital plan. The approved CIP included funding for handicapped access, required fire code renovations, renovations of the downstairs facility to accommodate small events, renovation of the antiquated HVAC systems, construction of a loading dock, and re-upholstering of auditorium seats. The project, as now recommended, includes funding for significant interior and exterior aesthetic improvements including the stage area, lobby, vestibule, and marquis. The Governor recommends \$7.6 million for the project over the period FY 2001 through FY 2005 from the Rhode Island Capital Plan Fund.

Veterans Auditorium Office Building - This facility, which is located directly behind the Veterans Memorial Auditorium, is in need of various general renovations including the installation of a new handicapped accessible elevator, replacement of deteriorated flooring, and replacement of the existing air conditioning system. This building currently houses the Veterans Auditorium Foundation, a unit of the Department of Environmental Management, the RI State Council on the Arts and the Veterans of Foreign Wars organization. Funding of \$1.3 million is recommended from the Rhode Island Capital Plan Fund as part of the capital improvement program.

William Powers Building (Department of Administration) – Although this building is

relatively new, it is anticipated that some HVAC upgrade and other interior repairs will be necessary by FY 2002. In order to avoid the fate that has fallen on many other state-owned facilities, the Division of Central Services is requesting funds to maintain this structure in good repair and comfortable working environment for years to come.

The project, as proposed, includes HVAC renovations to upgrade the existing mechanical system and control system to the latest digital system to maintain comfort, air quality and energy efficiency. The other major project will be the replacement of carpets worn out from heavy traffic. The Governor recommends \$482,000 from the Rhode Island Capital Plan Fund for this project.

Washington County Government Center - This project will provide \$885,000 for HVAC renovations, flooring and carpeting replacement, installation of an emergency generator, roof replacement and various exterior renovations to this Wakefield facility.

Old State House – This project would begin with repair and reconstruction of the brownstone windows and sills. Further work would include replacement of the boiler and heating systems within the Old State House located on Benefit Street in Providence. These systems most likely date to the early 1900s, and are in a state of disrepair, inefficiency, and inadequacy. The project also includes the installation of a new interior sprinkler system, for fire protection. This facility currently houses the RI Historical Preservation and Heritage Commission. The Governor recommends \$425,000 from the Rhode Island Capital Plan Fund for this project.

State Information Operations Center – The Governor recommends \$75,000 in RICAP funds to undertake a feasibility study to determine the most appropriate location for the State Information Operations Center, and what such a

Department of Administration

center should contain. The feasibility study will focus on the appropriateness of continuing to site the Computer Center at its present Johnston location or if a new site would be preferable. In addition, the Governor recommends \$200,000 in FY 2002 to begin design work for the new Information Operations Center either at its present location or a new location based upon the feasibility study findings.

State Computer Center – The FY 2002 – FY 2006 Capital Budget includes \$330,000 for the State Computer Center. The funding will provide for upgrading and installing air conditioning systems in the computer facility. Regardless of the results of the study undertaken for the State Information Operations Center, this project must be completed to ensure continuing systems operations.

Masonic Temple – As part of the FY 1998 Capital Budget, the Governor proposed expenditures of \$500,000 in general revenue funding to stabilize the facility and preserve the Masonic Temple building for future development. However, subsequent to the submission of that budget, the Department of Administration entered into a memorandum of understanding with a hotel developer to renovate this historic structure into an upscale hotel. As part of this agreement, the State committed to provide this \$500,000 for initial, but essential repairs to the structure to be undertaken by the developer. These funds will only be paid, however, upon substantial completion of such repairs. The FY 2002 – FY 2006 Capital Budget includes this funding in FY 2003; however, the funding source is now the Rhode Island Capital Plan Fund.

Board of Elections Building – The Governor recommends funding of \$50,000 from the RI Capital Plan Fund in FY 2002 for HVAC and electrical work at the Board of Elections Building.

A-Building Stabilization - The Governor recommends funding of \$100,000 from the RI Capital Plan Fund to stabilize the A-Building at the Pastore Center in Cranston. The A-Building, built in 1912 as the Reception Hospital and the Training School for Nurses, is three-story facility that contains approximately 100,000 square feet of usable space. The building was abandoned by the Department of Mental Health, Retardation and Hospitals several years ago and has fallen into disrepair. Recent engineering inspections have determined that this facility would be an excellent candidate for renovation and adaptive re-use, similar to the Center General Building. However, if steps are not taken soon to make the building weather tight, interior deterioration would accelerate thereby significantly increasing the cost to renovate.

Handicapped Accessibility

The Governor recommends funding for Handicapped Accessibility to provide for the repair and rehabilitation of facilities to ensure full access to state services and meetings.

Handicapped accessibility projects have primarily been funded from bond proceeds. The voters have authorized two general obligation debt issues for handicapped accessibility projects since 1985. Funds from both of these issues, plus additional funding from the 1990 State Facilities Asset Protection bond issue and the Rhode Island Capital Plan Fund, will be used to complete the project referenced below.

Handicapped Access (Repair and Rehabilitation of State Facilities) – The Governor recommends total disbursements of \$9.7 million of issued proceeds from the handicapped accessibility bond authorizations. The capital program also proposes to earmark an additional \$2.0 million through FY 2006 from the Rhode Island Capital Plan Fund to continue the progress that has been achieved in complying with the Self Evaluation

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and Compliance Plan and the Americans with Disabilities Act.

Land Use Planning

Comprehensive Land Use Planning – The Governor recommends \$237,949 be made available in FY 2001 for the Land Use Planning project. This money is used to reimburse cities and towns for their participation in compiling the overall state Land Use Plan. Funds are provided from previously issued bond proceeds from the 1989 authorization. Cities and towns are reimbursed upon completion and submission of their Land Use Plan. As such, it is difficult to predict exactly when funds will be expended. In total, \$2.5 has been issued from the 1989 authorization for this project, comprised of \$320,000 for preparation and development of a natural resource and planning database, \$80,000 for administrative expenses and \$2,087,500 for reimbursement to cities and towns. (An additional \$12,500 was expended for bond issuance costs.)

Other Projects

Underground Storage Tank Replacement and Environmental Compliance – In order to promote compliance by state agencies with state and federal environmental laws and regulations, the Department of Administration, established a new Environmental Compliance Unit in FY 1999. Over FY 1999 and FY 2000, this unit primarily focused on the removal of approximately 125 underground fuel storage tanks and associated ground remediation. The Governor is recommending total funding of \$2.6 million for tank replacement and remediation. In addition, the Governor is recommending additional funding of \$7.8 through FY 2006 for continuing environmental compliance activities. This additional funding will address environmental issues beyond the scope and requirements of the underground storage tank replacements, including funds to address the pre-

existing environmental compliance issues at the airports. These funds are required pursuant to the lease between the State and the Airport Corporation.

Asset Inventory – The FY 2000 Appropriations Act revised RIGL 35-3-7.2 relating to the responsibilities of the Capital Development Planning and Oversight Commission. This Commission is now responsible for maintaining an up-to-date inventory of state-owned buildings and for establishing a priority listing of required repairs and capital improvements. The Governor is recommending \$300,000 from the Rhode Island Capital Plan Fund for use in carrying out this requirement. The Capital Commission will work with the State Controller and the Division of Central Services to develop this inventory with the goal of also meeting the requirements of the new Governmental Accounting Standards Board rule #34.

Fox Point Hurricane Barrier – The Fox Point Hurricane Barrier was built in the early 1960s to protect downtown Providence from flooding resulting from tide surges that often occur during hurricanes. The voters of Rhode Island approved a bond referendum in November 1960 authorizing \$1.7 million in debt to help finance the barrier's construction. Upkeep of the hurricane barrier, however, has largely fallen to the City of Providence.

The Army Corps of Engineers was requested to perform a review of the Fox Point Hurricane Barrier to determine its short-term and long-term capital needs. The Army Corps has estimated that short-term repairs and catch-up maintenance for the pumps and tainter gates will cost approximately \$1.7 million. In addition, the Army Corps recommended an annual maintenance budget, exclusive of personnel and utilities, of \$100,000 for structure and equipment.

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The Governor provided \$100,000 from the Governor's Contingency Fund in FY 1999 and \$500,000 was included in the FY 2000 enacted budget to assist the City in carrying out immediate repairs and maintenance projects. In addition, the Governor is recommending that the State provide one-half of the \$100,000 annual maintenance budget requirements annually beginning in FY 2001.

Fuel Depots – The Division of Central Services and the State Energy Office propose to construct several new Compressed Natural Gas fuel depots at various sites in Rhode Island. The project is a multi-purposed plan for an Alternative Fueled Vehicles (AFV) Program. The total cost of the project is \$5.3 million, which is primarily funded with federal Congestion Mitigation and Air Quality (CMAQ) funds.

The project as proposed would satisfy mandates of the Federal Energy Policy Act. This federal legislation requires states to purchase 50% of model year 2000 vehicles and 75% of model year 2001 vehicles as AFVs. Under the federal guidelines, law enforcement and emergency vehicles are exempt. Rhode Island has chosen Compressed Natural Gas (CNG) as the alternative fuel of choice to meet this requirement. With the increased use of these alternative fuel vehicles, fueling stations providing this type of fuel will be required throughout Rhode Island.

Affordable Housing Initiative – The Governor recommends a \$25.0 million bond referendum be placed on the November 2002 ballot for an affordable housing program. This program, to be operated by the Housing Resources Commission, will provide grants or low interest loans for the rehabilitation of dilapidated housing units or for new construction, along with operating subsidies to reduce rents for a minimum of ten years. Units would be available to those working at or near the minimum wage.

Garrahy Courthouse Complex Parking Facility - The Administration is exploring various options for the construction and operation of a parking garage on state-owned land behind the Garrahy Courthouse. This new structure would primarily serve the employees of the various state agencies in that area of Providence, including the Courts, the Department of Children, Youth and Families, the Department of Elderly Affairs and the Shepard's Building. The parking facility would also be available for use by the general public both during the day and in the evenings.

This project is not displayed in Schedule 4 of this document because a final determination as to the financing of the project has not been decided. The Administration's goal would be to have the facility designed, built and operated by a private developer, with a commitment from the State to purchase a set number of parking spaces annually.

Legislature

Agency Responsibilities

The Rhode Island Legislature, the General Assembly, consists of two chambers. The Senate is composed of 50 members, with the Lieutenant Governor serving as president of the Senate. The House of Representatives is composed of 100 members. The General Assembly meets annually and is responsible for enactment of laws, the formation of state policy, and the evaluation of programs through the appropriation process. The Joint Committee on Legislative Affairs, Legislative Council, the Fiscal Advisory Staff, the Office of Auditor General, and Special Legislative Commissions assist the General Assembly in executing its constitutional role. The Legislature convenes in the State House, and its staff is housed in offices in the State House. Since the Department of Administration has maintained responsibility for the State House and its capital needs, the Legislature has not previously had a formal capital improvement plan.

Governor's Recommendations

Legislative Office Building – In FY 2001, the General Assembly enacted funding of \$15.0 million over a four-year period to develop a Legislative Office Building. Funding consists of \$4.0 million of general revenues in FY 2001 through the use of prior year reappropriated funds for the first phases of the project and \$11.0 million from the Rhode Island Capital Plan Fund for the remaining phases.

Rhode Island Economic Development Corporation

Agency Responsibilities

The mission of the Economic Development Corporation is to encourage and promote the sound development of business, commerce, and tourism in the State of Rhode Island. The Corporation coordinates the economic development activities of several agencies under its purview.

With the passage of the Economic Development Assistance Act, Chapter 157 of the Public Laws of 1979, voters authorized the state to issue \$25,000,000 in long term debt to provide funds for the acquisition, improvement, and development of sites suitable for the location of industrial and business firms. Proceeds of these bonds, when issued, were transferred to the Rhode Island Economic Development Corporation for this purpose.

Projects embarked upon since this referendum was approved by the voters include (1) the purchase of 111 acres of land at Quonset Point from the U.S. Government for approximately \$4.0 million, (2) the additional acquisition of 850 acres at the same site for \$8.8 million which, after an additional \$2.2 million of expenditures for demolition and construction, created the Quonset Point/Davisville Industrial Park, and (3) improvements to the sewer plant, which supports the entire Quonset Point/Davisville Industrial Park complex, at a cost of approximately \$9.0 million. These activities have been supported by bond sales of \$15.0 million in 1981; \$2.5 million in 1988; \$2.5 million in 1989; \$4.0 million in 1991; and \$550,000 in 1995, which leaves approximately (after bond issuance expenses) \$450,000 of unissued general obligation bond authorization.

In November 1996, the voters approved a new bond referendum that authorizes the State to issue general obligation bonds for the further development of the Quonset Point/Davisville Industrial Park. Included in this referendum

were two separate provisions. The first authorizes the issuance of up to \$50 million to provide for the construction of a third railroad track on the Northeast Corridor for freight and passenger service and freight rail improvements. The second provision authorizes the issuance of up to \$22 million to provide funds for road and utility infrastructure, building demolition, site preparation and port infrastructure projects at the Industrial Park.

Governor's Recommendations

Freight Rail Improvement Project (Third Track)

- The Governor recommends total funding of \$148.0 million for the preservation and improvement of freight rail service along the Northeast Corridor in Rhode Island. The Northeast Corridor is a 457-mile long rail line linking the cities of Boston and Washington, D.C. The Rhode Island segment is part of Amtrak's Shore Line Route which extends from Union Station in New Haven, CT. to South Station in Boston, MA. The Freight Rail Improvement Project will focus on the 22-mile segment of the Amtrak line originating in Central Falls and terminating at the Quonset Point/Davisville Industrial Park in North Kingstown. The project will be funded with a total of \$55.0 million in federal railroad administration funding, \$50.0 million of general obligation debt authorized by the voters in November 1996, \$40.0 million in federal highway funds (bracketed on Schedule 4 because these funds are budgeted within the Department of Transportation), and \$3.0 million in general revenue funds appropriated in FY 1997.

This project involves the rehabilitation of existing freight rail track, construction of new track, undercutting/lowering of the track bed, construction of bridges to carry tracks over roadways, utility relocation, and the raising of highway/road bridges. The track modernization will play a vital role in attracting new commercial and industrial development both

Rhode Island Economic Development Corporation

along the Northeast Corridor and to the Quonset Point/Davisville Industrial Park. In addition, this project will improve the operational efficiency and flexibility of freight rail service to existing industry and areas designated for future economic development, reduce traffic congestion and air quality concerns, and limit the number of heavy vehicles on the State's roadways.

Quonset Point/Davisville Industrial Park Improvements - The Governor recommends the expenditure of \$45.1 million through FY 2006 for various improvements at the Quonset Point/Davisville Industrial Park in North Kingstown. Some of the major components of this project include: the demolition of 81 unusable buildings, removal of hazardous materials, and site preparation; improvements to the Davisville Pier I; and the installation of 500 linear feet of new bulkhead between Piers I and II. These projects will be funded with the issuance of general obligation bonds as authorized by the voters in the November 1996 election and the balance of funding from the 1979 authorization. In addition, the Governor recommends a new bond referendum for \$20.0 million be placed on the November 2004 ballot to continue the development of this valuable economic resource. The Governor recommends issuance of \$445,000 in FY 2002 and \$2.0 million in FY 2003 for this project from previously authorized general obligation bonds.

Ladd Center - Management of the Ladd Center property in Exeter, Rhode Island was transferred to the Economic Development Corporation in early 1998. The Corporation has developed a multi-phase plan to maintain and ultimately develop this property into a Corporate and Research Park. Included in this plan are various improvements to the infrastructure of the park, including roads and utilities, as well as the demolition of various unusable buildings.

The Corporation has been working closely with the federal Department of Labor, which plans on

constructing a Job Corps facility at the Ladd Center. This facility will form the core of the new Center and use a number of existing buildings as part of its development.

Infrastructure - The Governor recommends \$1.6 million for infrastructure improvements at the Ladd Center. Specific work to be performed with this funding includes the upgrading of utility systems including electrical, natural gas, water, storm drainage, telephone and fiber optic services. These funds will also be used to construct new roads as necessary. Funding of \$933,333 from the Rhode Island Capital Plan Fund will be match with \$666,667 in federal funds from the Economic Development Administration.

Building Demolition - The Governor recommends \$3.2 million for demolition of unusable buildings, removal of hazardous materials, and site preparation. The major hindrance to the reuse of the former Ladd School facility is the presence of numerous deteriorated buildings that currently occupy the property. The demolition of these buildings will enable the assemblage of marketable parcels of land available for development. Funding of \$1,866,667 from the Rhode Island Capital Plan Fund will be matched with \$1,333,333 in federal funds from the Economic Development Administration.

Department of Children, Youth and Families

Agency Responsibilities

The Department of Children, Youth and Families provides services to youth both directly and in partnership with private sector agencies. A number of State and privately owned facilities are used to provide these services. The department is responsible for facilities at Friendship Street in Providence, the Rhode Island Training School at the Howard Center, the Groden School on Cowesett and Mt. Hope Avenues, two of the five properties occupied by the Spurwink School, and the facility occupied by the North American Family Institute.

The department's capital improvement plan has primarily focused on the construction and repair needs of the Rhode Island Training School for Youth. Projects at the Training School, many of which were mandated by court order, have included the renovation of the D, E and F units and the Old Youth Correctional Center, the construction of a new school building, and the installation of an air conditioning system and additional fencing. The agency also provides grants to in-state providers for structural improvements to state-owned, but privately operated facilities.

Governor's Recommendations

Rhode Island Training School

New Facility – The Governor recommends Rhode Island Capital Plan funds of \$300,000 in FY 2002 for planning and technical assistance for the construction of a new 144-bed training school. The Governor recommends the issuance of \$37,150,000 in certificates of participation in FY 2003 and FY 2004 for construction of the new training school. Additional funding of \$1,892,500 is available from a letter of credit as a result of the sale of property to a private developer at the Howard Center in Cranston. The project is due for completion in FY 2004.

Demolition and Fencing – The Governor recommends certificates of participation of \$410,000 to be issued for this project in FY 2003. The demolition and removal of six buildings and the reconfiguration of security fencing is to be done in conjunction with the construction of the new training school and is included within the funding for that project.

Building #7 Bathroom Renovations – The Governor recommends Rhode Island Capital Plan funding of \$100,000 for this project in FY 2001. The shower and bathroom areas will be renovated to address poor conditions in Building #7.

Private Providers

Providence County Mental Health – The Governor recommends \$177,051 in FY 2001 for the completion of a facility for the short-term treatment of emotionally disturbed children and youth. This facility will be funded from previously issued G.O bond proceeds.

Spurwink/RI – The Governor recommends \$199,000 in FY 2001 to renovate and repair state-owned properties in Lincoln, Johnston, and Cumberland operated by Spurwink/RI. Spurwink/RI houses children who have been placed with the department for their custodial care. The repairs will be funded from the Rhode Island Capital Plan Fund.

Groden Center Mt. Hope – The Governor recommends \$69,550 of previously issued general obligation bond proceeds be used in FY 2001 and FY 2002 for structural improvements, roof repairs, and handicapped accessibility at the state-owned property by the Groden Center on Mt. Hope Avenue in FY 2001 and FY 2002. The Governor also recommends Rhode Island Capital Plan funding of \$79,660 in FY 2002 to complete the project.

Department of Human Services

Agency Responsibilities

The Department of Human Services has utilized general revenues and agency funds to continually rehabilitate those fixed assets that are essential to providing basic and specialized services to needy individuals and families. This includes the social, medical, and rehabilitative services to eligible Rhode Island Veterans at the Veterans' Home in Bristol, and all arrangements for Veterans and their dependents at the Veterans' Memorial Cemetery in Exeter.

Since 1995, the Department of Human Services has provided facility management for the Aime J. Forand Building at the Pastore Center. In FY 1997, the Department of Human Services entered into a lease arrangement for space at the Benjamin Rush and Louis Pasteur Buildings at the Pastore Center. Beginning in FY 2000, the Governor has recommended expenditures from the Rhode Island Capital Plan Fund to accomplish asset protection activities at all three of these facilities.

Governor's Recommendations

Veterans' Cemetery – Memorial Wall – The Governor recommends expenditures of \$553,237 in FY 2001 to complete construction of a granite monument to all veterans interred at the cemetery. The project is being financed with dedicated revenues from the Veterans' Home restricted receipt account. Private donations are authorized for deposit in the restricted account, and will finance a portion of this \$1,286,505 project.

Veterans' Home Picnic Pavilion - The Governor recommends \$59,179 in FY 2001 to complete construction of a covered picnic pavilion on the grounds of the Veterans' Home. The \$125,794 project is financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home Loading Dock - The Governor recommends expenditures of \$143,732 in FY 2001 from the Veterans' Home restricted receipt account for the construction of a reconfigured loading dock at the North Building, Veterans' Home. The \$159,100 project will improve handling, safety, efficiency and sanitation at this site.

Veterans' Home Heating System Replacement - The Governor recommends expenditures of \$882,000 in FY 2001 and \$383,000 in FY 2002 as part of a \$1,280,000 project that began in FY 1998. The project will upgrade the current heating system and add air conditioning at the RI Veterans' Home. The project will provide a central air and heating system that will provide a healthier environment for the residents at the home. The project will be funded by dedicated revenue within the Veterans' Home restricted receipt account and will be completed in FY 2002.

Veterans' Cemetery Columbarium - The Governor recommends \$783,414 in FY 2001 as part of a \$816,731 spending plan in FY 2000 and FY 2001 for the design and construction of a new chapel/committal building at the Veterans' Cemetery. The project will be financed with \$80,484 of dedicated revenue within the Veterans' Home restricted receipt, and with \$702,930 in federal grant funds.

Veterans' Cemetery Master Plan - The Governor recommends \$200,000 in FY 2002 for an assessment and development plan for the Veterans' Cemetery. The project will be funded with federal grant funds, and is required to qualify the Cemetery for future federal grants for facility improvements.

Veterans' Home – N. Building Roof Replacement - The Governor recommends expenditures of \$60,000 in FY 2003 and \$700,000 in FY 2004 from the Veterans' Home restricted receipt account. The project consists of

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replacing the roof at the North Building at the Veterans' Home. The roof was last replaced in 1987 and has developed some leaks. The re-roofing cycle has been 15 years and a replacement would be scheduled for FY 2004. This project will prevent health and safety risks for patients, staff and visitors at the Veterans' Home.

Veterans' Home- Resurface Kitchen Floor – The Governor recommends \$50,000 in FY 2002 for resurfacing the kitchen floor at the Veterans' Home. The project will enhance resident health and employee safety by providing a regular and sanitary surface. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home- Renovations to N-3 Building – The Governor recommends \$2,812 in FY 2001 and \$95,000 in FY 2002 for reconfiguring the nurse's station and the dayroom in the N-3 building at the Veterans' Home. The project will enhance resident health and improve the visitor environment in the facility. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home Resurface Roadways - The Governor recommends \$100,000 in FY 2003 and \$100,000 in FY 2004 for resurfacing roadways and parking lots at the Veterans' Home. This asset protection activity is necessary to avoid accelerated deterioration of the pavement surfaces. The project will be financed from \$200,000 of dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Renovate Pump House/Water Tower - The Governor recommends \$15,000 in FY 2002, \$35,000 in FY 2004, and \$100,000 in FY 2005 for renovation of the pump house and water tower at the Veterans' Home. This groundwater source is necessary to provide fire fighting water flows at the Home and to avoid

failure of the system. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home- Demolition of Commandant Structures – The Governor recommends \$100,000 in FY 2005 to demolish two residential structures at the Veterans' Home. Both structures have been vacant for over six years, are deteriorated, and pose fire hazards. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Forand Chiller Replacement – The Governor recommends expenditures of \$35,769 in FY 2001 from general revenues to complete the refurbishment of the original 1968 steam chiller in the Aime Forand Building. Total project cost is estimated at \$177,306.

Forand Exterior Window Panels – The Governor recommends expenditures of \$369,375 in FY 2001 from the Rhode Island Capital Plan Fund to complete the \$380,000 Forand Exterior Window Panel project. The project provides for the replacement of exterior steel spandrel panels at the Aime Forand Building. Some of the panels have rusted through to the interior surface of the structure, allowing weather and insects to invade the building.

Forand Exterior Doors and Windows – The Governor recommends expenditures of \$135,000 in FY 2001 from the Rhode Island Capital Plan Fund. The project includes replacing the exterior doors and fenestration to provide a controlled atmospheric climate. The windows will be replaced with an insulated aluminum frame for energy efficiency.

Forand Exterior Soffits – The Governor recommends expenditures of \$85,000 in FY 2001 from the Rhode Island Capital Plan Fund. The project will remove and replace the

Department of Human Services

exposed ceiling that has become disengaged from the support structure by water damage.

Forand Paving and Exterior Stairways – The Governor recommends expenditures of \$350,000 in FY 2003 from the Rhode Island Capital Plan Fund. The project includes the replacement of the existing bituminous paving including the resetting of the manholes, and the repair of the exterior stairways. The replacement of the pavement will prevent employee injury. The stairs must also be rebuilt with handrails installed on both sides to conform to building codes.

Restroom Renovations – Louis Pasteur and Benjamin Rush Buildings – The Governor recommends expenditure of \$40,000 in FY 2002, \$200,000 in FY 2003, and \$200,000 in FY 2004 from the Rhode Island Capital Plan Fund for restroom renovations in the Pasteur and Rush office buildings. The project will consist of renovation of all restrooms as necessary, including accessibility modifications. Renovations would extend the life of the facilities and ensure compliance with ADA accessibility codes.

Establishment and Refurbishment of Blind Vending Facilities – The Governor recommends expenditures of \$140,000 in FY 2004, \$140,000 in FY 2005, and \$140,000 in FY 2006 from the Rhode Island Capital Plan Fund for Blind Vending Facilities. The project provides for the construction and/or refurbishment of vending facilities on a statewide basis within buildings leased, rented, or owned by the State of Rhode Island in accordance with RIGL 40-9-11.0 through 11.6. This project will maintain statewide employment opportunities for persons who are legally blind in Rhode Island.

Department of Mental Health, Retardation and Hospitals

Agency Responsibilities

The Department of Mental Health, Retardation and Hospitals has had an extensive capital improvement program in recent years. This program primarily reflects the increased fixed asset demands resulting from the deinstitutionalization of patients into residential facilities. The department is responsible for both administrative and patient care facilities at the Pastore Center, Zambarano Hospital Campus, and over 200 facilities statewide through its residential programs. The department provides grants, through its capital program, to regional centers that serve mental health, mental retardation and developmentally disabled clients. With the transfer of the Division of Substance Abuse from the Department of Health, effective August 30th 1998, the department took responsibility for all Substance Abuse related capital programs. The department provides and/or manages appropriate levels of substance abuse prevention and treatment through a community based network of residential and outpatient treatment facilities owned by both the State and private providers. These facilities are located in various communities throughout Rhode Island and on the grounds of the Pastore Center in Cranston. The department has responsibility for the development and repair of those facilities owned by the State.

The department's capital improvement program is composed of the following major categories, which include both infrastructure improvement to state facilities and support to non-state agencies.

Institutional Facilities - The institutional facilities plan provides for the physical plant requirements of the Pastore Center and the Zambarano campus of the Eleanor Slater Hospital. These requirements include major interior and exterior repairs to protect buildings, the replacement of worn out equipment, and the improvement of heating, ventilation and air conditioning systems. Renovations and repairs to

heating, power, and related utility systems, as well as the implementation of energy conservation initiatives, have been ongoing requirements for the department.

Community Services - The department has the responsibility of making certain capital improvements to over 200 facilities statewide through its residential programs. This has included the acquisition, renovation or repair of community residences, and the purchase of home modifications and specialized equipment to allow disabled family members to stay at home.

Community Mental Health Centers - The department has the responsibility of making certain capital improvements to eight regional community centers. These improvements continue in conjunction with program initiatives.

Regional Centers Developmentally Disabled - Prior voter authorization exists for the acquisition, construction, renovation, and equipment and furnishing costs associated with nine regional centers for the mentally retarded and developmentally disabled. The department continues usage of this authorization for programs at existing centers.

Day Programs - Day Treatment Facilities for the chronically mentally ill were constructed or renovated with bond funding. Remaining funds are utilized for renovations and equipment.

Sheltered Workshops - Mental Health sheltered workshops provide an opportunity for mental health clients to work in the community in environments conducive to the therapeutic process. These programs provide both economic and therapeutic benefit to the client. Bond funds provide for the acquisition of equipment associated with business operations.

Governor's Recommendations

Utility Upgrades - The Governor recommends \$4.7 million in total funding for the upgrading of

Department of Mental Health, Retardation and Hospitals

the utility system throughout the entire Pastore Center complex. The majority of the funds to be spent from FY 2001 to FY 2004 will be dedicated to replacing steam lines. This project is financed from the RI Capital Plan Fund. The loss of steam, through leaks, has had a significant negative impact on the cost of operation of the Central Power Plant in terms of fuel consumption and additional maintenance. The steam leaks also represent a threat to employees, clients and members of the general public who visit or use the facilities at the Pastore Center.

RI Medical Center Rehabilitation - The Governor recommends \$2.7 million from FY 2001 through FY 2006 for the rehabilitation of the institutional facilities at the Pastore Center. This will be accomplished through the use of \$91,669 of general obligation bond proceeds and \$2.2 million from the RI Capital Plan Fund. The scope of this plan includes the ongoing repair, renovation, upgrade and rejuvenation of the MHRH owned facilities at the Pastore Center complex. During FY 2001 and FY 2002, some of the projects to be undertaken will include: upgrade of the HVAC system in the Adolph Mayer Building, the installation of a sprinkler system in the Mathias Building and the installation of new fire control response systems in 12 elevators.

Central Power Plant Rehabilitation - The Governor recommends \$29.3 million for the rehabilitation and upgrade of the Central Power Plant that serves the entire Pastore Center complex. The majority of the design work has already been completed. The certificates of participation funding was issued in December 2000, construction will commence in the spring of 2001. The construction phase of this project is estimated to take between 24 and 30 months. This project also includes \$865,000 for the repair of Turbine 4, which will remain as part of the new Power Plant configuration.

Environmental Mandates - The Governor recommends \$950,000 to ensure that all environmental mandates, for which the department has responsibility, are met. This will be financed from the RI Capital Plan Fund with \$400,000 programmed in FY 2001 and \$550,000 in FY 2002.

Water Storage Tanks and Pipes - The Governor recommends \$2.0 million to update the water supply and storage requirements at the Pastore Center complex. This will be financed from the RI Capital Plan Fund with \$750,012 budgeted in FY 2001 and with \$250,000 budgeted in each of FY 2002 through FY 2006. The funding for FY 2001 will be utilized to repair the above ground water storage tank in addition to replacing 4,300 of water mains and the cleaning and lining of 2,800 feet of water mains. The water lines need to be replaced in order to deliver adequate pressure to all of the fire hydrants on the campus.

Zambarano Building and Utilities - The Governor recommends \$2.6 million, through FY 2006, for renovations at the Eleanor Slater Hospital, Zambarano campus. The funding dedicated for FY 2001 and FY 2002 totals \$550,000. This funding will be utilized for water line replacement, the demolition of three buildings, warehousing improvements and renovation of the kitchen/dining area. The funding for fiscal years 2003 through 2006 will be utilized for major renovations to the HVAC system and renovations to the Hospital's infrastructure.

Warehouse - The Governor recommends \$300,000 in FY 2002 and \$300,000 in FY 2003 from the RI Capital Plan Fund to repair the second half of a building at the Pastore Center to be utilized as a warehouse for the Eleanor Slater Hospital. The majority of these funds will be utilized for repairs to the roof, while the remaining funds will be utilized for interior repairs that have resulted from water damage.

Department of Mental Health, Retardation and Hospitals

Mental Health Services

Mental Health Residences - The Governor recommends \$6.6 million for fiscal years 2001 through 2006 that would be principally provided to RIHMFC (Rhode Island Housing & Mortgage Finance Corporation) to provide low-cost housing for people with mental illness. These projects will be funded with \$1.1 million of previously issued bond proceeds and \$4.4 million of authorized but unissued long-term debt. It is recommended that \$1.1 million be expended in each of the FY's 2001 through 2006.

Mental Health Residences - Furniture - The Governor recommends \$800,937 from FY 2001 through FY 2006 for furniture for residences. This will be funded with authorized and issued long-term debt of \$100,937 in FY 2001, and with authorized but unissued debt in FY 2002 through FY 2006.

Community Mental Health Facilities - Capital Repairs - The Governor recommends \$1.4 million for repairs and rehabilitation of the Community Mental Health Centers and group homes from FY 2001 through FY 2006. These funds would secure assets from deterioration. This project will be funded with \$433,376 in previously issued bond proceeds and \$1.0 million of authorized but unissued long-term debt. It is recommended that \$433,376 be made available in FY 2001 and that \$200,000 be made available for each year from FY 2002 to FY 2006.

Developmental Disabilities

MR/DD Residential Development - The Governor recommends \$9.8 million from FY 2001 through FY 2006 for the continuation of the development of housing for individuals with developmental disabilities and/or mental retardation. The program is designed to provide grants for individuals and agencies for down payments and contributions toward ownership,

which enables individuals to reside in the community rather than in group homes. Projects may also include the acquisition of furniture, furnishings and modifications or renovations to provide accessibility. These projects will be funded with \$1.0 million of previously issued bond proceeds and \$4.6 million of authorized but unissued long-term debt.

MR Community Facilities - Capital Repairs - The Governor recommends \$8.1 million for capital repairs for community facilities. Anticipated repairs include septic systems, roofs, electrical upgrades, heating, air conditioning, and major plumbing repairs. These projects will be funded with \$575,053 of previously issued bond proceeds and \$4.25 million of authorized but unissued long-term debt and \$3.25 million of RI Capital Plan funds. It is recommended that \$1.5 million be expended in each fiscal year from FY 2002 through FY 2006.

Management Information - The Governor recommends \$398,000 for a management information system for the Developmentally Disabled program. This project will be funded from previously issued bond proceeds, in the amount of \$50,000 and \$348,000 of authorized but unissued long-term debt. Federal reimbursement for this project is anticipated on a 90/10 matching basis.

DD State-owned Group Homes - The Governor recommends \$600,000 from FY 2001 through FY 2006, for major repairs to the state-owned group homes. This will be funded from the RI Capital Plan Fund, issued long-term debt and authorized but unissued long-term debt. A total of \$50,000 is recommended for fiscal year 2001 and a total of \$200,000 is recommended for FY 2002. A total of \$100,000, per year, is recommended for FY 2004 through FY 2006.

Regional Center Repairs/Rehabilitation - The Governor recommends \$2.8 million from FY 2001 through FY 2006 for repairs to the Developmental Disability Regional Centers. A

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total of \$255,947 is available for expenditure in FY 2001 from previously issued general obligation bond proceeds. A total of \$500,000 of unissued long-term debt is recommended to be made available for each of the fiscal year's 2002 through 2005. For FY 2006, the recommendation of \$500,000 will be supported with \$207,500 of authorized but unissued long-term debt and \$292,500 of RI Capital Plan Funds. Several bond authorizations of the late 1980's were specifically dedicated to Regional Center repairs. Repair projects may include HVAC systems, roofs, septic systems and interior and exterior modifications. This source of funding is center specific in accordance with the provisions of the authorizing bond language.

Substance Abuse Services

King House - The Governor recommends \$796,754 in FY 2001 for this project. A total of \$800,000 was issued from previously authorized general obligation bonds in FY 1995 to acquire and renovate a facility to replace the existing residential facility for female alcoholics. The current facility does not meet program requirements and cannot be renovated due to zoning restrictions. The department is continuing to search for an appropriate structure, or land on which to construct a new facility, within the funding levels provided. Remaining funding of \$796,754 is available during FY 2001.

Eastman House - The Governor recommends \$1.4 million for the renovation of this facility. A total of \$100,000 of authorized general obligation bonds were issued in FY 1997 for the planning phase of this project and \$1.3 million was issued in FY 1998 for construction to expand the current Pastore Center facility to accommodate up to six children of recovering female substance abusers. Funding of \$342,698 is recommended for FY 2001 and \$1,038,094 is recommended for FY 2002.

Asset Protection/ADA Renovations - The Governor recommends \$731,968 from FY 2001 through FY 2006 for Substance Abuse Asset protection projects. A total of \$122,542 of previously authorized and issued general obligation bonds are available for FY 2001 in addition to \$109,426 in RI Capital Plan Funds. The project includes general renovations to state-owned Substance Abuse facilities to include remodeling for A.D.A. compliance, replacement of roofs, HVAC systems and for emergency repairs. RI Capital Plan Funds in the amount of \$100,000 will be made available in each of the fiscal year's 2002 through 2006.

Marathon House - The Governor recommends that a total of \$164,893 be allocated in FY 2001 to complete the renovation of this adolescent-male residential treatment facility as a result of two fires that occurred during 1996.

Governor's Commission on Disabilities

Agency Responsibilities

The Governor's Commission on Disabilities is responsible for ensuring and coordinating state agency compliance with federal and state disability rights laws. The most important piece of such legislation is the Americans with Disabilities Act.

The Commission also works closely with the State Building Code Commission, within the Department of Administration, to oversee the repair and rehabilitation of existing state-owned structures to bring them into compliance with applicable accessibility regulations. Funding for these projects is reflected under the Department of Administration section of the capital budget.

Governor's Recommendations

Handicapped Accessibility – Auxiliary Aids -
The Governor recommends total disbursements of \$1.3 million for the acquisition of specialized equipment. This equipment is needed for employees with disabilities, residents of state institutions with disabilities, students with disabilities enrolled at state-operated schools and colleges, and to make Rhode Island services accessible to all citizens with disabilities. Funding of \$935,031 from the 1990 State Facilities Asset Protection bond authorization has been issued for this purpose. Once available bond funds have been exhausted, the Governor recommends allocating \$100,000 annually from general revenues for this program.

Department of Elementary and Secondary Education

Agency Responsibilities

The Department of Elementary and Secondary Education is responsible for the repair, renovation and improvement of fixed assets utilized by the vocational education system and by the School for the Deaf. This system currently consists of eight regional vocational schools operated by the local school districts, and three state-operated facilities consisting of the School for the Deaf, the Davies Career and Technical School, and the Metropolitan Career and Technical School. Plans for future improvement of the vocational education system are based upon recommendations contained in a report prepared by the Vocational Education Review Committee in November 1990 entitled "Restructuring Vocational Education in Rhode Island." Among the recommendations contained in this plan are the establishment of more broadly based career and technical centers that fully integrate academic and vocational programs and the consolidation of policy setting and operations within the vocational system. This has been affirmed by the Governor's Taskforce on Vocational Education.

Governor's Recommendations

Davies Career and Technical School Roof Repair - The Governor recommends \$470,000 for roof repairs at the Davies Career and Technical School. Sections of the roof on the original structure and on the modular building are leaking. This project will remedy this and avoid the additional problems that continued leaking would create. This project would be funded with the remaining portion of previously issued bond proceeds of \$20,000 in FY 2001 and \$450,000 from the Rhode Island Capital Plan Fund in FY 2002.

Metropolitan Career and Technical School - The Governor recommends \$29.0 million from general obligation bond proceeds for the development and construction of the

Metropolitan Career and Technical School. Of this amount, \$20.9 million has been issued and made available for the initial planning phase, the small school site development, the land acquisition phase of the larger project and construction at the larger site. The remaining \$8.1 million will be issued as follows: \$3.0 million in FY 2002, and \$5.1 million in FY 2003. This will provide funds for the completion of the project.

Ongoing operating costs for this new facility are estimated at approximately \$9,500 per student with an estimated out-year projection of \$300,000 per year in asset protection maintenance costs.

Vocational School Maintenance - The Governor recommends a total of \$3.5 million be expended to repair and rehabilitate several Rhode Island vocational education and technical schools. These funds will be derived from a combination of general obligation bond proceeds and from the Rhode Island Capital Plan Fund, and will complete the following projects:

Woonsocket Career and Technical School/HVAC - The Governor recommends a total of \$758,541 to repair and upgrade the heating, ventilation and air conditioning system at this facility, which will bring the system in line with OSHA health and safety requirements. Funding for this project is derived from both general obligation bond proceeds (\$336,761) and Rhode Island Capital Plan funds (\$421,780). Of the total, \$416,615 of the Rhode Island Capital Plan funds and \$67,721 of the General Obligation bond proceeds has been allocated to complete the project in FY 2001.

Dust Collection/Hazardous Materials Buildings - The Governor recommends a total of \$541,013 from the Rhode Island Capital Plan Fund be used to install dust collection units and build hazardous materials buildings at various

Department of Elementary and Secondary Education

vocational schools. Dust collectors, required to meet OSHA operating standards, would be installed at the Cranston, East Providence, Hanley, Newport, Warwick, and Woonsocket facilities. Hazardous materials buildings would be constructed at each of the eight vocational schools and the School for the Deaf. These structures will house various flammable and hazardous substances and would conform to OSHA and Fire Code requirements. Of the total, \$400,000 has been allocated to complete the project in FY 2001.

Chariho Career and Technical School – The Governor recommends \$643,796 from the Rhode Island Capital Plan Fund to replace the existing roof, repair the school's brick veneer, replace the classroom windows and install an updated fire alarm system at this facility. This recommendation provides for the final \$43,670 to be spent in FY 2001 to complete the project.

Chariho Well Water Remediation – The Governor recommends \$60,000 from the Rhode Island Capital Plan Fund be spent in FY 2001 to provide for well water to the Chariho Career and Technical School. This has become necessary due to high nitrate levels found in the school's well water supply.

East Providence Career and Technical School – The Governor recommends \$402,275 from the Rhode Island Capital Plan Fund for an overhaul of the heating, ventilation, and air conditioning system at this facility. Of the total, \$400,000 is expected to be spent in FY 2001 to complete the project.

State-owned Facilities - Fire Alarm Systems – The Governor recommends \$310,000 from the Rhode Island Capital Plan Fund to replace the fire alarm systems throughout the Vocational School system and the School for the Deaf. These projects are scheduled to begin in the current year with \$100,000 allocated in FY 2001. Rhode Island Capital Plan funds of

\$150,000 are allocated in FY 2002 and \$60,000 is allocated in FY 2003.

Hanley Career and Technical School/HVAC – The Governor recommends \$330,000 from the Rhode Island Capital Plan Fund for the repair of the Hanley Career and Technical School heating, ventilation and air conditioning system. The system is nearly 30 years old and in need of major repair. Of the total, \$80,000 is expected to be spent in FY 2001 and \$250,000 in FY 2002.

Communications/Security System Upgrade – The Governor recommends \$430,000 from Rhode Island Capital Plan Fund for the upgrade of the internal communications systems at the career and technical schools and for a security system at the Hanley Career and Technical School. These upgrades will occur over a number of years beginning with \$50,000 allocated in FY 2003. Rhode Island Capital Plan funds of \$100,000 has been allocated for each of the fiscal years 2004, 2005, and 2006. Additional funds of \$80,000 have been allocated for periods beyond FY 2006.

School for the Deaf – Physical Education Facility – The Governor recommends \$400,000 from the Rhode Island Capital Plan Fund over FY 2001 and FY 2002 to renovate the gymnasium area at this forty-year old facility. The gymnasium floor is buckled from water damage and shifting off the foundation. The bleachers are broken, damaged, and antiquated. Lockers, showers, and restrooms require updating, replacement, and modernization for handicapped accessibility. Of the total, \$300,000 is expected to be spent in FY 2001 and \$100,000 in FY 2002.

Public Higher Education

Agency Responsibilities

The Board of Governors for Higher Education is responsible for the repair, renovation and improvement of fixed assets associated with the three institutions of public higher education in the State of Rhode Island. These institutions are the University of Rhode Island, Rhode Island College and the Community College of Rhode Island. More specifically, the Board is responsible for upwards of three hundred fifty structures, comprising over one-third of all state-owned facilities. Buildings are located on nine campuses and total approximately 5.0 million square feet of space. Given the large number of structures and the need to maintain and modernize facilities, major emphasis is placed on asset protection of the educational infrastructure in the Board's capital improvement program. While a number of projects are currently underway at the University of Rhode Island, enrollment trends at the Community College of Rhode Island necessitate expansion of the Knight Campus Facility in Warwick. Adjacent land at Rhode Island College may also be available for future expansion, if the need exists. In addition, technology requirements at the three institutions will involve modernization of data network infrastructures.

Governor's Recommendations

Higher Education System

Telecommunications Initiative - The Governor recommends a total of \$40.6 million of general obligation bonds authorized by the voters in November 1996 to develop, upgrade, and modernize the data network infrastructures across the three institutions. The project involves the installation of manholes, conduits, cabling, hubs, bridges, wiring cabinets, and information outlets to support data, voice, video, and fiber-optics communications. The \$40.6 million project is distributed as follows: \$29.0 million at URI, \$7.6 million at RIC, and \$4.0

million at CCRI. Total expenditures will be \$22.4 million in pre-FY 2001, \$7.5 million in FY 2001, \$7.0 million in FY 2002, and \$3.7 million in FY 2003.

Asset Protection/Roof Replacement and Repair

- The Governor continues to support higher education facility maintenance by recommending RI Capital Plan funds for asset protection through FY 2006. Asset protection/roof replacement funding provides needed resources for the maintenance of the hundreds of structures across the system of Public Higher Education. A total of \$6.5 million from the RI Capital Plan Fund will be made available in each fiscal year from FY 2000 through FY 2006. In some years, dedicated asset protection funds to on-going projects have been shown with the specific projects rather than in this program.

Community College of Rhode Island

Knight Campus Megastructure Addition - The Governor recommends \$15.6 million for an 85,000 square foot addition to the Knight Campus Megastructure. \$14.5 million is funded from general obligation bond proceeds, \$600,000 from RI Capital Plan Fund asset protection funds, \$130,000 in new funding from the RI Capital Plan Fund and \$651,202 from revenue bonds. This expansion will alleviate several space problems and allow CCRI to sustain its primary mission of providing access to post-secondary education for all Rhode Islanders. The expansion will provide additional space for classrooms, laboratories, as well as faculty and support staff. Enrollment has increased to nearly 17,000 students, and with the number of high school graduations expected to increase, additional demands on the current facility are expected. Total expenditures would be \$5.7 million in pre-FY 2001, \$7.4 million in FY 2001, and \$2.9 million in FY 2002. Note: \$600,000 of the pre-FY 2001 expenditures is

Public Higher Education

included within the Asset Protection – CCRI project.

In addition, the Governor recommends \$250,000 from the Rhode Island Capital Plan Fund in FY 2002 for the capital costs associated with the establishment of the first RI Center for Technology Training Services site. The first Center would be housed at the Knight Campus in Warwick, with the goal of additional centers opening at each of CCRI's campuses. The purpose of these Centers will be to prepare school-aged youth and adults for careers in the field of information technology.

Providence Campus Addition – The Governor recommends \$6.65 million from the issuance of general obligation bonds for a 40,000 square foot addition to the Providence Campus of CCRI. The project would include classroom space, a day care facility, and expanded parking. Approved by the voters at the November 1998 election, \$3.2 million in general obligation bonds have been issued. The balance of \$3.3 million will be issued over FY 2002 and FY 2003 to complete this project.

CCRI Newport Campus Construction – The Governor recommends \$10.9 million for a new 65,000-sq. ft. Newport Campus in the North End of Newport on 6.5 acres of excess federal naval land. Other projects in the area may include housing, recreation, daycare, and a government center. This project will meet both an Aquidneck Island expansion legislative mandate for general studies and a hospital health and nursing program shift from Newport Hospital due to hospital space concerns. Funding will be derived from an approved new bond referendum in November of 2000. Total expenditures would be \$1.0 million in FY 2002, \$4.0 million in FY 2003, and \$5.9 million in FY 2004.

Rhode Island College

Performing Arts Building – The Governor recommends a total of \$9.5 million for the construction and equipping of a 50,000-sq. ft. Performing Arts facility adjacent to the existing Roberts Hall. This facility will house the academic programs of Music, Theater, and Dance, and will provide classroom instructional space, rehearsal studios, faculty offices, acoustically-designed practice and performance areas, and space for lighting and set design, construction and storage. General obligation bonds totaling \$9.5 million have been issued for this project, with expenditures of \$8.4 million in pre-FY 2001 and the balance of \$1.1 million programmed for expenditure in FY 2001.

Renovation of DCYF Facilities – The Governor recommends \$4.3 million from the 1998 bond authorization, as well as \$50,000 from the RI Capital Plan Fund for the rehabilitation of ten former DCYF buildings on the East Campus at Rhode Island College. Authorized by the voters at the November 1998 election, general obligation bonds totaling \$2.8 million have been issued to date. The balance of \$1.5 million is programmed to be issued in FY 2002.

RIC Student Union Addition and Renovation – The Governor recommends \$3.8 million for an addition and renovation to the Student Union at Rhode Island College. The project would be funded with College funds and RIHEBC bonds as follows: \$79,750 in pre-FY 2001, \$0.9 million in FY 2001, \$1.4 million in FY 2002, and \$1.4 million in FY 2002.

Residence Hall Repairs – The Governor recommends \$4.0 million for the renovation of four residence halls at Rhode Island College. The project would be funded with proceeds from College funds and general obligation bond proceeds as follows: \$20,000 in FY 2001,

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\$2.0 million in FY 2002, and \$2.0 million in FY 2003.

Alger Hall Renovations – The Governor recommends \$3.0 million for renovations of Alger Hall at Rhode Island College. The project would be funded from the RI Capital Plan Fund as follows: \$20,000 in FY 2001, \$1.2 million in FY 2002, and \$1.8 million in FY 2003.

DCYF Facilities Renovation (Phase 2) and Master Plan Implementation (Phase 1) – The Governor recommends \$4.5 million for renovation of three buildings and improving physical and service connections between the Main Campus and the East Campus. The project would be funded with RI Capital Plan funds as follows: \$20,000 in FY 2001, \$1.1 million in FY 2002, \$1.7 million in FY 2003, and \$1.7 million in FY 2004.

University of Rhode Island

Coastal Institute on Kingston Campus - The Governor recommends \$10.7 million for the construction of a 50,000 square foot, multi-story building complex, housing office, laboratory, laboratory support, and teaching facilities that are devoted to departments engaged in research, service, and instruction relative to coastal zone issues. This facility is being built on the main campus at Kingston. Additionally, a 10,000 square foot laboratory facility will be constructed on University property at the Narragansett Bay Campus. The Kingston Campus facility will provide facilities to the Departments of Resource Economics and Natural Resource Sciences, while the Bay campus facility will house the Fisheries, Animal, and Veterinary Science Department. Funding is derived from a U.S. Department of Agriculture grant of \$10.7 million, with pre-FY2001 expenditures of \$7.7 million, \$2.5 million in FY 2001, and \$0.6 million in FY 2002.

Green Hall - The Governor recommends a total of \$6.0 million for the rehabilitation of Green Hall. This project includes repair to the building's envelope, HVAC systems, asbestos abatement, and other renovations and improvements. Funding for this project will be derived from authorized General Obligation Bonds, private funding, and asset protection funds from the Rhode Island Capital Plan Fund. A total of \$2.5 million of general obligation bonds have been issued for this project, with the balance of \$300,000 programmed for issuance in FY 2003.

Ballentine Hall – The Governor recommends \$10.4 million for this capital project, which involves the rehabilitation and improvement of Ballentine Hall, a 46,750 square foot, three-story masonry building built in 1967 for the College of Business Administration. The project would include full renovation of the building envelope as well as making the building ADA compliant. A total of \$3.3 million in general obligation bonds have been issued for this project.

Ranger Hall – The Governor recommends \$4.6 million for this project, which involves the complete rehabilitation and restoration of Ranger Hall, a 36,000 square foot, four-story granite block laboratory constructed in 1913. The primary goal of the project is to provide a new 20-year life for the building envelope. A total of \$1.1 million in general obligation bonds have been issued for this project, with the balance of \$2.5 million programmed for issuance in FY 2003.

Modular Building Construction – The Governor recommends \$2.3 million for the construction of a modular building, a 12,600 square foot fast track design project to be completed in FY 2001, off of Plains Road in the Service Sector of the Campus. It will provide offices, conference rooms, and support facilities for the interim office space needs of the College of Business Administration. It is designed to

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accept a second floor or adjacent expansion for office, shop, and warehouse space for the Business Service department in the future. The project is funded with RIHEBC bonds.

14 Upper College Road - The Governor recommended in FY 1999, \$1.4 million from the issuance of RIHEBC revenue bonds for the purchase of a former fraternity house at the University of Rhode Island and its renovation into a 14,000 square foot social and educational policy research facility. The current structure will require complete renovation to allow the conversion of a residential facility to a research production facility to be completed in FY 2001.

Repaving Project (Phase I) - The Governor recommends \$1.0 million over fiscal years 2001 through 2002 from the issuance of RIHEBC revenue bonds for Phase I of the repaving project at URI. The project would include the reconstruction of paved surfaces on the Kingston Campus, including roads, walkways, and parking lots.

Sigma Chi House Purchase/Renovation - The Governor recommends \$440,000 in FY 2001 for the purchase and removal of the three-story, 13,000 square foot former Sigma Chi fraternity house on Upper College Road. The entire project is funded through the issuance of RIHEBC revenue bonds.

Sigma Nu House Purchase/Demolition - The Governor recommends \$282,707 in FY 2000 and FY 2001 for the purchase and demolition, as well as site improvements, of the former Sigma Nu fraternity house. This project would allow for the reconfiguration of traffic patterns and expanded parking facilities. The entire project is funded through the issuance of RIHEBC revenue bonds.

Alumni/Advancement Building - The Governor recommends \$4.0 million for the construction of a 20,000 square foot, three story building on

the site of the former Sigma Chi fraternity house on Upper College Road providing office, meeting and support space for the URI Alumni Association and the University Advancement Division. The project will be funded in FY 2001 through FY 2003 with RIHEBC bonds and \$481,800 of URI Alumni Association private financing.

Independence Hall Rehabilitation - The Governor recommends \$5.1 million for the complete renovation of Independence Hall. Renovations would include modernization of finishes, lighting systems, plumbing systems, locking systems, and furnishings. Financing from general obligation bonds is as follows: \$0.5 million in FY 2001, \$0.4 million in FY 2002, \$3.6 million in FY 2003, and \$0.6 million in FY 2004.

Lippitt Hall Rehabilitation - The Governor recommends \$5.0 million (\$0.5 million in FY 2002, \$2.5 million in FY 2003, and \$2.0 million in FY 2004) of authorized but unissued bond proceeds for the renovation and modernization of Lippitt Hall. The rehabilitation would include replacement of windows, roofing, and exterior/interior renovations.

Athletic Complex and Convocation Center - The Governor recommends \$57.4 for the development and construction of a state-of-the-art athletic and convocation center at the University of Rhode Island. The facility would have a seating capacity of 7,500 as well as expanded parking facilities. Funding for the project would come from \$18.0 million from the RI Capital Plan Fund, \$24.4 million in RIHEBC bonds and \$15.0 million in private funding.

Athletic Complex Ice Facility - The Governor recommends \$12.7 million for the construction of an ice facility on the Kingston Campus of URI. The project would have two sheets of ice

Public Higher Education

and locker room facilities. Expanded parking and site improvements are also included within the plan. The project would be funded with \$7.7 of revenue bonds and \$5.0 million of Rhode Island Capital Plan funds.

Residence Halls Modernization/Renovations – The Governor recommends \$64.0 million to provide for a comprehensive capital program for the rehabilitation of the residence halls at the University of Rhode Island. With the completion of the consultant’s report, a plan has been developed for the modernization of the student residence halls. The project calls for the renovation of Adams Hall first, followed by Browning, Barlow, Bressler, Weldin, and Butterfield. These buildings would be renovated and reconfigured to serve as a freshman village complex. The Roger Williams Complex would be the next phase of the project. The plan anticipates that Coddington and Burnside Halls would be phased out as residence halls and either converted for academic purposes or demolished. The final step would be the renovation of Peck, Mellow, Hutchinson, and Tucker Halls in the out years of this capital plan. The plan would be financed with \$19.0 million of RIHEBC Bonds, \$3.0 million of University and College Funds, \$22.0 million of new general obligation bonds approved on the November 2000 ballot, and \$20.0 million of Rhode Island Capital Plan funds. Total expenditures include \$8.9 million in pre-FY 2001, \$10.0 million in FY 2001, \$5.7 million in FY 2002, \$10.2 million in FY 2003, \$9.7 million in FY 2004, \$7.2 million in FY 2005, and \$12.3 million in FY 2006 and beyond.

177 Plains Road – The Governor recommends \$232,000 in FY 2001 through FY 2002 for the purchase and conversion of a 12-room house with 2,200 square feet and a heated two-car garage on 1.5 acres of land. The property would house the Safety and Risk Management office with the University Recycling Program. The project will be funded with Rhode Island Capital Plan funds and URI Foundation funds for a five-year lease purchase.

Rodos Hellenic Center – The Governor recommends \$2.5 million to fund the construction of a Rodos Building for Hellenic Studies, two-story building with 12,000 square feet consisting of a classroom, lecture hall, offices, library, storage area, chapel, and exhibit space in FY 2001 through FY 2004. A second phase would include an open air classical Greek amphitheater. It would house the Center for Humanities. The project would be funded entirely with third party (the Hellenic Society “Paideia”) financing.

Sustainable Communities Facility – The Governor recommends \$10.0 million for the construction of a 38,000 sq. ft. building to house the academic departments of Community Planning and Landscape Architecture and the offices of the University Transportation Center at Kingston. It will be adjacent to the new Coastal Institute Building on the northern perimeter of the Campus. Funding is from federal grants. The facility will include offices, laboratories, studios, and classrooms. Expenditures are planned to be \$0.9 million in pre FY 2001, \$0.3 million in FY 2002, \$5.8 million in FY 2003, and \$2.9 million in FY 2004.

Rhode Island Atomic Energy Commission

Agency Responsibilities

The Rhode Island Atomic Energy Commission operates the Rhode Island Nuclear Science Center (RINSC) for the purposes of research, education and training, and for matters relating to the health, welfare, and economy of the people of Rhode Island. The RINSC is located on the Narragansett Bay Campus of the University of Rhode Island.

Governor's Recommendations

Cancer Treatment Center - The Governor recommends \$1,280,000 in private funding for the development of a Cancer Treatment Facility at the RINSC. The project involves the construction of a 2,100 square foot cancer treatment center on the floor of the reactor room at the RINSC. The Center will utilize the reactor thermal column to provide a filtered neutron beam for therapy for certain types of cancer. The Neutron Cancer Therapy Company, a private third-party source, is completely funding the project at a cost of approximately \$1.28 million. The current status of the project, after delays, will complete half of it in FY 2001 and the other half in FY 2002. The State Properties Committee has approved the project, which is covered by a fifteen-year lease, providing ultimate ownership of the facility to the State of Rhode Island.

Pharmaceutical Production Laboratory - The Governor recommends \$140,000 in private funding for the construction of a pharmaceutical production facility on the roof of the south laboratory at the RINSC. The South Laboratory Wing required a new roof, which, due to asbestos and lead contamination mitigation, would have cost approximately \$50,000. The State Properties Committee has approved the project, and a fifteen-year lease, which provides ultimate ownership of the facility to the State of Rhode Island. The project commenced in FY 1999 expending \$90,000 to date and will be

completed in FY 2001 for the remaining \$50,000.

Rhode Island Nuclear Science Center Walls Painting - The Governor recommends \$50,000 be expended in FY 2002 from the RI Capital Plan Fund to paint the interior reactor building walls.

Rhode Island Nuclear Science Center North Bunker Roof - The Governor recommends an additional \$21,400 be expended in FY 2002 from the RI Capital Plan Fund to replace the deteriorating wooden roof on the North Bunker building and to install a new waste water storage tank. Total project cost with the \$33,600 approved for FY 2001 will increase to \$55,000.

Rhode Island Nuclear Science Office Air Conditioning System Replacement - The Governor recommends \$20,000 be expended in FY 2001 to replace the office air conditioning system. It has been temporarily augmented with several window units, but now will undergo a complete replacement overhaul.

Historical Preservation and Heritage Commission

Agency Responsibilities

The Rhode Island Historical Preservation and Heritage Commission (RIHPHC) is responsible for the protection and preservation of all historic buildings, districts and archaeological sites in Rhode Island. Projects currently underway involve the restoration and rehabilitation of a number of state-owned properties, including the Old State House on Benefit Street in Providence, the Eisenhower House at Fort Adams State Park in Newport, and the Newport Colony House.

Governor's Recommendations

Rehabilitation and Restoration of State-Owned Property - The Governor recommends \$23,596 be expended in FY 2001 from previously issued bond proceeds for the rehabilitation and restoration of state-owned property under the 1988 Historic Preservation bond authorization. The majority of these funds will be spent on various projects at the Old State House. Projects include repair of roof flashing and gutters, rebuilding roof balustrade, painting of all exterior wood, painting of all windows, repointing of masonry and replacement of damaged bricks on the South Wall. Some funding may also be allocated for repair work at the Old Colony House in Newport.

Eisenhower House Roof Replacement - The Governor recommends \$130,000 be expended in FY 2001 from the Rhode Island Capital Plan Fund for the complete replacement of the roof at Eisenhower House in Newport. The project includes the removal, replacement, and installation of the EPDM roof system, drip flashings and edges, white cedar shingles for mansard slopes and dormers, dormer clapboards for the proper installation of step flashing, and ice and water shields. The project also includes the repair and replacement of the four chimneys at Eisenhower House. The work will include pointing all mortar joints as well as installing a

blue stone cap. Completion of the project will require oil-based primer and finish paint for the dormer clapboards.

Eisenhower House Exterior Painting - The Governor recommends \$20,000 be expended in FY 2001 from the Rhode Island Capital Plan Fund to repaint all exterior finishes at Eisenhower House. The facility requires painting approximately every five years, and was last painted in 1996. The project will protect and preserve this important state resource.

Department of Corrections

Agency Responsibilities

The Department of Corrections is responsible for the provision of safe, secure, and humane control of offenders. The department's facilities are located at the Pastore Center in Cranston, and include administrative buildings and seven institutions (High Security, Maximum Security, Moran Medium Security, Price Medium Security, Minimum Security, the Women's Division, and the Intake Services Center), collectively known as the Adult Correctional Institutions (ACI). All of the facilities are supported through the Department of Correction's capital improvement program. Major capital projects include the construction or expansion of new or replacement secure facilities and program support facilities, and the acquisition of new or replacement support systems such as fencing, alarm systems, and security cameras. Ongoing capital projects addressing maintenance needs are also funded through the department's capital improvement program and include electrical and HVAC upgrades, roof and window replacements, interior and exterior renovations, and parking lot and road repairs.

Governor's Recommendations

The majority of the projects recommended by the Governor in FY 2002 through FY 2006 will be financed from the Rhode Island Capital Plan Fund. The renovation of an existing facility to create a Reintegration Center will be ninety percent federally funded and an expansion of the medium security segregation unit will be partially financed with federal funds.

In an effort to address the need for additional medium security bed space and to increase the effectiveness and cost efficiency of the ACI, the Governor is recommending a restructuring of three facilities. Also, included in the restructuring plan is the construction of four Community Corrections Centers. Aside from

federal funds available for expanding the Medium Security segregation unit, these new projects will be funded with certificates of participation.

Five projects financed with the Rhode Island Capital Plan Fund and federal funds are scheduled for completion in FY 2001. These projects include fire alarm and HVAC renovations at the High Security Center, an expansion at the Dix facility, and roof replacement, fire alarm and a smoke evacuation system upgrades, and perimeter and interior security improvements at Maximum Security.

Safety and Security Projects

Fire Safety Code Improvements – All Facilities

- The Governor recommends \$4.1 million in FY 2000 through FY 2004 for this project. This project includes the installation of fire suppression systems and emergency lighting, improvements to smoke evacuation systems, the building of fire suppression walls, enclosure of fire escape routes, pull-box alarm systems, standpipe installations and hydraulic and other water pressure improvements.

Security Camera Installation – Intake, Medium, Medium II, and High Security

- The Governor recommends \$1.8 million in FY 2001 through FY 2004 for the installation of surveillance cameras in and around four facilities at the ACI.

Infrastructure and Security Improvements -

High Security - The Governor recommends \$1.5 million in FY 2004 through FY 2006 for security improvements to the High Security facility. This project includes lighting improvements to the building's exterior, renovations to the perimeter security system, site improvements to improve drainage, and construction of a perimeter road system.

Department of Corrections

Secure Committing/Transport Area - Medium Security - The Governor recommends \$342,000 in FY 2002 for the construction of a new secure committing and transport area at the Medium Security facility. This project includes perimeter fencing changes to incorporate a fully secured truck trap, perimeter road reconstruction, and parking lot reconfiguration.

Secure Committing/Transport Area - Gloria McDonald Building - The Governor recommends \$811,000 in FY 2002 and FY 2003 for the construction of a secure committing and transportation area at the women's Gloria McDonald building. This project includes the creation of isolation areas for transfers and the development of an identification and processing center similar to other secure facilities at the ACI.

Repair, Renovation, and Equipment Replacement Projects

Window Replacement - Women's Facilities - The Governor recommends \$1.0 million in FY 2000 through FY 2003 for the installation of new windows and the replacement of security screens and bars at the women's facilities. This project is necessary for compliance with federal court orders.

General Renovations - Maximum - The Governor recommends \$1.0 million in FY 2001 and FY 2002 for this project. Renovations to the Maximum Security facility include replacement of the building's electrical and distribution systems, installation of a new emergency generator, and renovations to the arsenal/armory area.

Roof and Exterior Repairs - Women's Facility - The Governor recommends \$3.3 million in FY 2002 through FY 2005 for roof replacement, installation of a new gutter system, and replacement of water-damaged ceilings, interior walls and aged electrical

systems. Additionally, this project would include repointing all exterior masonry.

Plumbing/Bath Renovations - Women's - The Governor recommends \$1.0 million in FY 2002 and 2003 for renovations to the bath and shower facilities in the Gloria McDonald building and renovation of the disciplinary wing to include electrical and plumbing repairs.

Roof and Infrastructure Repairs - Correctional Industries - The Governor recommends \$529,000 in FY 2003 for repairs to the Correctional Industries facility. Renovations include roof replacement and repairs to the loading dock and structural support beams.

Roof and Infrastructure Improvements - Minimum Security - The Governor recommends \$2.5 million for this project in FY 2003 through FY 2005. Renovations and repairs planned for this facility include roof replacement for the section of the building not affected by the February 1995 fire, window replacement in the B and C sections, and renovations to the HVAC, plumbing, and electrical systems.

Roof and Infrastructure Improvements - Bernadette Building - The Governor recommends \$1.4 million for this project in FY 2003 through 2005. Renovations and repairs planned for this facility include roof and window replacement, plumbing repairs, and parking area repavement.

Heating and Temperature Control Renovations - The Governor recommends \$1.4 million in FY 2004 and FY 2005 for general heating equipment upgrades to include the installation of condensate receivers, water heaters, steam traps, radiator valves, and reducing stations; and, plumbing renovations for all heating systems.

Pastore Center Road and Parking Lot Repavement - The Governor recommends

Department of Corrections

\$500,000 in FY 2005 to repave various roads and parking lots at the Pastore Center.

Roof Replacement – Medium Security - The Governor recommends \$1.5 million in FY 2005 and FY 2006 for this project. The scope of the work includes replacement of all roofs at Medium Security and the installation of a groundwater runoff system.

HVAC Renovations – Medium Security - The Governor recommends \$685,000 in FY 2005 and FY 2006 for HVAC renovations at Medium Security.

HVAC Renovations – Administration Buildings - The Governor recommends \$816,000 in FY 2005 and FY 2006 for HVAC renovations to the two administrative buildings.

Pinel Building Renovations - The Governor recommends \$2.0 million for this project in FY 2005 through post-FY 2006. The project includes the replacement of all windows, casements, and sills, and design and installation of a new roofing system, HVAC system, and electrical and plumbing systems.

Relocation of the MIS Unit - The Governor recommends \$429,000 in FY 2006 to begin the relocation of the MIS Unit, which is currently located in the Intake Services Center. Funding of \$2.4 million to complete the project is recommended post-FY 2006.

Construction and Expansion Projects

Community Corrections Planning - The Governor recommends Rhode Island Capital Plan funding of \$400,000 in FY 2002 to begin planning for the construction of Community Corrections Centers.

Education/Recreation Annex – Women’s - The Governor recommends \$6.8 million in FY 2004 through post-FY 2006 for the construction of

an education, recreation, and industries facility that will be attached to the women’s McDonald building. The addition will include a library, classroom areas, industries areas, and a vocational training area.

Reintegration Center - The Governor recommends funding of \$10.1 million in FY 2001 through FY 2005 for this project. This includes \$9.1 million in federal funds and Rhode Island Capital Plan Fund state match funding of \$1.0 million. The project includes the renovation the J Building at the Pastore Center to provide 200 additional male medium security beds. The department plans to use the facility as a reintegration center for discharge planning for maximum and medium security inmates nearing release.

Segregation Unit - Medium - The Governor recommends federal funding of \$2.0 million and certificates of participation of \$5.5 million in FY 2002 through FY 2005 to expand the segregation area and ancillary support space in the Moran Medium Security facility.

High Security Center Addition - The Governor recommends funding of \$30.4 million through certificates of participation in FY 2003 through FY 2005 to construct an additional 192 maximum security beds at the High Security Center.

Community Corrections Centers - The Governor recommends funding of \$26.8 million through certificates of participation in FY 2003 through FY 2006 for the construction of four community corrections centers.

Maximum Security Addition - The Governor recommends funding of \$62.0 million through certificates of participation in FY 2004 through post-FY 2006 to construct an additional 360 beds at the Maximum Security facility. This facility will then be used to house medium security offenders.

Judicial

Agency Responsibilities

Rhode Island has a unified court system composed of six statewide courts. The Supreme Court is the court of review, the Superior Court is the general trial court, and the Family, District, Traffic Tribunal and Worker's Compensation Courts are trial courts of special jurisdiction. The Traffic Tribunal was created during the 1999 legislative session to replace the Administrative Adjudication Court

The Rhode Island court system is state-operated, except for the probate courts, which are the responsibility of cities and towns, and the municipal courts, which are local courts of limited jurisdiction. The Chief Justice of the Supreme Court is the executive head of the Rhode Island court system. Each court has responsibility over its own operations and has a chief judge, who appoints an administrator to handle internal court management. The Chief Judge of the District Court serves as the Chief Judge of the Traffic Tribunal.

The Judicial Department has general maintenance and repair responsibility for six court buildings located in various parts of Rhode Island. Jurisdiction over these facilities was transferred to the Department from the Department of Administration effective July 1, 1995. Responsibility for the HVAC systems in the court buildings remains with the Department of Administration and funding to upgrade these systems is contained in the Administration section of the capital budget.

Governor's Recommendations

Kent County Courthouse Study - The Governor recommends expenditures of \$814,680 from Rhode Island Capital Plan Fund monies and general revenues to prepare design plans and a preliminary cost estimate for a new Kent County Courthouse. The current courthouse, which was originally constructed to be an office building,

has deteriorated significantly and has major air quality and safety problems. The recommended expenditure amounts by year are as follows: FY 2001 - \$177,000, FY 2002 - \$390,000, and FY 2003 - \$140,000. Last fiscal year (FY 2000), the department spent \$107,680 on the study.

Kent County Courthouse - New Construction - The Governor recommends issuing approximately \$50.0 million in certificates of participation in FY 2003 to fund the construction of a new Kent County Courthouse. The new courthouse will replace the current facility. Proposed project disbursements by year are \$1.5 million in FY 2002, \$24.5 million in FY 2003 and \$24.0 million in FY 2004.

Traffic Tribunal - The Governor recommends issuing approximately \$30.0 million in certificates of participation in FY 2003 to fund the construction of a new facility to house the Traffic Tribunal. This issue amount is planning value based upon a rough project estimate of \$28.0 million. The Judicial Department is planning to construct the new facility at the Pastore Center in Cranston. Proposed project disbursements are \$10.0 million in FY 2003 and \$20.0 million in FY 2004.

Garrahy Judicial Complex - The Governor recommends expenditures of \$3.9 million over the period FY 1998 through FY 2006 for repairs and upgrades to the Garrahy Judicial Complex. Of this amount, \$350,000 is recommended in FY 2001 to replace the roof and paint the exterior metal walls on the top floor, while \$3.6 million is recommend over several years to refurbish the interior and exterior of the building. The \$3.6 million amount is to be disbursed over the following years: FY 2001 - \$940,000, FY 2002 - \$1,976,106, FY 2006 - \$95,277. Through the end of FY 2000, \$554,556 has been spent on refurbishing the building. This project is to be funded from the Rhode Island Capital Plan Fund.

Judicial

Licht Judicial Complex - The Governor recommends expenditures of \$937,500 to refurbish the interior and exterior of the Licht Judicial Complex, repair the roof, and upgrade the security checkpoints at both entrances to the Complex. The funding for building refurbishment includes expenditures of \$62,226 in FY 2000, \$337,774 in FY 2001, and \$257,500 in FY 2006. The Governor recommends expenditures of \$150,000 in FY 2002 for the roof repair and \$130,000 in FY 2005 for the security checkpoints. All of these projects are to be funded from the Rhode Island Capital Plan Fund.

\$95,000 is budgeted in FY 2002 and \$58,000 is budgeted in FY 2006. The project is to be funded from the Rhode Island Capital Plan Fund.

McGrath Judicial Complex - The Governor recommends expenditures of \$345,000 to refurbish the interior/exterior of the McGrath Judicial Complex in Wakefield, including \$140,000 in FY 2001 and \$205,000 in FY 2005. The \$140,000 will be used for painting; replacing carpeting and wall coving; and parking lot seal coating and re-striping. The \$205,000 amount budgeted in FY 2005 will be used to refurbish public restrooms, replace the HVAC system, and upgrade the CCTV security system. These projects are to be funded from the Rhode Island Capital Plan Fund.

Murray Judicial Complex - The Governor recommends expenditures of \$460,000 over five years to refurbish portions of the Murray Judicial Complex. This amount includes expenditures for the following: \$75,000 in FY 2001 for painting and re-carpeting high traffic areas in the building; \$330,000 during FY 2002 – FY 2003 to rebuild the cupola, repair the roof, and replace an emergency generator; and \$55,000 in FY 2005 to upgrade the security checkpoint. These projects are to be funded from the Rhode Island Capital Plan Fund.

Fogarty Judicial Complex Annex - The Governor recommends expenditures of \$153,000 to refurbish the interior and exterior of the Fogarty Judicial Complex. Of this amount,

Military Staff

Agency Responsibilities

The Adjutant General is responsible for thirteen armories, four aviation support facilities, two training camps, and seven logistical sites. The armories include the Armory of Mounted Commands and the Benefit Street Arsenal, both located in Providence, and eleven other armories located in Bristol, Warren, Middletown, North Smithfield, East Greenwich (4), Warwick, and Cranston (Schofield Armory and Command Readiness Center). In general, the armories are operated and fully maintained with 100 percent state funds. The exceptions are the Warwick and East Greenwich armories, which are maintained with 75 percent federal funds and 25 percent general revenues.

The four aviation support facilities are located at Quonset Point (2), Coventry and North Smithfield. Quonset Point houses two facilities, one operated by the Army National Guard (Quonset Armory) and one by the Air National Guard. These facilities serve as maintenance facilities, unit headquarters, meeting places, and equipment/personal effects storage areas for Army Guard and Air Guard units. These facilities are maintained with 75 percent federal funds and 25 percent general revenues.

The Military Staff operates two training camps, Camp Varnum and Camp Fogarty. These facilities include physical fitness equipment, an obstacle course, and firearms training. Camp Varnum also houses the Rhode Island Military Academy. The training camps are maintained with federal funds.

The National Guard operates seven logistical sites including four Army Organizational Maintenance Shops (OMS); the U.S. Property and Fiscal Office located adjacent to the Armory of Mounted Commands; an Aviation Support Facility at Quonset Point; and a Combined Support Maintenance Site (CSMS) in Smithfield.

These facilities are maintained with 75 percent federal funds and 25 percent general revenues.

Of the Guard facilities, four were built before World War I, with the oldest, the Benefit Street Arsenal, built in 1843. Two, including the Armory of Mounted Commands, date from 1925 and five more are of World War II vintage, including the hangars at the Quonset Point Air Station. Ten date from the fifties and early sixties, including the substantially rehabilitated Coventry Air Guard Station.

The Command Readiness Center, located in Cranston, houses the National Guard and RI Emergency Management (RIEMA) headquarters. Emergency Management had been located in the sub-basement of the State House until FY 1997 when they were merged with Military Staff. The Command Readiness Center houses all functions of Emergency Management with the exception of the radiology shop and part of the communications shop, which remain in the sub-basement of the State House. The Command Readiness Center is maintained with general revenues.

Governor's Recommendations

Armory of Mounted Commands - The Governor recommends funding to continue the three-year effort to repair the Armory of Mounted Commands, which was built in 1925. Both the first phase of AMC rehabilitation (roof replacement/masonry re-pointing), and the second phase (replacement of the original windows with commercial grade energy efficient windows, as well as further re-pointing and exterior power washing), have been completed. Phase 3 of the project includes a new slate roof, skylight repairs, and gutter repairs/replacements. The Governor recommends the expenditure of \$50,000 in federal (National Guard Bureau) funds in FY 2004 and \$1,150,000 in R.I. Capital Plan Funds over FY 2004 through FY 2006 for Phase 3. Phase 4 of the project includes

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replacement of the heating and air conditioning systems, as well as lead and asbestos abatement. The Governor recommends the expenditure of \$1,500,000 from the R.I. Capital Plan Fund in FY 2003, FY 2004 and FY 2005 for this phase.

Bristol Armory - The Governor recommends expenditures of \$145,000 in FY 2001 and \$200,000 in FY 2002 and FY 2003 from the R.I. Capital Plan Fund. The project includes roof replacement, asbestos insulation abatement, door/window replacement, hot water tank replacement, heating and water pipe replacement in the pipe trench, HVAC modernization, and replacement of the pavement around the building, as well as fire alarm system replacement. Loose asbestos tiles and wrap in the boiler room require replacement. The roof replacement is required to prevent further structural damage from leaks damaging the brick walls. The cracked pavement around the building was installed when the armory was built in 1957 and may become a hazard to military personnel and the general public.

Benefit Street Arsenal - The Governor recommends expenditures from the R.I. Capital Plan Fund of \$86,780 in FY 2001, \$192,610 in FY 2002 and \$192,610 in FY 2003 to preserve and maintain the historic building, as mandated by law. The funding will be used to fix leaks and repair existing water damage and conduct an engineering design for more permanent repairs. Funding is recommended in FY 2002 and FY 2003 for the replacement of the current 80 year-old electrical system, exterior work, (repair the turret, maintain the roof, repair masonry, paint the exterior, and replace windows), and interior work (asbestos abatement, door replacement, a new boiler, and installation of fire alarms and a fire escape).

Camp Fogarty - The Governor recommends the expenditure of \$50,000 in R.I. Capital Plan funds and \$150,000 in federal National Guard Bureau funds in FY 2004 to replace doors and

windows and to upgrade the heating and air conditioning system at Building 381 of the East Greenwich training facility. The project improves energy efficiency and reduces maintenance costs.

North Smithfield Armory- The Governor recommends the expenditure of \$87,500 in R.I. Capital Plan funds and \$262,500 in National Guard Bureau federal funds in FY 2003 to replace deteriorated doors and broken windows in order to improve energy efficiency and reduce utility costs. The project would also replace the roof of the arms vault building to eliminate leaks and repair damaged insulation. The facility was built in 1957 and houses B Battery and the 103rd FA Brigade.

Schofield Armory - The Governor recommends expenditures of \$110,000 in FY 2001 (\$90,000 on boiler replacement and \$20,000 on exterior design work), as well as \$115,000 each in FY 2002 and FY 2003 on exterior work, a total of \$340,000 from the R.I. Capital Plan Fund. The Schofield Armory project, which will commence in FY 2001, includes replacement of decaying pavement around the facility, replacement of the boiler, repairs to the masonry, door and window replacement, and bringing the facility into compliance with the state fire codes. Since the armory was built in 1962, little or no maintenance has been done to the structure. Continued repair of the 35-year old boiler is not cost effective.

Warren Armory - The Governor recommends the expenditure of \$475,000 from the R.I. Capital Plan on the rehabilitation of the facility, built in 1954. Project work would include \$100,000 in FY 2001 to repair 1999 fire damage, \$50,000 in FY 2003 to undertake architectural design work, and \$325,000 in FY 2005 and FY 2006 on interior and exterior rehabilitation (asbestos abatement, replacement of heating and water pipes, HVAC

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modernization, and roof, window and door replacement).

Warwick Armory – The Governor recommends the expenditure of \$50,000 in R.I. Capital Plan funds and \$150,000 in federal National Guard Bureau funds in FY 2002 to replace a 20-year old boiler with a gas powered heating system. The project improves energy efficiency and reduces maintenance costs.

Combined Support Maintenance Shop (CSMS) – The Governor recommends the expenditure of \$100,000 in RI Capital Plan funds and \$300,000 in National Guard Bureau federal funds in FY 2002 to replace deteriorated doors and broken windows in order to improve energy efficiency and reduce utility costs.

Army Aviation Support Facility – The Governor recommends the expenditure of \$75,000 in RI Capital Plan funds and \$525,000 in National Guard Bureau federal funds in FY 2002 to replace deteriorated doors and broken windows in order to improve energy efficiency and reduce utility costs. The Quonset Point facility (built in the 1940's) houses the Air Guard attack and utility helicopter companies.

Organization Maintenance Shops (OMS) Vehicle Exhaust Ventilation Upgrades – The Governor recommends the expenditure of \$50,000 in R.I. Capital Plan funds and \$150,000 in federal National Guard Bureau funds in FY 2001 to install a new battery room and exhaust ventilation system in the OMS facilities in Warren, Warwick, and East Greenwich, as well as in the Combined Support and Maintenance Shop (CSMS) in North Smithfield. The upgrade will meet safety requirements for vehicle exhaust ventilation flow ratings.

Organization Maintenance Shops (OMS) Window and Door Replacement – The Governor recommends the expenditure of \$62,500 in R.I. Capital Plan funds and \$187,500 in federal

National Guard Bureau funds in FY 2003 to replace deteriorated doors and broken windows at the OMS #2 in Warren in order to improve energy efficiency and reduce utility costs. The OMS/CSMS facilities serve as the primary maintenance shops for Army National Guard vehicles.

U.S. Property and Finance Office (USPFO) – The Governor recommends the expenditure of \$460,000 in FY 2001 and FY 2002 on an upgrade of the 20-year old heating and air conditioning system and on ADA compliance of the conversion of warehouse/storage space to office space at the Providence facility. The project will reduce expenditures on utilities and prolong the useful life of existing state assets. The expenditure includes a 25 percent state match from R.I. Capital Plan funds (\$50,000 in FY 2001 and \$65,000 in FY 2002), and federal National Guard Bureau funds (\$150,000 in FY 2001 and \$195,000 in FY 2002).

Emergency Operations Center (EOC) - The Governor recommends expenditures of \$1,340,000 over FY 2002, FY 2003 and FY 2004 as part of Emergency Management's Emergency Operations Center expansion. The FY 2002 recommendation includes \$90,000 for the design phase of the project, \$45,000 from the R.I. Capital Plan Fund and \$45,000 from federal funds, based on an anticipated match rate of 50 percent. The Governor recommends expenditures of \$1,250,000 in FY 2004 for the construction phase of the project. The Governor recommends allocating \$625,000 from the R.I. Capital Plan Fund and \$625,000 from federal funds. This facility, an addition to the existing Command Readiness Center (CRC), will provide the State of Rhode Island with a central location for the coordination of State and Local governments, other agencies, State Police, Red Cross, National Guard, and the media during emergencies. The expanded area would support the disaster expansion staff from the Federal Emergency Management Agency (FEMA)

Military Staff

Regional Offices. The facilities would also be used as a training facility for all Local Emergency Management personnel.

Command Readiness Center (CRC)- The project to install a 3,000-gallon fuel tank for the CRC emergency generator was completed in FY 2001, with an expenditure of \$13,116 in general revenue funds matching \$13,115 in federal National Guard Bureau funds. The new tank will enable emergency operations at the center to meet FEMA minimum time-frame requirements. The Governor further recommends the expenditure of \$80,000 from general revenue over FY 2000 and FY 2001 to install single heating and air conditioning system in the center to replace the current three electronic, sensors, and control systems.

State Police

Agency Responsibilities

The Division of State Police is responsible for providing the citizens of Rhode Island with an increased level of safety and security through a professional uniformed and investigative Law Enforcement Agency with statewide jurisdiction. The State Police carries out its mission through three divisions: the Patrol Division, Detective Division and the Administrative/Technical Support Division.

Governor's Recommendations

Barracks Renovations - The Governor recommends \$1,124,000 from the Rhode Island Capital Plan Fund for barracks repairs and renovations. This project involves structural repairs and renovations to the patrol barracks in Lincoln, Hope Valley, Wickford, Chepachet, and Portsmouth, and the training academy facility in Foster. Renovations will also include the replacement of emergency generators at the various barracks. It is projected that \$100,000 will be spent in FY 2002; \$100,000 in FY 2003; and \$325,000 in each of the fiscal years 2004 and 2005.

Headquarters Repairs/Renovations - The Governor recommends \$977,000 from the Rhode Island Capital Plan Fund for renovations and repairs at the Headquarters facility in Scituate. Various renovations will be conducted within the headquarters Investigative & Support building, Intelligence building, Business/Supply building, Radio Bureau, Headquarters building, and Evidence/Storage facility. It is expected that \$229,565 will be spent for this purpose in FY 2001. An additional \$325,000 is programmed in FY 2002 to complete the Phase I repairs. The Governor recommends \$165,000 in FY 2005 to commence Phase II of the renovation project.

Parking Area Improvements - The Governor recommends \$234,500 from the Rhode Island Capital Plan Fund for improvements to the

parking areas at the various patrol barracks. Such funding includes \$70,910 in FY 2002, \$50,000 in FY 2003 and \$87,500 in FY 2004.

Headquarters Complex Expansion - The Governor recommends \$350,000 in Rhode Island Capital Plan funds to rehabilitate and repair three buildings previously occupied by the Rhode Island National Guard that have been transferred to the State Police. These buildings are contiguous to the State Police headquarters site in Scituate. It is projected that these funds will be needed in FY 2003.

Department of Environmental Management

Agency Responsibilities

The Department of Environmental Management is responsible for administering an extensive capital program, both internally and for various agency, municipal and non-profit beneficiaries. The major project categories are described below.

Antipollution Programs – The department manages grants from general obligation bond authorizations for various municipal antipollution projects. Federal anti-pollution financing was changed from outright grants to capitalization grants to create state revolving loan funds in 1990. The Rhode Island Clean Water Finance Agency is the fund manager for the resulting capital loan pool, while the department provides technical oversight and approval of the design and construction projects funded by the agency. Other departmental bond authorizations provide financing for the design and construction of facilities to upgrade the water quality of the Pawtuxet River, involving the Cranston, Warwick, and West Warwick sewer districts.

Hazardous Waste Programs – The department operates programs from the Environmental Response Fund for environmental emergencies. Activities include response, evaluation, cleanup, investigation, enforcement, legal action, avoidance activities, and remedial actions. Other bond authorizations have financed hazardous waste reduction studies, underground storage tank replacement, and a non-point source pollution management program. Some federal Superfund remediation projects require matching state contributions.

Aquafund Projects – The Rhode Island Aquafund was established by bond referendum to provide financing for antipollution projects to improve Narragansett Bay water quality. The program finances state, local and private sector projects for planning and design, for

construction and equipment, for activities including pilot and prototypical projects, for wastewater pretreatment and treatment, and for urban runoff abatement projects.

Open Space and Natural Land Protection – The department manages state acquisitions and grants to municipalities and non-profit agencies for the acquisition of title and development rights to critical natural resources. Open space is acquired to preserve lands from private development. Development rights purchases allow private ownership of land while protecting the existing level of use, generally as farmland or open space.

Municipal Recreation Projects – The department administers grant programs for municipal acquisition and development of recreational lands and facilities. Bond financing is provided on a 50 percent matching basis; distressed communities are eligible for 75 percent financing. Certain bond authorizations provide 100 percent financing for specific municipal facilities.

State Recreation and Infrastructure Facilities – The department operates natural resource areas, commercial fishing piers, public recreational facilities, and headquarters, for which both bond authorizations and Rhode Island Capital Plan funds provide state financing for acquisition, development, and renovation. Additional funds from federal, restricted and private sources are used for capital development and repairs. The department also undertakes restoration and repair of state-owned dams in need of structural improvements with Rhode Island Capital Plan funds.

Coastal Habitat Restoration Projects – In FY 2002, the department will expand its capital activities to include coastal habitat restoration projects that enhance fish populations and reduce mosquito populations.

Department of Environmental Management

Governor's Recommendations

Antipollution Projects

Sewer Interceptors - The Governor recommends \$500,000 from issued general obligation bond proceeds in FY 2002 for interceptors. The Governor recommends unissued proceeds in the amounts of \$292,382 in FY 2003, \$500,000 in FY 2004, \$500,000 in FY 2004, and \$500,000 in FY 2005. This funding will allow the department to provide a 50 percent match to municipalities for the construction of interceptor sewer lines. Changes to department regulations regarding mandatory residential tie-ins is expected to accelerate demand for interceptor funds beginning in FY 2003.

The department has proposed that \$1.1 million in authority in the governmental entities section of the Environmental Trust Fund be allocated for septic system and stormwater management plans to communities not contemplated to be served by sewers. The completed plans will allow residents within these communities to access the Community Septic System Loan Program administered by the Clean Water Finance Agency and the department. The Governor concurs with this proposal and recommends \$613,347 in issued proceeds in FY 2002 and \$541,997 in unissued proceeds in FY 2003. The Governor also recommends \$34,379 in issued proceeds to update the Narragansett Bay Project Plan completed in 1993.

Non-Governmental Entities Grants - The Governor recommends \$278,988 from issued general obligation bond proceeds in FY 2001 for grants to non-government agencies for sewage treatment and water pollution abatement projects identified in the State Guide Plan Element 715, Comprehensive Conservation and Management Plan for Narragansett Bay.

Pawtuxet River Water Quality Improvements - The Governor recommends \$7.0 million from issued general obligation bond proceeds in FY 2001, and \$2.6 million in issued plus \$3.8 million in unissued proceeds in FY 2002 for the cities of Cranston, Warwick, and West Warwick. The funds provide for the design, engineering and construction of facilities and activities to improve the water quality of the Pawtuxet River. It is anticipated that construction of the improvements will begin in FY 2002, after the department approves completed design work in late FY 2001.

The program receives its funding from 1989 and 1990 bond authorizations totaling \$19 million for the three communities. The intent of the bond authorizations is to address the severe water quality problems existing in the Pawtuxet River due to point source and non-point source pollution by providing funds to the communities of Warwick, West Warwick and Cranston for wastewater treatment facilities.

Hazardous Waste Programs

Superfund - The Governor recommends \$14.0 million from FY 2002 through FY 2006 for the Superfund site cleanup program, including the Rose Hill Landfill in South Kingstown. The funds will allow the State to fulfill its obligation relative to remedial action on this and other Superfund sites, as mandated by the Comprehensive Environmental Resource Conservation and Liability Act.

General revenue in the amounts of \$1.15 million in FY 2002, \$1.85 million in FY 2003, \$1.5 million in FY 2004, \$1.0 million in FY 2005, and \$1.5 million in FY 2006 will be matched by like federal amounts in each year. Although the State has indirect liability for the clean up, the project site is not on state-owned property, and therefore ineligible for Rhode Island Capital Plan funding.

Department of Environmental Management

Environmental Response Fund – The Governor recommends \$390,486 in issued proceeds in FY 2001 as contingency funding in the event of an environmental emergency to cover costs of investigation, evaluation and remediation.

Aquafund Projects

Administration – The Governor recommends \$94,155 from issued general obligation bond proceeds in FY 2001 for administrative council support and wastewater treatment grant administration. Grant awards are expected to end in early FY 2002, although grant administration will continue for the project period specified in the awards.

Planning and Program Development – The Governor recommends \$122,223 from issued general obligation bond proceeds in FY 2001 and FY 2002 to complete planning and program development studies on non-point source sediment pollution and restoration of anadromous fish runs on the Blackstone River.

Pilot and Prototypical Projects – The Governor recommends \$73,914 from issued general obligation bond proceeds in FY 2001 to complete pollution remediation in Narragansett Bay, including eelgrass transplant restoration modeling in saltmarshes and coastal wetlands.

Wastewater Treatment Grants - The Governor recommends \$421,918 from issued general obligation bond proceeds in FY 2001 for wastewater treatment grants to the communities of Cranston, Smithfield, Burrillville, Warwick and East Greenwich, and the communities served by the Narragansett Bay Commission. The grants are used to formulate wastewater treatment management plans in an effort to reduce nutrients and sediments in plant effluent.

Non-point Source Pollution and Stormwater Runoff Abatement – The Governor recommends \$81,925 from issued general obligation bond

proceeds in FY 2001 to fund projects that reduce non-point source pollution in the neighborhoods and farmlands of the Narrow River watershed in Narragansett.

Open Space and Natural Land Protection – The Governor recommends \$14 million from FY 2001 through FY 2006 for open space and land acquisition purchases by the department. Land acquisition includes land and development rights to preserve coastal access and shoreline open space, as well as land acquisition and development rights related to the implementation of the Greenspace Plan. Under the Plan, the department uses state bond funds in concert with federal and non-profit funds (i.e. Nature Conservancy, Champlin Foundation, Audubon Society, various land trusts) to coordinate preservation projects and acquire real estate to achieve the goals of watershed protection, expansion of open space and recreation areas, and protection of wildlife habitat and natural heritage areas.

The Governor supports the department's goal of acquiring 1200 acres of open space per year. In FY 2001, \$2.0 million from issued general obligation bond proceeds and \$500,000 from federal funds is recommended for expenditure. For FY 2002, the Governor recommends \$2.0 million from unissued general obligation bond proceeds and \$500,000 from federal funds for open space purchases.

The Governor recommends a total of \$10.8 million from the \$34 million Environmental Management Bond Referendum approved in November 2000 for open space protection activity. Of the \$10.8 million, \$5.8 will be available to the department to purchase or permanently protect public recreation easements, greenways and other open space recreation lands, forested lands and State parks. Five million will be used for farmland development rights described below.

Department of Environmental Management

In FY 2003, \$2.5 million in unissued proceeds and \$500,000 in federal funds would be spent for open space purchases. In FY 2004, \$2.0 million and \$500,000 in federal funds would be spent, and in FY 2005, \$1.75 million in unissued authorization and \$500,000 in federal funds is programmed for land purchases. In FY 2006, the remaining \$800,000 from the November 2000 authorization would be combined with \$500,000 in federal funds.

Farmland Preservation and Acquisition - The Governor recommends \$2.7 million from issued general obligation bond proceeds in FY 2001 for farmland development rights. Five million from the authorization for State land acquisition approved by the voters in November 2000 is recommended by the Governor to be used in the plan period. In each of the years from FY 2002 through FY 2006, \$1.0 million per year of unissued general obligation proceeds and \$500,000 of federal funds will be used for farmland and development rights acquisitions. Through November 2000, the program has protected 3,500 acres of farmland.

Municipal Recreation Projects

Roger Williams Park - The Governor recommends \$610,375 in issued funds from the 1989 bond authorization in FY 2001 to finance renovations at Roger Williams Park in Providence. In addition, the Governor recommends \$500,000 per year in unissued funds in fiscal years 2002 through 2004 from the November, 2000 Environmental Management Bond Issue to be used for this project.

Local Land Acquisition - The Governor recommends \$2.0 million in issued proceeds in FY 2001 for grants to municipalities for the acquisition and development rights of coastal and shoreline access points, open space land and land suitable for public recreational facilities. In FY 2002, \$4.1 million in issued and unissued bond proceeds will be made

available for grants to the communities. The Governor recommends \$11.4 million from the Environmental Management Bond referenda approved by the voters in November 2000 for issue in the plan period beginning in FY 2003. In FY 2003, \$3.0 million of the new authorization and \$940,000 in previously authorized but unissued proceeds will be made available. In FY 2004 and FY 2005, \$3.6 million of new authorization will be issued in each year. In FY 2006, the remaining \$1.2 million from the new authorization will be available for the local land acquisition program.

Local Recreation Development - The Governor recommends \$5.0 million from issued general obligation bond proceeds in FY 2001 for grants to municipalities to acquire, develop and rehabilitate local recreational facilities. The program provides funding assistance for up to 50 percent of total project costs. Current projects include the World War II Park in Woonsocket, Diamond Hill Park in Cumberland, and renovation and development of various facilities throughout Rhode Island.

In FY 2002, the Governor recommends \$1.3 million in authorized and unissued proceeds for the municipal recreation facilities grant program. In FY 2003, the Governor recommends \$130,250 from unissued proceeds and \$2.0 million from the Environmental Management Bonds approved in November 2000. In FY 2004, the Governor recommends \$2.0 million, and \$1.0 million in FY 2005 from the new authorization.

Local Bikeways & Recreational Greenways - The Governor recommends \$2.0 million in issued proceeds in FY 2001 and \$1.0 million per year in unissued proceeds in fiscal years 2002, 2003 and 2004. The funding will be used for the design and construction of local bikeways and recreational greenways, including off-road facilities connecting Rhode Island parks, open space, and other greenways.

Department of Environmental Management

State Recreational Facilities

Facilities Improvement - The Governor recommends during the plan period a total of \$11.4 million including Rhode Island Capital Plan funds, federal dollars, issued and unissued general obligation bond proceeds and new authorization from the November 2000 Environmental Management Bond referendum for asset protection projects of the department. Projects in process include: improvements and rehabilitation to Pulaski State Park and the George Washington Campground in Glocester; design and construction of Division of Parks and Recreation headquarters and depot at Snake Den Park in Johnston; replacement of a bridge in Lincoln Woods State Park; and water system improvements at Burlingame State Park in Charlestown.

In FY 2001, the Governor recommends \$1.0 million in issued proceeds and \$335,028 from Rhode Island Capital plan funds for improvements at parks and recreational facilities around Rhode Island. In FY 2002, recommended financing includes \$531,000 in federal dollars and \$469,000 in Rhode Island Capital funds.

In FY 2003 and FY 2004, the Governor recommends \$1.0 in unissued proceeds from the November 2000 Environmental Management referenda and \$1.0 in Rhode Island Capital Plan funds in each year. In FY 2005, it is recommended that \$1.0 million in unissued proceeds from the new referenda and \$2.0 million in Rhode Island Capital be issued for these projects. In FY 2006, \$2.0 million in Rhode Island Capital is programmed in the plan.

Fort Adams Restoration - The Governor recommends \$500,000 in FY 2003 and \$500,000 in FY 2004 from the Rhode Island Capital Plan Fund as a public funds match for private and non-profit fundraising by the

recently established Fort Adams Foundation and Fort Adams Trust in Newport. The moneys will be used to restore the historic fort structures at the site. The Department of Transportation is constructing a new marine terminal and dock facilities to attract visitors to this Rhode Island park.

Misquamicut Beach - The Governor recommends \$29,074 from the Rhode Island Capital Plan Fund in FY 2001 to complete building renovations and reconstruction of the existing parking lot at Misquamicut State Beach.

State Bike Paths - The Governor recommends \$1.8 million in issued proceeds in FY 2001 plus \$4.0 million in federal dollars from the Federal Highway Administration for State Bike Paths. In fiscal years 2002 through 2004, the Governor recommends \$1.0 million per year in unissued proceeds and \$4.0 million per year in federal dollars for the projects. The funds will develop bike paths to maximize citizen access to the Rhode Island's natural and recreational areas in addition to relieving traffic congestion. Potential paths to be developed include the Blackstone River Corridor, the South County Trail and the Trestle Trail in Kent County, as well as proposed municipal bikeways on Aquidneck Island and along the Woonasquatucket River. Federal Highway funds are bracketed on Schedule 4 because they are included as part of the Highway Improvement Program under the Department of Transportation section of the Capital Budget.

State Infrastructure Facilities

Piers - The Governor recommends \$11.2 million from Rhode Island Capital Plan funds from FY 2001 through FY 2006 and beyond to repair and replace pilings, electrical systems, and bulkheads at Galilee Piers (\$7.8 million), Newport Piers (\$4.1 million) and Wickford Piers (\$450,000). These port facilities support commercial fishing and are integral to both the

Department of Environmental Management

fishing and tourism industries. The recommendations reflect the Governor's commitment for much needed improvements at Rhode Island's ports.

Westerly Boat Ramp - The Governor recommends \$60,000 in FY 2001 to complete the paving at the recently completed town boat launching facility. The project will be complete in advance of the 2001 summer boating season.

Fish & Wildlife Office/Laboratory - The Governor recommends \$4.1 million, including \$2.0 million from the Rhode Island Capital Plan Fund, \$474,095 from Restricted Receipt Funds, and \$1.6 million from federal funds for FY 2001 and FY 2002 to renovate and construct facilities at Fort Wetherill for the Fish & Wildlife Division. Two existing historic structures located near Fort Wetherill will be rehabilitated and renovated to accommodate the marine headquarters office, which will consolidate currently scattered and inadequate office space. Construction of one building will support the laboratory functions of the Fish and Wildlife Division. Establishment of a base for the Division's marine fleet will also be accomplished.

Great Swamp Wildlife Management Area - The Governor recommends \$2.0 million, including \$1.0 million from the Rhode Island Capital Plan Fund and \$1.0 million from federal funds for FY 2002 through FY 2004 to construct new operations facilities at the Great Swamp Management Area. In FY 2002, \$50,000 in federal money will be used. In FY 2003, \$400,000 of federal and \$400,000 of Rhode Island Capital Plan funds is programmed in the plan. In FY 2004, \$600,000 of federal dollars and \$600,000 of Rhode Island Capital Plan dollars will be used to complete the project. The department plans to add office space, laboratories, storage and a workshop/class space for the Wildlife section and relocate the main office from Wakefield.

Allendale Dam - The Governor recommends \$41,680 from the Rhode Island Capital Plan Fund in FY 2001 to continue and complete repairs at this state-owned dam.

State-Owned Dams Rehabilitation - The Governor recommends \$6.8 million from the Rhode Island Capital Plan Fund from FY 2001 through FY 2006 to repair state-owned dams in various recreation and management areas operated by the department. The dams under design and construction include Bowdish Reservoir Dam in Gloucester to be completed in the Spring of 2001, Stillwater Reservoir Dam in Smithfield to be initiated in the Fall of 2001, and repairs to the Bleachery Pond Dam in East Greenwich to be constructed in the summer of 2003. The Governor recommends \$983,030 in FY 2001, \$1.5 million in FY 2002, \$1.7 million in FY 2003, and \$850,000 per year in fiscal years 2004, 2005 and 2006.

Coastal Habitat Restoration Projects - The Governor recommends \$500,000 from Rhode Island Capital Funds from FY 2002 through FY 2006, to be combined with \$1.5 million in federal money to begin the restoration of Boyd's Marsh in Portsmouth. Restoration of this marsh will enhance the winter flounder populations of Mount Hope Bay, which have been in serious decline for the past several years. The Governor recommends Rhode Island Capital Plan Funds of \$70,000 in FY 2002, \$180,000 in FY 2003, \$150,000 in FY 2004 and \$100,000 in FY 2005. Federal funds in the amounts of \$550,000 in each fiscal year 2003 and 2004, and \$200,000 in each fiscal year 2005 and 2006 will be available for this habitat restoration project.

Coastal Resources Management Council

Agency Responsibilities

The Rhode Island Coastal Resources Management Council is responsible for managing the coastal resources of the state, through long-range planning, so they are both preserved and, where possible, restored. The planning is embodied in the R.I. Coastal Resources Management Program, adopted in 1976, federally approved in 1978, and revised substantially in 1983 and 1996. The Program defines the various types of shorelines and the activities and restrictions appropriate for each. For example, 70 percent of Rhode Island's shoreline is designated as either conservation or low intensity use and is protected from commercial development through restrictions on the type of allowable water structures.

In addition to the permitting process and other regulatory activities, the Council acts as the lead agency for Rhode Island's dealings with the U.S. Army Corps of Engineers. The latter administers funds for various capital project activities such as the dredging of the Providence shipping channel, the restoration of habitat along Rhode Island's south shore, and beach replenishment and restoration.

Governor's Recommendations

Habitat Restoration of Allin's Cove – The Governor recommends the expenditure of \$172,000 in Rhode Island Capital Plan funds in FY 2001 to restore coastal wetlands at the mouth of the Allin's Cove embayment in Barrington. The project, funded by state/local funds (a 25 percent share; local funds are \$18,000) and Army Corps of Engineer funds (\$570,000), would restore a high value coastal ecosystem as well as end erosion of the western shore.

Dredging of Providence River Shipping Channel – The Governor recommends the expenditure of \$9,000,000 (\$5,400,000 in FY 2003 and

\$3,600,000 in FY 2004) from R.I. Capital Plan Funds, to provide a 25 percent match for federal Army Corps of Engineer funding of \$26,000,000 to dredge the Providence River shipping channel to its mandated depth of 40 feet below mean sea level. Currently, the channel, last dredged in the 1970's, is shoaling with significant loss of depth and narrowing in some areas. Dredging to the mandated depth would keep the Port of Providence in operation for the import of major economic staples. The total design and up-front construction cost of the project (state and federal) is currently estimated at \$35,000,000.

South Coast Restoration Project – The Governor recommends the expenditure of \$2.977 million in R.I. Capital Plan Funds (\$36,000 in FY 2001, \$145,000 in FY 2002, and \$932,267 in FY 2003, FY 2004, and FY 2005) on a project to dredge breachways and tidal deltas for eelgrass habitat restoration, to replenish beach areas, and restore fish passage. \$263,095 in general revenue funds has been spent on environmental and feasibility studies of the project. \$107,264 in local funds for these studies was received from the towns of Westerly, Charlestown, and South Kingstown. These studies will be conducted over a two-year period, and are required for the Army Corps of Engineers to determine the required actions and costs of the next phase, construction. Rhode Island's share for construction costs would be 35 percent, with federal Army Corps of Engineer funds of \$5.53 million (not yet appropriated by Congress) providing 65 percent. The total cost of construction phase of the project (federal and state) is estimated to be \$8.5 million.

Clean Water Finance Agency

Agency Responsibilities

The Clean Water Finance Agency (CWFA) functions as a body politic, a corporate and public instrumentality having a distinct legal existence from the State of Rhode Island. The mission of the agency is to provide low-cost financing to municipalities, suppliers of drinking water, sewer commissions and wastewater management districts by means of the State Revolving Fund (SRF) programs. The SRF programs are designed to leverage state bond funds, increasing the availability of money to borrowers by a ratio of 10 to 1. The SRF loan programs consist of a Clean Water SRF, a Safe Drinking Water SRF and a R.I. Water Pollution Control Revolving Fund.

The Clean Water SRF is capitalized by federal Environmental Protection Agency (EPA) capitalization grants, proceeds from the 1986, 1990 and 2000 general obligation bond referenda and other borrowing as authorized. An estimated \$1.2 billion will be required to address Rhode Island's wastewater priorities through 2012. Eligible projects include water pollution control facility capital improvements, non-point pollution reduction programs (including landfill closures and septic systems repairs), and estuary protection programs.

To be eligible for Clean Water SRF financing, projects must meet EPA criteria, be approved by the Department of Environmental Management, and meet CWFA criteria as to financial soundness. Once approved by all parties, projects are funded by federal, state and/or investors' dollars acquired by the sale of tax-exempt revenue bonds. States are required to provide a match of 20 percent of available federal funds. The state match is currently being funded from the \$34.0 million 1990 Clean Water Finance Agency general obligation bond authorization. To date, the Clean Water SRF loan program has provided subsidized interest loans to 17 communities and the Narragansett

Bay Commission totaling \$177.5 million. Through its leveraged program, which will include proceeds from the Water Quality Management bond authorization, the CWFA makes \$10 available for wastewater pollution control programs for every \$1 of state match. The CWFA can also make direct loans using federal and state match dollars.

The Safe Drinking Water SRF is designed to function in the same manner as the Clean Water SRF. With the Department of Health as its regulatory partner, the CWFA will use the Safe Drinking Water SRF to finance the acquisition, design, planning, construction, enlargement, repair, protection or improvement to public drinking water supplies. Currently there are 484 active public water systems in the State of Rhode Island. The drinking water systems that are eligible for Safe Drinking Water SRF loans are community water systems, both private and publicly owned; and non-profit, non-community water systems. The Department of Health has estimated the total funding need of Rhode Island's public systems over the next 20 years to be around \$656 million.

In August 1996, the 104th Congress approved the Safe Drinking Water Act Amendments that, for the first time, authorized the award of EPA capitalization grants to safe drinking water SRFs. Rhode Island's share of the capitalization grant monies is estimated to be \$10.0 million per year for the next several years. To be eligible for these funds, the State is required to provide a 20 percent state match. Federal regulations did not require the 1997 capitalization grant state match until September 30, 1999; however, the 1998 capitalization grant state match was due by September 30, 1998. \$15.7 million in total EPA funds has been received, matched by \$3.9 million in funds from the 1987 general obligation Watershed Protection bond.

While the CWFA has made \$5.0 million in subsidized market rate SRF loans to date, it has

Clean Water Finance Agency

made non-subsidized, market rate, conduit financing loans. In 1995, the Agency loaned \$12.0 million to the Providence Water Supply Board. In FY 1997, the Agency loaned \$28.5 million to the City of Cranston for the privatization of the city's wastewater treatment facility.

The R.I. Water Pollution Control revolving Fund (RIWPCRF) receives the state capital contribution, including proceeds from the Water Quality management bond authorization, before the funds are transferred to the Clean Water and Drinking Water SRFs. The CWFA uses interest and loan repayments to finance projects not meeting federal requirements. The Agency made a \$920,000 loan to South Kingstown in 1992 for sewer expansion, as well as facility plan loans in 1998-1999 to Bristol and Smithfield.

Governor's Recommendations

Clean Water State Revolving Fund - The Governor recommends expenditures of \$2.2 million from issued general obligation bond proceeds in FY 2001. Based upon Clean Water Finance Agency estimates of the amount of state matching funds required to support SRF loan requests by municipalities, sewer commissions and wastewater management districts, the Governor recommends expenditures of \$13.96 million to be funded from previously authorized but unissued bond proceeds for FY 2002 through FY 2005. A large portion of the Agency's Clean Water SRF loans will support Phase I of the Narragansett Bay Commission's Combined Sewer Overflow Abatement project. Overall expenditures in this program, including revenue bond funds and Environmental Protection Agency funds, is \$433.8 million in FY 2001-FY 2006. Zero interest subsidies for loans from the Clean Water State Revolving Fund will be funded from leveraged funds supported by the Water Quality Management bond authorization, the referendum for which passed in November 2000.

Safe Drinking Water State Revolving Fund - The Governor recommends SRF loans of \$17.6 million in FY 2001. Over the period FY 2001 through FY 2006, the Governor recommends SRF loans of \$66.4 million. To provide the necessary twenty-percent (20%) state match to qualify for the EPA capitalization grants for FY 2002 and FY 2003, the Governor recommends the use of agency resources. Up to \$3.0 million is available from the Water Quality Management Bond authorization, but the State nevertheless intends to encourage the use of Agency resources as much as possible to match federal grants. At least ten states use revenue bonds as the sole source of the state match for SRF loan programs. Only five of the fifty states rely on general obligation bonds for match funding for federal EPA capitalization grants. For FY 2004 and FY 2005, the Governor recommends the use of \$1.5 million in agency revolved capitalization grants. For FY 2005 and FY 2006, the Governor recommends that the Agency issue revenue bonds (\$3.0 million in FY 2005 and FY 2006). These resources will match \$55.9 million in EPA capitalization grants in FY 2001 through FY 2006.

Water Pollution Control Revolving Fund - The Governor recommends the utilization of interest earnings on Clean Water bonds issued by Rhode Island to fund the Water Pollution Control Revolving Fund. The Agency will spend \$183,104 in FY 2001, and \$50,000 from interest earnings a year in FY 2001-FY 2005, as well as loan repayments (estimated at \$133,104 in FY 2001 and \$168,000 a year thereafter) to finance additional loans in the Clean Water State Revolving Fund.

In addition, the \$60 million in bond proceeds authorized in the Water Quality Management bond referendum will be deposited in this fund. These bonds will be issued in FY 2002 to enable the Agency, in combination with other Agency resources (loan repayments, investment proceeds, previously authorized federal and state

Clean Water Finance Agency

capitalization grants), to leverage up to \$210 million in funds (\$70 million a year for three years) for the following purposes:

- Not more than \$3.0 million in bond proceeds can be used to provide state matching funds for the Drinking Water State Revolving fund to finance drinking water projects by private and public community water systems.

- A minimum of \$70 million is to be provided to the Narragansett Bay Commission in zero interest loans for the Combined Sewer Overflow project.

- The remaining \$140.0 million will be provided to other municipalities and agencies to establish a zero interest rate buy down program to reduce the interest rate paid by eligible borrowers from the subsidized rate reduction of 33 and 1/3rd percent from the market rate currently provided by the Agency to zero percent.

Projects eligible for zero percent financing include water pollution abatement projects, such as wastewater treatment facilities, sludge improvement projects, sewer construction to relieve septic systems, planning/feasibility studies to support water quality restoration projects (including stormwater treatment and nutrient reduction), and implementation of stormwater treatment and other nonpoint source water pollution abatement projects.

Narragansett Bay Commission

Agency Responsibilities

Narragansett Bay Commission (NBC) - In 1991, legislation was enacted which merged the Blackstone Valley District Commission (BVDC) into the NBC. The merger took effect in January 1992, at which time the BVDC legally ceased to exist. As a result of the merger, NBC's service area was expanded to include the areas formerly served by the BVDC, including the cities of Pawtucket and Central Falls, and portions of the towns of Cumberland, Lincoln, Smithfield and the City of East Providence.

The merging of BVDC into NBC resulted in the consolidation of the two largest wastewater treatment facilities in Rhode Island. The Field's Point plant, which services NBC's original district, handles average dry weather flows of 50 million gallons per day (mgd) and the Bucklin Point facility, which services the area formally served by the BVDC, handles average dry weather flows of 23 mgd. Together, these two facilities serve 10 communities and 300,000 people or about one-third of Rhode Island's population.

NBC owns, operates and maintains seven pump stations. Four of the seven are within the original NBC district, while three are within the former BVDC district.

NBC is responsible for 86 of the 89 combined sewer overflows (CSOs) in Rhode Island (59 in the original NBC district and 27 in the old BVDC district), over 89 miles of underground interceptors and 32 tidegates.

While BVDC ceased to exist as a legal entity in January 1992, the following discussion on each agency's bond authorizations is provided to place the State's general obligation commitment to NBC and BVDC in a historical perspective. In November of 1980, the voters approved a bond issue of \$87.7 million to finance capital

improvements to be undertaken by the Narragansett Bay Water Quality Management District Commission. In 1990, \$15.0 million of this authorization was reallocated by a referendum to the Blackstone Valley District (\$6.0 million) and the Pawtuxet River District Commission (\$9.0 million). In November 1992, the voters approved a \$15.0 million bond referendum that restored to NBC the funds that had been reallocated to the Blackstone Valley District and the Pawtuxet River Commission. Although the \$93.7 million bonds are general obligations of the State, user fees are required under the authorizing statute of the Commission to support debt service costs for no more than \$14.1 million of such bonds and general operating expenses and other debt service requirements of the Commission.

While the size and timing of this 1980 bond authorization was based upon the anticipated termination of the federal Clean Water Act grant program, the federal program continued for several years providing the Commission with additional resources. Since the Commission assumed full responsibility for the metropolitan Providence system on May 2, 1982, it has received authorization for \$65.4 million in grants from the United States Environmental Protection Agency, under provisions of the Clean Water Act, and \$13.1 million in matching grants from the Rhode Island Department of Environmental Management. In addition, the Clean Water Finance Agency has provided the Commission \$72.2 million in below-market rate State Revolving Fund loans. While the Commission is authorized to issue its own revenue bonds to finance system-wide improvements, it has not issued any revenue bonds since its inception.

Narragansett Bay Commission

Governor's Recommendation

Wastewater Treatment Facility Projects – The Commission proposes to expend over \$102.8 million through FY 2005 (primarily in Clean Water State Revolving Fund loans) on various wastewater treatment facilities. Major projects include improvements to the Field's Point facility for short-term solids handling and effluent discharge standards for nitrogen and ammonia, and improvements to the Bucklin Point facility to improve wet weather capacity.

Sewer System Improvements and Maintenance – The Commission proposes to expend over \$27.6 million through FY 2006 (primarily in Clean Water State Revolving Fund loans) on sewer system projects, including the Branch Avenue Interceptor, CSO Headwall Improvements, Inspection/Evaluation of CSO Interceptors, Geographic Information System Implementation, Washington Highway and Omega Pump Stations, Johnston Interceptors, and Saylesville Pump Station.

Comprehensive CSO Program (Alternative 17) – In FY 2001, the Governor recommends expenditures of \$10.05 million in issued general obligation bonds for Phase I of the stakeholder-approved Comprehensive CSO Abatement project. For FY 2002, the Governor recommends expenditures of \$9.1 million in unissued general obligation bonds for the CSO project.

In addition to issuing general obligation bonds that provide a direct subsidy to the Commission, the State subsidizes a portion of the interest on the State Revolving Fund loans taken out by the Commission to fund the CSO program by providing the twenty percent match required by the Clean Water Finance Agency for EPA capitalization grants. The twenty percent state match and the EPA capitalization grant funds are placed in a "local interest subsidy trust fund" and used to offset interest

costs. The debt service on these general obligation bonds issued by Rhode Island is an obligation of the State, not the Commission.

These loans are displayed as "Clean Water State Revolving Fund" on Schedule 4 of this document. Between FY 2001 and the completion of the Comprehensive CSO project, the Narragansett Bay Commission is requesting State Revolving Fund loans of \$226.3 million. \$70 million of this total is guaranteed to the project from leveraged funds generated as a result of the \$60 million Water Quality Management bond authorization passed in November 2000. These general obligation bonds to be issued to the Clean Water Finance Agency would be leveraged with federal funds to provide a total of \$215.0 million in zero interest loans to communities and wastewater treatment operators.

The Combined Sewer Overflow (CSO) project would mitigate the impact of wet weather overflows on Narragansett Bay water quality by means of two tunnels, two pump stations, five CSO interceptors, and twelve separation projects. Phase I included in the current capital budget includes design and construction of the 16,000-foot main spine tunnel and pump station. In addition to the \$32.9 million in general obligation bonds and the Clean Water State Revolving Fund zero interest loans, the Agency will continue to pursue federal financing in order to further reduce the burden on Commission ratepayers who would see rate increases to pay off the remaining revolving loan funded portion of the project.

State Water Resources Board

Agency Responsibilities

The Rhode Island Water Resources Board is responsible for the development and regulation of a safe and adequate water supply today and into the future for Rhode Island's citizens through the 34 municipal water supply systems located around Rhode Island. The agency's responsibilities include the planning and development of water supplies, both surface and ground, so that they are available when those municipal systems need them both in terms of quality and quantity. Rhode Island's 34 municipal water supply systems serve 90 percent of Rhode Island's population.

Approximately 85 percent of the water supply comes from surface water and 15 percent comes from the ground. General obligation bond authorizations have been approved in the past to assist the Board in meeting this goal. Projects like the design of the Big River Reservoir and Water Facilities Assistance Program grants are the types of projects developed and funded by the Board. The Water Facilities Assistance Program utilized general obligation bond funds from the 1983 and 1986 bond authorizations to provide matching grants to local governments for water supply projects. The program provided reimbursement of up to 25 percent of eligible construction costs of water supply transmission facilities. Authorizations also provided up to 50 percent grants for transmission improvements benefiting more than one system.

The 1988 Public Drinking Water Protection bond authorization provides funds to supplement suppliers' funds and revenue bonds to finance watershed protection activities, including land acquisition.

Governor's Recommendations

Bristol County Water Treatment Facilities - The Governor recommends \$475,000 from issued

general obligation bond proceeds in FY 2001 to fund the completed construction of the East Bay pipeline. The status of the East Bay pipeline is pending in order to test the pipe adequacy for a twelve to eighteen month period, commencing in FY 2000. The Governor recommends \$1.55 million in FY 2002 to initiate a study, including a cost benefit analysis, of the existing pipeline and treatment facility to determine whether to repair or replace both the pipeline and treatment facility. Once the decision is made, the Governor recommends \$1.44 million for beginning construction or repair and the use of revenue bonds, \$20.0 million, to proceed with the repair or replacement in fiscal years 2003, 2004, and 2005.

Big River Management Area Water Survey Project - The Governor recommends \$176,313 from RI Capital Plan Fund and issued general obligation bond proceeds in FY 2001 to continue the development of a supplemental water supply within the Big River Management Area for future sale to water suppliers. The Governor recommends the use of \$11.0 million in revenue bonds to complete the project of selling treated water or untreated water to water suppliers.

Big River Management Area Maintenance - The Governor recommends \$766,000 through FY 2006, including \$86,363 in FY 2001 from the Rhode Island Capital Plan Fund to repair bridges, roads and various state-owned facilities in the Big River Management Area.

Statewide Emergency Water Interconnect Study - The Governor recommends \$2.57 million from issued general obligation bond proceeds over FY 2001 and FY 2002 to finance the identification, including costs and technical specifications, of current and potential interconnections between Rhode Island's thirty (30) largest water systems. These interconnections will enable the transfer of water from system to system in cases of

State Water Resources Board

emergency pipe breaks, contamination of water sources, or drought. The Governor recommends \$3.4 million, from unissued general obligation bond proceeds for FY 2003 through 2004, to develop and implement the rules and regulations of the interconnect program.

Water Allocation Plan - The Governor recommends \$462,981 and \$400,000 from the Rhode Island Capital Plan Fund in FY 2001 and FY 2002, respectively, and \$400,000 from Rhode Island Capital Plan funds in FY 2003 through FY 2005, with \$210,000 in FY 2006 to determine the availability of Rhode Island's water resources. This will allow the Water Resources Board to equitably distribute water resources among competing demands. This legislative mandated activity would enable planners, water suppliers, and state and local governments to evaluate the availability of water to support population and economic growth, to project water resources and water resource degradation, and to examine corrective action to avoid environmental and economic loss.

Supplemental Water Supplies Development - The Governor recommends \$1.3 million from the Rhode Island Capital Plan Fund, including \$50,000 in FY 2001, \$250,000 in FY 2002, \$400,000 in FY 2003, and \$600,000 in FY 2004 to initially partner with the Providence Water Supply Board and lead on a statewide basis the investigation of alternative water supplies for existing use and emergency purposes.

Groundwater Protection/Acquisition Program - The Governor recommends \$1.3 million from unissued general obligation bond proceeds for FY 2002 through FY 2006 and \$130,000 and \$425,000 from the Rhode Island Capital Plan Fund in FY 2001 and FY 2006, respectively, for this program. The Water Resources Board anticipates the purchase of wellhead sites, the

wells and 400 feet around each well. A cap will be placed on the wells in order to protect and make available future drinking water supply sources in the South County area.

Department of Transportation

Agency Responsibilities

The Department of Transportation is responsible for providing and maintaining the surface transportation (highway, mass transit, and rail) infrastructure that serves the needs of Rhode Island residents and visitors. Infrastructure-related capital projects are outlined in the department's five year Capital Improvement Plan for inclusion in the Transportation Improvement Program (TIP), which is revised every two years by the Department of Administration's Office of Statewide Planning and approved by the State Planning Council. The TIP addresses the goals of the state's transportation program and lists priority projects and activities. The department's capital improvement projects, in recent years, have focused on continued highway construction and reconstruction, bridge repair, and statewide road projects.

The State of Rhode Island has relied in the past on the issuance of general obligation debt to both finance 100 percent state projects and provide the required state match for federal funds. These federal funds have come from three sources: the Federal Highway Administration (FHWA), the Federal Transit Administration (FTA), and the Federal Railroad Administration (FRA).

The FHWA, under the authority of the six year (FY 1992 - FY 1998) Intermodal Surface Transportation Efficiency Act (ISTEA), provided an estimated \$100 million annually in Highway Trust Funds, to which the state committed an average of twenty percent (20%) of the total project cost. In June 1998, the President signed into law the Transportation Equity Act for the 21st Century (TEA-21). This act authorizes funding for highway, highway safety, transit and other surface transportation projects for the next six years. Rhode Island is expected to receive an average of \$156 million a year under this program. TEA-21 builds on the initiatives established through ISTEA. This new Act combines the continuation and improvement

of current programs with new initiatives to meet the challenges of improving transportation safety, traffic flow efficiency, enhancing communities, and advancing economic growth. All projects not eligible for federal funds are funded with general obligation debt and gas tax proceeds.

The Federal Transit Administration provides funds to support the capital needs of the state's mass transit system, including the Rhode Island Public Transit Authority (RIPTA). The required twenty percent (20%) state match is provided from bond funds. The TEA-21 authorizes monies for both capital and operating assistance for mass transit operations.

The Federal Rail Administration (FRA) funds program administration and project work on projects that rehabilitate the state's major freight rail corridors and preserves them from private encroachment. FRA will provide close to fifty percent of the funding for the state's Freight Rail Improvement Project.

Finally, the department relies on several private sources of matching funds, such as private railroads, non-profit paratransit operators, and RIPTA (utilizing their 5.75-cent share of the gasoline tax). For Fiscal Year 2002, RIPTA will continue the use of \$2.2 million in operating funds for the agency's capital programs

In FY 1998, the Governor recommended the use of \$10.0 million of funds from the Rhode Island Turnpike and Bridge Authority (TBA) towards improvement of turnpikes and bridges within the Authority's domain. These funds have been used to enhance the capital improvement program for the department on projects such as resurfacing and crack sealing, pothole management, signage, guardrail, and pavement marking upgrades, as well as safety improvements to high hazard intersections. Although the State has relied on general obligation debt issuance to fund capital project costs and state match requirements, it is the intent of the State to

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gradually shift over to a "pay-as-you-go" method, utilizing a dedicated gasoline tax funded Transportation Fund to provide a match for federal funds and for 100% state-funded projects. To this end, the State has undertaken the following measures:

- (1) In FY 1993, the state increased the Highway Reconstruction and Repair Account from a 5-cent to a 7-cent dedication of the gasoline tax to finance highway-related general obligation debt service.
- (2) In FY 1993, the state provided RIPTA with 3-cents of the gasoline tax to finance not only the State's operating and debt service assistance, but a small portion of RIPTA's capital match requirements as well.
- (3) In FY 1994, the state established the Intermodal Service Transportation Fund, supported by 27 cents of the State's 28-cent gasoline tax. This fund originally increased the gasoline tax dedication to the Department from 7 cents to 13 cents to fund all operating as well as debt service expenditures. At this point, eleven cents of the gasoline tax was transferred back to the General Fund.
- (4) Also in FY 1994, the state transferred operation of T.F. Green Airport and other satellite airport facilities to the Rhode Island Airport Corporation, a subsidiary of the Economic Development Corporation.
- (5) In FY 1996, the state shifted one additional cent of the gas tax to support Department of Transportation operations, resulting in a total dedication of 14 cents.
- (6) Also for FY 1996, DOT began a Pavement Repair Program utilizing over \$.7 million of gasoline tax funds for pavement overlay and crack sealing work to preserve roadway surfaces and to delay more expensive road reconstruction work.
- (7) In FY 1998, the department was the recipient of two additional cents of the gas tax, bringing the department's total allotment to 16 cents, and thereby reducing the General Fund's allotment to 8 cents (one cent directly, 7 cents from the ISTF Fund).

The additional funds received in FY 1998 were used to cover increased debt service costs, to fund the hiring of additional maintenance personnel, and to enhance statewide capital improvement initiatives such as road pavement and bridge maintenance.

- (8) In FY 1999, the Governor and the Legislature enacted legislation that would transfer an additional one-cent of the gas tax annually to the ISTF from the General Fund's allotment. This would result in all gasoline taxes being dedicated to transportation functions by FY 2004.
- (9) As part of the enacted FY 2000 Budget, this plan was amended by reducing the allocation of gas tax to DOT by \$0.05 and increasing the RIPTA share by the same amount. In FY 2001, the portion of gas tax dedicated to DOT will increase to \$0.195 as was originally called for prior to the revision of the FY 2000 allocation schedule. The \$0.05 increase to RIPTA is permanent and is offset by a decrease in the amount of gas tax originally scheduled for transfer to the general fund. The amended allocation plan results in all gasoline tax revenue being dedicated to transportation functions in FY 2003 as opposed to FY 2004.
- 10) For FY 2001, this plan was again amended by increasing the RIPTA gas tax allocation to \$0.575 of gas tax. This one fourth of one cent increase yields an additional \$1.2 million in revenue for the agency. As was the case in the change in allocation to RIPTA in FY 2000, the additional transfer is permanent and will be offset by a reduction in gas tax revenue transferred to the general fund.

As part of the FY 2002 budget, the addition of 1.0 cent to DOT, estimated at \$4.7 million, will be used to offset additional personnel costs resulting from anticipated cost of living adjustments (\$2.1 million), electricity costs, automotive maintenance, and winter maintenance costs. Additionally, the department

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will use \$1.6 million of the additional gas tax allocation to increase funding to its Highway Fund Match account. This account, established in FY 2000, provides gas tax funding to match the salaries of personnel assigned to federal highway supported projects. Until FY 2000, the state match for personnel costs had been provided through bond funds. The DOT effort to reallocate personnel funding sources allows more matching state bond dollars to be used on highway related capital improvements and eliminates the need for any additional bond fund requirements in order to meet additional available federal funds. For FY 2002, DOT funds the Highway Match account at \$9.2 million.

In addition, for FY 2002, RIPTA will enter into its second year of receiving 5.75 cents of the gas tax. Revenue to RIPTA from the gas tax is estimated to be \$27.1 million in FY 2002.

With the gasoline tax fully dedicated to the transportation needs of the State as of FY 2003, the Department of Transportation has begun to substantially address the state's neglected transportation infrastructure needs through road and bridge rehabilitation and construction projects on a "pay-as-you-go" basis. This methodology reduces reliance on bond issuances in order to match available federal funds, and ultimately reduce its rising debt service costs. In order to meet the anticipated increases in available federal funds (TEA-21) and not increase the need for additional bond financing beyond the planned \$30.0 million per year, the Department will continue to utilize a additional funds from each year's additional gas tax allocation and also other sources of revenue such as funds generated from land sales.

Governor's Recommendations

Highway Improvement Program (HIP) - For FY 2002, the Governor recommends the issuance of \$30 million of General Obligation bonds authorized by the voters in November 2000 to

match \$180 million in federal highway funding.

The Governor is also recommending new bond referenda for the November 2002 and November 2004 elections, which would authorize the issuance of \$30 million in general obligation bonds in each fiscal year from FY 2004 through FY 2007. These funds would match approximately \$180 million in federal transportation funds each year, which combined with gas tax resources would fund the Highway Improvement Program consisting of approximately 200 projects scheduled for some phase of implementation during the next five years. As previously stated, portions of each year's bond funds will be dedicated to individual projects being conducted separate from the Highway Improvement Program. These projects are detailed in this section.

Also for FY 2002, as part of the recommendation for an additional 1.0 cent of gasoline tax funds to be directed to the department, the Governor recommends \$13.0 million in gasoline tax funds to specifically support the Highway Improvement Program. Of this total, \$9.2 million will be used to provide the required state match costs for personnel assigned to federal projects and \$3.8 million will be utilized for direct highway and bridge repairs/maintenance. Anticipated revenue from land sales and State Infrastructure Bank revenues will also be used to fund infrastructure projects.

The Highway Improvement Program (HIP) utilizes federal funds administered by the Federal Highway Administration (FHWA) and state funds for matching and non-matching purposes. State funds are in the form of gas tax revenue and general obligation bonds. The HIP is directed towards implementing DOT's capital program as identified in the Transportation Improvement Program (TIP). The TIP is adopted by the State Planning Council and approved by the Governor. The HIP also includes highway and bridge preventive maintenance activities funded fully through gas

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tax funds.

The TIP anticipates Rhode Island's receipt of \$180 million in federal funds each year through TEA-21. The TIP establishes the priorities for planning, design, and project implementation. The estimate of \$180 million per year in federal funds requires approximately \$45 million per year in matching state funds. General Obligation bonds will provide \$30 million of this match. Other sources of matching funds include proceeds from the sale of real estate, Department of Environmental Management bonds for bike path construction, municipal contributions, and other funding mechanisms such as "soft match" and FHWA credits.

FHWA projects with the TIP fall into the following categories:

Planning	Enhancement Program
Study & Development	Bridge Improvement
Highway Projects	Interstate Program
Pavement Management	Traffic/Safety Program
Bike/Pedestrian Program	TEA-21 Special Projects
Administrative Program	Congestion Mitigation/ Air Quality (CMAQ)

The Study and Development Program assesses projects and develops sound cost estimates with the public input. Projects in this program are prepared for the design phase. Projects currently in this program include Kingston/URI traffic improvements, a I-95 northbound connector to Route 4, design changes to Route's 44 in Gloucester, 146 in North Smithfield, and East Main Road on Aquidneck Island.

The **Highway Projects Program** primarily involves either full reconstruction of an existing roadway or the construction of a new highway facility. Projects currently in this category are the construction of the Quonset Access Road (Route 403) and the relocation of I- 195. Other projects include improvements to Breakneck Hill Road, Sockanosset Crossroad/Route 2 intersection, Route 6/Cucumber Hill Road, East

Main Road & Valley Road, and Route 116/Route 146. Also included in this program is the demolition of the Jamestown Bridge set for FY 2003.

The **Pavement Management Program** allows the DOT to pursue the most cost effective pavement treatment for roads throughout the State. This work includes resurfacing, crack sealing, and micro-surfacing. Roadways included in this program include community requested projects and those identified in DOT's Pavement Management Program. DOT's evaluation for addressing road conditions is based on four sources of information: Pavement Management System Data, public input, Maintenance Division input, and staff field review.

The **Bicycle/Pedestrian Program** includes the planning, design, and construction of independent bike paths and walking trails, on-road bicycle lanes, on-road bicycle routes, and bike/pedestrian promotional programs. Currently, three projects are being studied project development and cost assessment: Pontiac Secondary Bike Path, Wickfort Junction Bike Path, and the South Auburn/Warwick Branch Path. Projects in the full design phase are: Ten Mile River Greenway, Blackstone River Bikeway and Washington Secondary/Trestle Trail, and Warwick Bicycle Network. Recommended for full construction is the Blackstone River Bikeway, Woonasquatucket Greenway/Northwest Bike Trail, South County Bike Path, and Washington Secondary Path.

The Transportation Efficiency Act for the 21st Century (TEA-21) establishes an **Enhancements Program** as a means to address environmental impacts on local communities from transportation and highway construction. This program dedicates specific funds which each state must use for enhancement projects. Enhancement projects must have a relationship to transportation and fall within at least one of

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an established list of categories. Approximately \$14.6 million in funding will be dedicated to these projects over the next five years.

The **Congestion Mitigation/Air Quality Program** funds projects to assist the State in improving air quality. Projects to be funded by the CMAQ program include development and operation of the RIDOT traffic management center, implementation of RIPTA service initiatives, and infrastructure development to service State compressed natural gas vehicles.

The **Bridge Improvement Program and Interstate Program** focus on system preservation. The DOT maintains 748 bridges around the State. Bridge projects originate from State assessments and community requests that are evaluated and prioritized through the department's Bridge Management Program. Two major bridge projects to be embarked upon over the next six years are for the Sakonnet Bridge and Route 10/6 bridges. The focus in the current TIP for the Interstate Program will be repairing bridges on the State's three interstate highways.

Activities within the **Traffic Safety Program** **include:** roadway lane striping, highway lighting improvements, damaged safety devices repair, damaged traffic signals repair, upgrading of obsolete traffic signal equipment, roadway drainage improvements, and damaged call box repairs. The Traffic Safety Program also funds projects aimed at improving the operational efficiency of various traffic signal throughout the state, the collecting and analyzing traffic accident data to determine necessary intersection improvements, and the installation of state of the art arterial traffic signal equipment that will promote efficient traffic flow along a roadway corridor.

Civic Center Ramp Improvements - For Fiscal Years 2000, the Governor recommends federal funding of \$17.0 million for improvements to

the Interstate 95 highway access ramps at the "Civic Center Interchange" in Providence. This funding complements spending of \$29.3 million prior to and including FY 1999 for this project. FY 2000 spending will consist of \$16.8 in Federal Highway Administration revenue and \$153,000 in G.O. issued bond proceeds. The new interchange will improve the connection from I-95 to the Capital Center District, address traffic flow issues on the existing off-ramps, and improve crucial traffic weaves on I-95 southbound and on Route 6/10 westbound.

The largest individual project within the Highway Improvement Program is the relocation of I-195 through Providence. The project will relocate I-195 through Providence, from the Washington Bridge to a new I-95 interchange. It will organize and improve access to the central Providence area, as well as improve traffic capacity on I-195 and I-95. This plan will also allow for full development of the Providence River waterfront, thereby, extending the Waterplace Park improvements southward. As part of the Department of Transportation's FY 2002 - 2006 Capital Development Plan, the Governor is recommending expenditures totaling \$150.0 million for the relocation of I-195's Providence section. Upon an estimated completion date of 2009, this project is expected to cost approximately \$320 million. Federal Highway Administration funds will fund 80.0 percent of the project and the state match provided through general obligation bond funds will comprise 20.0 percent of the cost.

Mass Transit

RIPTA Bus Purchases - The Governor recommends \$37.7 million for the Rhode Island Public Transit Authority (RIPTA) in FY 2001 through 2005 for the continued purchase of buses. These purchases are used to replace 1985, 1988, and 1993 buses that have exceeded, or will exceed, their estimated useful life of 12 years (40' buses) or 5 years (small buses). Funding is to be obtained from RIPTA's capital

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replacement funds (\$170,000), general obligation bond proceeds (\$1.8 million), general obligation bond proceeds to be proposed on the November 2000 ballot for funding in FY 2003 and 2004 (\$2.5 million), and federal matching funds (\$33.3 million).

Paratransit Vehicles – For FY 2001 through FY 2005, the Governor recommends the expenditure of \$4.7 million to coordinate the van services provided to elderly and disabled people throughout the state. The project will be financed with \$3.7 million in Federal Mass Transit funds and matching funds of \$934,000 generated from lease payments made to RIPTA from contracted paratransit carrier services.

Marine Transportation Projects - The Governor recommends \$1.0 million in FY 2001 through FY 2004 for the development of marine transportation facilities and services statewide. These projects include the Statewide Water Transportation Study and the Newport to Providence Ferry Service. The recommended funding level includes \$160,000 in G.O. bonds and \$885,546 in Federal Highway Administration funds.

Land and Buildings - The Governor recommends \$40.3 million in FY 1999 through FY 2004 for the replacement of the Rhode Island Public Transit Authority's Elmwood Maintenance facility and the agency's administrative building/Bus Storage Facility. Also included in this project are renovations to the agency's Park-n-Ride areas and the Kennedy Plaza transit station. The FY 1999-2001 costs for the Maintenance facility project is \$21.0 million. The cost is made up of \$18.2 million in federal funds, \$2.4 million of G.O. bonds, and \$435,000 in transportation "soft match" funding. "Soft match" is defined as an increase in the federal share of a project due to a state's capital expenditures that have been deemed to count as a credit by the federal government towards required state matching funds. These funds will be used to replace the obsolete maintenance

facility, allowing for up-to-date, safe, and efficient operating conditions, with the goal of reducing the overall maintenance costs for the Authority. The replacement of the agency's administrative offices and bus storage facility will total \$13.2 million. Of this total, \$11.0 million will be from federal funding, and \$2.2 million will be from G.O. issued bonds, which will be presented on the November 2000 ballot. Upgrades are planned for the agency's Park-n-Ride areas as well as major renovations and construction at the Kennedy Plaza transit station. These renovations will total \$6.1 million. Of this total, \$3.7 million will be from Federal funds, \$1.7 from local contributions, and \$1.1 million for transportation soft match funds.

Capital Equipment and Supplies – The Governor recommends a total of \$8.1 million for FY 2001 through FY 2005 for equipment and supplies for the transportation, marketing, and administrative departments of RIPTA and other mass transit operations. \$1.6 million of RIPTA's capital funds will match \$6.5 million of federal funding to purchase supplies such as computer equipment and software, communications equipment, fareboxes, bus shelters, and office equipment and furnishings.

Capital Maintenance - The Governor recommends \$30.1 million in FY 2001 through 2005 to provide funding for capital maintenance items for revenue producing rolling stock. Project activities include replacement and/or upgrade of engines, transmissions, air conditioning systems, as well as repainting and body repair. \$6.0 million in RIPTA operating funds will match \$24.1 million in Federal Transit Administration funds for this program.

Rail

Fixed Guideway (Commuter Rail) – For FY 2001 through FY 2006, the Governor recommends \$73.3 million in spending for the planning, design, and construction of new fixed

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guideway facilities for commuter rail, light rail, and/or intercity rail. The project's financing will be comprised of \$61.8 million in Federal Transit Administration funds and \$11.2 million in funding through the Massachusetts Bay Transportation Authority (MBTA). This program includes construction of stations, tracks and signals, right-of-way acquisition, purchase of locomotives and rail coaches, and other rail appurtenances to accommodate rail passenger service in Rhode Island. Included in this project is Pilgrim Partnership II agreement with the MBTA. Through this agreement, the MBTA extended three additional round trips to Providence each day. The MBTA is also designing the Pawtucket Layover Facility. This site will accommodate the transfer of the Attleboro Layover yard as well as enable RIDOT to accommodate new train sets for rail service south of Providence. Also included in the Fixed Guideway project is the establishment of the South County Commuter Rail System. The purpose of this project is to add a viable mode of travel to the intermodal system of the State and remove more single occupant automobiles from the highways.

Maintenance Facilities

Salt Storage Facilities – The Governor recommends funding of \$4.1 million in FY 2000 – 2004 for the construction of salt (sodium chloride) storage facilities at 12 locations statewide. This project will combat potential groundwater contamination and reduce environmental concerns over the storage of this chemical. A bond referendum for this project was approved in November 1998.

Facility Construction/Renovations – The Governor recommends a new G.O. bond authorization of \$6.9 million for the construction of three new DOT maintenance facilities and repairs/renovations to the Arline Street Maintenance facility. This referendum would be presented on the November 2002 ballot. New maintenance facility construction would take

place in East Providence and Portsmouth. The facilities currently in those towns would be closed. An additional facility would be built in Johnston on property currently owned by the Resources Recovery Corporation. This site would allow for the closure of the current Johnston facility as well as the Department's Lincoln maintenance facility. Renovations to the Arline Street facility will total \$1.1 million. If approved, this project would commence in FY 2004.

Capital Equipment Replacement – The Governor recommends the use of \$18.6 million over FY 2001 through FY 2006 to purchase heavy trucks, sweepers, loaders, backhoes, and tractors to replace the existing fleet in a systematic and cost-effective manner. Of this total, \$7.8 million (\$1.3 annually) will be used for direct purchases and as planned for in the Department's vehicle replacement plan. The remaining \$10.8 million will be used for short lease financing in conjunction with the state's master lease agreements coordinated through the Department of Administration.

Rhode Island Public Transit Authority

Agency Responsibilities

The Rhode Island Public Transit Authority (RIPTA) has primary responsibility for directing statewide fixed-route bus service and ADA paratransit service operations. RIPTA is managed under the direction of a seven-member policy Board of Directors. In addition to these core transit services, RIPTA operations also include program development and implementation of the statewide carpool program and development and implementation of a high-speed ferry demonstration project from Providence to Newport. RIPTA is committed to protecting the environment and providing safe, reliable, quality transit service that is responsive to customer needs with particular emphasis on Rhode Island's families, children, transit dependent populations, elderly and disabled residents. RIPTA has a fleet of 220 buses, which are operated and maintained by 600 employees. The authority's main facility is located in the City of Providence with a satellite operation on Aquidneck Island. Rhode Island's paratransit operation includes 103 vans, which are currently operated by 12 carriers. As the statewide public transit organization, RIPTA has a primary role to expand access and mobility opportunities for Rhode Islanders by undertaking actions and supportive strategies, directly and in collaboration with others, to provide a full range of options to the single-occupant automobile. These key mobility strategies include: transit design and service strategies which help improve the livability of communities and act as a stimulus for neighborhood renewal; technological advancements which increase travel options and convenience; and collaborative land use strategies and economic development initiatives that foster transit ridership and pedestrian movement through transit-friendly land use and development.

Governor's Recommendations

Mass Transit

RIPTA Bus Purchases - The Governor recommends \$41.0 million for the Rhode Island Public Transit Authority (RIPTA) in FY 2001 through 2006 for the continued purchase and complete renovation of buses. These purchases and renovations are used to replace buses that have exceeded, or will exceed, their estimated useful life. Funding is to be obtained from RIPTA's revolving loan fund (\$1.2 million), RIPTA operating funds (\$243,000), general obligation bond proceeds issued in FY 2001 (\$1.2 million), unissued G.O. bond proceeds (\$3.5 million), G.O. bond proceeds to be proposed on the November 2002 ballot for funding in FY 2004 through 2006 (\$2.9 million), and federal matching funds (\$31.8 million).

Paratransit Vehicles - For FY 2001 through FY 2006, the Governor recommends the expenditure of \$8.2 million to coordinate the van services provided to elderly and disabled people throughout Rhode Island. The project will be financed with \$6.6 million in Federal Mass Transit funds and matching funds of \$1.6 million generated from lease payments made to RIPTA from contracted paratransit carrier services.

Land and Buildings - The Governor recommends \$29.5 million in FY 2001 through FY 2006 for various improvements and renovations for RIPTA facilities and properties as well as new construction. In FY 2001 the Authority will complete construction of its new Elmwood Avenue Maintenance facility. The total cost of this project is \$21.0 million of which \$8.3 million will be expended in FY 2001. It is anticipated that the construction of a new administrative building/Bus Storage Facility will begin in FY 2002. The FY 2001-2004 cost of this project will be \$14.2 million. Funding will be comprised of \$2.7 million from the Rhode Island Capital Plan Fund and \$11.4 million in

Rhode Island Public Transit Authority

federal funding. The Authority will dedicate \$100,000 in Transportation “soft match” funds for design costs. Other projects include renovations to the agency’s Park-n-Ride areas, transit hub station construction, and completion of the Kennedy Plaza transit station renovations. In FY 2002, the Authority will establish alternative fuel operations at its Middletown facility. This project will be funded through the federal Congestion Mitigation/Air Quality Program (CMAQ) and state matching funds provided through the Rhode Island Capital Plan Fund.

Capital Maintenance - The Governor recommends \$29.1 million in FY 2001 through 2006 to provide funding for capital maintenance items for revenue producing rolling stock. Project activities include replacement and/or upgrade of engines, transmissions, air conditioning systems, as well as repainting and body repair. \$5.8 million in RIPTA operating funds will match \$23.3 million in Federal Transit Administration funds for this program.

Capital Equipment and Supplies - The Governor recommends a total of \$14.0 million for FY 2001 through FY 2006 for equipment and supplies for the transportation, marketing, and administrative departments of RIPTA and other mass transit operations. RIPTA will utilize \$520,000 from its revolving loan fund and \$2.3 million in operating funds to match \$11.2 million of funding provided through the Federal Transit Administration. Purchases for the Authority include supplies such as computer equipment and software, communications equipment, bus shelters, and office equipment and furnishings.

Airport Corporation

Agency Responsibilities

The Rhode Island Economic Development Corporation created the Rhode Island Airport Corporation (RIAC) on December 9, 1992 as a subsidiary public corporation, government agency, and public instrumentality having a distinct legal existence from the State of Rhode Island and the Corporation and having many of the same powers and purposes of the Corporation. RIAC is empowered to undertake the planning, development, management, acquisition, ownership, operation, repair, construction, renovation, sale, lease or other disposition of any airport facility, including the T.F. Green State Airport in Warwick, as well as the outlying North Central, Quonset, Westerly, Newport, and Block Island Airports.

The powers of the Airport Corporation are vested in its Board of Directors consisting of seven members, one member appointed by the Mayor of the City of Warwick and serving at his pleasure, the remaining six appointed by the Governor for four year terms. RIAC does not have the power to issue bonds or notes or borrow money without the approval of the Economic Development Corporation.

The Airport Corporation leases the airports from the State of Rhode Island, heretofore, through the Department of Transportation, the operator of the airport system. The State and the department have assigned all rights to airport revenues, the proceeds of general obligation bonds issued for airport projects, federal grant agreements, insurance proceeds, all contracts including concession agreements with vendors and airlines, and all licenses and permits to the Airport Corporation. RIAC has agreed to reimburse the State for general obligation debt service after July 1, 1993, to the extent that money is available from its funds. In the event of insufficient funds, the unpaid debt shall accrue and be payable in the following fiscal year.

The Airport Corporation was established for the purpose of assuming operating responsibility for the airports and undertaking capital improvements. RIAC is intended to provide more flexibility in the provision of state match funds for all airport related projects by utilizing revenue bonds backed by revenue from parking, car rental, and other concessionaires, including landing fees paid by airlines, as well as a passenger facility charge that the Federal Government has empowered local airports to collect in order to finance capital improvements.

The Airport Corporation is entitled to receive funds from the Federal Aviation Administration (FAA), which provides funds on a 75/25 (federal/state) matching basis to improve the State's Airport System and finance equipment purchases, runway reconstruction, and terminal building improvements. The grants are used to support a program of specific runway, hangar, signaling, and other improvements under the general title of the Airport Improvement Program.

Federal grants are also used to support large-scale projects. Most noteworthy is the new dual-level terminal building at Green State Airport. Financing for this project was not only from existing state bond issues and FAA/FHWA grants, but also by means of revenue bonds supported by non-airline and airline revenues attributable to a new rate and charges schedule.

Governor's Recommendations

Noise Mitigation - The Airport Corporation has undertaken an extensive Noise Mitigation Program for more than a decade. This program has included three primary components: (1) Residential Soundproofing: replacement of windows and doors, door weather-stripping, and interior walls, ceilings and electrical systems modifications of homes in the airport area; (2) School Soundproofing: noise mitigation

Airport Corporation

modifications, including window replacement, door weather stripping, and mechanical grills at schools in the airport area, and (3) Home Removal and Relocation.

To date, 1,056 homes within the 65-75 Day/Night Level (DNL) have been sound insulated and 118 homes have been acquired. Additionally, three elementary schools and two high schools have been sound insulated.

The Governor recommends \$55.7 million in FY 2001 through FY 2005 for noise mitigation activities. Funding of \$1,230,000 in G.O. bond proceeds and \$31.0 million in revenue bond proceeds will match \$23.8 million in FAA funds. Included in this total is \$25.0 million for potential land acquisition purchases of homes. The revenue bond funds will be used to continue the sound insulation program over and above funding which may be received from the FAA.

In FY 2001, the Corporation plans the sound insulation of 118 homes. Discussions are underway for the coordination of sound insulation activities at two more elementary schools. The current noise mitigation program calls for the acquisition of 265 homes starting in 2001.

T. F. Green - General Improvements - The Governor recommends general improvements to the T.F. Green Airport totaling \$33.9 million for FY 2001 through FY 2004. Such improvements include taxiway reconstruction, runway and pavement rehabilitation, ramp expansions and renovations, taxiway construction, hangar repairs, terminal improvements and modifications, and the installation of a storm drainage system. Funding through the Federal Aviation Administration will total \$15.3 million. Additional funding will be comprised of \$12.8 million in revenue bonds, \$825,000 in RIAC capital funds, and \$5.0 million in revenue generated through the Passenger Facility Charge.

Outlying Airports - General Improvements - For the State's five outlying general aviation airports: Quonset, Newport, Block Island, North Central, and Westerly, the Governor recommends a total of \$23.3 million for general improvements. Such improvements include: runway pavement rehabilitation, obstruction assessment/removal, updating facility layout plans, apron and taxiway pavement rehabilitation, utility upgrades, fuel farm improvements, and terminal and hangar repairs/improvements. Funds for these improvements will come from the Federal Aviation Administration totaling \$6.3 million, Airport Corporation capital funds totaling \$11.4 million, and \$5.7 million in Passenger Facility Charge revenue.

Airport Environmental Compliance Projects - The Governor recommends the expenditure of \$3.6 million for RIAC projects aimed at addressing environmental concerns. These projects, planned for FY 2001 and FY 2002, include asbestos removal at the six airports and the establishment of a centralized storage tank area for deicing chemicals. Funding for these projects will be provided through the FAA (\$2.6 million) and \$1.0 in Airport Corporation operating funds. These funds will be directed towards the asbestos removal activities.

T.F. Green - Enhancements - As part of the efforts to meet the anticipated growing usage of T.F. Green Airport, the Governor recommends measures focused on continuing and enhancing its competitiveness and efficiency. These measures include the construction of a new airfield maintenance complex to replace the out of date facilities currently in place. Establishment of such a facility will also improve the airport's snow and ice removal capabilities. Also planned are ground transportation improvements. These measures include; widening of commercial travel lanes, establishing an employee parking lot, relocating and establishing certain exits from parking lots,

Airport Corporation

and establishing the airport's interface portion of the proposed people mover connection with the future Warwick Train Station. These improvements are planned over the course of FY 2001 through FY 2003. Funding for these projects will be comprised of \$12.4 million in RIAC revenue bond funds.

Warwick Intermodal Train Station - The Governor recommends that the Airport Corporation issue approximately \$100.0 million in revenue bonds for its share of the cost in constructing a new train station/parking garage/rental car facility on land near the T.F. Green Airport in Warwick. Additional federal funding of \$23.2 million is included in the Highway Improvement Program under the Department of Transportation, funded with Special Projects monies under TEA-21.

This new facility will connect to the airport with an elevated automated people mover. Other private investment in the area, including construction of a new hotel, office and retail space, is also expected.

The primary funding source for the Airport Corporation revenue bonds will be a \$3.00 per day fee for all rental cars. All rental car services will be moved from the airport terminal and garage to this new facility. This will have the added benefit of reducing automobile congestion along Post Road by eliminating the rental car and shuttle bus traffic.

The Airport Corporation, in cooperation with the City of Warwick and the Department of Transportation, is finalizing the plans for this new facility and surrounding development. The station is expected to be operational in late 2002.

Rhode Island Resource Recovery Corporation

Agency Operations

The Resource Recovery Corporation operates an integrated statewide system of solid waste management facilities and programs to provide environmentally sound and economically reasonable source reduction, recycling and disposal services. The goal of the Corporation's solid waste management system is to minimize the amount of waste generated and landfilled and maximize the amount of waste recycled and reused.

The Materials Recycling Facility (MRF), in concert with grants to municipalities, supports a broad municipal recycling program. Metal, newspapers, and plastic and glass containers are delivered to the MRF, processed, and sold on the open market to be remanufactured. In FY 1997, the Corporation completed an addition to the MRF which doubled its capacity and expanded the types of materials processed.

The source reduction program includes:

- distribution of a free guide to firms that repair, rent or sell used items;
- a prototype state-certified teacher curriculum;
- technical assistance;
- school presentations and workshops;
- a model food composting pilot program;
- extensive leaf and yard debris composting;
- co-sponsored furniture swaps; and,
- other source reduction programs.

The Corporation has developed and implemented an integrated solid waste management system in the most environmentally sensitive and economical manner possible. The landfill is currently the foundation of the integrated system. All operations are conducted utilizing state of the

art technology, including double-lining the landfill.

Corporation's Plans

Landfill Design, Phase IV (Southwest)/Leachate Conveyance System

The Corporation will spend \$19.2 million from corporation general revenues through FY 2002 to complete the design and construction of four landfill cells, which combine to form approximately 45 acres of landfill area. Located on the southwest side of the landfill, the area will provide additional landfill capacity for 5.677 million cubic yards of solid waste. Based on the Corporation's projections of solid waste tonnage, this capacity will provide up to four years of service life. The design of the landfill incorporates a double composite liner system and a dual leachate collection system. Projected expenditures for this year and next year are as follows: FY 2001 - \$5,455,000; FY 2002 - \$2,175,000.

Superfund Remediation

In 1986, the Central Landfill was placed on the EPA's Superfund National Priorities List. In October 1996, a Consent Decree with the EPA was approved by the US District Court, which requires the establishment of a trust fund in the amount of \$27.0 million for remediation purposes. The fund balance as of June 30, 2000 was \$22.84 million, which is net of significant disbursements during prior fiscal years that were made to comply with the decree. Capital outlays for remediation will be in excess of \$10.0 million through FY 2002. In addition, the cost of annual remediation activities is forecast to be in excess of \$35.0 million for the thirty-year period ending in 2029 mandated by EPA. Payment for these items will be drawn from the trust fund, which must be supplemented by corporation general revenues. Projected expenditures by year are as follows: FY 2001 - \$5,315,680; FY 2002 - \$5,536,250; FY 2003 - \$5,285,693; FY 2004 -

Rhode Island Resource Recovery Corporation

\$1,210,680; FY 2005 - \$1,210,680; FY 2006 - \$260,154; post FY 2006 - Disbursements for remediation activities will be in excess of \$35,000,000.

Landfill Equipment/Vehicles/ Machinery

The Corporation will acquire/replace equipment that is necessary to operate the landfill, including earth moving equipment, compaction equipment, and general purpose vehicles, as they become cost ineffective to continue to maintain. Corporation general revenues will fund all items. Projected expenditures by year are as follows: FY 2001 - \$6,248,000; FY 2002 - \$3,245,500; FY 2003 - \$2,733,000; FY 2004 - \$2,445,500; FY 2005 - \$2,085,500; FY 2006 - \$2,085,500; post FY 2006 - Capital equipment will continue to be replaced annually at a comparable rate.

Industrial Park Development

The Corporation plans to spend \$10.0 million to develop an industrial/office park. This economic development project will be a catalyst for the formation and expansion of a recyclable-based re-manufacturing industry in Rhode Island. This project will be undertaken with corporation general revenues, which will be supplanted by revenue from the sale of lots after the initial stages of the park are complete and marketable. Projected expenditures in FY 2001 and FY 2002 are as follows: FY 2001 - \$1,350,000; FY 2002 - \$8,000,000.

Design and Construct Interchange on I-295

The Corporation proposes to construct a highway interchange at Interstate Route 295 and Scituate Avenue, which will provide improved highway access to the Environmental Management District of Western Johnston and Cranston. The present vehicular transportation infrastructure will be reconfigured to protect residential areas from heavy traffic. The Corporation proposes that ninety percent of the

\$17.1 million construction cost be borne by the Rhode Island Department of Transportation. Funding for this project is not included in the current Transportation Improvement Plan, nor does the Governor recommend it in the Department of Transportation's capital budget. Projected expenditures in FY 2001 and FY 2002 are as follows: FY 2001 - \$8,807,600 and FY 2002 - \$8,662,300.

Landfill Design, Phase V (Southeast)

The Corporation plans to spend almost \$10.0 million from corporation general revenues through FY 2005 to construct another series of landfill cells that must be in service before Phase IV reaches its design capacity in order to continue to serve the waste disposal needs of the state without disruption. The 35-acre landfill expansion will overlay Phase I to the north and Phase IV to the west. Projected expenditures by year are as follows: FY 2001 - \$584,000; FY 2002 - \$50,000; FY 2003 - \$2,975,000; FY 2004 - \$3,525,000; FY 2005 - \$2,775,000.

MRF Expansion, System Enhancement and Maintenance

The Corporation will obtain capital equipment for the MRF as necessary, such as a loose paper load-out system, interpretative signage and exhibits at the Recycling Education Center, to continue to operate the recycling program at a high standard. Equipment and machinery components will be upgraded or replaced as necessary due to wear and tear. Most of the machinery has been in continuous use since the MRF opened eleven years ago. Projected expenditures by year are as follows: FY 2001 - \$1,890,000; FY 2002 - \$808,000; FY 2003 - \$260,000; FY 2004 - \$250,000; FY 2005 - \$250,000; FY 2006 - \$250,000.

Closure of Landfill Phases II & III

Rhode Island Resource Recovery Corporation

The Corporation is required by EPA to implement closure and post-closure care plans for municipal solid waste landfills as a condition for the right to operate a landfill. The Corporation estimates the cost of these requirements for Phases II and III to be in excess of \$6.0 million to close and \$2.3 million to maintain after they are closed. The costs to close and maintain Phases IV and V are projected to be comparable, and will continue to accrue as capacity in these phases is consumed. (Note: Phase I costs are addressed in the Superfund Remediation project.) Projected expenditures by year are as follows: FY 2001 - \$1,075,000; FY 2002 - \$500,000; post FY 2006 - \$6,983,122.

Cedar Swamp Brook Relocation -- Phase II

Before constructing Phase IV of the landfill, it was necessary for the Corporation to spend \$6.0 million from corporation general revenues to relocate that portion of Cedar Swamp Brook that was located in the area where Phase IV of the landfill was to be constructed. Phase II will relocate that portion of the brook that is located in the area where Phase V of the landfill will be constructed, adjacent to Phase I of the landfill. It is being relocated outside the Phase V landfill footprint, and reconnected approximately 1,500 upstream of Sedimentation Pond 2. Projected expenditures by year are as follows: FY 2001 - \$1,370,000; FY 2002 - \$3,020,000; FY 2003 - \$20,000; post FY 2004 - The Corporation is committed to incurring comparable costs annually to restore/maintain the project.

Facility Improvements

The Corporation has undertaken to make improvements to its buildings in Johnston that are used in the course of daily operations, including: replacing a portion of the roof on the MRF; expanding the parts room to provide greater protection to assets; and, erecting an entrance sign to provide enhanced notice to the public. Projected expenditures by year are as

follows: FY 2001 - \$558,600; FY 2004 - \$250,000.

Tipping Facility

The Corporation will construct and operate a tipping facility to better serve all commercial and municipal users of the Central Landfill. Waste haulers will unload their vehicles in a controlled process within an enclosed structure thereby reducing their operating expenses, improving the efficiency of working face operation and the management of landfill capacity by eliminating street traffic, and achieving a higher level of recycling by recovering materials that would otherwise be landfilled. Projected expenditures by year are as follows: FY 2001 - \$1,504,000; FY 2002 - \$13,656,000; FY 2006 - \$5,600,000.

Reconfigure Main Entrance

The Corporation will install two additional truck scales at the MRF entrance to improve the flow and safety of MRF traffic. The entrance to the total facility will also be redesigned and reconstructed to improve the flow and safety of traffic that exceeds 750 customer trucks, plus employees, visitors and vendors. In FY 2001 the Corporation expects to spend \$1,218,000 on this project.

MIS System Maintenance and Enhancement

The Corporation will continue to upgrade and maintain its management information systems with the acquisition of a new accounting software package and a new scale management system. Comparable upgrades to other software applications and hardware will continue to be made to enhance data integrity and controls, and improve reporting capabilities. Corporation general revenues will fund all expenditures. Projected expenditures by year are as follows: FY 2001 - \$172,450; FY 2002 - \$35,000; FY 2003 - \$35,000; FY 2004 - \$35,000; FY 2005 - \$35,000; FY 2006 - \$35,000.

Schedule 1 - Summary of Proposed Bond Issuance by Agency

<u>Agency</u>	<u>FY 2002</u>	<u>FY 2003</u>	<u>FY 2004</u>	<u>FY 2005</u>	<u>FY 2006</u>	<u>Totals</u>
Administration	-	-	5,000,000	5,000,000	5,000,000	15,000,000
Economic Development Corporation	445,000	9,685,000	7,500,000	-	10,000,000	27,630,000
Subtotal: General Government	445,000	9,685,000	12,500,000	5,000,000	15,000,000	42,630,000
Children, Youth and Families	-	-	-	-	-	-
Health	-	-	-	-	-	-
Human Services	-	-	-	-	-	-
Mental Health, Retardation & Hospitals	5,548,000	5,200,000	4,385,960	2,000,000	1,607,500	18,741,460
Governor's Commission on Disabilities	-	-	-	-	-	-
Subtotal: Human Services	5,548,000	5,200,000	4,385,960	2,000,000	1,607,500	18,741,460
Elementary & Secondary Education	3,000,000	5,115,000	-	-	-	8,115,000
Higher Education	13,880,689	30,486,179	15,506,618	-	-	59,873,486
Atomic Energy Commission	-	-	-	-	-	-
Historical Preservation & Heritage Comm.	-	-	-	-	-	-
Public Telecommunications Authority	-	-	-	-	-	-
Subtotal: Education	16,880,689	35,601,179	15,506,618	-	-	67,988,486
Corrections	-	-	-	-	-	-
Judicial	-	-	-	-	-	-
Military Staff	-	-	-	-	-	-
State Police	-	-	-	-	-	-
Subtotal: Public Safety	-	-	-	-	-	-
Environmental Management	15,274,600	14,437,936	12,595,000	9,100,000	4,004,003	55,411,539
Coastal Resources Management Council	-	-	-	-	-	-
Clean Water Finance Agency	61,200,000	4,900,000	4,900,000	2,960,000	-	73,960,000
Narragansett Bay Commission	9,110,000	-	-	-	-	9,110,000
Water Resources Board	422,000	2,281,000	1,720,000	411,000	36,000	4,870,000
Subtotal: Natural Resources	86,006,600	21,618,936	19,215,000	12,471,000	4,040,003	143,351,539
Transportation	30,000,000	32,447,240	34,263,650	33,621,250	30,000,000	160,332,140
Airport Corporation	-	310,000	-	-	-	310,000
RI Public Transit Authority	2,486,000	840,000	1,562,000	1,254,000	260,000	6,402,000
Subtotal: Transportation	32,486,000	33,597,240	35,825,650	34,875,250	30,260,000	167,044,140
Totals	141,366,289	105,702,355	87,433,228	54,346,250	50,907,503	439,755,625

Schedule 2 - Statewide Summary by Source of Funds

	<u>Pre-FY 2001</u>	<u>FY 2001</u>	<u>FY 2002</u>	<u>FY 2003</u>
<u>By Source of Funds</u>				
General Obligation - Issued Proceeds	457,159,380	143,761,698	42,702,924	1,441,980
General Obligation - Unissued Proceeds	-	-	141,366,289	105,702,355
General Obligation - New Referenda	-	-	-	-
Certificates of Participation	-	6,875,000	18,000,000	75,141,430
Rhode Island Capital Plan Fund	30,021,573	54,919,581	52,884,896	53,379,852
Federal Funds	1,566,773	4,052,534	11,472,172	34,303,155
Federal Highway Administration (TEA21)	217,684,110	180,300,000	180,300,000	180,300,000
Federal Transit Administration	30,381,180	20,277,000	26,392,000	40,772,000
Federal - Environmental Protection Agency	95,085,176	32,250,000	23,126,558	16,136,250
Federal Aviation Administration	14,913,024	11,187,374	6,780,334	11,828,297
Federal Railroad Administration	11,830,065	16,152,035	10,169,000	7,653,100
Federal - Department of Agriculture	7,693,091	2,455,800	586,774	-
Federal - Economic Development Administration	-	2,500,000	4,250,000	-
Federal Emergency Management Agency	-	13,115	45,000	-
National Guard Bureau - Federal	-	300,000	1,170,000	450,000
Airport Corporation Capital Funds	2,710,725	1,093,735	2,880,708	5,027,732
Airport Corporation General Revenues	500,000	500,000	500,000	-
Foundation Funding	-	212,000	-	-
Gas Tax	27,275,781	14,956,284	14,318,544	14,709,100
General Revenue	3,891,909	4,338,885	1,150,000	1,950,000
Insurance Proceeds	387,549	540,605	-	-
Interest Earnings on Bond Funds	1,103,647	497,000	142,000	(80,000)
Internal Service Funds	-	120,000	100,000	84,000
Lease Financing	-	-	2,700,000	2,700,000
Loan Repayments	494,000	133,104	168,111	168,118
Local Funds	107,264	18,000	-	-
Oil Overcharge Funds	177,787	11,799	-	-
Other Funds	4,940,639	8,800,000	8,800,000	10,072,000
Passenger Facility Charge	-	1,638,889	3,338,958	2,783,416
Private Funding	3,551,258	3,625,843	10,663,617	3,463,000
Restricted Receipt Funds	525,595	1,946,444	792,095	160,000
Revenue Bonds	139,347,707	62,459,000	131,975,000	138,305,000
Revolved Capitalization Grants	2,237,258	1,000,000	11,148,442	22,625,000
RIHEBC Bonds	9,242,864	39,283,415	2,395,552	4,851,051
RIPTA Operating Funds	3,862,276	1,143,200	1,300,000	1,700,000
RIPTA Revolving Loan Fund	-	1,716,800	-	-
State Infrastructure Bank	-	500,000	1,000,000	-
Third Party Financing	37,293	361,400	9,130,581	12,922,159
Transportation Soft Match	831,535	1,610,000	-	-
Turnpike and Bridge Authority	10,000,000	-	-	-
University/College Funds	509,974	115,667	850,571	266,985
Totals	1,078,069,433	621,666,207	722,600,126	748,815,980

Schedule 2 - Statewide Summary by Source of Funds

	<u>FY 2004</u>	<u>FY 2005</u>	<u>FY 2006</u>	<u>Post-FY 2006</u>	<u>Totals</u>
<u>By Source of Funds</u>					
General Obligation - Issued Proceeds	-	-	-	-	645,065,982
General Obligation - Unissued Proceeds	47,844,338	14,471,000	5,647,503	3,326,909	318,358,394
General Obligation - New Referenda	39,588,890	39,875,250	45,260,000	20,000,000	144,724,140
Certificates of Participation	87,326,677	30,554,585	20,855,909	31,602,981	270,356,582
Rhode Island Capital Plan Fund	46,127,790	43,631,201	35,794,328	7,571,818	324,331,039
Federal Funds	21,455,941	6,244,277	2,700,000	-	81,794,852
Federal Highway Administration (TEA21)	180,300,000	180,300,000	180,300,000	-	1,299,484,110
Federal Transit Administration	35,467,546	17,968,000	13,713,600	3,600,000	188,571,326
Federal - Environmental Protection Agency	10,130,000	12,530,000	12,530,000	180,000	201,967,984
Federal Aviation Administration	15,530,000	2,600,000	-	-	62,839,029
Federal Railroad Administration	9,500,000	-	-	-	55,304,200
Federal - Department of Agriculture	-	-	-	-	10,735,665
Federal - Economic Development Administratio	-	-	3,100,000	-	9,850,000
Federal Emergency Management Agency	625,000	-	-	-	683,115
National Guard Bureau - Federal	200,000	-	-	-	2,120,000
Airport Corporation Capital Funds	3,216,639	-	-	-	14,929,539
Airport Corporation General Revenues	-	-	-	-	1,500,000
Foundation Funding	-	-	-	-	212,000
Gas Tax	15,111,373	15,525,715	15,952,486	-	117,849,283
General Revenue	1,600,000	1,100,000	1,600,000	-	15,630,794
Insurance Proceeds	-	-	-	-	928,154
Interest Earnings on Bond Funds	(16,000)	33,000	59,000	-	1,738,647
Internal Service Funds	40,000	40,000	-	-	384,000
Lease Financing	2,700,000	2,700,000	-	-	10,800,000
Loan Repayments	168,125	168,133	168,141	547,224	2,014,956
Local Funds	-	-	-	-	125,264
Oil Overcharge Funds	-	-	-	-	189,586
Other Funds	8,750,000	8,620,500	8,000,000	-	57,983,139
Passenger Facility Charge	2,844,472	-	-	-	10,605,735
Private Funding	2,864,000	1,373,000	940,400	-	26,481,118
Restricted Receipt Funds	835,000	200,000	-	-	4,459,134
Revenue Bonds	75,014,792	41,675,000	29,025,000	12,000,000	629,801,499
Revolved Capitalization Grants	23,753,945	14,520,270	13,686,250	6,400,000	95,371,165
RIHEBC Bonds	-	-	-	-	55,772,882
RIPTA Operating Funds	1,600,000	1,920,000	1,830,000	-	13,355,476
RIPTA Revolving Loan Fund	-	-	-	-	1,716,800
State Infrastructure Bank	-	-	-	-	1,500,000
Third Party Financing	3,541,660	600,000	600,000	600,000	27,793,093
Transportation Soft Match	-	-	-	-	2,441,535
Turnpike and Bridge Authority	-	-	-	-	10,000,000
University/College Funds	103,998	106,442	224,698	1,820,816	3,999,151
Totals	636,224,186	436,756,373	391,987,315	87,649,748	4,723,769,368

Schedule 3 - Statewide Summary by Agency

	<u>Pre-FY 2001</u>	<u>FY 2001</u>	<u>FY 2002</u>	<u>FY 2003</u>
By Agency				
Administration	25,308,476	12,220,562	22,036,763	17,704,336
Legislature	-	4,000,000	-	4,000,000
Economic Development Corporation	35,513,797	42,898,103	30,495,000	18,138,100
Subtotal: General Government	60,822,273	59,118,665	52,531,763	39,842,436
Children, Youth & Families	210,395	525,601	399,660	23,852,500
Human Services	1,021,743	3,049,518	783,000	710,000
Mental Health, Retardation & Hospitals	34,199,681	15,562,290	25,826,094	12,918,000
Governor's Commission on Disabilities	624,621	203,410	107,000	100,000
Subtotal: Human Services	36,056,440	19,340,819	27,115,754	37,580,500
Elementary & Secondary Education	7,148,216	9,642,409	10,950,000	5,225,000
Higher Education	64,006,423	101,525,540	54,831,178	57,842,060
Atomic Energy Commission	170,000	703,600	671,400	-
Historical Preservation & Heritage Commission	566,479	173,596	-	-
Public Telecommunications Authority	-	1,286,568	882,799	2,858,432
Subtotal: Education	71,891,118	113,331,713	67,335,377	65,925,492
Corrections	2,639,296	8,110,810	5,816,786	25,039,076
Judicial	724,462	2,019,774	4,276,106	34,805,000
Military Staff	40,000	908,011	2,057,610	1,357,610
State Police	557,525	229,565	495,910	500,000
Subtotal: Public Safety	3,961,283	11,268,160	12,646,412	61,701,686
Environmental Management	173,362,782	33,687,806	29,738,646	25,342,936
Coastal Resources Management Council	370,359	862,670	414,280	24,263,797
Clean Water Finance Agency	250,213,887	77,167,124	162,493,111	113,004,368
Narragansett Bay Commission	37,452,000	10,496,000	9,110,000	-
Water Resources Board	19,590,259	2,954,931	8,044,739	12,102,980
Subtotal: Natural Resources	480,989,287	125,168,531	209,800,776	174,714,081
Transportation	358,775,370	236,348,669	249,192,544	267,242,340
Airport Corporation	27,212,999	31,539,998	77,875,000	81,629,445
RI Public Transit Authority	38,360,663	25,549,652	26,102,500	20,180,000
Subtotal: Transportation	424,349,032	293,438,319	353,170,044	369,051,785
Totals	1,078,069,433	621,666,207	722,600,126	748,815,980

Schedule 3 - Statewide Summary by Agency

	<u>FY 2004</u>	<u>FY 2005</u>	<u>FY 2006</u>	<u>Post-FY 2006</u>	<u>Totals</u>
By Agency					
Administration	13,178,242	14,447,270	9,845,000	10,000,000	124,740,649
Legislature	7,000,000	-	-	-	15,000,000
Economic Development Corporation	17,750,000	-	13,100,000	10,000,000	167,895,000
Subtotal: General Government	37,928,242	14,447,270	22,945,000	20,000,000	307,635,649
Children, Youth & Families	14,979,500	620,500	-	-	40,588,156
Human Services	1,175,000	340,000	140,000	-	7,219,261
Mental Health, Retardation & Hospitals	7,378,500	7,278,500	6,500,000	1,856,040	111,519,105
Governor's Commission on Disabilities	100,000	100,000	100,000	-	1,335,031
Subtotal: Human Services	23,633,000	8,339,000	6,740,000	1,856,040	160,661,553
Elementary & Secondary Education	100,000	100,000	100,000	80,000	33,345,625
Higher Education	32,329,602	14,890,606	15,500,749	3,963,634	344,889,792
Atomic Energy Commission	-	-	-	-	1,545,000
Historical Preservation & Heritage Commission	-	-	-	-	740,075
Public Telecommunications Authority	-	-	-	-	5,027,799
Subtotal: Education	32,429,602	14,990,606	15,600,749	4,043,634	385,548,291
Corrections	36,074,649	39,409,332	26,381,909	36,951,981	180,423,839
Judicial	44,000,000	390,000	410,777	-	86,626,119
Military Staff	2,250,000	1,325,000	700,000	-	8,638,231
State Police	412,500	490,000	-	-	2,685,500
Subtotal: Public Safety	82,737,149	41,614,332	27,492,686	36,951,981	278,373,689
Environmental Management	21,828,854	17,250,000	12,054,003	1,470,869	314,735,896
Coastal Resources Management Council	16,063,797	2,663,797	-	-	44,638,700
Clean Water Finance Agency	94,096,862	59,253,403	55,459,391	19,127,224	830,815,370
Narragansett Bay Commission	-	-	-	-	57,058,000
Water Resources Board	14,800,000	7,891,000	751,000	-	66,134,909
Subtotal: Natural Resources	146,789,513	87,058,200	68,264,394	20,598,093	1,313,382,875
Transportation	261,940,569	245,346,965	239,052,486	4,200,000	1,862,098,943
Airport Corporation	29,511,111	8,250,000	-	-	256,018,553
RI Public Transit Authority	21,255,000	16,710,000	11,892,000	-	160,049,815
Subtotal: Transportation	312,706,680	270,306,965	250,944,486	4,200,000	2,278,167,311
Totals	636,224,186	436,756,373	391,987,315	87,649,748	4,723,769,368

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
<u>Department of Administration</u>				
State House Renovations	10,565,684	4,372,816	5,186,000	1,771,600
Phase I - Fire Safety & Security	4,191,860	769,791	-	-
GO Issued Proceeds 1990 Ch 434	4,191,860	274,791	-	-
Rhode Island Capital Plan Fund	-	495,000	-	-
Rotunda Restoration	707,306	-	-	-
GO Issued Proceeds 1990 Ch 434	220,075	-	-	-
Rhode Island Capital Plan Fund	487,231	-	-	-
Skylight and Roof Repairs	139,791	1,513,209	1,733,000	-
Rhode Island Capital Plan Fund	139,791	1,513,209	1,733,000	-
Terrace Walls/South Stairs	4,718,739	1,036,804	2,903,000	571,600
GO Issued Proceeds 1990 Ch 434	703,543	-	-	-
Rhode Island Capital Plan Fund	4,015,196	1,036,804	2,903,000	571,600
Elevator Replacement	-	418,000	-	-
Rhode Island Capital Plan Fund	-	418,000	-	-
House and Senate Chamber Renovations	807,988	325,012	-	-
Rhode Island Capital Plan Fund	807,988	325,012	-	-
State House Security	-	250,000	-	-
General Revenue	-	250,000	-	-
Phase II - Interior Lighting/Generator	-	60,000	550,000	1,200,000
Rhode Island Capital Plan Fund	-	60,000	550,000	1,200,000
Phase III - Central HVAC/Parking	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<u>Other Repairs and Rehabilitation</u>				
Chapin Health Laboratory Building	1,219,421	528,843	300,000	262,736
Rhode Island Capital Plan Fund	1,219,421	528,843	300,000	262,736
Cannon Building (Health)	108,883	397,852	150,000	225,000
Rhode Island Capital Plan Fund	108,883	397,852	150,000	225,000
Cranston Street Armory Stabilization	243,749	1,408,251	1,600,000	1,420,000
Economic Development Administration	-	700,000	-	-
Rhode Island Capital Plan Fund	243,749	708,251	1,600,000	1,420,000
Old Colony House - Newport	-	98,000	200,000	-
Rhode Island Capital Plan Fund	-	98,000	200,000	-
State Office Building (Transportation)	352,483	397,517	375,000	375,000
Rhode Island Capital Plan Fund	352,483	397,517	375,000	375,000
Court Buildings - HVAC Systems	140,699	499,301	177,000	-
Rhode Island Capital Plan Fund	140,699	499,301	177,000	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
<u>Department of Administration</u>					
State House Renovations	1,590,000	4,100,000	3,395,000	-	30,981,100
Phase I - Fire Safety & Security	-	-	-	-	4,961,651
GO Issued Proceeds 1990 Ch 434	-	-	-	-	4,466,651
Rhode Island Capital Plan Fund	-	-	-	-	495,000
Rotunda Restoration	-	-	-	-	707,306
GO Issued Proceeds 1990 Ch 434	-	-	-	-	220,075
Rhode Island Capital Plan Fund	-	-	-	-	487,231
Skylight and Roof Repairs	-	-	-	-	3,386,000
Rhode Island Capital Plan Fund	-	-	-	-	3,386,000
Terrace Walls/South Stairs	-	-	-	-	9,230,143
GO Issued Proceeds 1990 Ch 434	-	-	-	-	703,543
Rhode Island Capital Plan Fund	-	-	-	-	8,526,600
Elevator Replacement	-	-	-	-	418,000
Rhode Island Capital Plan Fund	-	-	-	-	418,000
House and Senate Chamber Renovations	-	-	-	-	1,133,000
Rhode Island Capital Plan Fund	-	-	-	-	1,133,000
State House Security	-	-	-	-	250,000
General Revenue	-	-	-	-	250,000
Phase II - Interior Lighting/Generator	360,000	-	-	-	2,170,000
Rhode Island Capital Plan Fund	360,000	-	-	-	2,170,000
Phase III - Central HVAC/Parking	1,230,000	4,100,000	3,395,000	-	8,725,000
Rhode Island Capital Plan Fund	1,230,000	4,100,000	3,395,000	-	8,725,000
<u>Other Repairs and Rehabilitation</u>					
Chapin Health Laboratory Building	-	-	-	-	2,311,000
Rhode Island Capital Plan Fund	-	-	-	-	2,311,000
Cannon Building (Health)	277,000	-	-	-	1,158,735
Rhode Island Capital Plan Fund	277,000	-	-	-	1,158,735
Cranston Street Armory Stabilization	1,056,242	-	-	-	5,728,242
Economic Development Administration	-	-	-	-	700,000
Rhode Island Capital Plan Fund	1,056,242	-	-	-	5,028,242
Old Colony House - Newport	-	-	-	-	298,000
Rhode Island Capital Plan Fund	-	-	-	-	298,000
State Office Building (Transportation)	375,000	375,000	-	-	2,250,000
Rhode Island Capital Plan Fund	375,000	375,000	-	-	2,250,000
Court Buildings - HVAC Systems	-	-	-	-	817,000
Rhode Island Capital Plan Fund	-	-	-	-	817,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Veterans Memorial Auditorium	-	150,000	990,000	1,620,000
Rhode Island Capital Plan Fund	-	150,000	990,000	1,620,000
Veterans Auditorium Office Building	-	75,000	700,000	569,000
Rhode Island Capital Plan Fund	-	75,000	700,000	569,000
William Powers Building (Administration)	-	-	45,000	437,000
Rhode Island Capital Plan Fund	-	-	45,000	437,000
Washington County Government Center	-	50,000	395,000	440,000
Rhode Island Capital Plan Fund	-	50,000	395,000	440,000
Old State House - Providence	-	40,000	35,000	350,000
Rhode Island Capital Plan Fund	-	40,000	35,000	350,000
Information Technology Operations Center	-	75,000	200,000	-
Rhode Island Capital Plan Fund	-	75,000	200,000	-
State Computer Center - HVAC	-	-	330,000	-
Rhode Island Capital Plan Fund	-	-	330,000	-
Board of Elections Building	-	-	50,000	-
Rhode Island Capital Plan Fund	-	-	50,000	-
Masonic Temple	-	-	-	500,000
Rhode Island Capital Plan Fund	-	-	-	500,000
A-Building Stabilization (Pastore Center)	-	-	100,000	-
Rhode Island Capital Plan Fund	-	-	100,000	-
Handicapped Accessibility - Facility Renovations	7,034,562	1,500,000	1,229,589	500,000
GO Issued Proceeds 1985 Ch 367	4,981,148	-	-	-
GO Issued Proceeds 1989 Ch 552	972,210	1,027,790	-	-
GO Issued Proceeds 1990 Ch 434	1,081,204	472,210	1,229,589	-
Rhode Island Capital Plan Fund	-	-	-	500,000
Comprehensive Land Use Planning	2,262,051	237,949	-	-
GO Issued Proceeds 1989 Ch. 552	2,262,051	237,949	-	-
Underground Storage Tank Replacement	2,501,779	81,717	-	-
Rhode Island Capital Plan Fund	2,501,779	81,717	-	-
Environmental Compliance	-	1,150,000	2,348,456	1,600,000
GO Issued 1985 Ch 486	-	250,000	348,456	-
Rhode Island Capital Plan Fund	-	900,000	2,000,000	1,600,000
Asset Inventory	-	150,000	150,000	-
Rhode Island Capital Plan Fund	-	150,000	150,000	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Veterans Memorial Auditorium	2,390,000	2,482,270	-	-	7,632,270
Rhode Island Capital Plan Fund	2,390,000	2,482,270	-	-	7,632,270
Veterans Auditorium Office Building	-	-	-	-	1,344,000
Rhode Island Capital Plan Fund	-	-	-	-	1,344,000
William Powers Building (Administration)	-	-	-	-	482,000
Rhode Island Capital Plan Fund	-	-	-	-	482,000
Washington County Government Center	-	-	-	-	885,000
Rhode Island Capital Plan Fund	-	-	-	-	885,000
Old State House - Providence	-	-	-	-	425,000
Rhode Island Capital Plan Fund	-	-	-	-	425,000
Information Technology Operations Center	-	-	-	-	275,000
Rhode Island Capital Plan Fund	-	-	-	-	275,000
State Computer Center - HVAC	-	-	-	-	330,000
Rhode Island Capital Plan Fund	-	-	-	-	330,000
Board of Elections Building	-	-	-	-	50,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
Masonic Temple	-	-	-	-	500,000
Rhode Island Capital Plan Fund	-	-	-	-	500,000
A-Building Stabilization (Pastore Center)	-	-	-	-	100,000
Rhode Island Capital Plan Fund	-	-	-	-	100,000
Handicapped Accessibility - Facility Renovations	500,000	500,000	500,000	-	11,764,151
GO Issued Proceeds 1985 Ch 367	-	-	-	-	4,981,148
GO Issued Proceeds 1989 Ch 552	-	-	-	-	2,000,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	2,783,003
Rhode Island Capital Plan Fund	500,000	500,000	500,000	-	2,000,000
Comprehensive Land Use Planning	-	-	-	-	2,500,000
GO Issued Proceeds 1989 Ch. 552	-	-	-	-	2,500,000
Underground Storage Tank Replacement	-	-	-	-	2,583,496
Rhode Island Capital Plan Fund	-	-	-	-	2,583,496
Environmental Compliance	900,000	900,000	900,000	-	7,798,456
GO Issued 1985 Ch 486	-	-	-	-	598,456
Rhode Island Capital Plan Fund	900,000	900,000	900,000	-	7,200,000
Asset Inventory	-	-	-	-	300,000
Rhode Island Capital Plan Fund	-	-	-	-	300,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Fox Point Hurricane Barrier	383,591	266,409	50,000	50,000
General Revenue	100,000	-	-	-
Rhode Island Capital Plan Fund	283,591	266,409	50,000	50,000
Fuel Depots	495,574	741,907	925,718	1,084,000
Internal Service Funds	-	120,000	100,000	84,000
Oil Overcharge Funds	177,787	11,799	-	-
Federal Funds	297,787	610,108	520,000	1,000,000
Private Funding	20,000	-	305,718	-
Garrahy Parking Garage	-	-	6,500,000	6,500,000
Third-Party Financing	-	-	6,500,000	6,500,000
Affordable Housing Initiative	-	-	-	-
G.O. New Referenda	-	-	-	-
Department of Administration Totals	25,308,476	12,220,562	22,036,763	17,704,336
<u>Legislature</u>				
Legislative Office Building	-	4,000,000	-	4,000,000
General Revenue	-	4,000,000	-	-
Rhode Island Capital Plan Fund	-	-	-	4,000,000
Legislature Totals	-	4,000,000	-	4,000,000
<u>Economic Development Corporation</u>				
Freight Rail Improvement Project (Third Rail)	23,547,730	32,146,070	20,000,000	15,306,200
GO Issued Proceeds - 1996 Ch 100	8,773,865	16,073,035	10,000,000	-
GO Unissued Proceeds - 1996 Ch 100	-	-	-	7,653,100
General Revenue	3,000,000	-	-	-
Federal Railroad Administration	11,773,865	16,073,035	10,000,000	7,653,100
Highway Fund*	[3,000,000]	[11,800,000]	[8,200,000]	[9,000,000]
Quonset Point/Davisville	11,640,435	7,277,665	9,495,000	2,831,900
GO Unissued Proceeds - 1979 Ch 157	-	-	445,000	-
GO Issued Proceeds - 1996 Ch 100	9,290,435	5,677,665	5,000,000	-
GO Unissued Proceeds - 1996 Ch 100	-	-	-	2,031,900
GO New Referenda	-	-	-	-
Economic Development Administration	-	800,000	3,250,000	-
Economic Development Corporation	2,350,000	800,000	800,000	800,000
Ladd Center - Infrastructure Improvements	325,632	3,474,368	1,000,000	-
Rhode Island Capital Plan Fund	325,632	2,474,368	-	-
Economic Development Administration	-	1,000,000	1,000,000	-
Economic Development Corporation Totals	35,513,797	42,898,103	30,495,000	18,138,100
* Highway Fund expenditures are bracketed to avoid double counting of these expenditures. The actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's Capital Budget.				
General Government Totals	60,822,273	59,118,665	52,531,763	39,842,436

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Fox Point Hurricane Barrier	50,000	50,000	50,000	-	900,000
General Revenue	-	-	-	-	100,000
Rhode Island Capital Plan Fund	50,000	50,000	50,000	-	800,000
Fuel Depots	1,040,000	1,040,000	-	-	5,327,199
Internal Service Funds	40,000	40,000	-	-	384,000
Oil Overcharge Funds	-	-	-	-	189,586
Federal Funds	1,000,000	1,000,000	-	-	4,427,895
Private Funding	-	-	-	-	325,718
Garrahy Parking Garage	-	-	-	-	13,000,000
Third-Party Financing	-	-	-	-	13,000,000
Affordable Housing Initiative	5,000,000	5,000,000	5,000,000	10,000,000	25,000,000
G.O. New Referenda	5,000,000	5,000,000	5,000,000	10,000,000	25,000,000
Department of Administration Totals	13,178,242	14,447,270	9,845,000	10,000,000	124,740,649
<u>Legislature</u>					
Legislative Office Building	7,000,000	-	-	-	15,000,000
General Revenue	-	-	-	-	4,000,000
Rhode Island Capital Plan Fund	7,000,000	-	-	-	11,000,000
Legislature Totals	7,000,000	-	-	-	15,000,000
<u>Economic Development Corporation</u>					
Freight Rail Improvement Project (Third Rail)	17,000,000	-	-	-	108,000,000
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	34,846,900
GO Unissued Proceeds - 1996 Ch 100	7,500,000	-	-	-	15,153,100
General Revenue	-	-	-	-	3,000,000
Federal Railroad Administration	9,500,000	-	-	-	55,000,000
Highway Fund*	[8,000,000]	-	-	-	[40,000,000]
Quonset Point/Davisville	750,000	-	13,100,000	10,000,000	55,095,000
GO Unissued Proceeds - 1979 Ch 157	-	-	-	-	445,000
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	19,968,100
GO Unissued Proceeds - 1996 Ch 100	-	-	-	-	2,031,900
GO New Referenda	-	-	10,000,000	10,000,000	20,000,000
Economic Development Administration	-	-	3,100,000	-	7,150,000
Economic Development Corporation	750,000	-	-	-	5,500,000
Ladd Center - Infrastructure Improvements	-	-	-	-	4,800,000
Rhode Island Capital Plan Fund	-	-	-	-	2,800,000
Economic Development Administration	-	-	-	-	2,000,000
Economic Development Corporation Totals	17,750,000	-	13,100,000	10,000,000	167,895,000
* Highway Fund expenditures are bracketed to avoid double counting of these expenditures. The actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's Capital Budget.					
General Government Totals	37,928,242	14,447,270	22,945,000	20,000,000	307,635,649

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
<u>Children, Youth and Families</u>				
R.I. Training School - New Facility	-	-	300,000	23,852,500
Certificates of Participation	-	-	-	22,580,500
Rhode Island Capital Plan Fund	-	-	300,000	-
Other Funds	-	-	-	1,272,000
RITS Building 7 - Bathroom Renovations	-	100,000	-	-
Rhode Island Capital Plan Fund	-	100,000	-	-
<u>Private Providers</u>				
Providence County Mental Health	105,000	177,051	-	-
GO Issued Proceeds 1986 Ch 419	105,000	177,051	-	-
Spurwink/RI	-	199,000	-	-
Rhode Island Capital Plan Fund	-	199,000	-	-
Groden Center - Mt. Hope	105,395	49,550	99,660	-
GO Issued Proceeds 1982 Ch 344	105,395	49,550	20,000	-
Rhode Island Capital Plan Fund	-	-	79,660	-
Children, Youth and Families Totals	210,395	525,601	399,660	23,852,500
<u>Human Services</u>				
Veterans' Cemetery - Memorial Wall	733,268	553,237	-	-
Restricted Receipts - Veterans' Home	389,282	553,237	-	-
Federal Funds	343,986	-	-	-
Veterans' Home Picnic Pavilion	66,615	59,179	-	-
Restricted Receipts - Veterans' Home	66,615	59,179	-	-
Veterans' Home - Loading Dock	15,368	143,732	-	-
Restricted Receipts - Veterans' Home	15,368	143,732	-	-
Veterans' Home - Heating System Upgrade	15,214	882,000	383,000	-
Restricted Receipts - Veterans' Home	15,214	882,000	383,000	-
Veterans' Cemetery - Columbarium	33,317	783,414	-	-
Restricted Receipts - Veterans' Home	33,317	80,484	-	-
Federal Funds	-	702,930	-	-
Veterans' Cemetery - Master Plan	-	-	200,000	-
Federal Funds	-	-	200,000	-
Veterans' Home - N. Building Roof Replacement	-	-	-	60,000
Restricted Receipts - Veterans' Home	-	-	-	60,000
Veterans' Home - Resurface Kitchen Floor	-	-	50,000	-
Restricted Receipts - Veterans' Home	-	-	50,000	-
Veterans' Home - Renovations to N-3	5,799	2,812	95,000	-
Restricted Receipts - Veterans' Home	5,799	2,812	95,000	-
Veterans' Home - Resurface Roadways	-	-	-	100,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
<u>Children, Youth and Families</u>					
R.I. Training School - New Facility	14,979,500	620,500	-	-	39,752,500
Certificates of Participation	14,979,500	-	-	-	37,560,000
Rhode Island Capital Plan Fund	-	-	-	-	300,000
Other Funds	-	620,500	-	-	1,892,500
RITS Building 7 - Bathroom Renovations	-	-	-	-	100,000
Rhode Island Capital Plan Fund	-	-	-	-	100,000
<u>Private Providers</u>					
Providence County Mental Health	-	-	-	-	282,051
GO Issued Proceeds 1986 Ch 419	-	-	-	-	282,051
Spurwink/RI	-	-	-	-	199,000
Rhode Island Capital Plan Fund	-	-	-	-	199,000
Groden Center - Mt. Hope	-	-	-	-	254,605
GO Issued Proceeds 1982 Ch 344	-	-	-	-	174,945
Rhode Island Capital Plan Fund	-	-	-	-	79,660
Children, Youth and Families Totals	14,979,500	620,500	-	-	40,588,156
<u>Human Services</u>					
Veterans' Cemetery - Memorial Wall	-	-	-	-	1,286,505
Restricted Receipts - Veterans' Home	-	-	-	-	942,519
Federal Funds	-	-	-	-	343,986
Veterans' Home Picnic Pavilion	-	-	-	-	125,794
Restricted Receipts - Veterans' Home	-	-	-	-	125,794
Veterans' Home - Loading Dock	-	-	-	-	159,100
Restricted Receipts - Veterans' Home	-	-	-	-	159,100
Veterans' Home - Heating System Upgrade	-	-	-	-	1,280,214
Restricted Receipts - Veterans' Home	-	-	-	-	1,280,214
Veterans' Cemetery - Columbarium	-	-	-	-	816,731
Restricted Receipts - Veterans' Home	-	-	-	-	113,801
Federal Funds	-	-	-	-	702,930
Veterans' Cemetery - Master Plan	-	-	-	-	200,000
Federal Funds	-	-	-	-	200,000
Veterans' Home - N. Building Roof Replacement	700,000	-	-	-	760,000
Restricted Receipts - Veterans' Home	700,000	-	-	-	760,000
Veterans' Home - Resurface Kitchen Floor	-	-	-	-	50,000
Restricted Receipts - Veterans' Home	-	-	-	-	50,000
Veterans' Home - Renovations to N-3	-	-	-	-	103,611
Restricted Receipts - Veterans' Home	-	-	-	-	103,611
Veterans' Home - Resurface Roadways	100,000	-	-	-	200,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Restricted Receipts - Veterans' Home	-	-	-	100,000
Veterans' Home - Renovate Pump House	-	-	15,000	-
Restricted Receipts - Veterans' Home	-	-	15,000	-
Veterans' Home - Commandant Structure	-	-	-	-
Restricted Receipts - Veterans' Home	-	-	-	-
Forand Building Chiller Replacement	141,537	35,769	-	-
General Revenue	-	35,769	-	-
Rhode Island Capital Plan Fund	141,537	-	-	-
Forand Building Exterior Window Panels	10,625	369,375	-	-
Rhode Island Capital Plan Fund	10,625	369,375	-	-
Forand Building Exterior Doors and Windows	-	135,000	-	-
Rhode Island Capital Plan Fund	-	135,000	-	-
Forand Building Exterior Soffits	-	85,000	-	-
Rhode Island Capital Plan Fund	-	85,000	-	-
Forand Building Paving and Exterior Stairways	-	-	-	350,000
Rhode Island Capital Plan Fund	-	-	-	350,000
Restroom Renovations - Pasteur and Rush Bldgs.	-	-	40,000	200,000
Rhode Island Capital Plan Fund	-	-	40,000	200,000
Refurbishment of Blind Vending Facilities	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Department of Human Services Totals	1,021,743	3,049,518	783,000	710,000
<u>Mental Health, Retardation & Hospitals</u>				
R.I. Medical Center - Utility Upgrades	629,349	678,195	600,000	1,200,000
Rhode Island Capital Plan Fund	629,349	678,195	600,000	1,200,000
R.I. Medical Center - Rehabilitation	4,239,591	575,121	515,000	400,000
GO Issued Proceeds 1984 Ch 156	61,335	2,712	-	-
GO Issued Proceeds 1985 Ch 367	472,453	67,706	-	-
GO Issued Proceeds 1986 Ch 419	24,737	213	-	-
GO Issued Proceeds 1988 Ch 449	2,992,352	21,038	-	-
Rhode Island Capital Plan Fund	688,714	483,452	515,000	400,000
Central Power Plant Rehabilitation	389,561	7,740,000	16,500,000	4,725,000
General Revenue	304,000	-	-	-
Insurance Proceeds	-	505,000	-	-
Rhode Island Capital Plan Fund	85,561	360,000	-	-
Certificates of Participation	-	6,875,000	16,500,000	4,725,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Restricted Receipts - Veterans' Home	100,000		-	-	200,000
Veterans' Home - Renovate Pump House	35,000	100,000	-	-	150,000
Restricted Receipts - Veterans' Home	35,000	100,000	-	-	150,000
Veterans' Home - Commandant Structure	-	100,000	-	-	100,000
Restricted Receipts - Veterans' Home	-	100,000	-	-	100,000
Forand Building Chiller Replacement	-	-	-	-	177,306
General Revenue	-	-	-	-	35,769
Rhode Island Capital Plan Fund	-	-	-	-	141,537
Forand Building Exterior Window Panels	-	-	-	-	380,000
Rhode Island Capital Plan Fund	-	-	-	-	380,000
Forand Building Exterior Doors and Windows	-	-	-	-	135,000
Rhode Island Capital Plan Fund	-	-	-	-	135,000
Forand Building Exterior Soffits	-	-	-	-	85,000
Rhode Island Capital Plan Fund	-	-	-	-	85,000
Forand Building Paving and Exterior Stairways	-	-	-	-	350,000
Rhode Island Capital Plan Fund	-	-	-	-	350,000
Restroom Renovations - Pasteur and Rush Bldgs.	200,000	-	-	-	440,000
Rhode Island Capital Plan Fund	200,000	-	-	-	440,000
Refurbishment of Blind Vending Facilities	140,000	140,000	140,000	-	420,000
Rhode Island Capital Plan Fund	140,000	140,000	140,000	-	420,000
Department of Human Services Totals	1,175,000	340,000	140,000	-	7,219,261
<u>Mental Health, Retardation & Hospitals</u>					
R.I. Medical Center - Utility Upgrades	600,000	500,000	500,000	-	4,707,544
Rhode Island Capital Plan Fund	600,000	500,000	500,000	-	4,707,544
R.I. Medical Center - Rehabilitation	400,000	400,000	400,000	-	6,929,712
GO Issued Proceeds 1984 Ch 156	-	-	-	-	64,047
GO Issued Proceeds 1985 Ch 367	-	-	-	-	540,159
GO Issued Proceeds 1986 Ch 419	-	-	-	-	24,950
GO Issued Proceeds 1988 Ch 449	-	-	-	-	3,013,390
Rhode Island Capital Plan Fund	400,000	400,000	400,000	-	3,287,166
Central Power Plant Rehabilitation	-	-	-	-	29,354,561
General Revenue	-	-	-	-	304,000
Insurance Proceeds	-	-	-	-	505,000
Rhode Island Capital Plan Fund	-	-	-	-	445,561
Certificates of Participation	-	-	-	-	28,100,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Environmental Mandates	-	400,000	550,000	-
Rhode Island Capital Plan Fund	-	400,000	550,000	-
Utility Systems - Water Storage Tanks & Pipes	17,988	750,012	250,000	250,000
Rhode Island Capital Plan Fund	17,988	750,012	250,000	250,000
Zambarano Building & Utilities	-	274,942	275,000	743,000
Rhode Island Capital Plan Fund	-	274,942	275,000	743,000
Eleanor Slater Hospital Warehouse	627,394	-	300,000	300,000
GO Issued Proceeds 1988 Ch 449	556,090	-	-	-
Rhode Island Capital Plan Fund	71,304	-	300,000	300,000
Mental Health Residences	4,450,063	1,112,613	1,100,000	1,100,000
GO Issued Proceeds 1988 Ch 449	2,571,457	96,016	-	-
GO Issued Proceeds 1989 Ch 552	1,097,255	-	-	-
GO Issued Proceeds 1990 Ch 434	781,351	1,016,597	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	1,100,000	1,100,000
Mental Health Residences - Furniture	730,974	100,937	100,000	100,000
GO Issued Proceeds 1990 Ch 434	730,974	100,937	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	100,000	100,000
MH Community Facilities - Capital Repairs	2,003,863	433,376	200,000	200,000
GO Issued Proceeds 1986 Ch 419	879,380	15,028	-	-
GO Issued Proceeds 1988 Ch 449	-	5,592	-	-
GO Issued Proceeds 1989 Ch 552	632,879	50,575	-	-
GO Issued Proceeds 1990 Ch 434	491,604	362,181	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	200,000	200,000
MR/DD Residential Development	3,162,117	1,029,781	1,750,000	1,750,000
RI Capital Plan Fund	-	-	-	-
GO Issued Proceeds 1985 Ch 367	605,314	1	-	-
GO Issued Proceeds 1986 Ch 419	49,006	19	-	-
GO Issued Proceeds 1990 Ch 434	2,507,797	1,029,761	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	1,750,000	1,750,000
MR Community Facilities - Capital Repairs	3,847,866	575,053	1,500,000	1,500,000
RI Capital Plan Fund	-	-	-	-
GO Issued Proceeds 1986 Ch 419	797,195	873	-	-
GO Issued Proceeds 1988 Ch 449	998,008	70,430	-	-
GO Issued Proceeds 1989 Ch 552	667,778	72,878	-	-
GO Issued Proceeds 1990 Ch 434	1,384,885	430,872	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	1,500,000	1,500,000
Management Information	-	50,000	348,000	-
GO Issued Proceeds 1990 Ch 434	-	50,000	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	348,000	-
DD State-Owned Group Homes	725,000	50,000	200,000	50,000
GO Issued Proceeds 1990 Ch 434	675,000	50,000	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	50,000	50,000
Rhode Island Capital Plan Fund	50,000	-	150,000	-
Regional Centers - Repair/Rehabilitation	9,554,726	255,947	500,000	500,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Environmental Mandates	-	-	-	-	950,000
Rhode Island Capital Plan Fund	-	-	-	-	950,000
Utility Systems - Water Storage Tanks & Pipes	250,000	250,000	250,000	-	2,018,000
Rhode Island Capital Plan Fund	250,000	250,000	250,000	-	2,018,000
Zambarano Building & Utilities	678,500	678,500	-	-	2,649,942
Rhode Island Capital Plan Fund	678,500	678,500	-	-	2,649,942
Eleanor Slater Hospital Warehouse	-	-	-	-	1,227,394
GO Issued Proceeds 1988 Ch 449	-	-	-	-	556,090
Rhode Island Capital Plan Fund	-	-	-	-	671,304
Mental Health Residences	1,100,000	1,100,000	1,100,000	1,856,040	12,918,716
GO Issued Proceeds 1988 Ch 449	-	-	-	-	2,667,473
GO Issued Proceeds 1989 Ch 552	-	-	-	-	1,097,255
GO Issued Proceeds 1990 Ch 434	-	-	-	-	1,797,948
GO Unissued Proceeds 1990 Ch 434	1,100,000	1,100,000	1,100,000	1,856,040	7,356,040
Mental Health Residences - Furniture	200,000	200,000	100,000	-	1,531,911
GO Issued Proceeds 1990 Ch 434	-	-	-	-	831,911
GO Unissued Proceeds 1990 Ch 434	200,000	200,000	100,000	-	700,000
MH Community Facilities - Capital Repairs	200,000	200,000	200,000	-	3,437,239
GO Issued Proceeds 1986 Ch 419	-	-	-	-	894,408
GO Unissued Proceeds 1986 Ch 419	-	-	-	-	5,592
GO Issued Proceeds 1990 Ch 434	-	-	-	-	683,454
GO Unissued Proceeds 1990 Ch 434	-	-	-	-	853,785
GO Unissued Proceeds 1990 Ch 434	200,000	200,000	200,000	-	1,000,000
MR/DD Residential Development	1,750,000	1,750,000	1,750,000	-	12,941,898
RI Capital Plan Fund	619,040	1,750,000	1,750,000	-	4,119,040
GO Issued Proceeds 1985 Ch 367	-	-	-	-	605,315
GO Issued Proceeds 1986 Ch 419	-	-	-	-	49,025
GO Issued Proceeds 1990 Ch 434	-	-	-	-	3,537,558
GO Unissued Proceeds 1990 Ch 434	1,130,960	-	-	-	4,630,960
MR Community Facilities - Capital Repairs	1,500,000	1,500,000	1,500,000	-	11,922,919
RI Capital Plan Fund	250,000	1,500,000	1,500,000	-	3,250,000
GO Issued Proceeds 1986 Ch 419	-	-	-	-	798,068
GO Issued Proceeds 1988 Ch 449	-	-	-	-	1,068,438
GO Issued Proceeds 1989 Ch 552	-	-	-	-	740,656
GO Issued Proceeds 1990 Ch 434	-	-	-	-	1,815,757
GO Unissued Proceeds 1990 Ch 434	1,250,000	-	-	-	4,250,000
Management Information	-	-	-	-	398,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	50,000
GO Unissued Proceeds 1990 Ch 434	-	-	-	-	348,000
DD State-Owned Group Homes	100,000	100,000	100,000	-	1,325,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	725,000
GO Unissued Proceeds 1990 Ch 434	5,000	-	-	-	105,000
Rhode Island Capital Plan Fund	95,000	100,000	100,000	-	495,000
Regional Centers - Repair/Rehabilitation	500,000	500,000	500,000	-	12,310,673

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Rhode Island Capital Plan Fund	-	-	-	-
GO Issued Proceeds 1986 Ch 419	611,683	122,926	-	-
GO Issued Proceeds 1988 Ch 449	8,108,411	125,546	-	-
GO Unissued Proceeds 1988 Ch 449	-	-	500,000	472,500
GO Issued Proceeds 1989 Ch 552	834,632	7,475	-	-
GO Unissued Proceeds 1989 Ch 552	-	-	-	27,500
King House	3,739	796,754	-	-
GO Issued Proceeds 1990 Ch 434	3,739	796,754	-	-
Eastman House	111,208	342,698	1,038,094	-
GO Issued Proceeds 1988 Ch 628	5,804	337,418	-	-
GO Issued Proceeds 1990 Ch 434	105,404	5,280	1,038,094	-
Asset Protection/ADA Renovations	3,048,098	231,968	100,000	100,000
GO Issued Proceeds 1986 Ch 419	20,000	-	-	-
GO Issued Proceeds 1988 Ch 628	584,546	-	-	-
GO Issued Proceeds 1988 Ch 449	371,361	88,583	-	-
GO Issued Proceeds 1990 Ch 434	1,936,045	33,959	-	-
Rhode Island Capital Plan Fund	136,146	109,426	100,000	100,000
Marathon House (Lodge at Wallum Lake)	658,144	164,893	-	-
GO Issued Proceeds 1988 Ch 449	-	33,342	-	-
GO Issued Proceeds 1990 Ch 434	270,595	95,946	-	-
Insurance Proceeds	387,549	35,605	-	-
Mental Health, Retardation & Hospitals Totals	34,199,681	15,562,290	25,826,094	12,918,000
<u>Governor's Commission on Disabilities</u>				
Handicapped Accessibility - Auxiliary Aids	624,621	203,410	107,000	100,000
GO Issued Proceeds 1990 Ch 434	624,621	203,410	107,000	-
General Revenue	-	-	-	100,000
Governor's Commission on Disabilities Totals	624,621	203,410	107,000	100,000
Human Services Totals	36,056,440	19,340,819	27,115,754	37,580,500
<u>Elementary and Secondary Education</u>				
Davies Career & Technical School	-	20,000	450,000	-
GO Issued Proceeds 1990 Ch 434	-	20,000	-	-
Rhode Island Capital Plan Fund	-	-	450,000	-
Metropolitan Career & Technical School	6,130,597	7,754,403	10,000,000	5,115,000
GO Issued Proceeds-1994 Ch 70	6,130,597	7,754,403	7,000,000	-
GO Unissued Proceeds - 1994 Ch 70	-	-	3,000,000	5,115,000
Woonsocket Career & Technical School	274,205	484,336	-	-
GO Issued Proceeds - 1990 Ch 434	269,040	67,721	-	-
Rhode Island Capital Plan Fund	5,165	416,615	-	-
Dust Collection/Hazardous Materials Buildings	141,013	400,000	-	-
Rhode Island Capital Plan Fund	141,013	400,000	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Rhode Island Capital Plan Fund	-	-	292,500	-	292,500
GO Issued Proceeds 1986 Ch 419	-	-	-	-	734,609
GO Issued Proceeds 1988 Ch 449	-	-	-	-	8,233,957
GO Unissued Proceeds 1988 Ch 449	-	-	-	-	972,500
GO Issued Proceeds 1989 Ch 552	-	-	-	-	842,107
GO Unissued Proceeds 1989 Ch 552	500,000	500,000	207,500	-	1,235,000
King House	-	-	-	-	800,493
GO Issued Proceeds 1990 Ch 434	-	-	-	-	800,493
Eastman House	-	-	-	-	1,492,000
GO Issued Proceeds 1988 Ch 628	-	-	-	-	343,222
GO Issued Proceeds 1990 Ch 434	-	-	-	-	1,148,778
Asset Protection/ADA Renovations	100,000	100,000	100,000	-	3,780,066
GO Issued Proceeds 1986 Ch 419	-	-	-	-	20,000
GO Issued Proceeds 1988 Ch 628	-	-	-	-	584,546
GO Issued Proceeds 1988 Ch 449	-	-	-	-	459,944
GO Issued Proceeds 1990 Ch 434	-	-	-	-	1,970,004
Rhode Island Capital Plan Fund	100,000	100,000	100,000	-	745,572
Marathon House (Lodge at Wallum Lake)	-	-	-	-	823,037
GO Issued Proceeds 1988 Ch 449	-	-	-	-	33,342
GO Issued Proceeds 1990 Ch 434	-	-	-	-	366,541
Insurance Proceeds	-	-	-	-	423,154
Mental Health, Retardation & Hospitals Totals	7,378,500	7,278,500	6,500,000	1,856,040	111,519,105
<u>Governor's Commission on Disabilities</u>					
Handicapped Accessibility - Auxiliary Aids	100,000	100,000	100,000	-	1,335,031
GO Issued Proceeds 1990 Ch 434	-	-	-	-	935,031
General Revenue	100,000	100,000	100,000	-	400,000
Governor's Commission on Disabilities Totals	100,000	100,000	100,000	-	1,335,031
Human Services Totals	23,633,000	8,339,000	6,740,000	1,856,040	160,661,553
<u>Elementary and Secondary Education</u>					
Davies Career & Technical School	-	-	-	-	470,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	20,000
Rhode Island Capital Plan Fund	-	-	-	-	450,000
Metropolitan Career & Technical School	-	-	-	-	29,000,000
GO Issued Proceeds-1994 Ch 70	-	-	-	-	20,885,000
GO Unissued Proceeds - 1994 Ch 70	-	-	-	-	8,115,000
Woonsocket Career & Technical School	-	-	-	-	758,541
GO Issued Proceeds - 1990 Ch 434	-	-	-	-	336,761
Rhode Island Capital Plan Fund	-	-	-	-	421,780
Dust Collection/Hazardous Materials Buildings	-	-	-	-	541,013
Rhode Island Capital Plan Fund	-	-	-	-	541,013

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Chariho Vocational - Roof/Brick Veneer/Fire Alarm	600,126	43,670	-	-
Rhode Island Capital Plan Fund	600,126	43,670	-	-
Chariho Vocational - Well Water Remediation	-	60,000	-	-
Rhode Island Capital Plan Fund	-	60,000	-	-
East Providence Career & Technical School	2,275	400,000	-	-
Rhode Island Capital Plan Fund	2,275	400,000	-	-
State-Owned Schools - Fire Alarm Systems	-	100,000	150,000	60,000
Rhode Island Capital Plan Fund	-	100,000	150,000	60,000
Hanley Career & Technical School	-	80,000	250,000	-
Rhode Island Capital Plan Fund	-	80,000	250,000	-
Educational Telecommunications Network	-	-	-	50,000
Rhode Island Capital Plan Fund	-	-	-	50,000
School for the Deaf - Physical Education Facility	-	300,000	100,000	-
Rhode Island Capital Plan Fund	-	300,000	100,000	-
Elementary & Secondary Education Totals	7,148,216	9,642,409	10,950,000	5,225,000
<u>Higher Education</u>				
Telecommunications Initiative	22,419,135	7,485,865	7,000,000	3,695,000
GO Issued Proceeds - 1996 Ch 100	22,419,135	7,485,865	7,000,000	-
GO Unissued Proceeds - 1996 Ch 100	-	-	-	3,695,000
Asset Protection - URI	1,626,404	5,263,596	2,936,922	3,800,000
Rhode Island Capital Plan Fund	1,626,404	5,263,596	2,936,922	3,800,000
Asset Protection - RIC	1,247,522	2,103,738	1,650,000	1,650,000
Rhode Island Capital Plan Fund	1,247,522	2,103,738	1,650,000	1,650,000
Asset Protection - CCRI	630,258	1,451,633	1,050,000	1,050,000
Rhode Island Capital Plan Fund	630,258	1,451,633	1,050,000	1,050,000
CCRI - Knight Campus Megastructure Addition	5,120,043	7,446,751	3,012,666	-
GO Issued Proceeds - 1996 Ch 100	5,120,043	7,446,751	-	-
GO Unissued Proceeds - 1996 Ch 100	-	-	1,981,464	-
University/College Funds	-	-	651,202	-
Rhode Island Capital Plan Fund	-	-	380,000	-
CCRI - Providence Campus Addition	51,287	3,224,557	1,500,000	1,874,157
GO Issued Proceeds - 1998 Ch 31	51,287	3,224,557	-	-
GO Unissued Proceeds - 1998 Ch 31	-	-	1,500,000	1,874,157
CCRI - Newport Campus Construction	-	-	1,000,000	4,000,000
GO Unissued Proceeds - 2000 Ch 55	-	-	1,000,000	4,000,000
RIC - Performing Arts Building	8,398,635	1,101,365	-	-
GO Issued Proceeds - 1996 Ch 100	8,398,635	1,101,365	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Chariho Vocational - Roof/Brick Veneer/Fire Alarm	-	-	-	-	643,796
Rhode Island Capital Plan Fund	-	-	-	-	643,796
Chariho Vocational - Well Water Remediation	-	-	-	-	60,000
Rhode Island Capital Plan Fund	-	-	-	-	60,000
East Providence Career & Technical School	-	-	-	-	402,275
Rhode Island Capital Plan Fund	-	-	-	-	402,275
State-Owned Schools - Fire Alarm Systems	-	-	-	-	310,000
Rhode Island Capital Plan Fund	-	-	-	-	310,000
Hanley Career & Technical School	-	-	-	-	330,000
Rhode Island Capital Plan Fund	-	-	-	-	330,000
Educational Telecommunications Network	100,000	100,000	100,000	80,000	430,000
Rhode Island Capital Plan Fund	100,000	100,000	100,000	80,000	430,000
School for the Deaf - Physical Education Facility	-	-	-	-	400,000
Rhode Island Capital Plan Fund	-	-	-	-	400,000
Elementary & Secondary Education Totals	100,000	100,000	100,000	80,000	33,345,625
<u>Higher Education</u>					
Telecommunications Initiative	-	-	-	-	40,600,000
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	36,905,000
GO Unissued Proceeds - 1996 Ch 100	-	-	-	-	3,695,000
Asset Protection - URI	3,800,000	3,800,000	3,800,000	-	25,026,922
Rhode Island Capital Plan Fund	3,800,000	3,800,000	3,800,000	-	25,026,922
Asset Protection - RIC	1,650,000	1,650,000	1,650,000	-	11,601,260
Rhode Island Capital Plan Fund	1,650,000	1,650,000	1,650,000	-	11,601,260
Asset Protection - CCRI	1,050,000	1,050,000	1,050,000	-	7,331,891
Rhode Island Capital Plan Fund	1,050,000	1,050,000	1,050,000	-	7,331,891
CCRI - Knight Campus Megastructure Addition	-	-	-	-	15,579,460
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	12,566,794
GO Unissued Proceeds - 1996 Ch 100	-	-	-	-	1,981,464
Revenue Bonds	-	-	-	-	651,202
Rhode Island Capital Plan Fund	-	-	-	-	380,000
CCRI - Providence Campus Addition	-	-	-	-	6,650,001
GO Issued Proceeds - 1998 Ch 31	-	-	-	-	3,275,844
GO Unissued Proceeds - 1998 Ch 31	-	-	-	-	3,374,157
CCRI - Newport Campus Construction	5,935,000	-	-	-	10,935,000
GO Unissued Proceeds - 2000 Ch 55	5,935,000	-	-	-	10,935,000
RIC - Performing Arts Building	-	-	-	-	9,500,000
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	9,500,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
RIC - Renovation of DCYF Facilities	176,801	2,641,974	1,531,225	-
Rhode Island Capital Plan Fund	-	50,000	-	-
GO Issued Proceeds - 1998 Ch 31	176,801	2,591,974	-	-
GO Unissued Proceeds - 1998 Ch 31	-	-	1,531,225	-
RIC - Student Union Addition and Renovation	79,750	924,000	1,369,125	1,430,125
RIHEBC Revenue Bonds	-	828,333	1,273,458	1,334,459
University/College Funds	79,750	95,667	95,667	95,666
RIC - Residence Hall Repairs	-	20,000	2,000,000	2,015,000
GO Unissued Proceeds - 2000 Ch 55	-	-	2,000,000	2,015,000
University/College Funds	-	20,000	-	-
RIC - Alger Hall Renovations	-	20,000	1,164,558	1,825,442
Rhode Island Capital Plan Fund	-	20,000	1,164,558	1,825,442
RIC - DCYF Facilities/Master Plan Improvements	-	20,000	1,119,853	1,735,873
Rhode Island Capital Plan Fund	-	20,000	1,119,853	1,735,873
URI Coastal Institute - Kingston Campus Phase I	7,693,091	2,455,800	586,774	-
Department of Agriculture - Federal Funds	7,693,091	2,455,800	586,774	-
URI - Green Hall Rehabilitation	312,264	2,790,837	2,561,152	303,989
GO Issued Proceeds - 1996 Ch 100	59,766	2,404,487	-	-
GO Unissued Proceeds - 1996 Ch 100	-	-	-	303,989
Rhode Island Capital Plan Fund	-	-	2,200,000	-
Private Funding	252,498	386,350	361,152	-
URI - Ballentine Hall Rehabilitation	527,434	4,016,241	5,811,325	-
GO Issued Proceeds - 1996 Ch 100	7,174	3,339,748	-	-
Private Funding	465,260	176,493	4,958,247	-
General Revenue	55,000	-	-	-
Rhode Island Capital Plan Fund	-	500,000	853,078	-
URI - Ranger Hall Rehabilitation	131,487	985,543	1,000,000	2,523,033
GO Issued Proceeds - 1996 Ch 100	131,487	985,543	-	-
GO Unissued Proceeds - 1996 Ch 100	-	-	-	2,523,033
Private Funding	-	-	1,000,000	-
URI - Modular Building	185,142	2,114,858	-	-
RIHEBC Revenue Bonds	185,142	2,114,858	-	-
URI - 14 Upper College Road	428,000	947,400	-	-
RIHEBC Revenue Bonds	428,000	947,400	-	-
URI - Repaving Project (Phase I)	-	500,000	500,000	-
RIHEBC Revenue Bonds	-	500,000	500,000	-
URI - Sigma Chi House Purchase/Renovation	-	440,000	-	-
RIHEBC Revenue Bonds	-	440,000	-	-
URI - Sigma Nu House Purchase/Renovation	172,000	110,707	-	-
RIHEBC Revenue Bonds	172,000	110,707	-	-
URI - Alumni/Advancement Building	-	62,400	415,581	3,520,411

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
RIC - Renovation of DCYF Facilities	-	-	-	-	4,350,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
GO Issued Proceeds - 1998 Ch 31	-	-	-	-	2,768,775
GO Unissued Proceeds - 1998 Ch 31	-	-	-	-	1,531,225
RIC - Student Union Addition and Renovation	-	-	-	-	3,803,000
RIHEBC Revenue Bonds	-	-	-	-	3,436,250
University/College Funds	-	-	-	-	366,750
RIC - Residence Hall Repairs	-	-	-	-	4,035,000
GO Unissued Proceeds - 2000 Ch 55	-	-	-	-	4,015,000
University/College Funds	-	-	-	-	20,000
RIC - Alger Hall Renovations	-	-	-	-	3,010,000
Rhode Island Capital Plan Fund	-	-	-	-	3,010,000
RIC - DCYF Facilities/Master Plan Improvements	1,659,173	-	-	-	4,534,899
Rhode Island Capital Plan Fund	1,659,173	-	-	-	4,534,899
URI Coastal Institute - Kingston Campus Phase I	-	-	-	-	10,735,665
Department of Agriculture - Federal Funds	-	-	-	-	10,735,665
URI - Green Hall Rehabilitation	-	-	-	-	5,968,242
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	2,464,253
GO Unissued Proceeds - 1996 Ch 100	-	-	-	-	303,989
Rhode Island Capital Plan Fund	-	-	-	-	2,200,000
Private Funding	-	-	-	-	1,000,000
URI - Ballentine Hall Rehabilitation	-	-	-	-	10,355,000
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	3,346,922
Private Funding	-	-	-	-	5,600,000
General Revenue	-	-	-	-	55,000
Rhode Island Capital Plan Fund	-	-	-	-	1,353,078
URI - Ranger Hall Rehabilitation	-	-	-	-	4,640,063
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	1,117,030
GO Unissued Proceeds - 1996 Ch 100	-	-	-	-	2,523,033
Private Funding	-	-	-	-	1,000,000
URI - Modular Building	-	-	-	-	2,300,000
RIHEBC Revenue Bonds	-	-	-	-	2,300,000
URI - 14 Upper College Road	-	-	-	-	1,375,400
RIHEBC Revenue Bonds	-	-	-	-	1,375,400
URI - Repaving Project (Phase I)	-	-	-	-	1,000,000
RIHEBC Revenue Bonds	-	-	-	-	1,000,000
URI - Sigma Chi House Purchase/Renovation	-	-	-	-	440,000
RIHEBC Revenue Bonds	-	-	-	-	440,000
URI - Sigma Nu House Purchase/Renovation	-	-	-	-	282,707
RIHEBC Revenue Bonds	-	-	-	-	282,707
URI - Alumni/Advancement Building	-	-	-	-	3,998,392

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
RIHEBC Revenue Bonds	-	-	-	3,516,592
Third-Party Financing	-	62,400	415,581	3,819
URI - Independence Hall Rehabilitation	1,451	523,931	368,000	3,575,000
GO Issued Proceeds - 1998 Ch 31	1,451	523,931	-	-
GO Unissued Proceeds - 1998 Ch 31	-	-	368,000	3,575,000
URI - Lippitt Hall Rehabilitation	-	-	500,000	2,500,000
GO Unissued Proceeds - 1998 Ch 31	-	-	500,000	2,500,000
URI Athletic Complex & Convocation Center	4,861,773	32,139,227	11,574,000	4,362,000
Private Funding	2,146,000	2,251,000	3,074,000	3,004,000
RIHEBC Revenue Bonds	-	24,354,000	-	-
Interest Earnings on Bond Funds	-	250,000	-	(142,000)
Rhode Island Capital Plan Fund	2,715,773	5,284,227	8,500,000	1,500,000
URI Athletic Complex Ice Facility	131,000	12,425,000	92,000	12,000
RIHEBC Revenue Bonds	-	7,359,000	-	-
Rhode Island Capital Plan Fund	131,000	4,869,000	-	-
Interest Earnings on Bond Funds	-	197,000	92,000	12,000
Residence Halls Modernization/Renovations	8,887,946	9,988,117	5,725,796	10,171,319
RIHEBC Revenue Bonds	8,457,722	9,988,117	622,094	-
Rhode Island Capital Plan Fund	-	-	-	-
GO Unissued Proceeds - 2000 Ch 55	-	-	5,000,000	10,000,000
University/College Funds	430,224	-	103,702	171,319
URI - 177 Plains Road	-	222,000	10,000	-
URI Foundation Funding	-	212,000	-	-
Rhode Island Capital Plan Fund	-	10,000	10,000	-
URI - Rodos Hellenic Center	-	100,000	50,000	1,958,340
Third-Party Financing	-	100,000	50,000	1,958,340
URI - Sustainable Communities Facility	925,000	-	302,201	5,840,371
Federal Funds	925,000	-	302,201	5,840,371
Higher Education Totals	64,006,423	101,525,540	54,831,178	57,842,060
<u>Atomic Energy Commission</u>				
Cancer Treatment Center	80,000	600,000	600,000	-
Private Funding	80,000	600,000	600,000	-
Pharmaceutical Production Laboratory	90,000	50,000	-	-
Private Funding	90,000	50,000	-	-
R.I. Nuclear Science Center Wall Painting	-	-	50,000	-
Rhode Island Capital Plan Fund	-	-	50,000	-
R.I. Nuclear Science Center - North Bunker	-	33,600	21,400	-
Rhode Island Capital Plan Fund	-	33,600	21,400	-
R.I. Nuclear Science Center - HVAC	-	20,000	-	-
Rhode Island Capital Plan Fund	-	20,000	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
RIHEBC Revenue Bonds	-	-	-	-	3,516,592
Third-Party Financing	-	-	-	-	481,800
URI - Independence Hall Rehabilitation	591,618	-	-	-	5,060,000
GO Issued Proceeds - 1998 Ch 31	-	-	-	-	525,382
GO Unissued Proceeds - 1998 Ch 31	591,618	-	-	-	4,534,618
URI - Lippitt Hall Rehabilitation	1,980,000	-	-	-	4,980,000
GO Unissued Proceeds - 1998 Ch 31	1,980,000	-	-	-	4,980,000
URI Athletic Complex & Convocation Center	2,602,000	1,188,000	661,000	-	57,388,000
Private Funding	2,668,000	1,205,000	652,000	-	15,000,000
RIHEBC Revenue Bonds	-	-	-	-	24,354,000
Interest Earnings on Bond Funds	(66,000)	(17,000)	9,000	-	34,000
Rhode Island Capital Plan Fund	-	-	-	-	18,000,000
URI Athletic Complex Ice Facility	-	-	-	-	12,660,000
RIHEBC Revenue Bonds	-	-	-	-	7,359,000
Rhode Island Capital Plan Fund	-	-	-	-	5,000,000
Interest Earnings on Bond Funds	-	-	-	-	301,000
Residence Halls Modernization/Renovations	9,749,965	7,202,606	8,339,749	3,963,634	64,029,132
RIHEBC Revenue Bonds	-	-	-	-	19,067,933
Rhode Island Capital Plan Fund	2,645,967	7,096,164	8,115,051	2,142,818	20,000,000
GO Unissued Proceeds - 2000 Ch 55	7,000,000	-	-	-	22,000,000
University/College Funds	103,998	106,442	224,698	1,820,816	2,961,199
URI - 177 Plains Road	-	-	-	-	232,000
URI Foundation Funding	-	-	-	-	212,000
Rhode Island Capital Plan Fund	-	-	-	-	20,000
URI - Rodos Hellenic Center	391,660	-	-	-	2,500,000
Third-Party Financing	391,660	-	-	-	2,500,000
URI - Sustainable Communities Facility	2,920,186	-	-	-	9,987,758
Federal Funds	2,920,186	-	-	-	9,987,758
Higher Education Totals	32,329,602	14,890,606	15,500,749	3,963,634	344,889,792
<u>Atomic Energy Commission</u>					
Cancer Treatment Center	-	-	-	-	1,280,000
Private Funding	-	-	-	-	1,280,000
Pharmaceutical Production Laboratory	-	-	-	-	140,000
Private Funding	-	-	-	-	140,000
R.I. Nuclear Science Center Wall Painting	-	-	-	-	50,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
R.I. Nuclear Science Center - North Bunker	-	-	-	-	55,000
Rhode Island Capital Plan Fund	-	-	-	-	55,000
R.I. Nuclear Science Center - HVAC	-	-	-	-	20,000
Rhode Island Capital Plan Fund	-	-	-	-	20,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Atomic Energy Commission Totals	170,000	703,600	671,400	-
<u>Historical Preservation & Heritage Commission</u>				
Restoration of State-Owned Property	566,479	23,596	-	-
GO Issued Proceeds 1988 Ch. 449	566,479	23,596	-	-
Eisenhower House - Roof Replacement	-	130,000	-	-
Rhode Island Capital Plan Fund	-	130,000	-	-
Eisenhower House - Exterior Painting	-	20,000	-	-
Rhode Island Capital Plan Fund	-	20,000	-	-
Historical Pres. & Heritage Comm. Totals	566,479	173,596	-	-
<u>RI Public Telecommunication Authority</u>				
Federally Mandate Conversion to Digital TV	-	1,286,568	882,799	2,858,432
Rhode Island Capital Plan Fund	-	936,568	532,799	2,858,432
Federal Funds	-	350,000	350,000	-
RI Public Telecommunication Authority Totals	-	1,286,568	882,799	2,858,432
Education Totals	71,891,118	113,331,713	67,335,377	65,925,492
<u>Corrections</u>				
Maximum - Perimeter & Interior Security	1,800,679	2,338,391	-	-
Rhode Island Capital Plan Fund	1,800,679	2,338,391	-	-
Maximum - Fire Alarm/Smoke Evacuation	76,320	85,380	-	-
Rhode Island Capital Plan Fund	76,320	85,380	-	-
High Security - Fire Alarm/HVAC Renovations	143,729	601,271	-	-
Rhode Island Capital Plan Fund	143,729	601,271	-	-
Dix Facility Expansion (Phase I)	-	446,600	-	-
Rhode Island Capital Plan Fund	-	44,660	-	-
Federal Funds	-	401,940	-	-
Dix Facility Expansion (Phase II)	-	589,000	-	-
Rhode Island Capital Plan Fund	-	589,000	-	-
Aquidneck & Prudence Cells - Roof Repair	295,650	981,350	-	-
Rhode Island Capital Plan Fund	295,650	981,350	-	-
Fire Code Safety Improvements	308,148	891,852	1,000,000	1,000,000
Rhode Island Capital Plan Fund	308,148	891,852	1,000,000	1,000,000
Security Camera Installation	-	556,000	417,000	362,000
Rhode Island Capital Plan Fund	-	556,000	417,000	362,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Atomic Energy Commission Totals	-	-	-	-	1,545,000
<u>Historical Preservation & Heritage Commission</u>					
Restoration of State-Owned Property	-	-	-	-	590,075
GO Issued Proceeds 1988 Ch. 449	-	-	-	-	590,075
Eisenhower House - Roof Replacement	-	-	-	-	130,000
Rhode Island Capital Plan Fund	-	-	-	-	130,000
Eisenhower House - Exterior Painting	-	-	-	-	20,000
Rhode Island Capital Plan Fund	-	-	-	-	20,000
Historical Pres. & Heritage Comm. Totals	-	-	-	-	740,075
<u>RI Public Telecommunication Authority</u>					
Federally Mandate Conversion to Digital TV	-	-	-	-	5,027,799
Rhode Island Capital Plan Fund	-	-	-	-	4,327,799
Federal Funds	-	-	-	-	700,000
RI Public Telecommunication Authority Totals	-	-	-	-	5,027,799
Education Totals	32,429,602	14,990,606	15,600,749	4,043,634	385,548,291
<u>Corrections</u>					
Maximum - Perimeter & Interior Security	-	-	-	-	4,139,070
Rhode Island Capital Plan Fund	-	-	-	-	4,139,070
Maximum - Fire Alarm/Smoke Evacuation	-	-	-	-	161,700
Rhode Island Capital Plan Fund	-	-	-	-	161,700
High Security - Fire Alarm/HVAC Renovations	-	-	-	-	745,000
Rhode Island Capital Plan Fund	-	-	-	-	745,000
Dix Facility Expansion (Phase I)	-	-	-	-	446,600
Rhode Island Capital Plan Fund	-	-	-	-	44,660
Federal Funds	-	-	-	-	401,940
Dix Facility Expansion (Phase II)	-	-	-	-	589,000
Rhode Island Capital Plan Fund	-	-	-	-	589,000
Aquidneck & Prudence Cells - Roof Repair	-	-	-	-	1,277,000
Rhode Island Capital Plan Fund	-	-	-	-	1,277,000
Fire Code Safety Improvements	886,000	-	-	-	4,086,000
Rhode Island Capital Plan Fund	886,000	-	-	-	4,086,000
Security Camera Installation	472,000	-	-	-	1,807,000
Rhode Island Capital Plan Fund	472,000	-	-	-	1,807,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
High Security - Infrastructure Improvements	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Medium - Secure Committing/Transport Area	-	-	342,000	-
Rhode Island Capital Plan Fund	-	-	342,000	-
Gloria McDonald - Secure Committing/Transport	-	-	300,000	511,000
Rhode Island Capital Plan Fund	-	-	300,000	511,000
Women's Facility - Window Replacement	14,770	365,230	350,000	280,000
Rhode Island Capital Plan Fund	14,770	365,230	350,000	280,000
Maximum - General Renovations	-	549,000	450,000	-
Rhode Island Capital Plan Fund	-	549,000	450,000	-
Women's Facility - Roof/Masonry Renovations	-	-	105,000	1,460,000
Rhode Island Capital Plan Fund	-	-	105,000	1,460,000
Women's Facility - Plumbing/Bathrooms	-	-	460,000	561,000
Rhode Island Capital Plan Fund	-	-	460,000	561,000
Correctional Facilities - Roof/Structural Repairs	-	-	-	529,000
Rhode Island Capital Plan Fund	-	-	-	529,000
Minimum Security - Infrastructure Improvements	-	-	-	500,000
Rhode Island Capital Plan Fund	-	-	-	500,000
Bernadette - Roof/Plumbing/HVAC Repairs	-	-	-	415,000
Rhode Island Capital Plan Fund	-	-	-	415,000
Heating & Temperature Control Renovations	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Pastore Center Road & Parking Lot Repavement	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Medium Security - Roof Replacement & Drainage	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Medium Security - HVAC & Mechanical	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Administration Buildings - HVAC	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Pinel Building Renovations	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
MIS Unit Relocation	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Community Corrections Centers - Planning	-	-	400,000	-
Rhode Island Capital Plan Fund	-	-	400,000	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
High Security - Infrastructure Improvements	415,000	737,000	343,000	-	1,495,000
Rhode Island Capital Plan Fund	415,000	737,000	343,000	-	1,495,000
Medium - Secure Committing/Transport Area	-	-	-	-	342,000
Rhode Island Capital Plan Fund	-	-	-	-	342,000
Gloria McDonald - Secure Committing/Transport	-	-	-	-	811,000
Rhode Island Capital Plan Fund	-	-	-	-	811,000
Women's Facility - Window Replacement	-	-	-	-	1,010,000
Rhode Island Capital Plan Fund	-	-	-	-	1,010,000
Maximum - General Renovations	-	-	-	-	999,000
Rhode Island Capital Plan Fund	-	-	-	-	999,000
Women's Facility - Roof/Masonry Renovations	1,262,000	472,000	-	-	3,299,000
Rhode Island Capital Plan Fund	1,262,000	472,000	-	-	3,299,000
Women's Facility - Plumbing/Bathrooms	-	-	-	-	1,021,000
Rhode Island Capital Plan Fund	-	-	-	-	1,021,000
Correctional Facilities - Roof/Structural Repairs	-	-	-	-	529,000
Rhode Island Capital Plan Fund	-	-	-	-	529,000
Minimum Security - Infrastructure Improvements	500,000	1,489,000	-	-	2,489,000
Rhode Island Capital Plan Fund	500,000	1,489,000	-	-	2,489,000
Bernadette - Roof/Plumbing/HVAC Repairs	623,000	347,000	-	-	1,385,000
Rhode Island Capital Plan Fund	623,000	347,000	-	-	1,385,000
Heating & Temperature Control Renovations	756,000	618,000	-	-	1,374,000
Rhode Island Capital Plan Fund	756,000	618,000	-	-	1,374,000
Pastore Center Road & Parking Lot Repavement	-	500,000	-	-	500,000
Rhode Island Capital Plan Fund	-	500,000	-	-	500,000
Medium Security - Roof Replacement & Drainage	-	888,000	592,000	-	1,480,000
Rhode Island Capital Plan Fund	-	888,000	592,000	-	1,480,000
Medium Security - HVAC & Mechanical	-	31,000	654,000	-	685,000
Rhode Island Capital Plan Fund	-	31,000	654,000	-	685,000
Administration Buildings - HVAC	-	37,000	779,000	-	816,000
Rhode Island Capital Plan Fund	-	37,000	779,000	-	816,000
Pinel Building Renovations	-	417,000	729,000	937,000	2,083,000
Rhode Island Capital Plan Fund	-	417,000	729,000	937,000	2,083,000
MIS Unit Relocation	-	-	429,000	2,434,000	2,863,000
Rhode Island Capital Plan Fund	-	-	429,000	2,434,000	2,863,000
Community Corrections Centers - Planning	-	-	-	-	400,000
Rhode Island Capital Plan Fund	-	-	-	-	400,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Women's Facility - Education/Recreation Annex	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Reintegration Center	-	706,736	1,519,483	4,558,449
Rhode Island Capital Plan Fund	-	405,850	-	353,892
Federal Funds	-	300,886	1,519,483	4,204,557
Medium Security - Segregation Unit	-	-	473,303	2,690,817
Federal Funds	-	-	473,303	1,526,697
Certificates of Participation	-	-	-	1,164,120
High Security Addition	-	-	-	8,154,781
Certificates of Participation	-	-	-	8,154,781
Community Corrections Centers	-	-	-	4,017,029
Certificates of Participation	-	-	-	4,017,029
Maximum Addition	-	-	-	-
Certificates of Participation	-	-	-	-
Department of Corrections Totals	2,639,296	8,110,810	5,816,786	25,039,076
Judicial				
New Kent County Courthouse - Planning Funds	107,680	177,000	390,000	140,000
General Revenue	107,680	-	-	-
Rhode Island Capital Plan Fund	-	177,000	390,000	140,000
New Kent County Courthouse	-	-	1,500,000	24,500,000
Certificates of Participation	-	-	1,500,000	24,500,000
Traffic Tribunal Court Complex	-	-	-	10,000,000
Certificates of Participation	-	-	-	10,000,000
Garrahy Judicial Complex - Refurbishments	554,556	940,000	1,976,106	-
Rhode Island Capital Plan Fund	554,556	940,000	1,976,106	-
Garrahy Judicial Complex - Roof Replacement	-	350,000	-	-
Rhode Island Capital Plan Fund	-	350,000	-	-
Licht Judicial Complex - Exterior/Interior	62,226	337,774	-	-
Rhode Island Capital Plan Fund	62,226	337,774	-	-
Licht Judicial Complex - Security Check Points	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Women's Facility - Education/Recreation Annex	281,000	2,506,000	2,000,000	1,978,000	6,765,000
Rhode Island Capital Plan Fund	281,000	2,506,000	2,000,000	1,978,000	6,765,000
D-Building Renovation	2,532,472	812,747	-	-	10,129,887
Rhode Island Capital Plan Fund	253,247	-	-	-	1,012,989
Federal Funds	2,279,225	812,747	-	-	9,116,898
Medium Security - Segregation Unit	4,145,787	227,887	-	-	7,537,794
Federal Funds	-	-	-	-	2,000,000
Certificates of Participation	4,145,787	227,887	-	-	5,537,794
High Security Addition	13,670,606	8,553,737	-	-	30,379,124
Certificates of Participation	13,670,606	8,553,737	-	-	30,379,124
Community Corrections Centers	8,034,058	9,373,068	5,356,042	-	26,780,197
Certificates of Participation	8,034,058	9,373,068	5,356,042	-	26,780,197
Maximum Addition	2,496,726	12,399,893	15,499,867	31,602,981	61,999,467
Certificates of Participation	2,496,726	12,399,893	15,499,867	31,602,981	61,999,467
Department of Corrections Totals	36,074,649	39,409,332	26,381,909	36,951,981	180,423,839
Judicial					
New Kent County Courthouse - Planning Funds	-	-	-	-	814,680
General Revenue	-	-	-	-	107,680
Rhode Island Capital Plan Fund	-	-	-	-	707,000
New Kent County Courthouse	24,000,000	-	-	-	50,000,000
Certificates of Participation	24,000,000	-	-	-	50,000,000
Traffic Tribunal Court Complex	20,000,000	-	-	-	30,000,000
Certificates of Participation	20,000,000	-	-	-	30,000,000
Garrahy Judicial Complex - Interior Refurbishment	-	-	95,277	-	3,565,939
Rhode Island Capital Plan Fund	-	-	95,277	-	3,565,939
Garrahy Judicial Complex - Roof Replacement	-	-	-	-	350,000
Rhode Island Capital Plan Fund	-	-	-	-	350,000
Licht Judicial Complex - Exterior/Interior	-	-	257,500	-	657,500
Rhode Island Capital Plan Fund	-	-	257,500	-	657,500
Licht Judicial Complex - Security Check Points	-	130,000	-	-	130,000
Rhode Island Capital Plan Fund	-	130,000	-	-	130,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Licht Judicial Complex - Roof Repair	-	-	150,000	-
Rhode Island Capital Plan Fund	-	-	150,000	-
McGrath Judicial Complex - Exterior	-	140,000	-	-
Rhode Island Capital Plan Fund	-	140,000	-	-
McGrath Judicial Complex - Interior	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Murray Judicial Complex - Interior	-	75,000	-	-
Rhode Island Capital Plan Fund	-	75,000	-	-
Murray Judicial Complex - Exterior	-	-	165,000	165,000
Rhode Island Capital Plan Fund	-	-	165,000	165,000
Murray Judicial Complex - Security Check Points	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Fogarty Judicial Annex - Refurbishment	-	-	95,000	-
Rhode Island Capital Plan Fund	-	-	95,000	-
Judicial Department Totals	724,462	2,019,774	4,276,106	34,805,000
<u>Military Staff</u>				
Armory of Mounted Commands - Slate Roof	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
National Guard Bureau - Federal	-	-	-	-
Armory of Mounted Commands - HVAC	-	-	-	200,000
Rhode Island Capital Plan Fund	-	-	-	200,000
Bristol Armory - Rehabilitation	-	145,000	200,000	200,000
Rhode Island Capital Plan Fund	-	145,000	200,000	200,000
Benefit Street Arsenal - Rehabilitation	-	86,780	192,610	192,610
Rhode Island Capital Plan Fund	-	86,780	192,610	192,610
Camp Fogarty - Interior	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
National Guard Bureau - Federal	-	-	-	-
North Smithfield Armory	-	-	-	350,000
Rhode Island Capital Plan Fund	-	-	-	87,500
National Guard Bureau - Federal	-	-	-	262,500
Schofield Armory - Boiler	-	90,000	-	-
Rhode Island Capital Plan Fund	-	90,000	-	-
Schofield Armory - Exterior	-	20,000	115,000	115,000
Rhode Island Capital Plan Fund	-	20,000	115,000	115,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Licht Judicial Complex - Roof Repair	-	-	-	-	150,000
Rhode Island Capital Plan Fund	-	-	-	-	150,000
McGrath Judicial Complex - Exterior	-	-	-	-	140,000
Rhode Island Capital Plan Fund	-	-	-	-	140,000
McGrath Judicial Complex - Interior	-	205,000	-	-	205,000
Rhode Island Capital Plan Fund	-	205,000	-	-	205,000
Murray Judicial Complex - Interior	-	-	-	-	75,000
Rhode Island Capital Plan Fund	-	-	-	-	75,000
Murray Judicial Complex - Exterior	-	-	-	-	330,000
Rhode Island Capital Plan Fund	-	-	-	-	330,000
Murray Judicial Complex - Security Check Points	-	55,000	-	-	55,000
Rhode Island Capital Plan Fund	-	55,000	-	-	55,000
Fogarty Judicial Annex - Refurbishment	-	-	58,000	-	153,000
Rhode Island Capital Plan Fund	-	-	58,000	-	153,000
Judicial Department Totals	44,000,000	390,000	410,777	-	86,626,119
<u>Military Staff</u>					
Armory of Mounted Commands - Slate Roof	150,000	525,000	525,000	-	1,200,000
Rhode Island Capital Plan Fund	100,000	525,000	525,000	-	1,150,000
National Guard Bureau - Federal	50,000	-	-	-	50,000
Armory of Mounted Commands - HVAC	650,000	650,000	-	-	1,500,000
Rhode Island Capital Plan Fund	650,000	650,000	-	-	1,500,000
Bristol Armory	-	-	-	-	545,000
Rhode Island Capital Plan Fund	-	-	-	-	545,000
Benefit Street Arsenal - Electrical	-	-	-	-	472,000
Rhode Island Capital Plan Fund	-	-	-	-	472,000
Camp Fogarty - Interior	200,000	-	-	-	200,000
Rhode Island Capital Plan Fund	50,000	-	-	-	50,000
National Guard Bureau - Federal	150,000	-	-	-	150,000
North Smithfield Armory	-	-	-	-	350,000
Rhode Island Capital Plan Fund	-	-	-	-	87,500
National Guard Bureau - Federal	-	-	-	-	262,500
Schofield Armory - Boiler	-	-	-	-	90,000
Rhode Island Capital Plan Fund	-	-	-	-	90,000
Schofield Armory - Exterior	-	-	-	-	250,000
Rhode Island Capital Plan Fund	-	-	-	-	250,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Warren Armory Rehabilitation	-	100,000	-	50,000
Rhode Island Capital Plan Fund	-	100,000	-	50,000
Warwick Armory - Boiler	-	-	200,000	-
Rhode Island Capital Plan Fund	-	-	50,000	-
National Guard Bureau - Federal	-	-	150,000	-
Army Aviation Support Facility	-	-	600,000	-
Rhode Island Capital Plan Fund	-	-	75,000	-
National Guard Bureau - Federal	-	-	525,000	-
Combined Support Maintenance Shop	-	-	400,000	-
Rhode Island Capital Plan Fund	-	-	100,000	-
National Guard Bureau - Federal	-	-	300,000	-
Vehicle Exhaust Ventilation System	-	200,000	-	-
Rhode Island Capital Plan Fund	-	50,000	-	-
National Guard Bureau - Federal	-	150,000	-	-
Organizational Maintenance Shop	-	-	-	250,000
Rhode Island Capital Plan Fund	-	-	-	62,500
National Guard Bureau - Federal	-	-	-	187,500
USPFO - HVAC	-	200,000	260,000	-
Rhode Island Capital Plan Fund	-	50,000	65,000	-
National Guard Bureau - Federal	-	150,000	195,000	-
Emergency Operations Center	-	-	90,000	-
Rhode Island Capital Plan Fund	-	-	45,000	-
Federal Emergency Management Agency	-	-	45,000	-
CRC - Generator Fuel Tank	-	26,231	-	-
General Revenue	-	13,116	-	-
Federal Emergency Management Agency	-	13,115	-	-
CRC - HVAC System	40,000	40,000	-	-
General Revenue	40,000	40,000	-	-
Military Staff Totals	40,000	908,011	2,057,610	1,357,610
<u>State Police</u>				
State Police Barracks Renovations	274,000	-	100,000	100,000
Rhode Island Capital Plan Fund	274,000	-	100,000	100,000
Headquarters Renovations and Repairs	257,435	229,565	325,000	-
Rhode Island Capital Plan Fund	257,435	229,565	325,000	-
Headquarters Parking Area Improvements	26,090	-	70,910	50,000
Rhode Island Capital Plan Fund	26,090	-	70,910	50,000
Headquarters Complex Expansion	-	-	-	350,000
Rhode Island Capital Plan Fund	-	-	-	350,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Warren Armory Rehabilitation	-	150,000	175,000	-	475,000
Rhode Island Capital Plan Fund	-	150,000	175,000	-	475,000
Warwick Armory - Boiler	-	-	-	-	200,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
National Guard Bureau - Federal	-	-	-	-	150,000
Army Aviation Support Facility	-	-	-	-	600,000
Rhode Island Capital Plan Fund	-	-	-	-	75,000
National Guard Bureau - Federal	-	-	-	-	525,000
Combined Support Maintenance Shop	-	-	-	-	400,000
Rhode Island Capital Plan Fund	-	-	-	-	100,000
National Guard Bureau - Federal	-	-	-	-	300,000
Vehicle Exhaust Ventilation System	-	-	-	-	200,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
National Guard Bureau - Federal	-	-	-	-	150,000
Organizational Maintenance Shop	-	-	-	-	250,000
Rhode Island Capital Plan Fund	-	-	-	-	62,500
National Guard Bureau - Federal	-	-	-	-	187,500
USPFO - HVAC	-	-	-	-	460,000
Rhode Island Capital Plan Fund	-	-	-	-	115,000
National Guard Bureau - Federal	-	-	-	-	345,000
Emergency Operations Center	1,250,000	-	-	-	1,340,000
Rhode Island Capital Plan Fund	625,000	-	-	-	670,000
Federal Emergency Management Agency	625,000	-	-	-	670,000
CRC - Generator Fuel Tank	-	-	-	-	26,231
General Revenue	-	-	-	-	13,116
National Guard Bureau - Federal	-	-	-	-	13,115
CRC - HVAC System	-	-	-	-	80,000
Rhode Island Capital Plan Fund	-	-	-	-	80,000
Military Staff Totals	2,250,000	1,325,000	700,000	-	8,638,231
<u>State Police</u>					
State Police Barracks Renovations	325,000	325,000	-	-	1,124,000
Rhode Island Capital Plan Fund	325,000	325,000	-	-	1,124,000
Headquarters Renovations and Repairs	-	165,000	-	-	977,000
Rhode Island Capital Plan Fund	-	165,000	-	-	977,000
Headquarters Parking Area Improvements	87,500	-	-	-	234,500
Rhode Island Capital Plan Fund	87,500	-	-	-	234,500
Headquarters Complex Expansion	-	-	-	-	350,000
Rhode Island Capital Plan Fund	-	-	-	-	350,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
State Police Totals	557,525	229,565	495,910	500,000
Public Safety Totals	3,961,283	11,268,160	12,646,412	61,701,686
<u>Environmental Management</u>				
<u>Anti-pollution Projects</u>				
Interceptors	1,198,442	-	534,379	292,382
GO Issued Proceeds 1986 Ch 289	1,198,442	-	534,379	-
GO Unissued Proceeds 1986 Ch 289	-	-	-	292,382
Governmental Water Pollution Control Facilities	21,085,443	19,174	613,347	541,997
GO Issued Proceeds 1986 Ch 289	21,085,443	19,174	613,347	-
GO Unissued Proceeds 1986 Ch 289	-	-	-	541,997
Non-Government Grant & Revolving Loans	1,216,166	278,988	-	-
GO Issued Proceeds 1986 Ch 289	1,216,166	278,988	-	-
<u>Pawtuxet River</u>				
Wastewater Treatment Grant - Cranston	1,409,880	2,876,432	1,988,000	33,307
GO Issued Proceeds 1989 Ch 552	1,409,880	1,876,432	-	-
GO Unissued Proceeds 1989 Ch 552	-	-	-	33,307
GO Issued Proceeds 1990 Ch 434	-	1,000,000	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	1,988,000	-
Wastewater Treatment Grant - Warwick	1,135,752	1,924,283	2,659,320	-
GO Issued Proceeds 1989 Ch 552	1,135,752	1,595,603	-	-
GO Issued Proceeds 1990 Ch 434	-	328,680	2,659,320	-
Wastewater Treatment Grant - West Warwick	2,838,201	2,227,225	1,821,600	-
GO Issued Proceeds 1989 Ch 552	2,838,201	1,060,825	-	-
GO Issued Proceeds 1990 Ch 434	-	1,166,400	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	1,821,600	-
<u>Hazardous Waste</u>				
Superfund	-	-	2,300,000	3,700,000
General Revenues	-	-	1,150,000	1,850,000
Federal Funds	-	-	1,150,000	1,850,000
Environmental Response	7,894,054	390,486	-	-
GO Issued Proceeds 1989 Ch 552	7,894,054	390,486	-	-
<u>Aquafund</u>				
Administrative Council Support	452,401	94,155	-	-
GO Issued Proceeds 1988 Ch 443	452,401	94,155	-	-
Planning and Program Development	97,540	122,223	-	-
GO Issued Proceeds 1988 Ch 443	97,540	122,223	-	-
Pilot & Prototypical Projects	485,410	73,914	-	-
GO Issued Proceeds 1988 Ch 443	485,410	73,914	-	-
Wastewater Treatment Grants	6,330,905	421,918	-	-
GO Issued Proceeds 1988 Ch 443	6,330,905	421,918	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
State Police Totals	412,500	490,000	-	-	2,685,500
Public Safety Totals	82,737,149	41,614,332	27,492,686	36,951,981	278,373,689
<u>Environmental Management</u>					
<u>Anti-pollution Projects</u>					
Interceptors	500,000	500,000	500,000	1,470,869	4,996,072
GO Issued Proceeds 1986 Ch 289	-	-	-	-	1,732,821
GO Unissued Proceeds 1986 Ch 289	500,000	500,000	500,000	1,470,869	3,263,251
Governmental Water Pollution Control Facilities	-	-	-	-	22,259,961
GO Issued Proceeds 1986 Ch 289	-	-	-	-	21,717,964
GO Unissued Proceeds 1986 Ch 289	-	-	-	-	541,997
Non-Government Grant & Revolving Loans	-	-	-	-	1,495,154
GO Issued Proceeds 1986 Ch 289	-	-	-	-	1,495,154
<u>Pawtuxet River</u>					
Wastewater Treatment Grant - Cranston	-	-	-	-	6,307,619
GO Issued Proceeds 1989 Ch 552	-	-	-	-	3,286,312
GO Unissued Proceeds 1989 Ch 552	-	-	-	-	33,307
GO Issued Proceeds 1990 Ch 434	-	-	-	-	1,000,000
GO Unissued Proceeds 1990 Ch 434	-	-	-	-	1,988,000
Wastewater Treatment Grant - Warwick	-	-	-	-	5,719,355
GO Issued Proceeds 1989 Ch 552	-	-	-	-	2,731,355
GO Issued Proceeds 1990 Ch 434	-	-	-	-	2,988,000
Wastewater Treatment Grant - West Warwick	-	-	-	-	6,887,026
GO Issued Proceeds 1989 Ch 552	-	-	-	-	3,899,026
GO Unissued Proceeds 1990 Ch 434	-	-	-	-	1,166,400
GO Unissued Proceeds 1990 Ch 434	-	-	-	-	1,821,600
<u>Hazardous Waste</u>					
Superfund	3,000,000	2,000,000	3,000,000	-	14,000,000
General Revenues	1,500,000	1,000,000	1,500,000	-	7,000,000
Federal Funds	1,500,000	1,000,000	1,500,000	-	7,000,000
Environmental Response	-	-	-	-	8,284,540
GO Issued Proceeds 1989 Ch 552	-	-	-	-	8,284,540
<u>Aquafund</u>					
Administrative Council Support	-	-	-	-	546,556
GO Issued Proceeds 1988 Ch 443	-	-	-	-	546,556
Planning and Program Development	-	-	-	-	219,763
GO Issued Proceeds 1988 Ch 443	-	-	-	-	219,763
Pilot & Prototypical Projects	-	-	-	-	559,324
GO Issued Proceeds 1988 Ch 443	-	-	-	-	559,324
Wastewater Treatment Grants	-	-	-	-	6,752,823
GO Issued Proceeds 1988 Ch 443	-	-	-	-	6,752,823

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Urban Runoff Abatement	1,524,952	81,925	-	-
GO Issued Proceeds 1988 Ch 443	1,524,952	81,925	-	-
<u>State Recreational Property</u>				
State Land Acquisition - Open Space	26,841,350	2,524,995	2,500,000	3,000,000
GO Issued Proceeds 1985 Ch 369	5,028,139	53,400	-	-
GO Issued Proceeds 1986 Ch 419	2,933,187	-	-	-
GO Issued Proceeds 1987 Ch 425	9,487,487	4,511	-	-
GO Issued Proceeds 1989 Ch 552	9,392,537	1,967,084	-	-
GO Unissued Proceeds 1989 Ch 552	-	-	-	500,000
GO Unissued Proceeds 1998 Ch 31	-	-	2,000,000	-
GO Unissued Proceeds 2000 Ch 55	-	-	-	2,000,000
Federal Funds	-	500,000	500,000	500,000
<u>Natural Land Acquisition</u>				
Farmland Development Rights	10,274,215	2,710,785	1,500,000	1,500,000
GO Issued Proceeds 1986 Ch 419	2,991,978	8,022	-	-
GO Issued Proceeds 1989 Ch 552	2,982,516	2,484	-	-
GO Issued Proceeds 1990 Ch 434	1,993,567	6,433	-	-
GO Issued Proceeds 1996 Ch 100	1,666,472	2,333,528	-	-
GO Issued Proceeds 1998 Ch 31	639,682	360,318	-	-
GO Unissued Proceeds 2000 Ch 55	-	-	1,000,000	1,000,000
Federal Funds	-	-	500,000	500,000
<u>Municipal Recreation Projects</u>				
Roger Williams Park	8,344,624	610,376	500,000	500,000
GO Issued Proceeds 1989 Ch 552	8,344,624	610,376	-	-
GO Unissued Proceeds 2000 Ch 55	-	-	500,000	500,000
<u>Local Land Acquisition Grants</u>				
Local Land Acquisition Grants	26,528,168	2,063,679	4,100,000	3,940,000
GO Issued Proceeds 1986 Ch 419	4,286,140	104,272	-	-
GO Issued Proceeds 1987 Ch 425	18,218,701	1,799,697	-	-
GO Unissued Proceeds 1987 Ch 425	-	-	2,954,060	-
GO Issued Proceeds 1989 Ch 552	4,023,327	159,710	-	-
GO Unissued Proceeds 1989 Ch 552	-	-	85,940	-
GO Unissued Proceeds 1998 Ch 31	-	-	1,060,000	940,000
GO Unissued Proceeds 2000 Ch 55	-	-	-	3,000,000
<u>Local Recreational Development - Distressed Comm.</u>				
Local Recreational Development - Distressed Comm.	-	-	500,000	500,000
GO Unissued Proceeds 2000 Ch 55	-	-	500,000	500,000
<u>Local Recreation Development Grants</u>				
Local Recreation Development Grants	30,756,645	5,047,082	1,360,000	2,130,250
GO Issued Proceeds 1987 Ch 425	23,522,186	2,559,179	-	-
GO Unissued Proceeds 1987 Ch 425	-	-	1,360,000	37,490
GO Issued Proceeds 1989 Ch 552	7,234,459	2,487,903	-	-
GO Unissued Proceeds 1989 Ch 552	-	-	-	92,760
GO Unissued Proceeds 2000 Ch 55	-	-	-	2,000,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Urban Runoff Abatement	-	-	-	-	1,606,877
GO Issued Proceeds 1988 Ch 443	-	-	-	-	1,606,877
<u>State Recreational Property</u>					
State Land Acquisition - Open Space	2,500,000	2,500,000	1,804,003	-	41,670,348
GO Issued Proceeds 1985 Ch 369	-	-	-	-	5,081,539
GO Issued Proceeds 1986 Ch 419	-	-	-	-	2,933,187
GO Issued Proceeds 1987 Ch 425	-	-	-	-	9,491,998
GO Issued Proceeds 1989 Ch 552	-	-	-	-	11,359,621
GO Unissued Proceeds 1989 Ch 552	500,000	500,000	504,003	-	2,004,003
GO Unissued Proceeds 1998 Ch 31	-	-	-	-	2,000,000
GO Unissued Proceeds 2000 Ch 55	1,500,000	1,500,000	800,000	-	5,800,000
Federal Funds	500,000	500,000	500,000	-	3,000,000
<u>Natural Land Acquisition</u>					
Farmland Development Rights	1,500,000	1,500,000	1,500,000	-	20,485,000
GO Issued Proceeds 1986 Ch 419	-	-	-	-	3,000,000
GO Issued Proceeds 1989 Ch 552	-	-	-	-	2,985,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	2,000,000
GO Issued Proceeds 1996 Ch 100	-	-	-	-	4,000,000
GO Issued Proceeds 1998 Ch 31	-	-	-	-	1,000,000
GO Unissued Proceeds 2000 Ch 55	1,000,000	1,000,000	1,000,000	-	5,000,000
Federal Funds	500,000	500,000	500,000	-	2,500,000
<u>Municipal Recreation Projects</u>					
Roger Williams Park	500,000	-	-	-	10,455,000
GO Issued Proceeds 1989 Ch 552	-	-	-	-	8,955,000
GO Unissued Proceeds 2000 Ch 55	500,000	-	-	-	1,500,000
<u>Local Land Acquisition Grants</u>					
Local Land Acquisition Grants	3,600,000	3,600,000	1,200,000	-	45,031,847
GO Issued Proceeds 1986 Ch 419	-	-	-	-	4,390,412
GO Issued Proceeds 1987 Ch 425	-	-	-	-	20,018,398
GO Unissued Proceeds 1987 Ch 425	-	-	-	-	2,954,060
GO Issued Proceeds 1989 Ch 552	-	-	-	-	4,183,037
GO Unissued Proceeds 1989 Ch 552	-	-	-	-	85,940
GO Unissued Proceeds 1998 Ch 31	-	-	-	-	2,000,000
GO Unissued Proceeds 2000 Ch 55	3,600,000	3,600,000	1,200,000	-	11,400,000
<u>Local Recreational Development - Distressed Comm.</u>					
Local Recreational Development - Distressed Comm.	-	-	-	-	1,000,000
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	1,000,000
<u>Local Recreation Development Grants</u>					
Local Recreation Development Grants	2,000,000	1,000,000	-	-	42,293,977
GO Issued Proceeds 1987 Ch 425	-	-	-	-	26,081,365
GO Unissued Proceeds 1987 Ch 425	-	-	-	-	1,397,490
GO Issued Proceeds 1989 Ch 552	-	-	-	-	9,722,362
GO Unissued Proceeds 1989 Ch 552	-	-	-	-	92,760
GO Unissued Proceeds 2000 Ch 55	2,000,000	1,000,000	-	-	5,000,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Local Bikeways & Recreational Greenways	-	2,000,000	1,000,000	1,000,000
GO Issued Proceeds 1998 Ch 31	-	2,000,000	-	-
GO Unissued Proceeds 1998 Ch 31	-	-	1,000,000	1,000,000
<u>State Recreation Facilities</u>				
Facilities Improvement	18,711,697	1,405,997	1,000,000	2,000,000
GO Issued Proceeds 1986 Ch 419	3,042,686	583,037	-	-
GO Issued Proceeds 1987 Ch 425	4,930,686	-	-	-
GO Issued Proceeds 1989 Ch 552	10,573,353	487,932	-	-
GO Unissued Proceeds 2000 Ch 55	-	-	-	1,000,000
Rhode Island Capital Plan Fund	164,972	335,028	469,000	1,000,000
Federal Funds	-	-	531,000	-
Fort Adams Restoration	263,180	6,238	-	500,000
GO Issued Proceeds 1985 Ch 369	263,180	6,238	-	-
Rhode Island Capital Plan Fund	-	-	-	500,000
Misquamicut Beach	3,684,253	29,074	-	-
Rhode Island Capital Plan Fund	3,684,253	29,074	-	-
Brenton Point Park Monument	-	30,000	-	-
Rhode Island Capital Plan Fund	-	30,000	-	-
Bike Paths	105,582	1,894,418	1,005,000	1,000,000
GO Issued Proceeds 1998 Ch 31	105,582	1,894,418	-	-
GO Unissued Proceeds 1998 Ch 31	-	-	1,005,000	1,000,000
Federal Highway Administration*	-	[4,000,000]	[4,000,000]	[4,000,000]
<u>State Infrastructure Facilities</u>				
Galilee Piers	1,462,407	1,434,167	1,000,000	1,000,000
Rhode Island Capital Plan Fund	1,462,407	1,434,167	1,000,000	1,000,000
Newport Piers	308,623	2,060,562	1,800,000	-
Rhode Island Capital Plan Fund	308,623	2,060,562	1,800,000	-
Wickford Piers	-	-	50,000	400,000
Rhode Island Capital Plan Fund	-	-	50,000	400,000
Westerly Boat Ramp	-	60,000	-	-
Rhode Island Capital Plan Fund	-	60,000	-	-
Fish & Wildlife Office/Laboratory	-	2,275,000	1,887,000	-
Rhode Island Capital Plan Fund	-	1,500,000	531,000	-
Restricted Receipt Funds	-	225,000	249,095	-
Federal Funds	-	550,000	1,106,905	-
Fish & Wildlife Maintenance Facility	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Federal Funds	-	-	-	-
Great Swamp Wildlife Management Area	-	-	50,000	800,000
Federal Funds	-	-	50,000	400,000
Rhode Island Capital Plan Fund	-	-	-	400,000
Allendale Dam	8,320	41,680	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Local Bikeways & Recreational Greenways	1,000,000	-	-	-	5,000,000
GO Issued Proceeds 1998 Ch 31	-	-	-	-	2,000,000
GO Unissued Proceeds 1998 Ch 31	1,000,000	-	-	-	3,000,000
<u>State Recreation Facilities</u>					
Facilities Improvement	2,000,000	3,000,000	2,000,000	-	30,117,694
GO Issued Proceeds 1986 Ch 419	-	-	-	-	3,625,723
GO Issued Proceeds 1987 Ch 425	-	-	-	-	4,930,686
GO Issued Proceeds 1989 Ch 552	-	-	-	-	11,061,285
GO Unissued Proceeds 2000 Ch 55	1,000,000	1,000,000	-	-	3,000,000
Rhode Island Capital Plan Fund	1,000,000	2,000,000	2,000,000	-	6,969,000
Federal Funds	-	-	-	-	531,000
Fort Adams Restoration	500,000	-	-	-	1,269,418
GO Issued Proceeds 1985 Ch 369	-	-	-	-	269,418
Rhode Island Capital Plan Fund	500,000	-	-	-	1,000,000
Misquamicut Beach	-	-	-	-	3,713,327
Rhode Island Capital Plan Fund	-	-	-	-	3,713,327
Brenton Point Park Monument	-	-	-	-	30,000
Rhode Island Capital Plan Fund	-	-	-	-	30,000
Bike Paths	995,000	-	-	-	5,000,000
GO Issued Proceeds 1998 Ch 31	-	-	-	-	2,000,000
GO Unissued Proceeds 1998 Ch 31	995,000	-	-	-	3,000,000
Federal Highway Administration*	[4,000,000]	-	-	-	[16,000,000]
<u>State Infrastructure Facilities</u>					
Galilee Piers	908,854	1,000,000	1,000,000	-	7,805,428
Rhode Island Capital Plan Fund	908,854	1,000,000	1,000,000	-	7,805,428
Newport Piers	-	-	-	-	4,169,185
Rhode Island Capital Plan Fund	-	-	-	-	4,169,185
Wickford Piers	-	-	-	-	450,000
Rhode Island Capital Plan Fund	-	-	-	-	450,000
Westerly Boat Ramp	-	-	-	-	60,000
Rhode Island Capital Plan Fund	-	-	-	-	60,000
Fish & Wildlife Office/Laboratory	-	-	-	-	4,162,000
Rhode Island Capital Plan Fund	-	-	-	-	2,031,000
Restricted Receipt Funds	-	-	-	-	474,095
Federal Funds	-	-	-	-	1,656,905
Fish & Wildlife Maintenance Facility	75,000	1,000,000	-	-	1,075,000
Rhode Island Capital Plan Fund	-	500,000	-	-	500,000
Federal Funds	75,000	500,000	-	-	575,000
Great Swamp Wildlife Management Area	1,200,000	-	-	-	2,050,000
Federal Funds	600,000	-	-	-	1,050,000
Rhode Island Capital Plan Fund	600,000	-	-	-	1,000,000
Allendale Dam	-	-	-	-	50,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Rhode Island Capital Plan Fund	8,320	41,680	-	-
Boyd's Marsh Habitat Restoration	-	-	70,000	730,000
Federal Funds	-	-	-	550,000
Rhode Island Capital Plan Fund	-	-	70,000	180,000
State-Owned Dams Rehabilitation	404,572	983,030	1,500,000	1,775,000
Rhode Island Capital Plan Fund	404,572	983,030	1,500,000	1,775,000
Environmental Management Totals	173,362,782	33,687,806	29,738,646	25,342,936

* Highway Fund expenditures are bracketed to avoid double counting of these expenditures. The actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's Capital Budget.

Coastal Resources Management Council

Allins Cove Habitat Restoration	-	760,000	-	-
Rhode Island Capital Plan Fund	-	172,000	-	-
Local Funds	-	18,000	-	-
Army Corps of Engineers - Federal	-	570,000	-	-
Dredging - Providence River Shipping Channel	-	-	-	21,600,000
Rhode Island Capital Plan Fund	-	-	-	5,400,000
Army Corps of Engineers - Federal	-	-	-	16,200,000
South Coast Restoration Project	370,359	102,670	414,280	2,663,797
General Revenue	263,095	-	-	-
Local Funds	107,264	-	-	-
Rhode Island Capital Plan Fund	-	36,000	145,000	932,267
Army Corps of Engineers - Federal	-	66,670	269,280	1,731,530
Coastal Resources Management Council Totals	370,359	862,670	414,280	24,263,797

Clean Water Finance Agency

Clean Water State Revolving Fund	243,350,625	59,350,000	97,575,000	107,286,250
GO Issued Proceeds 1986 Ch 289	-	-	-	-
GO Unissued Proceeds 1986 Ch 289	-	-	-	-
GO Issued Proceeds 1990 Ch 434	18,713,349	2,200,000	3,700,000	-
GO Unissued Proceeds 1990 Ch 434	-	-	1,200,000	4,900,000
Environmental Protection Agency - Federal	90,821,561	17,550,000	18,426,558	10,636,250
Revolved Capitalization Grants	2,237,258	1,000,000	11,148,442	22,625,000
Revenue Bonds	131,578,457	38,600,000	63,100,000	69,125,000
Safe Drinking Water State Revolving Fund	5,265,615	17,634,020	4,700,000	5,500,000
Environmental Protection Agency - Federal	4,263,615	14,700,000	4,700,000	5,500,000
GO Issued Proceeds 1987 Ch 417	1,002,000	2,934,020	-	-
GO Unissued Proceeds 2000 Ch 55 *	-	-	[1,500,000]	[1,500,000]
Revolved Capitalization Grants	-	-	-	-
Revenue Bonds	-	-	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Rhode Island Capital Plan Fund	-	-	-	-	50,000
Boyd's Marsh Habitat Restoration	700,000	300,000	200,000	-	2,000,000
Federal Funds	550,000	200,000	200,000	-	1,500,000
Rhode Island Capital Plan Fund	150,000	100,000	-	-	500,000
State-Owned Dams Rehabilitation	850,000	850,000	850,000	-	7,212,602
Rhode Island Capital Plan Fund	850,000	850,000	850,000	-	7,212,602
Environmental Management Totals	21,828,854	17,250,000	12,054,003	1,470,869	314,735,896

* Highway Fund expenditures are bracketed to avoid double counting of these expenditures. The actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's Capital Budget.

Coastal Resources Management Council

Allins Cove Habitat Restoration	-	-	-	-	760,000
Rhode Island Capital Plan Fund	-	-	-	-	172,000
Local Funds	-	-	-	-	18,000
Army Corps of Engineers - Federal	-	-	-	-	570,000
Dredging - Providence River Shipping Channel	13,400,000	-	-	-	35,000,000
Rhode Island Capital Plan Fund	3,600,000	-	-	-	9,000,000
Army Corps of Engineers - Federal	9,800,000	-	-	-	26,000,000
South Coast Restoration Project	2,663,797	2,663,797	-	-	8,878,700
General Revenue	-	-	-	-	263,095
Local Funds	-	-	-	-	107,264
Rhode Island Capital Plan Fund	932,267	932,267	-	-	2,977,801
Army Corps of Engineers - Federal	1,731,530	1,731,530	-	-	5,530,540
Coastal Resources Management Council Totals	16,063,797	2,663,797	-	-	44,638,700

Clean Water Finance Agency

Clean Water State Revolving Fund	86,846,777	42,851,250	39,891,250	18,580,000	695,731,152
GO Issued Proceeds 1986 Ch 289	-	-	-	-	-
GO Unissued Proceeds 1986 Ch 289	-	-	-	-	-
GO Issued Proceeds 1990 Ch 434	-	-	-	-	24,613,349
GO Unissued Proceeds 1990 Ch 434	4,900,000	2,960,000	-	-	13,960,000
Environmental Protection Agency - Federal	3,830,000	180,000	180,000	180,000	141,804,369
Revolved Captilization Grants	23,087,965	13,686,250	13,686,250	6,400,000	93,871,165
Revenue Bonds	55,028,812	26,025,000	26,025,000	12,000,000	421,482,269
Safe Drinking Water State Revolving Fund	7,031,960	16,184,020	15,350,000	-	71,665,615
Environmental Protection Agency - Federal	6,300,000	12,350,000	12,350,000	-	60,163,615
GO Issued Proceeds 1987 Ch 417	-	-	-	-	3,936,020
GO Unissued Proceeds 2000 Ch 55 *	-	-	-	-	[3,000,000]
Revolved Captilization Grants	665,980	834,020	-	-	1,500,000
Revenue Bonds	65,980	3,000,000	3,000,000	-	6,065,980

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
R.I. Water Pollution Control Revolving Fund	1,597,647	183,104	60,218,111	218,118
GO Unissued Proceeds 2000 Ch 55	-	-	60,000,000	-
Interest Earnings	1,103,647	50,000	50,000	50,000
Loan Repayments	494,000	133,104	168,111	168,118
Clean Water Finance Agency Totals	250,213,887	77,167,124	162,493,111	113,004,368

* Bond funds are bracketed in order to avoid double counting of these expenditures. These bond funds are derived from the 1987 Public Drinking Water Protection authorization, which falls under the jurisdiction of the Water Resources Board. These funds were granted to the CWFA by the WRB and are reflected as expenditures under the WRB section of this document.

Narragansett Bay Commission

Wastewater Treatment Facility Projects	5,939,000	217,000	-	-
GO Issued Proceeds 1980 Ch 342	5,939,000	217,000	-	-
Clean Water State Revolving Fund*	[6,828,000]	[5,149,000]	[16,541,000]	[24,976,000]
Sewer System Improvements & Maintenance	8,643,000	229,000	-	-
GO Issued Proceeds 1980 Ch 342	6,753,000	229,000	-	-
Clean Water State Revolving Fund*	[6,061,000]	[4,647,000]	[2,164,000]	[2,470,000]
Other Funds	1,890,000	-	-	-
Comprehensive CSO Program (Alternative 17)	22,870,000	10,050,000	9,110,000	-
GO Issued Proceeds 1980 Ch 342	21,030,000	-	-	-
GO Issued Proceeds 1990 Ch 434 (NBC)	1,140,000	10,050,000	-	-
GO Issued Proceeds 1990 Ch 434 (BVDC)	700,000	-	-	-
GO Unissued Proceeds 1990 Ch 434 (NBC)	-	-	3,810,000	-
GO Unissued Proceeds 1990 Ch 434 (BVDC)	-	-	5,300,000	-
Clean Water State Revolving Fund*	[12,600,000]	-	[19,577,000]	[49,355,000]
Narragansett Bay Commission Totals	37,452,000	10,496,000	9,110,000	-

* Funds loaned by the Clean Water Finance Agency to the Narragansett Bay Commission, which are then disbursed for projects by the N.B.C., are bracketed to prevent double counting of C.W.F.A. disbursements. Actual expenditures are reflected in the totals for the C.W.F.A.

Water Resources Board

Bristol County Water Treatment Facilities	14,724,575	475,000	1,547,739	2,441,980
GO Issued Proceeds 1983 Ch 332	7,496,381	-	67,739	-
GO Issued Proceeds 1986 Ch 419	7,228,194	475,000	1,325,000	1,441,980
GO Unissued Proceeds 1986 Ch 419	-	-	155,000	-
Revenue Bonds	-	-	-	1,000,000
Big River Management Area Water Survey	282,942	176,313	4,500,000	6,500,000
GO Issued Proceeds 1986 Ch 419	215,204	64,052	-	-
Rhode Island Capital Plan Fund	67,738	112,261	-	-
Revenue Bonds	-	-	4,500,000	6,500,000
Big River Management Area - Maintenance	279,637	86,363	80,000	80,000
Rhode Island Capital Plan Fund	279,637	86,363	80,000	80,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
R.I. Water Pollution Control Revolving Fund	218,125	218,133	218,141	547,224	63,418,603
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	60,000,000
Interest Earnings	50,000	50,000	50,000	-	1,403,647
Loan Repayments	168,125	168,133	168,141	547,224	2,014,956
Clean Water Finance Agency Totals	94,096,862	59,253,403	55,459,391	19,127,224	830,815,370

* Bond funds are bracketed in order to avoid double counting of these expenditures. These bond funds are derived from the 1987 Public Drinking Water Protection authorization, which falls under the jurisdiction of the Water Resources Board. These funds were granted to the CWFA by the WRB and are reflected as expenditures under the WRB section of this document.

Narragansett Bay Commission

Wastewater Treatment Facility Projects	-	-	-	-	6,156,000
GO Issued Proceeds 1980 Ch 342	-	-	-	-	6,156,000
Clean Water State Revolving Fund*	[23,529,000]	[16,134,000]	-	[3,530,000]	[96,687,000]
Sewer System Improvements & Maintenance	-	-	-	-	8,872,000
GO Issued Proceeds 1980 Ch 342	-	-	-	-	6,982,000
Clean Water State Revolving Fund*	[2,345,000]	[444,000]	[60,000]	[570,000]	[18,762,000]
Grants	-	-	-	-	1,890,000
Comprehensive CSO Program (Alternative 17)	-	-	-	-	42,030,000
GO Issued Proceeds 1980 Ch 342	-	-	-	-	21,030,000
GO Issued Proceeds 1990 Ch 434 (NBC)	-	-	-	-	11,190,000
GO Issued Proceeds 1990 Ch 434 (BVDC)	-	-	-	-	700,000
GO Unissued Proceeds 1990 Ch 434 (NBC)	-	-	-	-	3,810,000
GO Unissued Proceeds 1990 Ch 434 (BVDC)	-	-	-	-	5,300,000
Clean Water State Revolving Fund*	[50,977,000]	[45,462,000]	[40,316,000]	[7,971,000]	[226,258,000]
Narragansett Bay Commission Totals	-	-	-	-	57,058,000

* Funds loaned by the Clean Water Finance Agency to the Narragansett Bay Commission, which are then disbursed for projects by the N.B.C., are bracketed to prevent double counting of C.W.F.A. disbursements. Actual expenditures are reflected in the totals for the C.W.F.A.

Water Resources Board

Bristol County Water Treatment Facilities	12,000,000	7,000,000	-	-	38,189,294
GO Issued Proceeds 1983 Ch 332	-	-	-	-	7,564,120
GO Issued Proceeds 1986 Ch 419	-	-	-	-	10,470,174
GO Unissued Proceeds 1986 Ch 419	-	-	-	-	155,000
Revenue Bonds	12,000,000	7,000,000	-	-	20,000,000
Big River Management Area Water Survey	-	-	-	-	11,459,255
GO Issued Proceeds 1986 Ch 419	-	-	-	-	279,256
General Revenue	-	-	-	-	179,999
Revenue Bonds	-	-	-	-	11,000,000
Big River Management Area - Maintenance	80,000	80,000	80,000	-	766,000
Rhode Island Capital Plan Fund	80,000	80,000	80,000	-	766,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Statewide Emergency Water Interconnect Study	74,706	1,574,274	1,000,000	2,000,000
GO Issued Proceeds 1987 Ch 417	74,706	1,574,274	1,000,000	-
GO Unissued Proceeds 1987 Ch 417	-	-	-	2,000,000
Water Allocation Plan	270,245	462,981	400,000	400,000
Rhode Island Capital Plan Fund	270,245	462,981	400,000	400,000
Supplemental Water Supplies Development	-	50,000	250,000	400,000
Rhode Island Capital Plan Fund	-	50,000	250,000	400,000
Groundwater Protection/Acquisition Program	22,134	130,000	267,000	281,000
Rhode Island Capital Plan Fund	-	130,000	-	-
General Revenue	22,134	-	-	-
GO Unissued Proceeds 2000 Ch 55	-	-	267,000	281,000
Safe Drinking Water Act - State Match	3,936,020	-	-	-
GO Issued Proceeds 1987 Ch 417	3,936,020	-	-	-
Water Resources Board Totals	19,590,259	2,954,931	8,044,739	12,102,980
Natural Resources Totals	480,989,287	125,168,531	209,800,776	174,714,081
<u>Transportation</u>				
Highway Improvement Program	354,721,507	232,367,077	232,318,544	233,135,440
GO Issued Proceeds 1996 Ch 100	74,881,220	96,946	-	-
GO Unissued Proceeds 1996 Ch 100	-	-	23,140	-
GO Issued Proceeds 1998 Ch 31	28,782,953	29,813,847	-	-
GO Unissued Proceeds 1998 Ch 31	-	-	1,403,200	-
GO Unissued Proceeds 2000 Ch 55	-	-	28,573,660	31,426,340
GO New Referenda	-	-	-	-
Federal Highway Administration	217,681,553	180,300,000	180,300,000	180,300,000
Turnpike & Bridge Authority Funds	10,000,000	-	-	-
Gas Tax Funding	23,375,781	13,656,284	13,018,544	13,409,100
State Infrastructure Bank	-	500,000	1,000,000	-
Other Funds	-	8,000,000	8,000,000	8,000,000
Marine Transportation	3,196	640,000	240,000	-
Other Funds	639	-	-	-
Federal Transit Administration	2,557	640,000	240,000	-
Fixed Guideway (Commuter Rail)	147,059	987,000	11,634,000	29,086,000
Federal Transit Administration	53,566	709,000	9,300,000	24,626,000
Federal Railroad Administration	56,200	79,000	169,000	-
Third Party Financing	37,293	199,000	2,165,000	4,460,000
Salt Storage Facilities	3,608	1,054,592	1,000,000	1,020,900
GO Issued Proceeds 1998 Ch 31	3,608	1,054,592	1,000,000	-
GO Unissued Proceeds 1998 Ch 31	-	-	-	1,020,900
Facilities Construction/Renovations	-	-	-	-
GO New Referenda	-	-	-	-

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Statewide Emergency Water Interconnect Study	1,415,000	-	-	-	6,063,980
GO Issued Proceeds 1987 Ch 417	-	-	-	-	2,648,980
GO Unissued Proceeds 1987 Ch 417	1,415,000	-	-	-	3,415,000
Water Allocation Plan	400,000	400,000	210,000	-	2,543,226
Rhode Island Capital Plan Fund	400,000	400,000	210,000	-	2,543,226
Supplemental Water Supplies Development	600,000	-	-	-	1,300,000
Rhode Island Capital Plan Fund	600,000	-	-	-	1,300,000
Groundwater Protection/Acquisition Program	305,000	411,000	461,000	-	1,877,134
Rhode Island Capital Plan Fund	-	-	425,000	-	555,000
General Revenue	-	-	-	-	22,134
GO Unissued Proceeds 2000 Ch 55	305,000	411,000	36,000	-	1,300,000
Safe Drinking Water Act - State Match	-	-	-	-	3,936,020
GO Issued Proceeds 1987 Ch 417	-	-	-	-	3,936,020
Water Resources Board Totals	14,800,000	7,891,000	751,000	-	66,134,909
Natural Resources Totals	146,789,513	87,058,200	68,264,394	20,598,093	1,313,382,875
Transportation					
Highway Improvement Program	232,111,373	232,525,715	232,952,486	-	1,750,132,142
GO Issued Proceeds 1996 Ch 100	-	-	-	-	74,978,166
GO Unissued Proceeds 1996 Ch 100	-	-	-	-	23,140
GO Issued Proceeds 1998 Ch 31	-	-	-	-	58,596,800
GO Unissued Proceeds 1998 Ch 31	-	-	-	-	1,403,200
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	60,000,000
GO New Referenda	30,000,000	30,000,000	30,000,000	-	90,000,000
Federal Highway Administration	180,300,000	180,300,000	180,300,000	-	1,299,481,553
Turnpike & Bridge Authority Funds	-	-	-	-	10,000,000
Gas Tax Funding	13,811,373	14,225,715	14,652,486	-	106,149,283
State Infrastructure Bank	-	-	-	-	1,500,000
Other Funds	8,000,000	8,000,000	8,000,000	-	48,000,000
Marine Transportation	5,546	-	-	-	888,742
Other Funds	-	-	-	-	639
Federal Transit Administration	5,546	-	-	-	888,103
Fixed Guideway (Commuter Rail)	21,560,000	5,200,000	4,800,000	4,200,000	77,614,059
Federal Transit Administration	18,410,000	4,600,000	4,200,000	3,600,000	65,498,566
Federal Railroad Administration	-	-	-	-	304,200
Third Party Financing	3,150,000	600,000	600,000	600,000	11,811,293
Salt Storage Facilities	1,020,900	-	-	-	4,100,000
GO Issued Proceeds 1998 Ch 31	-	-	-	-	2,058,200
GO Unissued Proceeds 1998 Ch 31	1,020,900	-	-	-	2,041,800
Facilities Construction/Renovations	3,242,750	3,621,250	-	-	6,864,000
GO New Referenda	3,242,750	3,621,250	-	-	6,864,000

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Capital Equipment Replacement	3,900,000	1,300,000	4,000,000	4,000,000
Gas Tax	3,900,000	1,300,000	1,300,000	1,300,000
Lease Financing	-	-	2,700,000	2,700,000
Transportation Totals	358,775,370	236,348,669	249,192,544	267,242,340
<u>Rhode Island Public Transit Authority</u>				
Bus Purchases	7,113,140	8,375,512	12,430,000	4,800,000
GO Issued Proceeds 1996 Ch 100	1,422,628	1,175,512	-	-
GO Unissued Proceeds 1996 Ch 100	-	-	1,031,860	-
GO Unissued Proceeds 2000 Ch 55	-	-	1,454,140	840,000
GO New Referenda	-	-	-	-
RIPTA Revolving Loan Fund	-	1,196,800	-	120,000
RIPTA Operating Funds	-	243,200	-	-
Federal Funds	-	-	4,000,000	-
Federal Transit Administration	5,690,512	5,760,000	5,944,000	3,840,000
Paratransit Vehicles	2,487,500	810,000	1,822,500	2,295,000
Private Funding	497,500	162,000	364,500	459,000
Federal Transit Administration	1,990,000	648,000	1,458,000	1,836,000
Land and Buildings	9,980,645	9,764,140	6,000,000	6,175,000
GO Issued Proceeds 1985 Ch 367	612,921	80,329	-	-
GO Issued Proceeds 1998 Ch 31	806,189	733,811	60,000	-
RI Capital Plan Fund	-	-	1,040,000	1,035,000
RIPTA Operating Funds	106,000	100,000	100,000	200,000
Transportation - Soft Match	831,535	1,610,000	-	-
Federal Transit Administration	7,624,000	7,240,000	4,800,000	4,940,000
Capital Maintenance	10,691,623	2,100,000	4,200,000	5,100,000
RIPTA Operating Funds	2,138,325	420,000	840,000	1,020,000
Federal Transit Administration	8,553,298	1,680,000	3,360,000	4,080,000
Capital Equipment & Supplies	8,087,755	4,500,000	1,810,000	1,810,000
RIPTA Operating Funds	1,617,951	380,000	360,000	360,000
RIPTA Revolving Loan Fund	-	520,000	-	-
Federal Transit Administration	6,469,804	3,600,000	1,450,000	1,450,000
RI Public Transit Authority Totals	38,360,663	25,549,652	26,262,500	20,180,000
<u>Airport Corporation</u>				
Noise Mitigation	6,760,000	13,370,000	11,250,000	11,560,000
GO Issued Proceeds 1996 Ch 100	620,000	620,000	-	-
GO Unissued Proceeds 1996 Ch 100	-	-	-	310,000
Airport Corporation Revenue Bonds	1,940,000	6,550,000	6,250,000	6,250,000
Federal Aviation Administration	4,200,000	6,200,000	5,000,000	5,000,000
T.F. Green Airport - General Improvements	13,217,000	9,950,000	6,475,000	5,275,000
Federal Aviation Administration	6,837,750	450,000	450,000	3,870,000
Passenger Facility Charge	-	1,500,000	2,700,000	750,000
Airport Corporation Capital Funds	550,000	400,000	200,000	225,000
Airport Corporation Revenue Bonds	5,829,250	7,600,000	3,125,000	430,000
Outlying Airports - General Improvements	6,385,999	2,819,998	4,650,000	9,794,445

Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Capital Equipment Replacement	4,000,000	4,000,000	1,300,000	-	22,500,000
Gas Tax	1,300,000	1,300,000	1,300,000	-	11,700,000
Lease Financing	2,700,000	2,700,000	-	-	10,800,000
Transportation Totals	261,940,569	245,346,965	239,052,486	4,200,000	1,862,098,943
<u>Rhode Island Public Transit Authority</u>					
Bus Purchases	7,810,000	6,270,000	1,300,000	-	48,098,652
GO Issued Proceeds 1996 Ch 100	-	-	-	-	2,598,140
GO Unissued Proceeds 1996 Ch 100	-	-	-	-	1,031,860
GO Unissued Proceeds 2000 Ch 55	215,860	-	-	-	2,510,000
GO New Referenda	1,346,140	1,254,000	260,000	-	2,860,140
RIPTA Revolving Loan Fund	-	-	-	-	1,316,800
RIPTA Operating Funds	-	-	-	-	243,200
Federal Funds	-	-	-	-	4,000,000
Federal Transit Administration	6,248,000	5,016,000	1,040,000	-	33,538,512
Paratransit Vehicles	980,000	840,000	1,442,000	-	10,677,000
Private Funding	196,000	168,000	288,400	-	2,135,400
Federal Transit Administration	784,000	672,000	1,153,600	-	8,541,600
Land and Buildings	5,325,000	1,100,000	1,100,000	-	39,444,785
GO Issued Proceeds 1985 Ch 367	-	-	-	-	693,250
GO Issued Proceeds 1998 Ch 31	-	-	-	-	1,600,000
RI Capital Plan Fund	845,000	-	-	-	2,920,000
RIPTA Operating Funds	220,000	220,000	220,000	-	1,166,000
Transportation - Soft Match	-	-	-	-	2,441,535
Federal Transit Administration	4,260,000	880,000	880,000	-	30,624,000
Capital Maintenance	5,500,000	5,900,000	6,300,000	-	39,791,623
RIPTA Operating Funds	1,100,000	1,180,000	1,260,000	-	7,958,325
Federal Transit Administration	4,400,000	4,720,000	5,040,000	-	31,833,298
Capital Equipment & Supplies	1,500,000	2,600,000	1,750,000	-	22,057,755
RIPTA Operating Funds	300,000	520,000	350,000	-	3,887,951
RIPTA Revolving Loan Fund	-	-	-	-	520,000
Federal Transit Administration	1,200,000	2,080,000	1,400,000	-	17,649,804
RI Public Transit Authority Totals	21,115,000	16,710,000	11,892,000	-	160,069,815
<u>Airport Corporation</u>					
Noise Mitigation	11,250,000	8,250,000	-	-	62,440,000
GO Issued Proceeds 1996 Ch 100	-	-	-	-	1,240,000
GO Unissued Proceeds 1996 Ch 100	-	-	-	-	310,000
Airport Corporation Revenue Bonds	6,250,000	5,650,000	-	-	32,890,000
Federal Aviation Administration	5,000,000	2,600,000	-	-	28,000,000
T.F. Green Airport - General Improvements	12,200,000	-	-	-	47,117,000
Federal Aviation Administration	10,530,000	-	-	-	22,137,750
Passenger Facility Charge	-	-	-	-	4,950,000
Airport Corporation Capital Funds	-	-	-	-	1,375,000
Airport Corporation Revenue Bonds	1,670,000	-	-	-	18,654,250
Outlying Airports - General Improvements	6,061,111	-	-	-	29,711,553

Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
Federal Aviation Administration	3,425,274	1,987,374	1,330,334	2,958,297
Passenger Facility Charge	-	138,889	638,958	2,033,416
Other Funds	700,000	-	-	-
Airport Operating Funds	100,000	-	-	-
Airport Corporation Capital Funds	2,160,725	693,735	2,680,708	4,802,732
Airport Environmental Compliance Projects	850,000	3,050,000	500,000	-
Federal Aviation Administration	450,000	2,550,000	-	-
Airport Operating Funds	400,000	500,000	500,000	-
Warwick Intermodal Train Station	-	-	50,000,000	50,000,000
Airport Corporation Revenue Bonds	-	-	50,000,000	50,000,000
T.F. Green Airport - Enhancements	-	2,350,000	5,000,000	5,000,000
Airport Corporation Revenue Bonds	-	2,350,000	5,000,000	5,000,000
Airport Corporation Totals	27,212,999	31,539,998	77,875,000	81,629,445

* The Airport Corporation develops a five year capital plan that incorporates the current fiscal year and the four succeeding fiscal years. Although this differs from the state's capital improvement plan time horizon, data is presented as provided by the Corporation.

Transportation Totals	424,349,032	293,438,319	353,330,044	369,051,785
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Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Federal Aviation Administration	-	-	-	-	9,701,279
Passenger Facility Charge	2,844,472	-	-	-	5,655,735
Other Funds	-	-	-	-	700,000
Airport Operating Funds	-	-	-	-	100,000
Airport Corporation Capital Funds	3,216,639	-	-	-	13,554,539
Airport Environmental Compliance Projects	-	-	-	-	4,400,000
Federal Aviation Administration	-	-	-	-	3,000,000
Airport Operating Funds	-	-	-	-	1,400,000
Warwick Intermodal Train Station	-	-	-	-	100,000,000
Airport Corporation Revenue Bonds	-	-	-	-	100,000,000
T.F. Green Airport - Enhancements	-	-	-	-	12,350,000
Airport Corporation Revenue Bonds	-	-	-	-	12,350,000
Airport Corporation Totals	29,511,111	8,250,000	-	-	256,018,553

* The Airport Corporation develops a five year capital plan that incorporates the current fiscal year and the four succeeding fiscal years. Although this differs from the state's capital improvement plan time horizon, data is presented as provided by the Corporation.

Transportation Totals	312,566,680	270,306,965	250,944,486	4,200,000	2,278,187,311
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Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 200	FY 2001	FY 2002	FY 2003
Department of Administration				
State House Renovations (Phase I)	-	495,000	-	-
State House Rotunda	487,231	-	-	-
State House Skylights and Roof Repairs	139,791	1,513,209	1,733,000	-
State House Terrace Walls/South Stairs	4,015,196	1,036,804	2,903,000	571,600
State House Elevators	-	418,000	-	-
House & Senate Chambers Renovations	807,988	325,012	-	-
State House Renovations - Phase II	-	60,000	550,000	1,200,000
State House Renovations - Phase III	-	-	-	-
Chapin Health Laboratory	1,219,421	528,843	300,000	262,736
Cannon Building	108,883	397,852	150,000	225,000
Cranston Street Armory	243,749	708,251	1,600,000	1,420,000
Old Colony House	-	98,000	200,000	-
State Office Building	352,483	397,517	375,000	375,000
Court Buildings - HVAC Systems	140,699	499,301	177,000	-
Veterans Auditorium	-	150,000	990,000	1,620,000
Veterans Auditorium Office Building	-	75,000	700,000	569,000
William Powers Administration Building	-	-	45,000	437,000
Washington County Government Center	-	50,000	395,000	440,000
Old State House	-	40,000	35,000	350,000
State Information Operations Center	-	75,000	200,000	-
State Computer Center	-	-	330,000	-
Masonic Temple Stablization	-	-	-	500,000
Board of Elections Building	-	-	50,000	-
Fox Point Hurricane Barrier	283,591	266,409	50,000	50,000
Underground Storage Tanks/Remediation	2,501,779	81,717	-	-
Environmental Compliance	-	900,000	2,000,000	1,600,000
Asset Inventory	-	150,000	150,000	-
Handicapped Accessibility - Facility Renovations	-	-	-	500,000
A-Building - Pastore Center	-	-	100,000	-
Subtotal	10,300,811	8,265,915	13,033,000	10,120,336
Economic Development Corporation				
Ladd Center	325,632	2,474,368	-	-
Subtotal	325,632	2,474,368	-	-
Legislature				
Legislative Office Building	-	-	-	4,000,000
Subtotal	-	-	-	4,000,000
Department of Children, Youth and Families				
Training School - New Facility Planning Funds	-	-	300,000	-
Training School Bathroom Renovations	-	100,000	-	-
Groden Center - Mt. Hope	-	-	79,660	-
Spurwink/RI	-	199,000	-	-
Subtotal	-	299,000	379,660	-

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Department of Administration					
State House Renovations (Phase I)	-	-	-	-	495,000
State House Rotunda	-	-	-	-	487,231
State House Skylights and Roof Repairs	-	-	-	-	3,386,000
State House Terrace Walls/South Stairs	-	-	-	-	8,526,600
State House Elevators	-	-	-	-	418,000
House & Senate Chambers Renovations	-	-	-	-	1,133,000
State House Renovations - Phase II	360,000	-	-	-	2,170,000
State House Renovations - Phase III	1,230,000	4,100,000	3,395,000	-	8,725,000
Chapin Health Laboratory	-	-	-	-	2,311,000
Cannon Building	277,000	-	-	-	1,158,735
Cranston Street Armory	1,056,242	-	-	-	5,028,242
Old Colony House	-	-	-	-	298,000
State Office Building	375,000	375,000	-	-	2,250,000
Court Buildings - HVAC Systems	-	-	-	-	817,000
Veterans Auditorium	2,390,000	2,482,270	-	-	7,632,270
Veterans Auditorium Office Building	-	-	-	-	1,344,000
William Powers Administration Building	-	-	-	-	482,000
Washington County Government Center	-	-	-	-	885,000
Old State House	-	-	-	-	425,000
State Information Operations Center	-	-	-	-	275,000
State Computer Center	-	-	-	-	330,000
Masonic Temple Stabilization	-	-	-	-	500,000
Board of Elections Building	-	-	-	-	50,000
Fox Point Hurricane Barrier	50,000	50,000	50,000	-	800,000
Underground Storage Tanks/Remediation	-	-	-	-	2,583,496
Environmental Compliance	900,000	900,000	900,000	-	7,200,000
Asset Inventory	-	-	-	-	300,000
Handicapped Accessibility - Facility Renovations	500,000	500,000	500,000	-	2,000,000
A-Building - Pastore Center	-	-	-	-	100,000
Subtotal	7,138,242	8,407,270	4,845,000	-	62,110,574
Economic Development Corporation					
Ladd Center	-	-	-	-	2,800,000
Subtotal	-	-	-	-	2,800,000
Legislature					
Legislative Office Building	7,000,000	-	-	-	11,000,000
Subtotal	7,000,000	-	-	-	11,000,000
Department of Children, Youth and Families					
Training School - New Facility Planning Funds	-	-	-	-	300,000
Training School Bathroom Renovations	-	-	-	-	100,000
Contracted Child Care Centers	-	-	-	-	79,660
Spurwink/RI	-	-	-	-	199,000
Subtotal	-	-	-	-	678,660

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 200	FY 2001	FY 2002	FY 2003
Human Services				
Forand Building Chiller Replacement	141,537	-	-	-
Forand Building Exterior Window Panels	10,625	369,375	-	-
Forand Building Exterior Doors & Windows	-	135,000	-	-
Forand Building Exterior Soffits	-	85,000	-	-
Forand Building Paving & Exterior Stairways	-	-	-	350,000
Restroom Renovations - Pasteur & Rush	-	-	40,000	200,000
Blind Vending Facilities	-	-	-	-
Subtotal	152,162	589,375	40,000	550,000
Mental Health Retardation & Hospitals				
Developmentally Disabled Group Homes	50,000	-	150,000	-
R.I. Medical Center - Utilities Upgrade	629,349	678,195	600,000	1,200,000
R.I. Medical Center - Rehabilitation	688,714	483,452	515,000	400,000
MR/DD Residential Development	-	-	-	-
MR Community Facilities	-	-	-	-
Central Power Plant Rehabilitation	85,561	360,000	-	-
Environmental Mandates	-	400,000	550,000	-
Regional Center Repair/Rehabilitation	-	-	-	-
Utility Systems - Water Storage Tanks & Pipes	17,988	750,012	250,000	250,000
Hospital Warehouse	71,304	-	300,000	300,000
Zambarano Buildings & Utilities	-	274,942	275,000	743,000
Asset Protection - Substance Abuse Facilities	136,146	109,426	100,000	100,000
Subtotal	1,679,062	3,056,027	2,740,000	2,993,000
Elementary & Secondary Education				
Woonsocket Career & Technical Center	5,165	416,615	-	-
Davies School - Roof Repair	-	-	450,000	-
Hazardous Materials Storage/Dust Collection	141,013	400,000	-	-
School for the Deaf - Physical Education Facility	-	300,000	100,000	-
Chariho Career & Technical Center	600,126	43,670	-	-
Chariho Well Water Remediation	-	60,000	-	-
Communications/Security Systems Upgrade	-	-	-	50,000
East Prov. Career & Technical Center	2,275	400,000	-	-
Hanley - HVAC	-	80,000	250,000	-
State-Owned Facilities - Fire Alarm Systems	-	100,000	150,000	60,000
Subtotal	748,579	1,800,285	950,000	110,000
Office of Higher Education				
RIC - Renovations of DCYF Facilities	-	50,000	-	-
DCYF Facilities and Master Plan Improvements	-	20,000	1,119,853	1,735,873
URI Athletic Complex & Convocation Center	2,715,773	5,284,227	8,500,000	1,500,000
URI Athletic Complex Ice Facility	131,000	4,869,000	-	-
Asset Protection - URI	1,626,404	5,263,596	2,936,922	3,800,000
Asset Protection - RIC	1,247,522	2,103,738	1,650,000	1,650,000
Asset Protection - CCRI	630,258	1,451,633	1,050,000	1,050,000
Knight Megastructure	-	-	380,000	-
Alger Hall	-	20,000	1,164,558	1,825,442
Green Hall	-	-	2,200,000	-
Ballentine Hall	-	500,000	853,078	-
URI - 177 Plains Road	-	10,000	10,000	-

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Human Services					
Forand Building Chiller Replacement	-	-	-	-	141,537
Forand Building Exterior Window Panels	-	-	-	-	380,000
Forand Building Exterior Doors & Windows	-	-	-	-	135,000
Forand Building Exterior Soffits	-	-	-	-	85,000
Forand Building Paving & Exterior Stairways	-	-	-	-	350,000
Restroom Renovations - Pasteur & Rush	200,000	-	-	-	440,000
Blind Vending Facilities	140,000	140,000	140,000	-	420,000
Subtotal	340,000	140,000	140,000	-	1,951,537
Mental Health Retardation & Hospitals					
Developmentally Disabled Group Homes	95,000	100,000	100,000	-	495,000
R.I. Medical Center - Utilities Upgrade	600,000	500,000	500,000	-	4,707,544
R.I. Medical Center - Rehabilitation	400,000	400,000	400,000	-	3,287,166
MR/DD Residential Development	619,040	1,750,000	1,750,000	-	4,119,040
MR Community Facilities	250,000	1,500,000	1,500,000	-	3,250,000
Central Power Plant Rehabilitation	-	-	-	-	445,561
Environmental Mandates	-	-	-	-	950,000
Regional Center Repair/Rehabilitation	-	-	292,500	-	292,500
Utility Systems - Water Storage Tanks & Pipes	250,000	250,000	250,000	-	2,018,000
Hospital Warehouse	-	-	-	-	671,304
Zambarano Buildings & Utilities	678,500	678,500	-	-	2,649,942
Asset Protection - Substance Abuse Facilities	100,000	100,000	100,000	-	745,572
Subtotal	2,992,540	5,278,500	4,892,500	-	23,631,629
Elementary & Secondary Education					
Woonsocket Career & Technical Center	-	-	-	-	421,780
Davies School - Roof Repair	-	-	-	-	450,000
Hazardous Materials Storage/Dust Collection	-	-	-	-	541,013
School for the Deaf - Physical Education Facility	-	-	-	-	400,000
Chariho Career & Technical Center	-	-	-	-	643,796
Chariho Well Water Remediation	-	-	-	-	60,000
Communications/Security Systems Upgrade	100,000	100,000	100,000	80,000	430,000
East Prov. Career & Technical Center	-	-	-	-	402,275
Hanley - HVAC	-	-	-	-	330,000
State-Owned Facilities - Repairs	-	-	-	-	310,000
Subtotal	100,000	100,000	100,000	80,000	3,988,864
Office of Higher Education					
RIC - Renovations of DCYF Facilities	-	-	-	-	50,000
DCYF Facilities and Master Plan Improvements	1,659,173	-	-	-	4,534,899
URI Athletic Complex & Convocation Center	-	-	-	-	18,000,000
URI Athletic Complex Ice Facility	-	-	-	-	5,000,000
Asset Protection - URI	3,800,000	3,800,000	3,800,000	-	25,026,922
Asset Protection - RIC	1,650,000	1,650,000	1,650,000	-	11,601,260
Asset Protection - CCRI	1,050,000	1,050,000	1,050,000	-	7,331,891
Knight Megastructure	-	-	-	-	380,000
Alger Hall	-	-	-	-	3,010,000
Green Hall	-	-	-	-	2,200,000
Ballentine Hall	-	-	-	-	1,353,078
URI - 177 Plains Road	-	-	-	-	20,000

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 200	FY 2001	FY 2002	FY 2003
Residence Halls Modernization/Renovation	-	-	-	-
Roof Replacement/Repair	-	-	-	-
Subtotal	6,350,957	19,572,194	19,864,411	11,561,315
Atomic Energy Commission				
R.I. Nuclear Science Center Wall Repairs	-	-	50,000	-
R.I. Nuclear Science Center - HVAC	-	20,000	-	-
Roof Replacement - North Bunker	-	33,600	21,400	-
Subtotal	-	53,600	71,400	-
Historical Preservation & Heritage Commission				
Eisenhower House - Roof Replacement	-	130,000	-	-
Eisenhower House - Exterior Painting	-	20,000	-	-
Subtotal	-	150,000	-	-
Public Telecommunications Authority				
Federally Mandated Digital Television Conv.	-	936,568	532,799	2,858,432
Subtotal	-	936,568	532,799	2,858,432
Department of Corrections				
Administration Buildings - HVAC	-	-	-	-
Aquidneck & Prudence Cell - Roof Replacement	295,650	981,350	-	-
Community Corrections Planning Funds	-	-	400,000	-
Fire Code Safety Improvements	308,148	891,852	1,000,000	1,000,000
Food Plant - Roof & Structural Repairs	-	-	-	529,000
Dix Expansion - Phase I	-	44,660	-	-
Dix Expansion - Phase II	-	589,000	-	-
Gloria McDonald - Sallyport/Committing Area	-	-	300,000	511,000
Heating & Temperature Control Renovations	-	-	-	-
High Security - Fire Alarm/HVAC Renovations	143,729	601,271	-	-
High Security Infrastructure Improvements	-	-	-	-
Howard Center Road & Parking Lot Repavement	-	-	-	-
Laundry Equipment Replacement	-	-	-	-
Maximum - Fire Alarm/ Smoke Evacuation System	76,320	85,380	-	-
Maximum - General Renovations	-	549,000	450,000	-
Maximum - Perimeter & Interior Security	1,800,679	2,338,391	-	-
Maximum - Security Upgrades	-	-	-	-
Medium - HVAC & Mechanical Renovations	-	-	-	-
Medium - Roof Replacement & Drainage	-	-	-	-
Medium - Sallyport Construction	-	-	342,000	-
Minimum Security Infrastructure Improvements	-	-	-	500,000
MIS Unit Relocation	-	-	-	-
Pinel Building Renovations	-	-	-	-
Reintegration Center	-	405,850	-	353,892
Security Camera Installation	-	556,000	417,000	362,000
Women's - Education/Recreation Annex	-	-	-	-
Women's - Perimeter & Interior Upgrades	-	-	-	-
Women's - Plumbing/Bathroom Renovations	-	-	460,000	561,000
Women's - Roof, Masonry & General Renovations	-	-	105,000	1,460,000
Women's - Security Upgrades	-	-	-	-
Women's - Window Replacement	14,770	365,230	350,000	280,000

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Residence Halls Modernization/Renovation	2,645,967	7,096,164	8,115,051	2,142,818	20,000,000
Roof Replacement/Repair	-	-	-	-	-
Subtotal	10,805,140	13,596,164	14,615,051	2,142,818	98,508,050
Atomic Energy Commission					
R.I. Nuclear Science Center Wall Repairs	-	-	-	-	50,000
R.I. Nuclear Science Center - HVAC	-	-	-	-	20,000
Roof Replacement - North Bunker	-	-	-	-	55,000
Subtotal	-	-	-	-	125,000
Historical Preservation & Heritage Commission					
Eisenhower House - Roof Replacement	-	-	-	-	130,000
Eisenhower House - Exterior Painting	-	-	-	-	20,000
Subtotal	-	-	-	-	150,000
Public Telecommunications Authority					
Federally Mandated Digital Television Conv.	-	-	-	-	4,327,799
Subtotal	-	-	-	-	4,327,799
Department of Corrections					
Administration Buildings - HVAC	-	37,000	779,000	-	816,000
Aquidneck & Prudence Cell - Roof Replacement	-	-	-	-	1,277,000
Community Corrections Planning Funds	-	-	-	-	400,000
Fire Code Safety Improvements	886,000	-	-	-	4,086,000
Food Plant - Roof & Structural Repairs	-	-	-	-	529,000
Dix Expansion	-	-	-	-	44,660
Dix Expansion - Phase II	-	-	-	-	589,000
Gloria McDonald - Sallyport/Committing Area	-	-	-	-	811,000
Heating & Temperature Control Renovations	756,000	618,000	-	-	1,374,000
High Security - Fire Alarm/HVAC Renovations	-	-	-	-	745,000
High Security Infrastructure Improvements	415,000	737,000	343,000	-	1,495,000
Howard Center Road & Parking Lot Repavement	-	500,000	-	-	500,000
Laundry Equipment Replacement	-	-	-	-	-
Maximum - Fire Alarm/ Smoke Evacuation System	-	-	-	-	161,700
Maximum - General Renovations	-	-	-	-	999,000
Maximum - Perimeter & Interior Security	-	-	-	-	4,139,070
Maximum - Security Upgrades	-	-	-	-	-
Medium - HVAC & Mechanical Renovations	-	31,000	654,000	-	685,000
Medium - Roof Replacement & Drainage	-	888,000	592,000	-	1,480,000
Medium - Sallyport Construction	-	-	-	-	342,000
Minimum Security Infrastructure Improvements	500,000	1,489,000	-	-	2,489,000
MIS Unit Relocation	-	-	429,000	2,434,000	2,863,000
Pinel Building Renovations	-	417,000	729,000	937,000	2,083,000
Reintegration Center	253,247	-	-	-	1,012,989
Security Camera Installation	472,000	-	-	-	1,807,000
Women's - Education/Recreation Annex	281,000	2,506,000	2,000,000	1,978,000	6,765,000
Women's - Perimeter & Interior Upgrades	-	-	-	-	-
Women's - Plumbing/Bathroom Renovations	-	-	-	-	1,021,000
Women's - Roof, Masonry & General Renovations	1,262,000	472,000	-	-	3,299,000
Women's - Security Upgrades	-	-	-	-	-
Women's - Window Replacement	-	-	-	-	1,010,000

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 200	FY 2001	FY 2002	FY 2003
Work Release - Roof/Plumbing/HVAC Repairs	-	-	-	415,000
Subtotal	2,639,296	7,407,984	3,824,000	5,971,892
Judicial				
Garrahy Judicial Complex	554,556	1,290,000	1,976,106	-
Kent County Courthouse Planning Funds	-	177,000	390,000	140,000
Licht Judicial Complex	62,226	337,774	150,000	-
McGrath Judicial Complex	-	140,000	-	-
Murray Judicial Complex	-	75,000	165,000	165,000
Fogarty Annex	-	-	95,000	-
Subtotal	616,782	2,019,774	2,776,106	305,000
Military Staff				
Armory of Mounted Commands	-	-	-	200,000
Bristol Armory	-	145,000	200,000	200,000
Benefit Street Arsenal	-	86,780	192,610	192,610
Camp Fogarty	-	-	-	-
North Smithfield Armory	-	-	-	87,500
Schofield Armory	-	110,000	115,000	115,000
Warren Armory	-	100,000	-	50,000
Wawick Armory	-	-	50,000	-
Command Readiness Center	-	-	-	-
Army Aviation Support Facility	-	-	75,000	-
Combined Support Maintenance Shop	-	-	100,000	-
Organizational Maintenance Shop	-	-	-	62,500
USPFO HVAC	-	50,000	65,000	-
Vehicle Exhaust Ventilation System	-	50,000	-	-
Emergency Operations Center	-	-	45,000	-
Subtotal	-	541,780	842,610	907,610
State Police				
Headquarters Complex Expansion	-	-	-	350,000
Headquarters Repairs/Renovations	257,435	229,565	325,000	-
Parking Area Improvements	26,090	-	70,910	50,000
Barracks Renovations	274,000	-	100,000	100,000
Subtotal	557,525	229,565	495,910	500,000
Environmental Management				
Galilee Piers	1,462,407	1,434,167	1,000,000	1,000,000
Newport Piers	308,623	2,060,562	1,800,000	-
Wickford Piers	-	-	50,000	400,000
Misquamicut State Beach Pavilion	3,684,253	29,074	-	-
Allendale Dam	8,320	41,680	-	-
Boyd's Marsh Habitat Restoration	-	-	70,000	180,000
Brenton Point Park Monument	-	30,000	-	-
State-owned Dams - Repairs	404,572	983,030	1,500,000	1,775,000
Great Swamp Wildlife Management Area	-	-	-	400,000
Recreational Facilities Improvements	164,972	335,028	469,000	1,000,000
Fish & Wildlife Office/Laboratory	-	1,500,000	531,000	-
Fish & Wildlife Maintenance Facility	-	-	-	-
Fort Adams Rehabilitation	-	-	-	500,000

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Work Release - Roof/Plumbing/HVAC Repairs	623,000	347,000	-	-	1,385,000
Subtotal	5,448,247	8,042,000	5,526,000	5,349,000	44,208,419
Judicial					
Garrahy Judicial Complex	-	-	95,277	-	3,915,939
Kent County Courthouse Planning Funds	-	-	-	-	707,000
Licht Judicial Complex	-	130,000	257,500	-	937,500
McGrath Judicial Complex	-	205,000	-	-	345,000
Murray Judicial Complex	-	55,000	-	-	460,000
Fogarty Annex	-	-	58,000	-	153,000
Subtotal	-	390,000	410,777	-	6,518,439
Military Staff					
Armory of Mounted Commands	750,000	1,175,000	525,000	-	2,650,000
Bristol Armory	-	-	-	-	545,000
Benefit Street Arsenal	-	-	-	-	472,000
Camp Fogarty	50,000	-	-	-	50,000
North Smithfield Armory	-	-	-	-	87,500
Schofield Armory	-	-	-	-	340,000
Warren Armory	-	150,000	175,000	-	475,000
Wawick Armory	-	-	-	-	50,000
Command Readiness Center	-	-	-	-	-
Army Aviation Support Facility	-	-	-	-	75,000
Combined Support Maintenance Shop	-	-	-	-	100,000
Organizational Maintenance Shop	-	-	-	-	62,500
USPFO HVAC	-	-	-	-	115,000
Vehicle Exhaust Ventilation System	-	-	-	-	50,000
Emergency Operations Center	625,000	-	-	-	670,000
Subtotal	1,425,000	1,325,000	700,000	-	5,742,000
State Police					
Headquarters Complex Expansion	-	-	-	-	350,000
Headquarters Repairs/Renovations	-	165,000	-	-	977,000
Parking Area Improvements	87,500	-	-	-	234,500
Barracks Renovations	325,000	325,000	-	-	1,124,000
Subtotal	412,500	490,000	-	-	2,685,500
Environmental Management					
Galilee Piers	908,854	1,000,000	1,000,000	-	7,805,428
Newport Piers	-	-	-	-	4,169,185
Wickford Piers	-	-	-	-	450,000
Misquamicut State Beach Pavilion	-	-	-	-	3,713,327
Allendale Dam	-	-	-	-	50,000
Boyd's Marsh Habitat Restoration	150,000	100,000	-	-	500,000
Brenton Point Park Monument	-	-	-	-	30,000
State-owned Dams - Repairs	850,000	850,000	850,000	-	7,212,602
Great Swamp Wildlife Management Area	600,000	-	-	-	1,000,000
Recreational Facilities Improvements	1,000,000	2,000,000	2,000,000	-	6,969,000
Fish & Wildlife Office/Laboratory	-	-	-	-	2,031,000
Fish & Wildlife Maintenance Facility	-	500,000	-	-	500,000
Fort Adams Restoration	500,000	-	-	-	1,000,000

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 200	FY 2001	FY 2002	FY 2003
Westerly Boat Ramp	-	60,000	-	-
Subtotal	6,033,147	6,473,541	5,420,000	5,255,000
Coastal Resources Management Council				
Providence River Channel Dredging	-	-	-	5,400,000
South Coast Restoration Project	-	36,000	145,000	932,267
Habitat Restoration - Allins Cove	-	172,000	-	-
Subtotal	-	208,000	145,000	6,332,267
Water Resources Board				
Water Allocation Plan	270,245	462,981	400,000	400,000
Groundwater Protection/Acquisition Program	-	130,000	-	-
Supplemental Water Supplies Development	-	50,000	250,000	400,000
Big River Management Area Survey	67,738	112,261	-	-
Big River Management Area Maintenance	279,637	86,363	80,000	80,000
Subtotal	617,620	841,605	730,000	880,000
Rhode Island Public Transit Authority				
Land & Buildings	-	-	1,040,000	1,035,000
Subtotal	-	-	1,040,000	1,035,000
Total Rhode Island Capital Plan Fund Projects	30,021,573	54,919,581	52,884,896	53,379,852

Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
Westerly Boat Ramp	-	-	-	-	60,000
Subtotal	4,008,854	4,450,000	3,850,000	-	35,490,542
Coastal Resources Management Council					
Providence River Channel Dredging	3,600,000	-	-	-	9,000,000
South Coast Restoration Project	932,267	932,267	-	-	2,977,801
Habitat Restoration - Potter's Pond	-	-	-	-	172,000
Subtotal	4,532,267	932,267	-	-	12,149,801
Water Resources Board					
Water Allocation Plan	400,000	400,000	210,000	-	2,543,226
Groundwater Protection/Acquisition Program	-	-	425,000	-	555,000
Supplemental Water Supplies Development	600,000	-	-	-	1,300,000
Big River Management Area Survey	-	-	-	-	179,999
Big River Management Area Maintenance	80,000	80,000	80,000	-	766,000
Subtotal	1,080,000	480,000	715,000	-	5,344,225
Rhode Island Public Transit Authority					
Land & Buildings	845,000	-	-	-	2,920,000
Subtotal	845,000	-	-	-	2,920,000
Total Rhode Island Capital Plan Fund Projects	46,127,790	43,631,201	35,794,328	7,571,818	324,331,039

Schedule 6 - Quasi-Public Agency Capital Plans

	Projected Disbursements			
	Pre-FY 2001	FY 2001	FY 2002	FY 2003
<u>Rhode Island Resource Recovery Corporation</u>				
Landfill Design - Phase IV (Southwest)	11,585,416	5,455,000	2,175,000	-
RRC General Revenues	11,585,416	5,455,000	2,175,000	-
Superfund Remediation	-	5,315,680	5,536,250	5,285,693
EPA Mandated Trust Fund	-	5,315,680	5,536,250	5,285,693
Landfill Equipment/Vehicles/Machinery	14,203,182	6,248,000	3,245,500	2,733,000
RRC General Revenues	14,203,182	6,248,000	3,245,500	2,733,000
Industrial Park Development	687,538	1,350,000	8,000,000	-
RRC General Revenues	687,538	1,350,000	8,000,000	-
Interchange on I-295	-	8,807,600	8,662,300	-
RRC General Revenues	-	8,395,200	-	-
Other Funds	-	412,400	8,662,300	-
Landfill Design - Phase V (Southeast)	-	584,000	50,000	2,975,000
RRC General Revenues	-	584,000	50,000	2,975,000
MRF - System Enhancement/Maintenance	12,426,372	1,890,000	808,000	260,000
RRC General Revenues	12,426,372	1,890,000	808,000	260,000
Closure of Landfill Phases II & III	-	1,075,000	500,000	-
EPA Mandated Trust Fund	-	1,075,000	500,000	-
Cedar Swamp Brook Relocation - Phase II	132,936	1,370,000	3,020,000	20,000
RRC General Revenues	132,936	1,370,000	3,020,000	20,000
Facility Improvements	9,957,823	558,600	-	-
RRC General Revenues	9,957,823	558,600	-	-
Tipping Facility	7,388	1,504,000	13,656,000	-
RRC General Revenues	7,388	1,504,000	13,656,000	-
Reconfigure Main Entrance	-	1,218,000	-	-
RRC General Revenues	-	1,218,000	-	-
MIS System Maintenance/Enhancement	766,804	172,450	35,000	35,000
RRC General Revenues	766,804	172,450	35,000	35,000
Resource Recovery Corporation Totals	49,767,459	35,548,330	45,688,050	11,308,693

Schedule 6 - Quasi-Public Agency Capital Plans

	Projected Disbursements				Totals
	FY 2004	FY 2005	FY 2006	Post-FY 2006	
<u>Rhode Island Resource Recovery Corporation</u>					
Landfill Design - Phase IV (Southwest)	-	-	-	-	19,215,416
RRC General Revenues	-	-	-	-	19,215,416
Superfund Remediation	1,210,680	1,210,680	260,154	-	18,819,137
EPA Mandated Trust Fund	1,210,680	1,210,680	260,154	-	18,819,137
Landfill Equipment/Vehicles/Machinery	2,445,500	2,085,500	2,085,500	-	33,046,182
RRC General Revenues	2,445,500	2,085,500	2,085,500	-	33,046,182
Industrial Park Development	-	-	-	-	10,037,538
RRC General Revenues	-	-	-	-	10,037,538
Interchange on I-295	-	-	-	-	17,469,900
RRC General Revenues	-	-	-	-	8,395,200
Other Funds	-	-	-	-	9,074,700
Landfill Design - Phase V (Southeast)	3,525,000	2,775,000	-	-	9,909,000
RRC General Revenues	3,525,000	2,775,000	-	-	9,909,000
MRF - System Enhancement/Maintenance	250,000	250,000	250,000	-	16,134,372
RRC General Revenues	250,000	250,000	250,000	-	16,134,372
Closure of Landfill Phases II & III	-	-	-	6,983,122	8,558,122
EPA Mandated Trust Fund	-	-	-	6,983,122	8,558,122
Cedar Swamp Brook Relocation - Phase II	-	-	-	-	4,542,936
RRC General Revenues	-	-	-	-	4,542,936
Facility Improvements	250,000	-	-	-	10,766,423
RRC General Revenues	250,000	-	-	-	10,766,423
Tipping Facility	-	-	5,600,000	-	20,767,388
RRC General Revenues	-	-	5,600,000	-	20,767,388
Reconfigure Main Entrance	-	-	-	-	1,218,000
RRC General Revenues	-	-	-	-	1,218,000
MIS System Maintenance/Enhancement	35,000	35,000	35,000	-	1,114,254
RRC General Revenues	35,000	35,000	35,000	-	1,114,254
Resource Recovery Corporation Totals	7,716,180	6,356,180	8,230,654	6,983,122	171,598,668

Appendices Overview

The Appendices contain information relating to the Rhode Island's outstanding debt and projected debt service.

Appendix A – Projected Net Tax Supported Debt

This analysis is performed to identify all debt that is considered "tax supported" debt, and provide insight on the future course of the Rhode Island's tax supported debt. This summary is supported in later appendices, which provide debt service schedules by issues for all outstanding and projected debt issues. Debt outstanding by issuer is also provided in separate schedules.

In both the debt service schedules and the summary of net tax supported debt outstanding, an attempt has been made to project those revenues which would offset the state's obligation.

The following assumptions were made in projecting the State of Rhode Island's net tax supported debt outstanding:

Items Included in Calculation - All debts included in Moody's Investors' Service tax supported debt calculation have been included. The general obligation bonds that are outstanding for Narragansett Bay Commission, and Rhode Island Refunding Bond Authority, which are obligations outstanding for the Narragansett Bay Commission are excluded in the "Adjusted" Net Tax Supported Debt since they are funded by user fees. In FY 1997 through FY 1999, the EDC Alpha Beta moral obligation debt is also included since the state made a partial payment on that debt.

Certain revenue bonds of the Economic Development Corporation and certificates of participation lease obligations are or will be long term in nature and may result in financial

commitments that would be funded in part by general revenues.

Appendix B – Outstanding and Projected Debt by Issuer and Debt Ratios

This appendix includes the outstanding balances of the state's obligations as well as the proposed issuance of new debt and the anticipated reduction in debt due to prepayment or defeasance.

1) Proposed Issues - Projected issuance for FY 2002 projects are reflected in FY 2001, assuming the bonds will be issued in June 2001. In FY 2002, interest rates for \$141.4 million of fixed rate general obligation bonds are projected at 5.8 percent. Interest rates for all other issuance of twenty-year fixed rate general obligation bonds and certificates of participation are estimated at 5.8 percent. Projected amortization schedules are found in the exhibits contained in Appendix C.

FY 2001 G.O. Bonds for FY 2002 projects (Fixed) - \$141.4 million
FY 2002 General Obligation - \$105.7 million
FY 2002 Kent County Courthouse - \$50.0 million
FY 2003 General Obligation - \$87.4 million
FY 2003 Administration Adjudication Court - \$30.0 million
FY 2003 Juvenile Training School - \$40.0 million
FY 2004 and thereafter - \$70.0 million

2) Projected Defeasance - While the Governor recommends that certain resources currently directed to the Sinking Fund be returned to the General Fund, there will be some resources deposited in the Sinking Fund to prepay or defease obligations (See Appendix D for assumptions). The Capital Budget does not attempt to estimate ongoing DEPCO transfers in FY 2003 and thereafter, the resulting defeasance of specific bond maturities, and the resulting savings.

Appendices Overview

3) Debt Ratios - Personal income data are derived from Regional Financial Associates December 1999 forecast. General revenue receipts projections are unpublished estimates that should not vary significantly from those contained in the Five-Year Report.

Appendix C – Debt Service Payable by Issuer

The gross debt service payable on all outstanding and proposed debts of the state is adjusted to reflect the estimated disbursement for debt service. A table of contents is provided at the beginning of this appendix to assist the reader in locating specific schedules.

1. Debt Service on obligations that have debt service reserve funds available will be offset in the year in which cash reserve funds are available. It is assumed that reserve funds will be invested and interest earnings will offset the state's lease payment.

2. User fee funded debt service of the Narragansett Bay Commission, are adjusted out to reflect the fact that the state does not appropriate for these obligations.

3. Amounts estimated to be available to the Convention Center Authority from capitalized interest, accrued interest, reserve fund earnings and operating revenues are adjusted out to reflect the reduction of the state's obligation. Assumes appropriations in FY 2002 and thereafter are constant, and does not take into account the impact of the Convention Center or hotel activity.

4. The receipt of federal funds in the schedule does not offset the lease for the Department of Labor and Training's Howard Center Complex, although the operating budget anticipates the continued receipt of significant federal funds to cover the lease.

It is assumed that the EDC bonds issued for the Collaborative Smithfield Corporation will be paid by Collaborative Smithfield Corporation.

6. It is assumed that the EDC bonds issued for Fidelity will be partially supported in FY 2001 by state appropriations. The Capital Budget anticipates fully supporting this obligation in FY 2002 due to the anticipated achievement of employment levels required to earn "job rent credits".

7. It is assumed that the EDC bonds issued for Fleet will be supported by \$.3 million of state appropriations commencing in FY 2003 due to the anticipated achievement of employment targets and other requirements.

Appendix D – Debt Reduction Program

State law also provides that proceeds available in the state's sinking fund be used to repay debt. The Governor's budget recommendation utilizes a portion of the resources that would have been deposited into the Sinking Fund for state operations. While there will be some resources flowing into the Sinking Fund, this Capital Budget does not attempt to estimate their impact on state debt since it is immeasurable.

Appendix E – State of Rhode Island Bond Referenda

Appendix E provides information relating to general obligation bond referenda. It provides a historical perspective on all bond referenda presented to the voters at each election since 1972, identifying the amounts presented, the amounts approved by the voters, and the actual vote count for each question.

Appendices Overview

Appendix F – Analysis of Bond Authorizations

Appendix F contains information relating to the state's debt by providing a historical perspective by functional purpose of the debt. This appendix shows the amount of debt approved by functional category since 1979, the amount of bonds actually issued from that authorization, the amount of authorization extinguished or unissued debt as of January 2001. The table also reflects the specific authorizations that are budgeted.

Appendix G

Appendix G contains information relating to the amount of debt issued each year since 1982, including state general obligation bonds, Rhode Island Public Buildings Authority bonds, Lease Participation Certificates, Convention Center Authority bonds, Depositors Economic Protection Corporation bonds and other debt.

Appendix H

Appendix H is a glossary of terms relevant to capital budgeting and debt issuance.

Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30, 1994	Obligations June 30, 1995	Obligations June 30, 1996
Direct Debt:			
Proposed General Obligation Bond Issuance	-	-	-
Projected Defeasance of General Obligation Debt	-	-	-
Variable Rate Bonds	-	-	-
Various purpose bonds	705,997	716,571	740,343
Subtotal	705,997	716,571	740,343
Guaranteed Debt:			
Turnpike and Bridge Authority bonds	31,000	31,000	31,000
Blackstone Valley District Commission bonds	17,578	16,181	-
Narragansett Bay District Commission bonds	10,362	9,887	24,908
Subtotal	58,940	57,068	55,908
Other Debt Subject to Annual Appropriation:			
Rhode Island Depositors Economic Protection Corp.	501,445	494,170	320,725
Public Buildings Authority Lease Rental Bonds	241,355	229,090	215,870
Rhode Island Refunding Bond Authority-Direct	9,435	8,020	6,635
Rhode Island Refunding Bond Auth.-Gurmt Narr Bay	150	130	110
Convention Center Authority	355,840	352,035	347,080
Certificates of Participation -Equipment/Vehicle Leases	6,470	3,130	1,005
Certificates of Participation - Intake Center	29,265	28,185	27,040
Certificates of Participation - Attorney General	-	-	4,500
Certificates of Participation- DLT Howard Complex	-	-	-
Certificates of Participation-Shepard's Building(originally EDC)	34,070	34,070	33,680
Certificates of Participation-Traffic Court	-	-	-
Certificates of Participation-Howard Steam Plant	-	-	-
Certificates of Participation-Kent County Courthouse	-	-	-
Certificates of Participation-Training School	-	-	-
Certificates of Participation-Corrections	-	-	-
Economic Development Corporation-URI Power Plant	-	-	-
Economic Development Corporation- McCoy Stadium	-	-	-
Economic Development Corporation- Alpha Beta Corporation	30,000	30,000	29,700
Economic Development Corporation- Collaborative	-	-	-
Economic Development Corporation- Central Falls Detention Center	30,106	29,855	29,574
Subtotal	1,238,136	1,208,685	1,015,919
Performance Based Agreements			
Economic Development Corporation- Fidelity Building	-	-	25,000
Economic Development Corporation- Fleet Bank	-	-	-
Subtotal	-	-	25,000
Gross Debt	2,003,073	1,982,324	1,837,170
Less: Adjustments for Agency Payments:	(119,196)	(117,053)	(115,292)
Net Tax Supported Debt and Other Obligations	1,883,877	1,865,271	1,721,878
Debt Ratios			
Personal Income	22,170,000	22,800,000	24,271,500
Debt as a percent of Personal Income	8.50%	8.18%	7.09%

Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30, 1997	Obligations June 30, 1998	Obligations June 30, 1999
Direct Debt:			
Proposed General Obligation Bond Issuance	-	-	-
Projected Defeasance of General Obligation Debt	-	-	-
Variable Rate Bonds	-	36,500	36,500
Various purpose bonds	774,622	731,133	753,544
Subtotal	774,622	767,633	790,044
Guaranteed Debt:			
Turnpike and Bridge Authority bonds	31,000	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	23,907	22,635	21,388
Subtotal	54,907	22,635	21,388
Other Debt Subject to Annual Appropriation:			
Rhode Island Depositors Economic Protection Corp.	312,725	196,420	107,990
Public Buildings Authority Lease Rental Bonds	202,750	184,405	171,640
Rhode Island Refunding Bond Authority-Direct	5,275	3,940	2,615
Rhode Island Refunding Bond Auth.-Gurmt Narr Bay	90	75	60
Convention Center Authority	341,880	335,970	329,665
Certificates of Participation -Equipment/Vehicle Leases	190	-	-
Certificates of Participation - Intake Center	28,185	26,895	25,160
Certificates of Participation - Attorney General	4,360	4,215	4,065
Certificates of Participation- DLT Howard Complex	24,000	24,000	24,000
Certificates of Participation-Shepard's Building(originally EDC)	33,265	33,620	32,535
Certificates of Participation-Traffic Court	-	-	-
Certificates of Participation-Howard Steam Plant	-	-	-
Certificates of Participation-Kent County Courthouse	-	-	-
Certificates of Participation-Training School	-	-	-
Certificates of Participation-Corrections	-	-	-
Economic Development Corporation-URI Power Plant	-	-	16,395
Economic Development Corporation- McCoy Stadium	-	11,825	11,105
Economic Development Corporation- Alpha Beta Corporation	29,380	29,040	28,675
Economic Development Corporation- Collaborative	-	-	-
Economic Development Corporation- Central Falls Detention Center	29,274	28,949	-
Subtotal	1,011,374	879,354	753,905
Performance Based Agreements			
Economic Development Corporation- Fidelity Building	25,000	25,000	25,000
Economic Development Corporation- Fleet Bank	-	11,000	10,890
Subtotal	25,000	36,000	35,890
Gross Debt	1,865,903	1,705,622	1,601,227
Less: Adjustments for Agency Payments	(113,651)	(88,300)	(45,368)
Net Tax Supported Debt	1,752,252	1,617,322	1,555,859
Debt Ratios			
	25,646,000	27,190,000	28,635,500
Debt as a percent of Personal Income	6.83%	5.95%	5.43%

Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30, 2000	Obligations June 30, 2001	Obligations June 30, 2002
Direct Debt:			
Proposed General Obligation Bond Issuance	-	141,366	247,069
Projected Defeasance of General Obligation Debt			
Variable Rate Bonds	64,790	94,955	91,255
Various purpose bonds	<u>816,268</u>	<u>759,270</u>	<u>696,718</u>
Subtotal	881,058	995,591	1,035,042
Guaranteed Debt:			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	<u>19,869</u>	<u>18,479</u>	<u>16,168</u>
Subtotal	19,869	18,479	16,168
Other Debt Subject to Annual Appropriation:			
Rhode Island Depositors Economic Protection Corp.	41,725		
Public Buildings Authority Lease Rental Bonds	159,210	146,055	132,440
Rhode Island Refunding Bond Authority-Direct	1,955	1,300	650
Rhode Island Refunding Bond Auth.-Narr Bay	45	30	15
Convention Center Authority	322,930	315,805	308,300
Certificates of Participation -Equipment/Vehicle Leases	9,843	7,865	5,895
Certificates of Participation - Intake Center	23,355	21,470	19,500
Certificates of Participation - Attorney General	3,905	3,740	3,570
Certificates of Participation- DLT Howard Complex	23,150	22,265	21,335
Certificates of Participation-Shepard's Building(originally EDC)	31,400	30,215	28,820
Certificates of Participation-Traffic Court	-	-	-
Certificates of Participation-Howard Steam Plant	-	28,180	27,315
Certificates of Participation-Kent County Courthouse	-	-	50,000
Certificates of Participation-Training School	-	-	-
Certificates of Participation-Corrections	-	-	-
Economic Development Corporation-URI Power Plant	16,395	15,859	15,304
Economic Development Corporation- McCoy Stadium	10,360	9,585	8,780
Economic Development Corporation- Alpha Beta Corporation	-	-	-
Economic Development Corporation- Collaborative	25,000	25,000	25,000
Economic Development Corporation- Central Falls Detention Center	-	-	-
Subtotal	669,273	627,369	646,924
Performance Based Agreements*			
Economic Development Corporation- Fidelity Building	24,579	24,116	23,615
Economic Development Corporation- Fleet Bank	10,770	10,640	10,500
Subtotal	35,349	34,756	34,115
Gross Debt	1,605,549	1,676,196	1,732,249
Less: Adjustments for Agency Payments	(68,751)	(66,720)	(63,742)
Net Tax Supported Debt	1,536,798	1,609,475	1,668,506
Debt Ratios			
Personal Income	30,205,400	31,883,900	33,630,900
Debt as a percent of Personal Income	5.09%	5.05%	4.96%

Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2003	Obligations June 30,2004
Direct Debt:		
Proposed General Obligation Bond Issuance	242,796	375,080
Projected Defeasance of General Obligation Debt		
Variable Rate Bonds	88,455	85,655
Various purpose bonds	<u>632,471</u>	<u>568,471</u>
Subtotal	963,722	1,029,206
Guaranteed Debt:		
Turnpike and Bridge Authority bonds	-	-
Blackstone Valley District Commission bonds	-	-
Narragansett Bay District Commission bonds	<u>13,911</u>	<u>11,781</u>
Subtotal	13,911	11,781
Other Debt Subject to Annual Appropriation:		
Rhode Island Depositors Economic Protection Corp.		
Public Buildings Authority Lease Rental Bonds	117,990	103,075
Rhode Island Refunding Bond Authority-Direct	-	-
Rhode Island Refunding Bond Auth.-Narr Bay	-	-
Convention Center Authority	300,440	292,200
Certificates of Participation -Equipment/Vehicle Leases	3,925	1,960
Certificates of Participation - Intake Center	17,440	15,285
Certificates of Participation - Attorney General	3,390	3,200
Certificates of Participation- DLT Howard Complex	20,365	19,345
Certificates of Participation-Shepard's Building(originally EDC)	27,655	26,410
Certificates of Participation-Traffic Court	30,000	29,093
Certificates of Participation-Howard Steam Plant	26,410	25,465
Certificates of Participation-Kent County Courthouse	50,000	48,489
Certificates of Participation-Training School	40,000	38,791
Certificates of Participation-Corrections	25,000	49,244
Economic Development Corporation-URI Power Plant	14,729	14,134
Economic Development Corporation- McCoy Stadium	7,945	7,080
Economic Development Corporation- Alpha Beta Corporation	-	-
Economic Development Corporation- Collaborative	25,000	25,000
Economic Development Corporation- Central Falls Detention Center	-	-
Subtotal	710,289	698,771
Performance Based Agreements		
Economic Development Corporation- Fidelity Building	23,071	22,487
Economic Development Corporation- Fleet Bank	10,350	10,190
Subtotal	33,421	32,677
Gross Debt	1,721,343	1,772,435
Less: Adjustments for Agency Payments	(60,792)	(57,956)
Net Tax Supported Debt	1,660,551	1,714,479
Debt Ratios		
Personal Income	35,343,900	36,891,800
Debt as a percent of Personal Income	4.70%	4.65%

Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2005	Obligations June 30,2006
Direct Debt:		
Proposed General Obligation Bond Issuance	434,802	491,811
Projected Defeasance of General Obligation Debt		
Variable Rate Bonds	83,155	79,855
Various purpose bonds	<u>504,775</u>	<u>446,929</u>
Subtotal	1,022,732	1,018,595
Guaranteed Debt:		
Turnpike and Bridge Authority bonds	-	-
Blackstone Valley District Commission bonds	-	-
Narragansett Bay District Commission bonds	<u>18,275</u>	<u>17,150</u>
Subtotal	18,275	17,150
Other Debt Subject to Annual Appropriation:		
Rhode Island Depositors Economic Protection Corp.		
Public Buildings Authority Lease Rental Bonds	87,155	70,430
Rhode Island Refunding Bond Authority-Direct	0	0
Rhode Island Refunding Bond Auth.-Narr Bay	0	0
Convention Center Authority	283,550	274,465
Certificates of Participation -Equipment/Vehicle Leases	-	-
Certificates of Participation - Intake Center	13,025	10,655
Certificates of Participation - Attorney General	3,000	2,795
Certificates of Participation- DLT Howard Complex	18,275	17,150
Certificates of Participation-Shepard's Building(originally EDC)	25,080	23,655
Certificates of Participation-Traffic Court	28,134	27,119
Certificates of Participation-Howard Steam Plant	24,475	23,440
Certificates of Participation-Kent County Courthouse	46,890	45,198
Certificates of Participation-Training School	37,512	36,159
Certificates of Participation-Corrections	72,689	120,288
Economic Development Corporation-URI Power Plant	13,514	12,869
Economic Development Corporation- McCoy Stadium	6,180	5,245
Economic Development Corporation- Alpha Beta Corporation	0	0
Economic Development Corporation- Collaborative	24,542	23,572
Economic Development Corporation- Central Falls Detention Center	0	0
Subtotal	684,021	693,040
Performance Based Agreements		
Economic Development Corporation- Fidelity Building	21,847	21,154
Economic Development Corporation- Fleet Bank	10,015	9,830
Subtotal	31,862	30,984
Gross Debt	1,756,890	1,759,770
Less: Adjustments for Agency Payments	(63,251)	(60,384)
Net Tax Supported Debt	1,693,639	1,699,386
Debt Ratios		
Personal Income	38,353,700	39,000,000
Debt as a percent of Personal Income	4.42%	4.36%

Appendix B - Projected Unamortized Principal

Unamortized Principal Outstanding

Fiscal Year	General Obligation Bonds	Projected 1998 G.O.Variable Rate	Projected 1999 G.O.Variable Rate	Projected 2000 G.O.Variable Rate	RI Refunding Bond Authority Loan
1996	740,343,295	-	-	-	6,635,000
1997	774,622,173	-	-	-	5,275,000
1998	731,132,699	36,500,000	-	-	3,940,000
1999	753,543,576	36,500,000	-	-	2,615,000
2000	816,268,021	32,400,000	32,390,000	-	1,955,000
2001	759,269,778	32,300,000	31,290,000	31,365,000	1,300,000
2002	696,718,261	30,800,000	30,090,000	30,365,000	650,000
2003	632,470,789	30,200,000	28,890,000	29,365,000	-
2004	568,470,865	29,600,000	27,690,000	28,365,000	-
2005	504,774,739	29,500,000	26,390,000	27,265,000	-
2006	446,928,749	28,600,000	25,090,000	26,165,000	-
2007	394,545,453	26,300,000	23,590,000	21,765,000	-
2008	348,619,892	18,100,000	21,990,000	20,365,000	-
2009	299,907,458	18,000,000	20,390,000	18,965,000	-
2010	253,410,000	15,500,000	18,690,000	17,565,000	-
2011	213,935,000	9,400,000	16,890,000	16,065,000	-
2012	172,600,000	6,400,000	14,990,000	14,565,000	-
2013	128,920,000	6,300,000	13,090,000	12,965,000	-
2014	93,420,000	6,200,000	11,090,000	11,265,000	-
2015	63,305,000	6,100,000	9,090,000	9,565,000	-
2016	41,850,000	3,600,000	6,990,000	7,765,000	-
2017	24,315,000	-	4,790,000	5,865,000	-
2018	12,940,000	-	2,490,000	3,965,000	-
2019	4,500,000	-	-	1,965,000	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-

Appendix B - Projected Unamortized Principal

Unamortized Principal Outstanding

Fiscal Year	RI Refunding Bond (Public Bldgs)	Intake Center Certificates of Participation	Attorney General Certificates of Participation	Shepard's Building Certificates of Participation	Master Equipment Lease
1996	215,870,000	27,040,000	4,500,000	33,680,000	1,005,000
1997	202,750,000	28,185,000	4,360,000	33,265,000	190,000
1998	184,405,000	26,895,000	4,215,000	33,620,000	-
1999	171,640,000	25,160,000	4,065,000	32,535,000	-
2000	159,210,000	23,355,000	3,905,000	31,400,000	-
2001	146,055,000	21,470,000	3,740,000	30,215,000	-
2002	132,440,000	19,500,000	3,570,000	28,820,000	-
2003	117,990,000	17,440,000	3,390,000	27,655,000	-
2004	103,075,000	15,285,000	3,200,000	26,410,000	-
2005	87,155,000	13,025,000	3,000,000	25,080,000	-
2006	70,430,000	10,655,000	2,795,000	23,655,000	-
2007	52,850,000	8,160,000	2,575,000	22,135,000	-
2008	34,540,000	5,535,000	2,345,000	20,515,000	-
2009	16,260,000	2,775,000	2,105,000	18,765,000	-
2010	-	-	1,850,000	16,900,000	-
2011	-	-	1,580,000	14,910,000	-
2012	-	-	1,295,000	12,790,000	-
2013	-	-	995,000	10,535,000	-
2014	-	-	680,000	8,135,000	-
2015	-	-	350,000	5,580,000	-
2016	-	-	-	2,870,000	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-

Appendix B - Projected Unamortized Principal

Unamortized Principal Outstanding

Fiscal Year	Depositors' Protection Corporation	Narragansett Bay Commission	Ref Bond Auth-Narr. Bay Comm.	Convention Center Authority	DLT Howard Center Building	URI Power Plant
1996	320,725,000	24,908,063	110,000	347,080,000	-	-
1997	312,725,000	23,906,949	90,000	341,880,000	24,000,000	-
1998	196,420,000	22,634,668	75,000	335,970,000	24,000,000	-
1999	107,990,000	21,387,552	60,000	329,665,000	24,000,000	16,395,000
2000	41,725,000	19,869,173	45,000	322,930,000	23,150,000	16,395,000
2001	-	18,479,191	30,000	315,805,000	22,265,000	15,859,000
2002	-	16,167,959	15,000	308,300,000	21,335,000	15,304,000
2003	-	13,911,061	-	300,440,000	20,365,000	14,729,000
2004	-	11,780,913	-	292,200,000	19,345,000	14,134,000
2005	-	9,650,173	-	283,550,000	18,275,000	13,514,000
2006	-	6,280,292	-	274,465,000	17,150,000	12,869,000
2007	-	2,748,458	-	264,925,000	15,970,000	12,194,000
2008	-	1,831,704	-	254,900,000	14,725,000	11,494,000
2009	-	1,281,000	-	244,360,000	13,415,000	10,759,000
2010	-	800,000	-	233,285,000	12,035,000	9,995,000
2011	-	555,000	-	221,640,000	10,580,000	9,195,000
2012	-	285,000	-	209,380,000	9,045,000	8,360,000
2013	-	-	-	196,470,000	7,425,000	7,485,000
2014	-	-	-	182,875,000	5,715,000	6,565,000
2015	-	-	-	168,550,000	3,910,000	5,600,000
2016	-	-	-	153,460,000	2,005,000	4,585,000
2017	-	-	-	137,590,000	-	3,520,000
2018	-	-	-	120,895,000	-	-
2019	-	-	-	103,335,000	-	-
2020	-	-	-	84,870,000	-	-
2021	-	-	-	65,445,000	-	-
2022	-	-	-	45,015,000	-	-
2023	-	-	-	23,695,000	-	-
2024	-	-	-	18,255,000	-	-
2025	-	-	-	12,505,000	-	-
2026	-	-	-	6,425,000	-	-

Appendix B - Projected Unamortized Principal

Unamortized Principal Outstanding

Fiscal Year	MHRH Power Plant	Center General (DLT)Furniture	Pastore Center Telecommunications	Vehicles/ Rolling Stock	E-911 Phase 1
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	1,550,000	3,500,000	3,395,000	1,398,000
2001	28,180,000	1,240,000	2,800,000	2,715,000	1,110,000
2002	27,315,000	930,000	2,100,000	2,035,000	830,000
2003	26,410,000	620,000	1,400,000	1,355,000	550,000
2004	25,465,000	310,000	700,000	675,000	275,000
2005	24,475,000	-	-	-	-
2006	23,440,000	-	-	-	-
2007	22,360,000	-	-	-	-
2008	21,230,000	-	-	-	-
2009	20,045,000	-	-	-	-
2010	18,800,000	-	-	-	-
2011	17,490,000	-	-	-	-
2012	16,120,000	-	-	-	-
2013	14,680,000	-	-	-	-
2014	13,165,000	-	-	-	-
2015	11,570,000	-	-	-	-
2016	9,890,000	-	-	-	-
2017	8,120,000	-	-	-	-
2018	6,250,000	-	-	-	-
2019	4,275,000	-	-	-	-
2020	2,195,000	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-

Appendix B - Projected Unamortized Principal

Unamortized Principal Outstanding

Fiscal Year	Rhode Island Economic Development Corporation			
	Central Falls Detention Center	Alpha Beta	Collaborative	McCoy Stadium
1996	29,574,000	29,700,000	-	-
1997	29,274,000	29,380,000	-	-
1998	28,949,000	29,040,000	-	11,825,000
1999	-	28,675,000	-	11,105,000
2000	-	-	25,000,000	10,360,000
2001	-	-	25,000,000	9,585,000
2002	-	-	25,000,000	8,780,000
2003	-	-	25,000,000	7,945,000
2004	-	-	25,000,000	7,080,000
2005	-	-	24,541,822	6,180,000
2006	-	-	23,572,077	5,245,000
2007	-	-	22,526,527	4,275,000
2008	-	-	21,399,246	3,265,000
2009	-	-	20,183,844	2,220,000
2010	-	-	18,873,433	1,130,000
2011	-	-	17,460,586	-
2012	-	-	15,937,295	-
2013	-	-	14,294,928	-
2014	-	-	12,524,176	-
2015	-	-	10,615,002	-
2016	-	-	8,556,587	-
2017	-	-	6,337,263	-
2018	-	-	3,944,455	-
2019	-	-	1,364,598	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	-	-	-
2026	-	-	-	-

Appendix B - Projected Unamortized Principal

Projected Principal Outstanding on Proposed Issuance

Fiscal Year	Proposed G.O.Issuance	Proposed Traffic Court	Proposed Kent County Court	Proposed Training School	Proposed Corrections Plan
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	141,366,289	-	-	-	-
2002	247,068,644	-	50,000,000	-	-
2003	242,795,883	30,000,000	50,000,000	40,000,000	25,000,000
2004	375,080,474	29,093,257	48,488,762	38,791,010	49,244,381
2005	434,801,838	28,133,924	46,889,873	37,511,898	72,689,318
2006	491,811,309	27,118,949	45,198,248	36,158,598	120,288,442
2007	545,951,597	26,045,105	43,408,509	34,726,807	116,237,077
2008	597,056,288	24,908,979	41,514,964	33,211,971	111,950,733
2009	644,949,319	23,706,957	39,511,595	31,609,276	107,415,782
2010	689,444,413	22,435,218	37,392,029	29,913,624	102,617,803
2011	730,344,489	21,089,718	35,149,529	28,119,624	97,541,541
2012	767,441,038	19,666,179	32,776,964	26,221,572	92,170,856
2013	800,513,453	18,160,074	30,266,791	24,213,433	86,488,672
2014	829,328,335	16,566,616	27,611,027	22,088,822	80,476,921
2015	853,638,749	14,880,737	24,801,229	19,840,983	74,116,488
2016	873,183,433	13,097,077	21,828,462	17,462,770	67,387,150
2017	887,685,976	11,209,965	18,683,276	14,946,620	60,267,510
2018	896,853,934	9,213,401	15,355,668	12,284,534	52,734,932
2019	900,377,901	7,101,035	11,835,059	9,468,047	44,765,464
2020	897,930,525	4,866,153	8,110,255	6,488,204	36,333,766
2021	889,165,469	2,501,647	4,169,412	3,335,529	27,413,031
2022	886,188,312	-	-	-	17,974,892
2023	886,188,312	-	-	-	10,194,961
2024	886,188,312	-	-	-	4,169,412
2025	886,188,312	-	-	-	--
2026	886,188,312	-	-	-	-

Appendix B - Projected Unamortized Principal

Net Tax Supported Debt and Other Obligations Outstanding - (Excluding Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,812,170,358	(115,292,063)	1,696,878,295
1997	1,840,903,122	(113,650,949)	1,727,252,173
1998	1,669,621,367	(80,698,668)	1,588,922,699
1999	1,565,336,128	(37,842,552)	1,527,493,576
2000	1,570,200,194	(61,309,173)	1,508,891,021
2001	1,641,439,258	(59,368,191)	1,582,071,067
2002	1,698,133,864	(56,486,959)	1,641,646,905
2003	1,687,921,733	(53,640,061)	1,634,281,672
2004	1,739,758,662	(50,914,913)	1,688,843,749
2005	1,716,402,584	(47,705,995)	1,668,696,589
2006	1,717,915,663	(42,721,369)	1,675,194,294
2007	1,663,288,532	(37,468,985)	1,625,819,547
2008	1,609,497,777	(34,724,950)	1,574,772,827
2009	1,556,624,229	(32,223,844)	1,524,400,385
2010	1,500,636,519	(29,668,433)	1,470,968,086
2011	1,461,945,487	(27,210,586)	1,434,734,901
2012	1,420,043,904	(24,582,295)	1,395,461,609
2013	1,372,802,350	(21,779,928)	1,351,022,422
2014	1,327,705,897	(19,089,176)	1,308,616,721
2015	1,281,513,187	(16,215,002)	1,265,298,185
2016	1,234,530,479	(13,141,587)	1,221,388,892
2017	1,183,330,611	(9,857,263)	1,173,473,348
2018	1,136,926,924	(3,944,455)	1,132,982,469
2019	1,088,987,104	(1,364,598)	1,087,622,506
2020	1,040,793,903	-	1,040,793,903
2021	992,030,088	-	992,030,088
2022	949,178,204	-	949,178,204
2023	920,078,273	-	920,078,273
2024	908,612,724	-	908,612,724
2025	898,693,312	-	898,693,312
2026	892,613,312	-	892,613,312

*Reflects a reduction for bonds outstanding of the Narragansett Bay Commission (including former Blackstone Valley debt), Turnpike and Bridge Authority, EDC's Alpha Beta Corporation, Central Falls Detention Facility. FY 1996 and FY1997 include \$31 million of bonds of the Rhode Island Turnpike and Bridge Authority that were refunded in FY1998 and are no longer guaranteed. FY 1996, FY 1997, FY 1998 reflect obligations of EDC for Central Falls Detention Facility which were refunded in FY 1999 by the CFDC Corporation and are no longer an obligation of the EDC. For FY1996-FY1998 reflects Alpha Beta. In FY1999, no offset is provided for Alpha Beta as revenues were not sufficient to pay the debt, which was fully repaid in FY2000 with proceeds from the sale of the building and net \$5.5 million of state funds.

Appendix B - Projected Unamortized Principal

Performance Based Agreements *

Fiscal Year	Rhode Island Economic Development Corporation		
	Fidelity	Fleet	Total Performance Based
1996	25,000,000	-	25,000,000
1997	25,000,000	-	25,000,000
1998	25,000,000	11,000,000	36,000,000
1999	25,000,000	10,890,000	35,890,000
2000	24,579,000	10,770,000	35,349,000
2001	24,116,494	10,640,000	34,756,494
2002	23,615,056	10,500,000	34,115,056
2003	23,071,240	10,350,000	33,421,240
2004	22,486,634	10,190,000	32,676,634
2005	21,847,451	10,015,000	31,862,451
2006	21,154,249	9,830,000	30,984,249
2007	20,402,462	9,630,000	30,032,462
2008	19,591,677	9,415,000	29,006,677
2009	18,707,829	9,180,000	27,887,829
2010	17,749,284	8,925,000	26,674,284
2011	16,709,729	8,655,000	25,364,729
2012	15,585,984	8,360,000	23,945,984
2013	14,363,600	8,045,000	22,408,600
2014	13,037,909	7,710,000	20,747,909
2015	11,600,179	7,345,000	18,945,179
2016	10,043,400	6,950,000	16,993,400
2017	8,352,592	6,525,000	14,877,592
2018	6,518,887	6,070,000	12,588,887
2019	4,530,209	5,580,000	10,110,209
2020	2,374,248	5,050,000	7,424,248
2021	-	4,480,000	4,480,000
2022	-	3,865,000	3,865,000
2023	-	3,205,000	3,205,000
2024	-	2,490,000	2,490,000
2025	-	1,720,000	1,720,000
2026	-	895,000	895,000
2027	-	-	-

* Under these agreements, the State will appropriate general revenue funds in accordance with the underlying agreements. For Fidelity and Providence Mall, the State's goal is to have the entities achieve full state payment of the maximum payment allowed, which is the approximate debt service reflected. For the Fleet transaction, only a portion of the debt issued is associated with the job rent credits which can be earned, or 31% of the total debt service on the bonds. Of the \$11 million of bonds issued, the State's obligation to pay job rent credits relates only to \$3.4 million, or 31%. Fleet will pay at least 79%.

Appendix B - Projected Unamortized Principal

Net Tax Supported Debt and Other Obligations Outstanding - (Including Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,837,170,358	(115,292,063)	1,721,878,295
1997	1,865,903,122	(113,650,949)	1,752,252,173
1998	1,705,621,367	(88,299,668)	1,617,321,699
1999	1,601,226,128	(45,367,542)	1,555,858,586
2000	1,605,549,194	(68,751,243)	1,536,797,951
2001	1,676,195,752	(66,720,431)	1,609,475,321
2002	1,732,248,920	(63,742,459)	1,668,506,461
2003	1,721,342,973	(60,791,911)	1,660,551,062
2004	1,772,435,296	(57,956,203)	1,714,479,093
2005	1,748,265,035	(54,626,360)	1,693,638,675
2006	1,748,899,912	(49,513,899)	1,699,386,013
2007	1,693,320,994	(44,123,315)	1,649,197,679
2008	1,638,504,454	(41,230,715)	1,597,273,739
2009	1,584,512,058	(38,567,224)	1,545,944,834
2010	1,527,310,803	(35,835,608)	1,491,475,195
2011	1,487,310,216	(33,191,191)	1,454,119,025
2012	1,443,989,888	(30,359,055)	1,413,630,833
2013	1,395,210,950	(27,339,023)	1,367,871,927
2014	1,348,453,806	(24,416,786)	1,324,037,020
2015	1,300,458,366	(21,290,397)	1,279,167,969
2016	1,251,523,879	(17,944,037)	1,233,579,842
2017	1,198,208,203	(14,366,038)	1,183,842,165
2018	1,149,515,811	(8,138,825)	1,141,376,986
2019	1,099,097,313	(5,220,378)	1,093,876,935
2020	1,048,218,151	(3,489,550)	1,044,728,601
2021	996,510,088	(3,095,680)	993,414,408
2022	953,043,204	(2,670,715)	950,372,489
2023	923,283,273	(2,214,655)	921,068,618
2024	911,102,724	(1,720,590)	909,382,134
2025	900,413,312	(1,188,520)	899,224,792
2026	893,508,312	(618,445)	892,889,867
2027	-	-	-

*Reflects offsets shown in "Net Tax Supported Debt (Excluding Performance Based Agreements) and an additional 79% of the principal balance on the Fleet Performance Based Obligation, which will be paid by Fleet.

Appendix B

Net Tax Supported Debt as a Percent of Personal Income

Fiscal Year	Personal Income	Net Tax Supported Debt*	Debt Ratio
1996	24,271,500,000	1,721,878,295	7.09%
1997	25,646,000,000	1,752,252,173	6.83%
1998	27,190,000,000	1,617,321,699	5.95%
1999	28,635,500,000	1,555,858,586	5.43%
2000	30,205,400,000	1,536,797,951	5.09%
2001	31,883,900,000	1,609,475,321	5.05%
2002	33,630,900,000	1,668,506,461	4.96%
2003	35,343,900,000	1,660,551,062	4.70%
2004	36,891,800,000	1,714,479,093	4.65%
2005	38,353,700,000	1,693,638,675	4.42%
2006	39,000,000,000	1,699,386,013	4.36%

* Including Performance Based Agreements

Appendix B

Debt Service as a Percent of General Revenues

Fiscal Year	General Revenues(1)	Dedicated Gas Tax(2)	Adjusted General Revenues	Net Tax Supported Debt Service	Debt Ratio
2001	2,524,285,454	117,841,750	2,642,127,204	162,940,523	6.17%
2002	2,553,896,219	123,637,500	2,677,533,719	174,227,396	6.51%
2003	2,600,748,376	128,696,040	2,729,444,416	188,018,645	6.89%
2004	2,671,553,247	130,111,696	2,801,664,943	200,653,463	7.16%
2005	2,757,974,045	131,412,813	2,889,386,858	204,661,413	7.08%
2006	2,837,065,496	132,726,942	2,969,792,438	211,871,453	7.13%

(1) Reflects recommended general revenues as contained in the Governor's budget, and unpublished estimates of general revenues through FY 2005.

(2) Reflects estimated gas tax dedicated to transportation purposes as enacted by the Legislature.

Appendix C

Outstanding Debt Service Payments - General Obligation Bonds

Fiscal Year	Principal	Interest	Total Debt Service
2001	56,998,242	46,854,083	103,852,325
2002	62,551,518	42,704,408	105,255,926
2003	64,247,471	39,587,453	103,834,925
2004	63,999,925	36,342,337	100,342,261
2005	63,696,126	32,473,364	96,169,490
2006	57,845,990	36,837,140	94,683,130
2007	52,383,296	30,565,730	82,949,026
2008	45,925,561	29,677,206	75,602,767
2009	48,712,434	27,267,619	75,980,053
2010	46,497,458	20,991,497	67,488,954
2011	39,475,000	12,422,090	51,897,090
2012	41,335,000	10,320,922	51,655,922
2013	43,680,000	8,108,320	51,788,320
2014	35,500,000	6,008,466	41,508,466
2015	30,115,000	4,230,274	34,345,274
2016	21,455,000	2,818,937	24,273,937
2017	17,535,000	1,762,581	19,297,581
2018	11,375,000	998,090	12,373,090
2019	8,440,000	468,349	8,908,349
2020	4,500,000	118,125	4,618,125
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	816,268,021	390,556,987	1,206,825,008

Appendix C

Projected Debt Service on Outstanding - 1998 Variable Rate General Obligation Bonds

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2001	100,000	1,457,625	1,557,625
2002	1,500,000	1,447,875	2,947,875
2003	600,000	1,383,750	1,983,750
2004	600,000	1,356,750	1,956,750
2005	100,000	1,331,625	1,431,625
2006	900,000	1,324,125	2,224,125
2007	2,300,000	1,278,375	3,578,375
2008	8,200,000	1,152,750	9,352,750
2009	100,000	814,125	914,125
2010	2,500,000	800,625	3,300,625
2011	6,100,000	674,625	6,774,625
2012	3,000,000	411,750	3,411,750
2013	100,000	287,625	387,625
2014	100,000	283,125	383,125
2015	100,000	278,625	378,625
2016	2,500,000	265,125	2,765,125
2017	3,600,000	148,500	3,748,500
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	32,400,000	14,697,000	47,097,000

* Issued in June 1998 and assumes 4.5% interest rate.

Appendix C

Projected Debt Service on Outstanding 1999 Variable Rate General Obligation Bonds

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2001	1,100,000	1,453,425	2,553,425
2002	1,200,000	1,403,550	2,603,550
2003	1,200,000	1,349,550	2,549,550
2004	1,200,000	1,295,550	2,495,550
2005	1,300,000	1,241,175	2,541,175
2006	1,300,000	1,182,675	2,482,675
2007	1,500,000	1,123,425	2,623,425
2008	1,600,000	1,055,550	2,655,550
2009	1,600,000	983,550	2,583,550
2010	1,700,000	911,175	2,611,175
2011	1,800,000	834,300	2,634,300
2012	1,900,000	752,925	2,652,925
2013	1,900,000	667,425	2,567,425
2014	2,000,000	581,550	2,581,550
2015	2,000,000	491,550	2,491,550
2016	2,100,000	401,175	2,501,175
2017	2,200,000	306,300	2,506,300
2018	2,300,000	206,925	2,506,925
2019	2,490,000	102,713	2,592,713
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	32,390,000	16,344,488	48,734,488

*Issued in September 1999 and assumes 4.5% interest rate.

Appendix C

Projected Debt Service on Outstanding 2000 Variable Rate General Obligation Bonds

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2001	-	1,411,425	1,411,425
2002	1,000,000	1,407,675	2,407,675
2003	1,000,000	1,362,675	2,362,675
2004	1,000,000	1,317,675	2,317,675
2005	1,100,000	1,272,300	2,372,300
2006	1,100,000	1,222,800	2,322,800
2007	4,400,000	1,160,925	5,560,925
2008	1,400,000	974,175	2,374,175
2009	1,400,000	911,175	2,311,175
2010	1,400,000	848,175	2,248,175
2011	1,500,000	784,800	2,284,800
2012	1,500,000	717,300	2,217,300
2013	1,600,000	649,425	2,249,425
2014	1,700,000	577,050	2,277,050
2015	1,700,000	500,550	2,200,550
2016	1,800,000	423,675	2,223,675
2017	1,900,000	342,300	2,242,300
2018	1,900,000	256,800	2,156,800
2019	2,000,000	170,925	2,170,925
2020	1,965,000	81,056	2,046,056
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	31,365,000	16,392,881	47,757,881

*Issued in July 2000 and assumes 4.5% interest rate.

Appendix C

Outstanding Debt Service Payments - RI Refunding Bond Authority Loan

Fiscal Year	Principal	Interest	Total Debt Service
2001	655,000	136,845	791,845
2002	650,000	91,650	741,650
2003	650,000	46,150	696,150
2004	-	-	-
2005	-	-	-
2006	-	-	-
2007	-	-	-
2008	-	-	-
2009	-	-	-
2010	-	-	-
2011	-	-	-
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	1,955,000	274,645	2,229,645

Appendix C

Outstanding Debt Service Payments - RI Refunding Bond Authority(formerly Public Building Authority)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets to Lease	Net PBA Lease Payment
2001	13,155,000	8,081,196	21,236,196	(847,289)	20,388,907
2002	13,615,000	7,451,071	21,066,071	(840,000)	20,226,071
2003	14,450,000	6,790,742	21,240,742	(840,000)	20,400,742
2004	14,915,000	6,072,372	20,987,372	(840,000)	20,147,372
2005	15,920,000	5,331,244	21,251,244	(840,000)	20,411,244
2006	16,725,000	4,528,204	21,253,204	(840,000)	20,413,204
2007	17,580,000	3,671,794	21,251,794	(840,000)	20,411,794
2008	18,310,000	2,766,280	21,076,280	(840,000)	20,236,280
2009	18,280,000	1,813,350	20,093,350	(840,000)	19,253,350
2010	16,260,000	853,650	17,113,650	(840,000)	16,273,650
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	159,210,000	47,359,903	206,569,903	(8,407,289)	198,162,614

Appendix C

Outstanding Debt Service Payments - Intake Service Center Certificates of Participation

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets to Lease
2001	1,885,000	1,136,972	3,021,972	(69,198)
2002	1,970,000	1,044,536	3,014,536	(69,800)
2003	2,060,000	950,816	3,010,816	(69,800)
2004	2,155,000	851,225	3,006,225	(69,800)
2005	2,260,000	744,956	3,004,956	(69,800)
2006	2,370,000	630,618	3,000,618	(69,800)
2007	2,495,000	496,518	2,991,518	(69,800)
2008	2,625,000	354,403	2,979,403	(69,800)
2009	2,760,000	216,413	2,976,413	(69,800)
2010	2,775,000	72,844	2,847,844	(1,587,200)
2011	-	-	-	-
2012	-	-	-	-
2013	-	-	-	-
2014	-	-	-	-
2015	-	-	-	-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	-	-	-
2026	-	-	-	-
2027	-	-	-	-
	23,355,000	6,499,301	29,854,301	(2,214,801)

Appendix C

Outstanding Debt Service Payments - Attorney General Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets to Lease	Total Net Lease Payment
2001	165,000	195,361	360,361	(8,261)	352,100
2002	170,000	187,990	357,990	(8,261)	349,729
2003	180,000	180,113	360,113	(8,261)	351,852
2004	190,000	171,600	361,600	(8,261)	353,339
2005	200,000	162,433	362,433	(8,261)	354,172
2006	205,000	152,711	357,711	(8,261)	349,450
2007	220,000	142,295	362,295	(8,261)	354,034
2008	230,000	131,043	361,043	(8,261)	352,782
2009	240,000	119,055	359,055	(8,261)	350,794
2010	255,000	106,181	361,181	(8,261)	352,920
2011	270,000	92,333	362,333	(8,261)	354,072
2012	285,000	77,554	362,554	(8,261)	354,293
2013	300,000	61,830	361,830	(8,261)	353,569
2014	315,000	45,225	360,225	(8,261)	351,964
2015	330,000	27,810	357,810	(8,261)	349,549
2016	350,000	9,450	359,450	(179,725)	179,725
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	3,905,000	1,862,983	5,767,983	(303,640)	5,464,343

Appendix C

Outstanding Debt Service Payments - Shepard's Building - Certificates of Participation

Fiscal Year	Principal	Interest	Total Net Debt Service Payment
2001	1,185,000	1,552,334	2,737,334
2002	1,395,000	1,501,970	2,896,970
2003	1,165,000	1,440,940	2,605,940
2004	1,245,000	1,388,514	2,633,514
2005	1,330,000	1,331,244	2,661,244
2006	1,425,000	1,268,736	2,693,736
2007	1,520,000	1,201,046	2,721,046
2008	1,620,000	1,128,086	2,748,086
2009	1,750,000	1,030,890	2,780,890
2010	1,865,000	943,388	2,808,388
2011	1,990,000	850,138	2,840,138
2012	2,120,000	748,150	2,868,150
2013	2,255,000	639,500	2,894,500
2014	2,400,000	526,750	2,926,750
2015	2,555,000	406,750	2,961,750
2016	2,710,000	279,000	2,989,000
2017	2,870,000	143,500	3,013,500
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	31,400,000	16,380,936	47,780,936

Appendix C

Outstanding Debt Service Payments - Narragansett Bay Commission

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: User Fee Revenues	Net Debt Service Payment
2001	1,389,982	1,129,305	2,519,287	(2,519,287)	-
2002	2,311,232	1,039,912	3,351,144	(3,351,144)	-
2003	2,256,898	911,345	3,168,243	(3,168,243)	-
2004	2,130,148	769,696	2,899,844	(2,899,844)	-
2005	2,130,740	646,128	2,776,868	(2,776,868)	-
2006	3,369,881	838,684	4,208,565	(4,208,565)	-
2007	3,531,834	617,596	4,149,430	(4,149,430)	-
2008	916,754	405,404	1,322,158	(1,322,158)	-
2009	550,704	78,914	629,618	(629,618)	-
2010	481,000	52,785	533,785	(533,785)	-
2011	245,000	34,182	279,182	(279,182)	-
2012	270,000	21,000	291,000	(291,000)	-
2013	285,000	7,125	292,125	(292,125)	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	19,869,173	6,552,074	26,421,247	(26,421,247)	-

Appendix C

Outstanding Debt Service Payments - R.I. Refunding Bond Authority Loan - N.B.C.

Fiscal Year	Principal	Interest	Total Debt Service	Less: User Fee Revenues	Net Debt Service Payment
2001	15,000	3,150	18,150	(18,150)	-
2002	15,000	2,115	17,115	(17,115)	-
2003	15,000	1,065	16,065	(16,065)	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	45,000	6,330	51,330	(51,330)	-

Appendix C

Outstanding Debt Service Payments - Convention Center Authority

Fiscal Year	Principal	Interest	Total Net Debt Service Payment	Less: Other (Offsets) or Operating loss	Total Net Lease Payment
2001	7,125,000	16,830,493	23,955,493	(4,535,108)	19,420,385
2002	7,505,000	16,446,618	23,951,618	(5,623,548)	18,328,070
2003	7,860,000	16,091,765	23,951,765	(5,623,548)	18,328,217
2004	8,240,000	15,712,267	23,952,267	(5,623,548)	18,328,719
2005	8,650,000	15,306,175	23,956,175	(5,623,548)	18,332,627
2006	9,085,000	14,871,230	23,956,230	(5,623,548)	18,332,682
2007	9,540,000	14,412,075	23,952,075	(5,623,548)	18,328,527
2008	10,025,000	13,926,355	23,951,355	(5,623,548)	18,327,807
2009	10,540,000	13,415,925	23,955,925	(5,623,548)	18,332,377
2010	11,075,000	12,876,825	23,951,825	(5,623,548)	18,328,277
2011	11,645,000	12,310,325	23,955,325	(5,623,548)	18,331,777
2012	12,260,000	11,693,088	23,953,088	(5,623,548)	18,329,540
2013	12,910,000	11,043,225	23,953,225	(5,623,548)	18,329,677
2014	13,595,000	10,358,888	23,953,888	(5,623,548)	18,330,340
2015	14,325,000	9,630,325	23,955,325	(5,623,548)	18,331,777
2016	15,090,000	8,862,613	23,952,613	(5,623,548)	18,329,065
2017	15,870,000	8,081,750	23,951,750	(5,623,548)	18,328,202
2018	16,695,000	7,260,388	23,955,388	(5,623,548)	18,331,840
2019	17,560,000	6,396,238	23,956,238	(5,623,548)	18,332,690
2020	18,465,000	5,487,188	23,952,188	(5,623,548)	18,328,640
2021	19,425,000	4,531,125	23,956,125	(5,623,548)	18,332,577
2022	20,430,000	3,525,225	23,955,225	(5,623,548)	18,331,677
2023	21,320,000	2,467,125	23,787,125	(15,852,009)	7,935,116
2024	5,440,000	1,362,463	6,802,463	(6,802,463)	-
2025	5,750,000	1,049,663	6,799,663	(6,799,663)	-
2026	6,080,000	719,038	6,799,038	(6,799,038)	-
2027	6,425,000	369,438	6,794,438	(6,794,438)	-
	322,930,000	255,037,833	577,967,833	(165,677,227)	412,290,606

Outyears through FY2023 reflect projected operating surplus/deficit presented in FY2001 budget.

Fiscal Year 2023 reflects debt service reserve funds for debt service.

Fiscal Years 2024 and thereafter reflect only offsets estimated to be required to fund lease payment.

Appendix C

Outstanding Debt Service Payments- Center General Project - Certificates of Participation

Fiscal Year	Principal	Interest	Total Projected Lease Payment	Less: Capitalized Interest & Debt Service Reserve	Net Lease Payment
2001	885,000	1,174,976	2,059,976	(57,624)	2,002,352
2002	930,000	1,134,116	2,064,116	(57,624)	2,006,492
2003	970,000	1,089,931	2,059,931	(57,624)	2,002,307
2004	1,020,000	1,042,911	2,062,911	(57,624)	2,005,287
2005	1,070,000	992,605	2,062,605	(57,624)	2,004,981
2006	1,125,000	938,399	2,063,399	(57,624)	2,005,775
2007	1,180,000	880,184	2,060,184	(57,624)	2,002,560
2008	1,245,000	818,191	2,063,191	(57,624)	2,005,567
2009	1,310,000	751,900	2,061,900	(57,624)	2,004,276
2010	1,380,000	681,288	2,061,288	(57,624)	2,003,664
2011	1,455,000	606,869	2,061,869	(57,624)	2,004,245
2012	1,535,000	527,422	2,062,422	(57,624)	2,004,798
2013	1,620,000	442,631	2,062,631	(57,624)	2,005,007
2014	1,710,000	353,137	2,063,137	(57,624)	2,005,513
2015	1,805,000	258,672	2,063,672	(57,624)	2,006,048
2016	1,905,000	158,966	2,063,966	(57,624)	2,006,342
2017	2,005,000	53,884	2,058,884	(1,089,682)	969,202
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	23,150,000	11,906,082	35,056,082	(2,011,666)	33,044,416

* A significant portion of the lease will be funded by the federal government.

Appendix C

Outstanding Debt Service Payments Pastore Center - Power Plant Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets	Total Net Debt Service Payment
2001	-	469,312	469,312	(74,307)	395,005
2002	865,000	1,389,337	2,254,337	-	2,254,337
2003	905,000	1,350,943	2,255,943	-	2,255,943
2004	945,000	1,310,474	2,255,474	-	2,255,474
2005	990,000	1,267,527	2,257,527	-	2,257,527
2006	1,035,000	1,221,706	2,256,706	-	2,256,706
2007	1,080,000	1,173,861	2,253,861	-	2,253,861
2008	1,130,000	1,123,570	2,253,570	-	2,253,570
2009	1,185,000	1,070,177	2,255,177	-	2,255,177
2010	1,245,000	1,010,871	2,255,871	-	2,255,871
2011	1,310,000	947,855	2,257,855	-	2,257,855
2012	1,370,000	883,862	2,253,862	-	2,253,862
2013	1,440,000	814,982	2,254,982	-	2,254,982
2014	1,515,000	741,108	2,256,108	-	2,256,108
2015	1,595,000	662,560	2,257,560	-	2,257,560
2016	1,680,000	576,737	2,256,737	-	2,256,737
2017	1,770,000	484,019	2,254,019	-	2,254,019
2018	1,870,000	386,194	2,256,194	-	2,256,194
2019	1,975,000	282,859	2,257,859	-	2,257,859
2020	2,080,000	173,881	2,253,881	-	2,253,881
2021	2,195,000	58,991	2,253,991	-	2,253,991
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	28,180,000	17,400,826	45,580,826	(74,307)	45,506,519

Appendix C

Outstanding Debt Service Payments Pastore Center Telecommunications Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service
2001	700,000	177,590	877,590
2002	700,000	144,130	844,130
2003	700,000	108,850	808,850
2004	700,000	72,940	772,940
2005	700,000	36,610	736,610
2006	-	-	-
2007	-	-	-
2008	-	-	-
2009	-	-	-
2010	-	-	-
2011	-	-	-
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	3,500,000	540,120	4,040,120

Appendix C

Outstanding Debt Service Payments Vehicles and Rolling Stock Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Amounts Budgeted within Agencies	Projected Total Debt Service
2001	680,000	172,255	852,255	(852,255)	0
2002	680,000	139,751	819,751	(819,751)	0
2003	680,000	105,479	785,479	(785,479)	0
2004	680,000	70,595	750,595	(750,595)	0
2005	675,000	35,303	710,303	(710,303)	0
2006	-	-	-	-	0
2007	-	-	-	-	0
2008	-	-	-	-	0
2009	-	-	-	-	0
2010	-	-	-	-	0
2011	-	-	-	-	0
2012	-	-	-	-	0
2013	-	-	-	-	0
2014	-	-	-	-	0
2015	-	-	-	-	0
2016	-	-	-	-	0
2017	-	-	-	-	0
2018	-	-	-	-	0
2019	-	-	-	-	0
2020	-	-	-	-	0
2021	-	-	-	-	0
2022	-	-	-	-	0
2023	-	-	-	-	0
2024	-	-	-	-	0
2025	-	-	-	-	0
2026	-	-	-	-	0
2027	-	-	-	-	1
3,395,000	523,381	3,918,381	(3,918,380)	1	

Appendix C

Outstanding Debt Service Payments E-911 Phase 1 Enhancement Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service
2001	288,000	81,815	369,815
2002	280,000	65,519	345,519
2003	280,000	49,158	329,158
2004	275,000	32,603	307,603
2005	275,000	16,345	291,345
2006	-	-	-
2007	-	-	-
2008	-	-	-
2009	-	-	-
2010	-	-	-
2011	-	-	-
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	1,398,000	245,438	1,643,438

Appendix C

Outstanding Debt Service Payments Center General Facility Furniture Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service
2001	310,000	78,647	388,647
2002	310,000	63,829	373,829
2003	310,000	48,205	358,205
2004	310,000	32,302	342,302
2005	310,000	16,213	326,213
2006	-	-	-
2007	-	-	-
2008	-	-	-
2009	-	-	-
2010	-	-	-
2011	-	-	-
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	1,550,000	239,196	1,789,196

Appendix C

Outstanding Debt Service Payments- Board Of Governors- People Soft Equipment/Software

Fiscal Year	Principal	Interest	Total Lease Payment
2001	888,481	322,726	1,211,207
2002	935,570	275,637	1,211,207
2003	985,156	226,051	1,211,207
2004	1,037,369	173,838	1,211,207
2005	1,092,350	118,857	1,211,207
2006	1,150,244	60,963	1,211,207
2007	-	-	-
2008	-	-	-
2009	-	-	-
2010	-	-	-
2011	-	-	-
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	6,089,170	1,178,072	7,267,242

Appendix C

Outstanding Debt Service Payments- Rhode Island Economic Development Corporation-URI Power Plant

Fiscal Year	Principal	Interest	Total Debt Service	Amounts Budgeted within University	Total Net Debt Service
2001	536,000	758,385	1,294,385	(1,294,385)	-
2002	555,000	740,660	1,295,660	(1,295,660)	-
2003	575,000	720,125	1,295,125	(1,295,125)	-
2004	595,000	697,700	1,292,700	(1,292,700)	-
2005	620,000	673,900	1,293,900	(1,293,900)	-
2006	645,000	647,550	1,292,550	(1,292,550)	-
2007	675,000	620,138	1,295,138	(1,295,138)	-
2008	700,000	591,450	1,291,450	(1,291,450)	-
2009	735,000	560,650	1,295,650	(1,295,650)	-
2010	764,000	529,310	1,293,310	(1,293,310)	-
2011	800,000	493,885	1,293,885	(1,293,885)	-
2012	835,000	456,285	1,291,285	(1,291,285)	-
2013	875,000	416,205	1,291,205	(1,291,205)	-
2014	920,000	373,330	1,293,330	(1,293,330)	-
2015	965,000	328,250	1,293,250	(1,293,250)	-
2016	1,015,000	280,000	1,295,000	(1,295,000)	-
2017	1,065,000	229,250	1,294,250	(1,294,250)	-
2018	1,115,000	176,000	1,291,000	(1,291,000)	-
2019	1,175,000	120,250	1,295,250	(1,295,250)	-
2020	1,230,000	61,500	1,291,500	(1,291,500)	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	16,395,000	9,474,823	25,869,823	(25,869,823)	-

Appendix C

Outstanding Debt Service Payments RI Economic Development Corporation-Collaborative Smithfield Corp

Fiscal Year	Principal	Interest	Total Lease Payment	Less: Revenues Pledged	Total Net Lease Payment
2001	-	1,917,500	1,917,500	(1,917,500)	-
2002	-	1,917,500	1,917,500	(1,917,500)	-
2003	-	1,917,500	1,917,500	(1,917,500)	-
2004	-	1,917,500	1,917,500	(1,917,500)	-
2005	458,178	1,917,500	2,375,678	(2,375,678)	-
2006	969,745	1,864,113	2,833,858	(2,833,858)	-
2007	1,045,550	1,788,308	2,833,858	(2,833,858)	-
2008	1,127,281	1,706,577	2,833,858	(2,833,858)	-
2009	1,215,402	1,618,456	2,833,858	(2,833,858)	-
2010	1,310,411	1,523,447	2,833,858	(2,833,858)	-
2011	1,412,847	1,421,011	2,833,858	(2,833,858)	-
2012	1,523,291	1,310,567	2,833,858	(2,833,858)	-
2013	1,642,367	1,191,491	2,833,858	(2,833,858)	-
2014	1,770,752	1,063,106	2,833,858	(2,833,858)	-
2015	1,909,174	924,683	2,833,857	(2,833,857)	-
2016	2,058,415	775,442	2,833,857	(2,833,857)	-
2017	2,219,324	614,533	2,833,857	(2,833,857)	-
2018	2,392,808	441,049	2,833,857	(2,833,857)	-
2019	2,579,857	254,000	2,833,857	(2,833,857)	-
2020	1,364,598	52,332	1,416,930	(1,416,930)	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	25,000,000	26,136,615	51,136,615	(51,136,615)	-

Appendix C

Outstanding (Variable Rate) Debt Service * McCoy Stadium Financing

Fiscal Year	Principal	Interest	Total Projected Debt Service
2001	775,000	448,763	1,223,763
2002	805,000	413,213	1,218,213
2003	835,000	376,313	1,211,313
2004	865,000	338,063	1,203,063
2005	900,000	298,350	1,198,350
2006	935,000	257,063	1,192,063
2007	970,000	214,200	1,184,200
2008	1,010,000	169,650	1,179,650
2009	1,045,000	123,413	1,168,413
2010	1,090,000	75,375	1,165,375
2011	1,130,000	25,425	1,155,425
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	10,360,000	2,739,825	13,099,825

*Assumes a rate of 4.5% on the bonds.

Appendix C

Summary - All Outstanding Debt Service Payments

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Capitalized Interest, Reserve Fund Deposit Self Supporting	Total Net Debt Service Payment
2001	88,835,705	85,844,182	174,679,887	(12,193,364)	162,486,523
2002	99,943,320	81,013,061	180,956,380	(14,000,403)	166,955,977
2003	101,924,525	76,088,917	178,013,443	(13,781,645)	164,231,798
2004	102,102,442	70,966,910	173,069,352	(13,459,871)	159,609,480
2005	103,777,394	65,213,852	168,991,246	(13,755,982)	155,235,264
2006	100,185,860	67,846,716	168,032,576	(14,934,206)	153,098,370
2007	100,420,680	59,346,470	159,767,150	(14,877,660)	144,889,490
2008	96,064,596	55,980,690	152,045,286	(12,046,700)	139,998,586
2009	91,423,540	50,775,611	142,199,151	(11,358,359)	130,840,792
2010	90,597,869	42,277,435	132,875,304	(12,777,586)	120,097,719
2011	69,132,847	31,497,837	100,630,684	(10,096,358)	90,534,326
2012	67,933,291	27,920,825	95,854,116	(10,105,576)	85,748,540
2013	68,607,367	24,329,784	92,937,151	(10,106,621)	82,830,530
2014	61,525,752	20,911,735	82,437,487	(9,816,621)	72,620,866
2015	57,399,174	17,740,049	75,139,223	(9,816,540)	65,322,683
2016	52,663,415	14,851,120	67,514,535	(9,989,754)	57,524,781
2017	51,034,324	12,166,617	63,200,941	(10,841,337)	52,359,604
2018	37,647,808	9,725,446	47,373,254	(9,748,405)	37,624,849
2019	36,219,857	7,795,334	44,015,191	(9,752,655)	34,262,536
2020	29,604,598	5,974,082	35,578,680	(8,331,978)	27,246,702
2021	21,620,000	4,590,116	26,210,116	(5,623,548)	20,586,568
2022	20,430,000	3,525,225	23,955,225	(5,623,548)	18,331,677
2023	21,320,000	2,467,125	23,787,125	(15,852,009)	7,935,116
2024	5,440,000	1,362,463	6,802,463	(6,802,463)	0
2025	5,750,000	1,049,663	6,799,663	(6,799,663)	0
2026	6,080,000	719,038	6,799,038	(6,799,038)	0
2027	6,425,000	369,438	6,794,438	(6,794,437)	1
1,594,109,364	842,349,738	2,436,459,102	(286,086,325)	2,150,372,777	

Appendix C

Projected Debt Service on Proposed Debt Issuance General Obligation Bonds

Fiscal Year	Principal	Interest *	Projected Debt Service
2001	-	-	-
2002	-	4,782,893	4,782,893
2003	4,272,761	12,286,402	16,559,164
2004	7,715,409	16,788,828	24,504,237
2005	10,278,635	20,401,334	30,679,970
2006	12,990,529	23,865,173	36,855,702
2007	15,859,713	27,171,723	43,031,435
2008	18,895,309	30,311,859	49,207,168
2009	22,106,969	33,275,931	55,382,901
2010	25,504,906	36,053,727	61,558,633
2011	29,099,923	38,634,443	67,734,366
2012	32,903,452	41,006,647	73,910,099
2013	36,927,585	43,158,247	80,085,832
2014	41,185,117	45,076,447	86,261,564
2015	45,689,587	46,747,710	92,437,297
2016	50,455,316	48,157,714	98,613,030
2017	55,497,457	49,291,306	104,788,763
2018	60,832,042	50,132,453	110,964,495
2019	66,476,033	50,664,195	117,140,228
2020	72,447,376	50,868,585	123,315,961
2021	78,765,056	50,726,637	129,491,694
2022	72,977,156	50,218,264	123,195,420
2023	70,000,000	50,045,589	120,045,589
2024	70,000,000	50,045,589	120,045,589
2025	70,000,000	50,045,589	120,045,589
2026	70,000,000	50,045,589	120,045,589
2027	70,000,000	50,045,589	120,045,589
	1,110,880,332	1,019,848,462	2,130,728,794

* Assumes 5.8% interest rate.

Appendix C

Projected Debt Service on Proposed Debt Issuance Traffic Tribunal Court

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2001	-	-	-
2002	-	-	-
2003	-	870,000	870,000
2004	906,743	1,740,000	2,646,743
2005	959,334	1,687,409	2,646,743
2006	1,014,975	1,631,768	2,646,743
2007	1,073,844	1,572,899	2,646,743
2008	1,136,127	1,510,616	2,646,743
2009	1,202,022	1,444,721	2,646,743
2010	1,271,739	1,375,003	2,646,743
2011	1,345,500	1,301,243	2,646,743
2012	1,423,539	1,223,204	2,646,743
2013	1,506,104	1,140,638	2,646,743
2014	1,593,458	1,053,284	2,646,743
2015	1,685,879	960,864	2,646,743
2016	1,783,660	863,083	2,646,743
2017	1,887,112	759,630	2,646,743
2018	1,996,565	650,178	2,646,743
2019	2,112,365	534,377	2,646,743
2020	2,234,883	411,860	2,646,743
2021	2,364,506	282,237	2,646,743
2022	2,501,647	145,096	2,646,743
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	30,000,000	21,158,109	51,158,109

* Assumes 5.8% interest rate.

Appendix C

Projected Debt Service on Proposed Debt Issuance Kent Count Courthouse

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2001	-	-	-
2002	-	-	-
2003	-	1,450,000	1,450,000
2004	1,511,238	2,900,000	4,411,238
2005	1,598,889	2,812,348	4,411,238
2006	1,691,625	2,719,613	4,411,238
2007	1,789,739	2,621,498	4,411,238
2008	1,893,544	2,517,693	4,411,238
2009	2,003,370	2,407,868	4,411,238
2010	2,119,565	2,291,672	4,411,238
2011	2,242,500	2,168,738	4,411,238
2012	2,372,565	2,038,673	4,411,238
2013	2,510,174	1,901,064	4,411,238
2014	2,655,764	1,755,474	4,411,238
2015	2,809,798	1,601,440	4,411,238
2016	2,972,766	1,438,471	4,411,238
2017	3,145,187	1,266,051	4,411,238
2018	3,327,608	1,083,630	4,411,238
2019	3,520,609	890,629	4,411,238
2020	3,724,804	686,433	4,411,238
2021	3,940,843	470,395	4,411,238
2022	4,169,412	241,826	4,411,238
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	50,000,000	35,263,516	85,263,516

* Assumes 5.8% interest rate.

Appendix C

Projected Debt Service on Proposed Debt Issuance Juvenile Training School

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2001	-	-	-
2002	-	-	-
2003	-	1,160,000	1,160,000
2004	1,208,990	2,320,000	3,528,990
2005	1,279,112	2,249,879	3,528,990
2006	1,353,300	2,175,690	3,528,990
2007	1,431,791	2,097,199	3,528,990
2008	1,514,835	2,014,155	3,528,990
2009	1,602,696	1,926,294	3,528,990
2010	1,695,652	1,833,338	3,528,990
2011	1,794,000	1,734,990	3,528,990
2012	1,898,052	1,630,938	3,528,990
2013	2,008,139	1,520,851	3,528,990
2014	2,124,611	1,404,379	3,528,990
2015	2,247,838	1,281,152	3,528,990
2016	2,378,213	1,150,777	3,528,990
2017	2,516,149	1,012,841	3,528,990
2018	2,662,086	866,904	3,528,990
2019	2,816,487	712,503	3,528,990
2020	2,979,843	549,147	3,528,990
2021	3,152,674	376,316	3,528,990
2022	3,335,529	193,461	3,528,990
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	40,000,000	28,210,813	68,210,813

* Assumes 5.8% interest rate.

Appendix C

Projected Debt Service on Proposed Debt Issuance Corrections Master Plan Certificates of Participation

Fiscal Year	Principal	Interest *	Projected Debt Service
2001	-	-	-
2002	-	-	-
2003	-	966,667	966,667
2004	755,619	2,416,667	3,172,286
2005	1,555,064	3,822,841	5,377,904
2006	2,400,876	6,149,314	8,550,190
2007	4,051,365	6,976,730	11,028,094
2008	4,286,344	6,741,750	11,028,094
2009	4,534,952	6,493,143	11,028,094
2010	4,797,979	6,230,115	11,028,094
2011	5,076,262	5,951,833	11,028,094
2012	5,370,685	5,657,409	11,028,094
2013	5,682,185	5,345,910	11,028,094
2014	6,011,751	5,016,343	11,028,094
2015	6,360,433	4,667,661	11,028,094
2016	6,729,338	4,298,756	11,028,094
2017	7,119,639	3,908,455	11,028,094
2018	7,532,579	3,495,516	11,028,094
2019	7,969,468	3,058,626	11,028,094
2020	8,431,697	2,596,397	11,028,094
2021	8,920,736	2,107,358	11,028,094
2022	9,438,138	1,589,956	11,028,094
2023	7,779,932	1,042,544	8,822,475
2024	6,025,549	591,308	6,616,857
2025	4,169,412	241,826	4,411,238
2026	-	-	-
2027	-	-	-
2028	-	-	-
	125,000,000	89,367,123	214,367,123

* Assumes 5.8% interest rate.

Appendix C

Summary - All Outstanding and Projected Debt Service Payments (Excluding Performance Based Agreements)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets & Self Supporting	Net Debt Service Payable
2001	88,835,705	85,844,182	174,679,887	(12,193,364)	162,486,523
2002	99,943,320	85,795,953	185,739,273	(14,000,403)	171,738,870
2003	106,197,287	92,821,986	199,019,273	(13,781,645)	185,237,628
2004	114,200,440	97,132,405	211,332,844	(13,459,871)	197,872,973
2005	119,448,428	96,187,663	215,636,090	(13,755,982)	201,880,109
2006	119,637,165	104,388,273	224,025,438	(14,934,206)	209,091,232
2007	124,627,131	99,786,518	224,413,650	(14,877,660)	209,535,990
2008	123,790,754	99,076,764	222,867,518	(12,046,700)	210,820,819
2009	122,873,548	96,323,568	219,197,116	(11,358,359)	207,838,757
2010	125,987,710	90,061,292	216,049,002	(12,777,586)	203,271,416
2011	108,691,032	81,289,082	189,980,114	(10,096,358)	179,883,757
2012	111,901,583	79,477,696	191,379,279	(10,105,576)	181,273,703
2013	117,241,553	77,396,494	194,638,047	(10,106,621)	184,531,426
2014	115,096,454	75,217,662	190,314,115	(9,816,621)	180,497,494
2015	116,192,709	72,998,875	189,191,585	(9,816,540)	179,375,045
2016	116,982,708	70,759,921	187,742,629	(9,989,754)	177,752,875
2017	121,199,869	68,404,899	189,604,768	(10,841,337)	178,763,431
2018	113,998,687	65,954,127	179,952,814	(9,748,405)	170,204,409
2019	119,114,820	63,655,663	182,770,483	(9,752,655)	173,017,828
2020	119,423,201	61,086,504	180,509,706	(8,331,978)	172,177,728
2021	118,763,815	58,553,059	177,316,874	(5,623,548)	171,693,326
2022	112,851,883	55,913,827	168,765,710	(5,623,548)	163,142,162
2023	99,099,932	53,555,258	152,655,189	(15,852,009)	136,803,180
2024	81,465,549	51,999,359	133,464,908	(6,802,463)	126,662,445
2025	79,919,412	51,337,078	131,256,489	(6,799,663)	124,456,826
2026	76,080,000	50,764,627	126,844,627	(6,799,038)	120,045,589
2027	76,425,000	50,415,027	126,840,027	(6,794,437)	120,045,590
	2,949,989,695	2,036,197,761	4,986,187,456	(286,086,325)	4,700,101,131

Appendix C

Outstanding Debt Service Payments Performance Based State Obligation* RI Economic Development Corporation-Fidelity

Fiscal Year	Principal	Interest	Total Lease Payment	Less: Revenues Pledged*	Total Net Lease Payment
2001	462,362	2,026,164	2,488,526	(2,034,526)	454,000
2002	501,438	1,987,088	2,488,526	-	2,488,526
2003	543,816	1,944,710	2,488,526	-	2,488,526
2004	584,606	1,903,920	2,488,526	-	2,488,526
2005	639,183	1,849,343	2,488,526	-	2,488,526
2006	693,202	1,795,324	2,488,526	-	2,488,526
2007	751,787	1,736,739	2,488,526	-	2,488,526
2008	810,785	1,677,741	2,488,526	-	2,488,526
2009	883,848	1,604,678	2,488,526	-	2,488,526
2010	958,545	1,529,981	2,488,526	-	2,488,526
2011	1,039,555	1,448,971	2,488,526	-	2,488,526
2012	1,123,745	1,364,781	2,488,526	-	2,488,526
2013	1,222,384	1,266,142	2,488,526	-	2,488,526
2014	1,325,691	1,162,835	2,488,526	-	2,488,526
2015	1,437,730	1,050,796	2,488,526	-	2,488,526
2016	1,556,779	931,747	2,488,526	-	2,488,526
2017	1,690,808	797,717	2,488,525	-	2,488,525
2018	1,833,705	654,820	2,488,525	-	2,488,525
2019	1,988,678	499,847	2,488,525	-	2,488,525
2020	2,155,961	332,565	2,488,526	-	2,488,526
2021	2,374,248	149,568	2,523,816	-	2,523,816
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	24,578,856	27,715,477	52,294,333	(2,034,526)	50,259,807

* Assumes that job rent credits are increased in FY2001 as a result of job creation made possible by the completion of the second Fidelity site in Smithfield. Assumes maximum credits allowed are earned in FY 2002.

Appendix C

Outstanding Debt Service Payments Performance Based State Obligation* RI Economic Development Corporation-Fleet

Fiscal Year	Principal	Interest	Total Debt Service Payment	Less: Revenues Pledged*	Total Net State Payment
2001	130,000	817,123	947,123	(947,123)	-
2002	140,000	807,040	947,040	(947,040)	-
2003	150,000	796,296	946,296	(653,805)	292,491
2004	160,000	784,590	944,590	(652,626)	291,964
2005	175,000	772,225	947,225	(654,446)	292,779
2006	185,000	758,717	943,717	(652,023)	291,694
2007	200,000	744,258	944,258	(652,396)	291,862
2008	215,000	728,847	943,847	(652,112)	291,735
2009	235,000	712,107	947,107	(654,365)	292,742
2010	255,000	693,842	948,842	(655,564)	293,278
2011	270,000	674,246	944,246	(652,388)	291,858
2012	295,000	653,129	948,129	(655,071)	293,058
2013	315,000	630,298	945,298	(653,115)	292,183
2014	335,000	605,946	940,946	(650,108)	290,838
2015	365,000	579,883	944,883	(652,828)	292,055
2016	395,000	551,535	946,535	(653,970)	292,565
2017	425,000	520,905	945,905	(653,534)	292,371
2018	455,000	487,991	942,991	(651,521)	291,470
2019	490,000	452,796	942,796	(651,386)	291,410
2020	530,000	414,745	944,745	(652,733)	292,012
2021	570,000	373,651	943,651	(651,977)	291,674
2022	615,000	329,513	944,513	(652,573)	291,940
2023	660,000	281,760	941,760	(650,671)	291,089
2024	715,000	228,583	943,583	(651,930)	291,653
2025	770,000	175,808	945,808	(653,467)	292,341
2026	825,000	116,482	941,482	(650,478)	291,004
2027	895,000	51,368	946,368	(653,854)	292,514
	10,770,000	14,743,684	25,513,684	(18,213,105)	7,300,579

* Assumes all requirements are met to earn 100 job rent credits by September 1, 2002, resulting in payment in FY 2003 of a state obligation which is \$1,000 per FTE in excess of the first 1,000 new FTE's employed, up to a maximum credit equal to approximately 31% of the total debt service on the bonds. Of the \$11 million of bonds issued, the State's obligation to pay job rent credits relates only to \$3.4 million, or 31%.

Appendix C

Summary - All Outstanding and Projected Debt Service Payments (Including Performance Based Agreements)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets & Self Supporting	Net Debt Service Payable
2001	89,428,067	88,687,469	178,115,536	(15,175,013)	162,940,523
2002	100,584,758	88,590,081	189,174,839	(14,947,443)	174,227,396
2003	106,891,103	95,562,992	202,454,095	(14,435,450)	188,018,645
2004	114,945,046	99,820,915	214,765,960	(14,112,497)	200,653,463
2005	120,262,611	98,809,231	219,071,841	(14,410,428)	204,661,413
2006	120,515,367	106,942,314	227,457,681	(15,586,229)	211,871,453
2007	125,578,918	102,267,515	227,846,434	(15,530,056)	212,316,378
2008	124,816,539	101,483,352	226,299,891	(12,698,812)	213,601,079
2009	123,992,396	98,640,353	222,632,749	(12,012,724)	210,620,025
2010	127,201,255	92,285,115	219,486,370	(13,433,149)	206,053,221
2011	110,000,587	83,412,299	193,412,886	(10,748,746)	182,664,141
2012	113,320,328	81,495,606	194,815,934	(10,760,647)	184,055,287
2013	118,778,937	79,292,934	198,071,871	(10,759,736)	187,312,135
2014	116,757,145	76,986,443	193,743,587	(10,466,729)	183,276,858
2015	117,995,439	74,629,554	192,624,994	(10,469,368)	182,155,625
2016	118,934,487	72,243,203	191,177,690	(10,643,724)	180,533,966
2017	123,315,677	69,723,521	193,039,198	(11,494,871)	181,544,326
2018	116,287,392	67,096,938	183,384,330	(10,399,926)	172,984,404
2019	121,593,498	64,608,306	186,201,804	(10,404,041)	175,797,763
2020	122,109,162	61,833,814	183,942,977	(8,984,711)	174,958,266
2021	121,708,063	59,076,278	180,784,341	(6,275,525)	174,508,816
2022	113,466,883	56,243,340	169,710,223	(6,276,121)	163,434,102
2023	99,759,932	53,837,018	153,596,949	(16,502,680)	137,094,270
2024	82,180,549	52,227,942	134,408,491	(7,454,393)	126,954,098
2025	80,689,412	51,512,886	132,202,297	(7,453,130)	124,749,167
2026	76,905,000	50,881,109	127,786,109	(7,449,516)	120,336,592
2027	77,320,000	50,466,395	127,786,395	(7,448,291)	120,338,104
2,985,338,551	2,078,656,922	5,063,995,473	(306,333,956)	4,757,661,518	

Appendix D

Projected Resources of the Sinking Fund

	Other Transfers In/(Out) & Interes Earnings	Approp. Transfer	Actual GR Defeasance Savings	General Revenues	Total Into/ Out of Fund	Alpha Beta & Other Debt Paid	Bonds Prepaid	Interest on Bonds Prepaid	Projected Ending Resources
1999	-	4,000,000	-	4,000,000	4,000,000		-		4,000,000
2000	7,958,362	865,245	-	865,245	8,823,607	(5,545,722)	(4,415,000)	(87,428)	2,775,457
2001	(2,688,937)	-	83,462	83,462	(2,605,475)		-		169,982
2002	173,040	-	83,462	83,462	256,502		-		426,484
2003	173,040	-	83,462	83,462	256,502		-		682,986
2004	173,040	-	83,462	83,462	256,502		-		939,488
2005	173,040	-	83,462	83,462	256,502		-		1,195,990
2006	173,040	-	83,462	83,462	256,502		-		1,452,492

*Reflects proposed statutory changes to Sinking Fund Act, and estimated ongoing required deposits of general obligation bond refunding savings, actual general revenue defeasance savings and receipts from PUC for Jefferson Blvd lease. This does not attempt to estimate the impact of future refundings, future cash flows from DEPCO into the Sinking Fund, and projected defeasance of specific maturities which might result.

Appendix E - Bond Referenda

State of Rhode Island Bond Referenda, 1972-2000

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<u>November 7, 1972</u>					
School Bonds	\$10,000,000	168,582	56.31%	130,822	43.69%
Health Facilities Bonds	11,000,000	223,882	71.75%	88,158	28.25%
Social Services Bonds	8,200,000	162,543	55.54%	130,117	44.46%
Park Bond Facilities	1,100,000	160,268	55.42%	128,894	44.58%
Sewage Facilities Bonds	2,000,000	179,503	61.29%	113,351	38.71%
Redevelopment Bonds	6,000,000	119,149	42.73%	159,697	57.27%
State Buildings Bonds	8,400,000	103,311	37.20%	174,419	62.80%
Transportation	9,300,000	112,860	40.26%	167,502	59.74%
Total Presented	\$56,000,000				
Total Approved	\$32,300,000				
<u>November 5, 1974</u>					
Correction Facilities	\$9,500,000	110,709	45.53%	132,450	54.47%
State Properties	1,400,000	71,956	30.98%	160,314	69.02%
Rehabilitative Services	1,455,000	127,732	52.25%	116,736	47.75%
MHRH	15,000,000	159,264	61.59%	99,310	38.41%
Transportation	16,100,000	95,630	38.98%	149,707	61.02%
Parks, Recreation, Conservation	650,000	130,267	54.51%	108,717	45.49%
Health Facilities	6,750,000	116,998	48.96%	121,978	51.04%
State Water Supply	3,000,000	110,196	47.19%	123,302	52.81%
Educational Facilities	11,400,000	106,535	44.93%	130,587	55.07%
Solid Waste Management	1,700,000	112,373	48.56%	119,049	51.44%
Board of Regents	10,000,000	98,597	43.35%	128,840	56.65%
Total Presented	\$76,955,000				
Total Approved	\$17,105,000				
<u>June 24, 1975</u>					
Transportation	\$14,000,000	49,732	64.70%	27,139	35.30%
Health Facilities	14,000,000	52,336	68.08%	24,537	31.92%
Education Facilities	9,500,000	43,815	58.13%	31,558	41.87%
Health Lab Building	2,750,000	49,084	64.83%	26,633	35.17%
Total Presented	\$40,250,000				
Total Approved	\$40,250,000				
<u>November 2, 1976</u>					
Vietnam Veterans' Bond	\$10,000,000	192,856	57.87%	140,373	42.13%
Transportation	1,700,000	115,696	39.18%	179,632	60.82%
Corrections	13,900,000	128,392	42.32%	174,957	57.68%

Appendix E - Bond Referenda

State of Rhode Island Bond Referenda, 1972-2000

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
State Properties	2,000,000	75,248	26.55%	208,159	73.45%
MHRH	14,700,000	222,476	69.03%	99,814	30.97%
Roads and Bridges	6,886,000	136,841	45.42%	164,453	54.58%
Public Transportation	2,114,000	122,051	41.78%	170,049	58.22%
Parks, Recreation, Conservation	1,250,000	142,299	48.21%	152,888	51.79%
Health Facilities	9,000,000	160,569	54.05%	136,488	45.95%
State Water Supply	3,800,000	132,503	45.26%	160,243	54.74%
Educational Facilities	12,700,000	143,286	49.46%	146,422	50.54%
Solid Waste Management	700,000	102,460	37.11%	173,651	62.89%
Firefighting Training	1,000,000	102,268	36.50%	177,886	63.50%
Total Presented	\$79,750,000				
Total Approved	\$33,700,000				
<u>June 28, 1977</u>					
Correctional Facilities - Intake	\$6,000,000	33,072	51.40%	31,270	48.60%
Transportation	41,500,000	42,203	64.51%	23,215	35.49%
Total Presented	\$47,500,000				
Total Approved	\$47,500,000				
<u>November 7, 1978</u>					
Blackstone Valley Project	\$2,000,000	77,353	34.08%	149,604	65.92%
Veterans Cemetery	3,250,000	97,416	39.62%	148,450	60.38%
Correctional Facilities	750,000	88,388	38.37%	141,994	61.63%
MHRH	11,700,000	145,660	58.81%	102,036	41.19%
State Properties	3,000,000	54,014	24.12%	169,919	75.88%
Health Facilities	10,000,000	109,757	47.02%	123,668	52.98%
Water Supply	4,300,000	96,314	41.91%	133,493	58.09%
Educational Facilities	16,180,000	101,483	42.57%	136,934	57.43%
Environmental Management	2,400,000	100,696	45.66%	119,836	54.34%
Transportation	650,000	94,763	43.21%	124,564	56.79%
Total Presented	\$54,230,000				
Total Approved	\$11,700,000				
<u>June 26, 1979</u>					
Economic Development	\$25,000,000	30,568	62.34%	18,466	37.66%
Environmental Quality	15,000,000	36,398	73.32%	13,247	26.68%
Total Presented	\$40,000,000				
Total Approved	\$40,000,000				

Appendix E - Bond Referenda

State of Rhode Island Bond Referenda, 1972-2000

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<u>July 22, 1980</u>					
Transportation	\$8,600,000	22,558	56.38%	17,450	43.62%
Vocational Education	1,175,000	21,256	53.39%	18,560	46.61%
Energy Conservation	7,400,000	16,752	42.72%	22,458	57.28%
Correctional Facilities	5,830,000	10,530	27.05%	28,403	72.95%
Handicapped Accessiblity	5,250,000	21,259	53.40%	18,552	46.60%
Hazardous Substances	3,000,000	21,938	55.37%	17,680	44.63%
Total Presented	\$31,255,000				
Total Approved	\$18,025,000				
<u>November 4, 1980</u>					
Narragansett Bay Water Quality	\$87,700,000	215,614	67.66%	103,069	32.34%
State Water Supplies	5,230,000	184,829	62.10%	112,782	37.90%
MHRH	8,579,600	185,267	58.72%	130,251	41.28%
Children & Their Families	1,060,000	187,754	61.05%	119,788	38.95%
Educational Facilities	5,965,000	139,582	47.15%	156,460	52.85%
Total Presented	\$108,534,600				
Total Approved	\$102,569,600				
<u>November 2, 1982</u>					
Transportation	\$25,000,000	177,429	62.36%	107,088	37.64%
Farmland Preservation	2,000,000	181,465	64.96%	97,863	35.04%
Children & Their Families	3,100,000	169,125	61.77%	104,660	38.23%
Correctional Facilities	8,500,000	123,798	45.34%	149,239	54.66%
MHRH	4,600,000	181,643	64.55%	99,736	35.45%
Educational Facilities-El./Sec. Ed.	2,600,000	142,168	52.56%	128,330	47.44%
Educational Facilities-Higher Ed.	4,600,000	151,741	56.14%	118,537	43.86%
Environmental Management	600,000	182,602	62.12%	111,334	37.88%
Total Presented	\$51,000,000				
Total Approved	\$42,500,000				
<u>November 8, 1983</u>					
Correctional Facilities	\$5,000,000	59,206	58.71%	41,639	41.29%
Transportation	45,000,000	68,488	67.82%	32,492	32.18%
MHRH	8,500,000	69,616	68.02%	32,727	31.98%
Water Resources Board	10,100,000	54,997	55.63%	43,873	44.37%
Total Presented	\$68,600,000				
Total Approved	\$68,600,000				

Appendix E - Bond Referenda

State of Rhode Island Bond Referenda, 1972-2000

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<u>June 12, 1984</u>					
Strategic Development Program	\$90,000,000	30,604	20.17%	121,090	79.83%
Total Presented	\$90,000,000				
Total Approved	\$0				
<u>November 6, 1984</u>					
Educational Facilities-Higher Ed.	\$2,200,000	172,783	54.48%	144,345	45.52%
Educational Facilities-El./Sec. Ed.	2,600,000	200,229	64.68%	109,321	35.32%
Environmental Management	3,000,000	180,954	60.27%	119,299	39.73%
Emergency Telephone System	5,000,000	235,120	71.36%	94,370	28.64%
Environmental Response Fund	5,000,000	164,686	55.48%	132,166	44.52%
Sewerage/Water Supply Failure	5,000,000	170,158	56.58%	130,570	43.42%
MHRH	8,000,000	213,196	67.07%	104,693	32.93%
Transportation	9,975,000	178,054	58.59%	125,847	41.41%
Correctional Facilities	10,600,000	136,640	45.69%	162,443	54.31%
Heritage Capital Development	14,000,000	133,734	46.59%	153,301	53.41%
Total Presented	\$65,375,000				
Total Approved	\$40,775,000				
<u>November 5, 1985</u>					
State House Renovations	\$5,500,000	67,239	58.86%	46,997	41.14%
Handicapped Accessibility	5,000,000	70,871	61.48%	44,397	38.52%
Transportation	16,000,000	73,569	64.30%	40,842	35.70%
Heritage Capital Development	9,000,000	60,236	53.78%	51,763	46.22%
Refund of General Obligation	[40,700,000]	73,419	65.24%	39,113	34.76%
Underground Storage Tank	1,500,000	59,772	54.91%	49,079	45.09%
Agricultural Land Preservation	2,000,000	72,003	64.85%	39,030	35.15%
MHRH	12,680,000	80,818	69.19%	35,988	30.81%
Asbestos/Dangerous Products	20,000,000	68,977	61.23%	43,679	38.77%
Total Presented	\$71,680,000				
Total Approved	\$71,680,000				
<u>November 4, 1986</u>					
Clean Water Act Environ. Trust	\$35,000,000	204,272	76.59%	62,435	23.41%
Blackstone Valley District	17,200,000	156,857	61.98%	96,226	38.02%
Water Resources	13,600,000	158,223	63.31%	91,707	36.69%
Environmental Management	16,000,000	160,287	63.02%	94,054	36.98%
MHRH	11,690,000	166,926	69.57%	73,026	30.43%
Human Services	2,600,000	162,367	67.31%	78,867	32.69%
Children & Their Families	6,500,000	163,502	68.15%	76,430	31.85%

Appendix E - Bond Referenda

State of Rhode Island Bond Referenda, 1972-2000

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
Hazardous Substances	2,000,000	167,772	69.60%	73,286	30.40%
Educational Facilities-Higher Ed.	8,700,000	156,967	65.12%	84,076	34.88%
Transportation	57,490,000	155,421	64.76%	84,592	35.24%
Total Presented	\$170,780,000				
Total Approved	\$170,780,000				
<u>November 3, 1987</u>					
Open Space and Recreational Areas	\$65,200,000	74,516	77.40%	21,756	22.60%
Total Presented	\$65,200,000				
Total Approved	\$65,200,000				
<u>November 8, 1988</u>					
Water Resources	\$10,000,000	262,956	84.31%	48,941	15.69%
Environmental Management	2,000,000	224,640	74.84%	75,524	25.16%
MHRH	29,142,500	247,810	76.91%	74,398	23.09%
MHRH- Substance Abuse Treatment Fac	3,200,000	222,866	73.23%	81,480	26.77%
Historic Preservation Commission	2,500,000	186,276	61.32%	117,502	38.68%
Rhode Island Aqua Fund	15,000,000	225,944	74.65%	76,742	25.35%
Educational Facilities-Higher Ed.	17,700,000	235,523	73.72%	83,964	26.28%
Transportation	98,580,000	211,832	67.84%	100,415	32.16%
Total Presented	\$178,122,500				
Total Approved	\$178,122,500				
<u>November 7, 1989</u>					
Historic Preservation Commission	4,500,000	60,296	54.75%	49,837	45.25%
Environmental Management	74,500,000	70,920	64.17%	39,598	35.83%
Transportation	3,000,000	71,819	65.61%	37,652	34.39%
MHRH	17,500,000	75,618	67.34%	36,670	32.66%
Cross-Bay Pipeline	15,000,000	29,737	27.03%	80,283	72.97%
Total Presented	\$114,500,000				
Total Approved	\$99,500,000				
<u>November 6, 1990</u>					
MHRH	\$41,850,000	203,100	66.02%	104,533	33.98%
Transportation	92,100,000	172,451	57.55%	127,184	42.45%
Educational Facilities-Higher Ed.	7,000,000	190,601	65.54%	100,218	34.46%
Environmental Management-Agric.Pres.	2,000,000	185,956	62.64%	110,902	37.36%
Clean Water Act Environ. Trust	35,000,000	204,978	70.71%	84,923	29.29%
Reallocate NBC to BSV and Pawtuxet	[15,000,000]	171,645	59.27%	117,974	40.73%
State Facilities-Asset Protection	19,445,540	152,677	53.99%	130,119	46.01%

Appendix E - Bond Referenda

State of Rhode Island Bond Referenda, 1972-2000

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
Economic Development	3,500,000	131,987	46.58%	151,372	53.42%
Total Presented	\$200,895,540				
Total Approved	\$197,395,540				
<u>November 3, 1992</u>					
Transportation	\$12,000,000	173,812	52.21%	159,067	47.79%
Rhode Island Historical Society	2,500,000	112,236	34.82%	210,052	65.18%
State Facilities	9,500,000	108,679	36.02%	193,012	63.98%
Historic Preservation	4,500,000	130,048	39.88%	196,087	60.12%
R.I. Housing and Conservation Trust	10,000,000	133,789	41.38%	189,514	58.62%
Narragansett Bay Water Quality	15,000,000	181,193	55.42%	145,726	44.58%
Total Presented	\$53,500,000				
Total Approved	\$27,000,000				
<u>November 8, 1994</u>					
Transportation	\$56,500,000	169,839	58.26%	121,675	41.74%
Rhode Island Historical Preservation	4,500,000	133,488	44.67%	165,363	55.33%
Correctional Facilities	3,800,000	105,062	35.38%	191,894	64.62%
Elementary & Secondary Education	29,000,000	151,692	50.51%	148,600	49.49%
State House	5,000,000	128,562	44.40%	161,007	55.60%
Total Presented	\$98,800,000				
Total Approved	\$85,500,000				
<u>November 5, 1996</u>					
Transportation	80,180,000	179,989	56.19%	140,360	43.81%
Higher Education-Telecommunication	40,600,000	172,546	53.63%	149,163	46.37%
Higher Education Facilities	33,803,485	173,163	54.14%	146,698	45.86%
Quonset Point/Davisville	72,000,000	196,530	60.29%	129,420	39.71%
Environmental Management	4,000,000	179,203	57.02%	135,053	42.98%
Brownsfield Loan Program	5,000,000	112,494	37.16%	190,231	62.84%
Asset Protection	18,500,000	125,091	41.15%	178,929	58.85%
Total Presented	254,083,485				
Total Approved	230,583,485				
<u>November 3, 1998</u>					
Transportation	65,700,000	178,389	68.21%	83,148	31.79%
Higher Education Facilities	20,990,000	177,916	67.75%	84,710	32.25%
Environmental Management	15,000,000	173,332	67.78%	82,409	32.22%
Total Presented	101,690,000				
Total Approved	101,690,000				
<u>November 7, 2000</u>					
Environmental Management	34,000,000	252,364	73.38%	91,566	26.62%

Appendix E - Bond Referenda

State of Rhode Island Bond Referenda, 1972-2000

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
Clean Water Finance Agency	60,000,000	260,362	75.35%	85,157	24.65%
Transportation	62,510,000	231,745	68.10%	108,536	31.90%
Higher Education Facilities	36,950,000	232,066	67.46%	111,930	32.54%
Heritage Harbor Museum	25,000,000	168,808	49.29%	173,657	50.71%
Total Presented	218,460,000				
Total Approved	193,460,000				

Appendix F

Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2001

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2001(1/1/01)			Unissued as of January 2001
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
General Government					
Land acquisition - Industrial Development	Ch. 157-P.L. of 1979	25,000,000	-	24,550,075	449,925
Handicapped Accessibility Improvements	Ch. 166-P.L. of 1980	5,250,000	-	5,250,000	-
Asbestos Abatement	Ch. 366-P.L. of 1985	20,000,000	(15,495,000)	4,505,000	-
Handicapped Accessibility Improvements	Ch. 367-P.L. of 1985	5,000,000	(985)	4,999,015	-
State House Renovations	Ch. 367-P.L. of 1985	5,500,000	(4,418)	5,495,582	-
State Facilities	Ch. 434-P.L. of 1990	19,445,540	(540)	19,446,080	-
Quonset Point/Davisville	Ch. 100-P.L. of 1996	72,000,000	-	54,815,000	17,185,000
Subtotal		152,195,540	(15,500,943)	119,060,752	17,634,925
Human Services					
Mental Health, Retardation and Hospitals	Ch. 166-P.L. of 1976	-	-	-	-
Mental Health, Retardation and Hospitals	Ch. 255-P.L. of 1976	-	-	-	-
Mental Health, Retardation and Hospitals	Ch. 239-P.L. of 1978	-	-	-	-
Mental Health, Retardation and Hospitals	Ch. 163-P.L. of 1980	8,579,600	(4,600)	8,575,000	-
Children and Their Families	Ch. 163-P.L. of 1980	1,060,000	-	1,060,000	-
Mental Health, Retardation and Hospitals	Ch. 344-P.L. of 1982	4,600,000	-	4,600,000	-
Children and Their Families	Ch. 344-P.L. of 1982	3,100,000	(38,790)	3,061,210	-
Mental Health, Retardation and Hospitals	Ch. 332-P.L. of 1983	8,500,000	-	8,500,000	-
Mental Health, Retardation and Hospitals	Ch. 156-P.L. of 1984	8,000,000	(5,736)	7,994,264	-
Mental Health, Retardation and Hospitals	Ch. 367-P.L. of 1985	12,680,000	(9,008)	12,670,992	-
Mental Health, Retardation and Hospitals	Ch. 419-P.L. of 1986	11,690,000	-	11,690,000	-
Children and Their Families	Ch. 419-P.L. of 1986	6,500,000	(15,002)	6,484,998	-
Human Services	Ch. 419-P.L. of 1986	2,600,000	-	2,600,000	-
Mental Health, Retardation and Hospitals	Ch. 449-P.L. of 1988	29,142,500	(2,500)	28,170,000	970,000
Residential Substance Treatment Facilities	Ch. 628-P.L. of 1988	3,200,000	-	3,200,000	-
Mental Health, Retardation and Hospitals	Ch. 552-P.L. of 1989	17,500,000	-	16,265,000	1,235,000
Mental Health, Retardation and Hospitals	Ch. 434-P.L. of 1990	41,850,000	-	23,460,000	18,390,000
Subtotal		159,002,100	(75,636)	138,331,464	20,595,000

Appendix F

Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2001

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2001(1/1/01)			Unissued as of January 2001
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
Education					
Vocational Education	Ch. 254-P.L. of 1980	1,175,000	-	1,175,000	-
Elementary and Secondary Education	Ch. 344-P.L. of 1982	2,600,000	-	2,600,000	-
Higher Education	Ch. 344-P.L. of 1982	4,600,000	-	4,600,000	-
Elementary and Secondary Education	Ch. 156-P.L. of 1984	2,600,000	(4,664)	2,595,336	-
Higher Education	Ch. 156-P.L. of 1984	2,200,000	(46)	2,199,954	-
Higher Education Facilities	Ch. 419-P.L. of 1986	8,700,000	(4,894)	8,695,106	-
Historic Preservation Commission	Ch. 449-P.L. of 1988	2,500,000	-	2,500,000	-
Higher Education Facilities	Ch. 449-P.L. of 1988	17,700,000	(25,000)	17,675,000	-
Historical Preservation Commission	Ch. 377-P.L. of 1989	4,500,000	(4,500,000)	-	-
Higher Education Facilities	Ch. 434-P.L. of 1990	7,000,000	-	7,000,000	-
Elementary and Secondary Education	Ch. 70-P.L. of 1994	29,000,000	-	20,885,000	8,115,000
Higher Education-Telecommunication	Ch. 100-P.L. of 1996	40,600,000	-	36,905,000	3,695,000
Higher Education Facilities	Ch. 100-P.L. of 1996	33,803,485	-	28,995,000	4,808,485
Higher Education Facilities	Ch. 31-P.L. of 1998	20,990,000	-	6,570,000	14,420,000
Higher Education Facilities	Ch. 55-P.L. of 2000	36,950,000	-	-	36,950,000
Subtotal		214,918,485	(4,534,604)	142,395,396	67,988,485
Public Safety					
Correctional Facilities	Ch. 150-P.L. of 1977	1,500,000	-	1,500,000	-
Corrections	Ch. 332-P.L. of 1983	5,000,000	-	5,000,000	-
Emergency Telephone System	Ch. 155-P.L. of 1984	5,000,000	(5,000,000)	-	-
Subtotal		11,500,000	(5,000,000)	6,500,000	-
Natural Resources					
Blackstone Valley Sewer District Loan	Ch. 267-P.L. of 1966	8,500,000	(700,000)	7,800,000	-
Blackstone Valley Sewer District Loan	Ch. 92-P.L. of 1971	3,300,000	(2,100,000)	1,200,000	-
Sewerage Facility Grants	Ch. 255-P.L. of 1976	-	-	-	-
Environmental Quality Projects	Ch. 156-P.L. of 1979	15,000,000	-	15,000,000	-
Hazardous Substances	Ch. 166-P.L. of 1980	3,000,000	-	3,000,000	-
State Water Supplies	Ch. 163-P.L. of 1980	5,230,000	(95,000)	5,135,000	-
Narragansett Bay Water Quality Mgmt.	Ch. 342-P.L. of 1980	73,641,000	(15,001,000)	58,640,000	-

Appendix F

Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2001

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2001(1/1/01)			Unissued as of January 2001
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
Natural Resources (continued)					
Narragansett Bay Water Quality Mgmt.	Ch. 342-P.L. of 1980	14,059,000	(574,000)	13,485,000	-
Farmland Preservation	Ch. 299-P.L. of 1981	2,000,000	-	2,000,000	-
Environmental Management	Ch. 344-P.L. of 1982	600,000	-	600,000	-
Water Facilities Assistance Program	Ch. 332-P.L. of 1983	10,100,000	(1,307)	10,098,693	-
Environmental Response Fund	Ch. 403-P.L. of 1984	5,000,000	(1,418)	4,998,582	-
Environmental Management-Ports	Ch. 156-P.L. of 1984	3,000,000	-	3,000,000	-
Sewerage and Water Supply Failure Fund	Ch. 420-P.L. of 1984	5,000,000	(4,251)	4,995,749	-
Heritage Preservation	Ch. 369-P.L. of 1985	9,000,000	(778,538)	8,221,462	-
Underground Storage Tank Replacement	Ch. 486-P.L. of 1985	1,500,000	(704,854)	793,182	1,964
Agricultural Land Preservation	Ch. 367-P.L. of 1985	2,000,000	(64)	1,999,936	-
Water Resources	Ch. 419-P.L. of 1986	13,600,000	-	13,445,000	155,000
Hazardous Waste	Ch. 399-P.L. of 1986	2,000,000	(250,000)	1,750,000	-
Clean Water Act Environmental Trust Fund	Ch. 289-P.L. of 1986	35,000,000	-	31,160,373	3,839,627
Environmental Management	Ch. 419-P.L. of 1986	16,000,000	-	15,995,158	4,842
Blackstone Valley District Commission	Ch. 289-P.L. of 1986	17,200,000	(940,000)	16,260,000	-
Open Space	Ch. 425-P.L. of 1987	65,200,000	-	60,761,746	4,438,254
Water Resources	Ch. 417-P.L. of 1987	10,000,000	-	6,585,000	3,415,000
Environmental Management	Ch. 449-P.L. of 1988	2,000,000	-	2,000,000	-
Rhode Island Aqua Fund	Ch. 443-P.L. of 1988	15,000,000	(5,314,657)	9,685,000	343
Environmental Management	Ch. 552-P.L. of 1989	74,500,000	(1,623,990)	70,605,000	2,271,010
Clean Water Protection Finance Agency	Ch. 238-P.L. of 1988	-	-	-	-
	Ch. 303-P.L. of 1989	-	-	-	-
	Ch. 434-P.L. of 1990	35,000,000	-	21,040,000	13,960,000
Agricultural Land Preservation	Ch. 434-P.L. of 1990	2,000,000	-	2,000,000	-
Blackstone Valley District Commission	Ch. 434-P.L. of 1990	-	6,000,000	700,000	5,300,000
Pawtuxet River District Commission	Ch. 434-P.L. of 1990	-	9,000,000	5,175,000	3,825,000
Narragansett Bay Water Quality Mgmt.	Ch. 434-P.L. of 1990	15,000,000	-	11,190,000	3,810,000
Environmental Management	Ch. 100-P.L. of 1996	4,000,000	-	4,000,000	-
Environmental Management	Ch. 31-P.L. of 1998	15,000,000	-	5,010,000	9,990,000
Clean Water Protection Finance Agency	Ch. 55-P.L. of 2000	60,000,000	-	-	60,000,000
Environmental Management	Ch. 55-P.L. of 2000	34,000,000	-	-	34,000,000
Subtotal		576,430,000	(13,089,079)	418,329,881	145,011,040

Appendix F

Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2001

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2001(1/1/01)			Unissued as of January 2001
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
Transportation					
Transportation	Ch. 150-P.L. of 1977	-	-	-	-
Transportation	Ch. 254-P.L. of 1978	8,600,000	-	8,600,000	-
Transportation	Ch. 344/Ch. 455 - P.L. of 1982	25,000,000	(10,509)	24,989,491	-
Transportation	Ch. 332-P.L. of 1983	45,000,000	(1,030)	44,998,970	-
Transportation	Ch. 156-P.L. of 1984	9,975,000	-	9,975,000	-
Transportation	Ch. 367-P.L. of 1985	16,000,000	(4,801)	15,995,199	-
Transportation	Ch. 419-P.L. of 1986	57,490,000	(153)	57,489,847	-
Transportation	Ch. 449-P.L. of 1988	98,580,000	(821)	98,579,179	-
Transportation	Ch. 552-P.L. of 1989	3,000,000	-	3,000,000	-
Transportation	Ch. 434-P.L. of 1990	92,100,000	-	92,100,000	-
Transportation	Ch. 133-P.L. of 1992	12,000,000	-	12,000,000	-
Transportation	Ch. 70-P.L. of 1994	56,500,000	-	56,500,000	-
Transportation	Ch. 100-P.L. of 1996	80,180,000	-	78,815,000	1,365,000
Transportation	Ch. 31-P.L. of 1998	65,700,000	-	62,255,000	3,445,000
Transportation	Ch. 55-P.L. of 2000	62,510,000	-	-	62,510,000
Subtotal		632,635,000	(17,314)	565,297,686	67,320,000
Total		1,746,681,125	(38,217,576)	1,389,915,179	318,549,450

Appendix G

Summary of Tax Supported Debt Issuances by Fiscal Year

Fiscal Year	G.O. Bonds	PBA	COPS	Master Lease	Sub-total
FY 1982	52,500,000	-	-	-	52,500,000
FY 1983	-	430,000	-	-	430,000
FY 1984	30,000,000	-	-	-	30,000,000
FY 1985	90,000,000	-	-	-	90,000,000
FY 1986	55,100,000	83,120,000	-	-	138,220,000
FY 1987	-	-	-	6,250,000	6,250,000
FY 1988	142,655,000	24,330,000	-	12,400,000	179,385,000
FY 1989	135,868,353	23,655,000	-	3,490,000	163,013,353
FY 1990	-	58,975,000	33,000,000	13,780,000	105,755,000
FY 1991	81,570,915	54,415,000	-	11,810,000	147,795,915
FY 1992	164,630,000	-	-	-	164,630,000
FY 1993	124,440,000	-	-	-	124,440,000
FY 1994	94,530,000	-	-	-	94,530,000
FY 1995 (1)	69,455,000	-	-	-	69,455,000
FY 1996 (2)	49,670,000	-	4,500,000	-	54,170,000
FY 1997 (3)	57,835,000	-	24,000,000	-	81,835,000
FY 1998 (4)	75,775,000	-	-	-	75,775,000
FY 1999 (5)	102,220,000	-	-	-	102,220,000
FY 2000 (6)	152,740,000	-	-	9,525,000	162,265,000
FY 2001 (7)	172,731,289	-	28,180,000	-	200,911,289
FY 2002 (8)	105,702,355	-	50,000,000	-	155,702,355
FY 2003 (9)	87,433,228	-	95,000,000	-	182,433,228
FY 2004 (10)	70,000,000	-	25,000,000	-	95,000,000
FY 2005 (11)	70,000,000	-	25,000,000	-	95,000,000
FY 2006 (12)	70,000,000	-	50,000,000	-	120,000,000
Total	1,914,856,140	244,925,000	259,680,000	57,255,000	2,476,716,140

- (1) FY1995 G.O.issuance dated June 22, 1994.
- (2) FY 1996 GO. issuance dated June 15, 1995.
- (3) FY 1997 G.O. issuance dated April 1996. FY1997 includes COPS for DLT(\$24 million).
- (4) FY 1998 G.O. issuance dated June 1997; excludes refunding of EDC Shepard's debt as COPS.
- (5) FY 1999 G.O. issuance includes \$15 million of debt for the FY1998 capital program issued as variable rate debt.
- (6) FY2000 G.O.issuance includes \$95.51 million for FY2000 projects and \$57.23 million for FY2001 projects,COPS includes \$9.525 million for vehicles, telecommunications, and rolling stock.
- (7) FY2001 G.O.issuance includes 31.365 million for FY2001 projects, \$141.4 for FY2002 projects.
- (8) FY2002 COPS includes \$50 million for Kent County Courthouse.
- (9) FY2003 COPS includes \$40 million for the Training School, \$30 million for the Traffic Tribunal Court, and \$25 million for the Department of Corrections Master Plan.
- (10) FY2004 includes \$25 million for the Department of Corrections Master Plan.
- (11) FY2005 includes \$25 million for the Department of Corrections Master Plan.
- (12) FY2006 includes \$50 million for the Department of Corrections Master Plan.

Appendix G

Summary of Tax Supported Debt Issuances by Fiscal Year

Fiscal Year	Sub-total	Convention Center	DEPCO	EDC	Total
FY 1982	52,500,000	-	-	-	52,500,000
FY 1983	430,000	-	-	-	430,000
FY 1984	30,000,000	-	-	-	30,000,000
FY 1985	90,000,000	-	-	-	90,000,000
FY 1986	138,220,000	-	-	-	138,220,000
FY 1987	6,250,000	-	-	-	6,250,000
FY 1988	179,385,000	-	-	-	179,385,000
FY 1989	163,013,353	-	-	-	163,013,353
FY 1990	105,755,000	-	-	-	105,755,000
FY 1991	147,795,915	-	149,996,923	-	297,792,838
FY 1992	164,630,000	225,000,000	-	-	389,630,000
FY 1993	124,440,000	-	306,470,000	-	430,910,000
FY 1994	94,530,000	98,000,000	-	-	192,530,000
FY 1995 (1)	69,455,000	-	-	34,070,000	103,525,000
FY 1996 (2)	54,170,000	-	-	25,000,000	79,170,000
FY 1997	81,835,000	-	-	-	81,835,000
FY 1998 (3)	75,775,000	-	-	11,825,000	87,600,000
FY 1999 (4)	102,220,000	-	-	16,375,000	118,595,000
FY 2000	162,265,000	-	-	-	162,265,000
FY 2001	200,911,289	-	-	-	200,911,289
FY 2002	155,702,355	-	-	-	155,702,355
FY 2003	182,433,228	-	-	-	182,433,228
FY 2004	95,000,000	-	-	-	95,000,000
FY 2005	95,000,000	-	-	-	95,000,000
FY 2006	120,000,000	-	-	-	120,000,000
Total	2,476,716,140	323,000,000	456,466,923	87,270,000	3,343,453,063

- (1) FY1995 includes Economic Development Corporation's lease for the Shepard's Building.
- (2) FY1996 includes Economic Development Corporation's lease with Fidelity.
- (3) FY1998 includes EDC obligation for McCoy Stadium(\$11.825 million).
- (4) FY1999 includes EDC obligation for URI Power Plant(\$16.9 million).

Capital Budget Glossary

GLOSSARY¹

Amortization of Debt - The process of paying the principal amount of an issue of securities by periodic payments either directly to security holders or to a sinking fund for the benefit of security holders.
See: Debt Service; Debt Service Schedule.

Amortization Schedule - A table showing the gradual repayment of an amount of indebtedness, such as a mortgage or bond, over a period of time. This table is often set up to show interest payments in addition to principal repayments. **See: Debt Service Schedule.**

Arbitrage - With respect to the issuance of municipal securities, arbitrage usually refers to the difference between the interest paid on the tax-exempt securities and the interest earned by investing the security proceeds in higher-yielding taxable securities. Internal Revenue Service regulations govern arbitrage on the proceeds from issuance of governmental securities.

Authority - A unit or agency of government established to perform specialized functions, usually financed by service charges, fees or tolls, although it may also have taxing powers. In many cases authorities have the power to issue debt which is secured by the lease rental payments made by a governmental unit using the facilities constructed with bond proceeds. An authority may function independently of other governmental units, or it may depend upon other units for its creation, funding or administrative oversight. Examples of authorities include health facilities authorities, industrial development authorities and housing authorities.

Authorization - The legal or statutory basis to issue debt, usually with a specific dollar limit.

Average Life or Average Maturity - The number of years to the point at which half of an issue will have been redeemed. The average life is a reflection of the rapidity with which the principal of an issue is expected to be paid. Under one commonly used calculation method, it is equal to the total bond years divided by the total number of bonds (1 bond equals \$1,000 par amount, regardless of actual certificate denomination); note that this computation method does not take into account the time value of the principal amounts. The formula for this computation is:

$$\text{Average Life} = \frac{\text{Total Bond Years}}{\text{Number of Bonds}}$$

Example:

Issue size:	\$10,000,000
Interest rate:	7 percent
Maturity of issue:	5 years
1 bond	= \$1,000

¹ Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

Capital Budget Glossary

(1) Years	(2) Principal	(3) Number of Bonds	(4) Bond Years (1 x 3)
1	1,740	\$1,740,000	1,740
2	3,720	1,860,000	1,860
3	5,970	1,990,000	1,990
4	8,520	2,130,000	2,130
5	<u>11,400</u>	<u>2,280,000</u>	<u>2,280</u>
Total	<u>31,350</u>	<u>\$10,000,000</u>	<u>10,000</u>

$$\frac{31,350}{10,000} = 3.135 \text{ years average life}$$

Bond - Evidence of the issuer's obligation to repay a specified principal amount on a date certain (maturity date), together with interest at a stated rate, or according to a formula for determining that rate. Bonds are distinguishable from notes, which usually mature in a much shorter period of time. Bonds may be classified according to maturity structure (serial vs. term), source of payment (general obligation vs. revenue), method of transfer (bearer vs. registered), issuer (state vs. municipality vs. special district) or price (discount vs. premium). **Compare: Note.**

Bond Anticipation Note - See: Note.

Bond Counsel - An attorney (or firm of attorneys) retained by the issuer to give a legal opinion that the issuer is authorized to issue proposed securities, the issuer has met all legal requirements necessary for issuance, and interest on the proposed securities will be exempt from federal income taxation and, or review and advise the issuer regard applicable, from state and local taxation. Typically, bond counsel may prepare, or review and advise the issuer regarding authorizing resolutions or ordinances, trust indentures, official statements, validation proceedings and litigation. The bond counsel may also be referred to as the "bond attorney," the "bond approving attorney" or the "bond approving counsel."

Bonded Debt - The portion of an issuer's total indebtedness represented by outstanding bonds:

Direct Debt or Gross Bonded Debt - The sum of the total bonded debt and any short-term debt of the issuer. Direct debt may be incurred in the issuer's own name or assumed through the annexation of territory or consolidation with another governmental unit.

Net Direct Debt or Net Bonded Debt - Direct debt less sinking fund accumulations and all self-supporting debt.

See: Debt Ratios.

Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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Bond Election or Bond Referendum - A process whereby the voters of a governmental unit are given the opportunity to approve or disapprove a proposed issue of municipal securities. An election is most commonly required in connection with general obligation bonds. Requirements for voter approval may be imposed by constitution, statute or local ordinance.

Bond Proceeds - The money paid to the issuer by the purchaser or underwriter of a new issue of municipal securities. These moneys are used to finance the project or purpose for which the securities were issued and to pay certain costs of issuance as may be provided in the bond contract.

Capital Appreciation Bond or CAB - A long-term municipal security on which the investment return on an initial principal amount is assumed to be reinvested at a stated compounded rate until maturity, at which time the investor receives a single payment (the "maturity value") representing both the initial principal amount and the total investment return. Several different types of capital appreciation bonds are issued, including compound interest bonds and multiplier bonds. Capital appreciation bonds are distinct from traditional zero coupon bonds because the investment return is considered to be in the form of compounded interest, rather than accreted original issue discount; for this reason only the initial principal amount of a capital appreciation bond would be counted against a municipal issuer's statutory debt limit, rather than the total par value, as in the case of a traditional zero coupon bond.

Costs of Issuance - The expenses associated with the sale of a new issue of municipal securities, including such items as printing, legal and rating agency fees, and others. In certain cases, the underwriter's spread may be considered one of the costs of issuance.

Coupon - (1) A detachable part of a bond which evidences interest due. The coupon specifies the date, place and dollar amount of interest payable, among other matters. Coupons may be redeemed (usually semi-annually) by detaching them from bonds and presenting them to the issuer's paying agent for payment or to a bank for collection.
(2) The term is also used colloquially to refer to a security's interest rate.

Coupon Rate - The annual rate of interest payable on a coupon security expressed as a percentage of the principal amount.

Debt Limit - The maximum amount of debt which an issuer of municipal securities is permitted to incur under constitutional, statutory or charter provisions. The debt limit is usually expressed as a percentage of assessed valuation.

Debt Ratios - Comparative statistics showing the relationship between the issuer's outstanding debt and such factors as its tax base, income or population. Such ratios are often used in the process of determining credit quality of an issue, primarily on general obligation bonds. Some of the more commonly used ratios are (a) net overall debt to assessed valuation, (b) net overall debt to estimated full valuation, and (c) net overall debt per capita. **See: Bonded Debt.**

¹ Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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Debt Service - The amount of money necessary to pay interest on an outstanding debt, the principal of maturing serial bonds and the required contributions to a sinking fund for term bonds. Debt service on bonds may be calculated on a calendar year, fiscal year, or bond fiscal year basis.

Debt Service Reserve Fund - The fund in which moneys are placed which may be used to pay debt service if pledged revenues are insufficient to satisfy the debt service requirements. The debt service reserve fund may be entirely funded with bond proceeds, or it may only be partly funded at the time of issuance and allowed to reach its full funding requirement over time, due to the accumulation of pledged revenues. If the debt service reserve fund is used in whole or part to pay debt service, the issuer usually is required to replenish the funds from the first available funds or revenues. A typical reserve requirement might be the maximum aggregate annual debt service requirement for any year remaining until the bonds reach maturity. The size and investment of the reserve may be subject to arbitrage regulations. Under a typical revenue pledge this fund is the third to be funded out of the revenue fund.

Debt Service Schedule - A table listing the periodic payments necessary to meet debt service requirements over the period of time the securities are to be outstanding.

See: Amortization Schedule.

Direct Debt - See: Bonded Debt.

Fitch's Investor Services - An independent service which provides ratings for municipal securities and other financial information to investors.

General Obligation Bond or G.O. Bond - A bond which is secured by the full faith and credit of an issuer with taxing power. General obligation bonds issued by local units of government are typically secured by a pledge of the issuer's ad valorem taxing power; general obligation bonds issued by states are generally based upon appropriations made by the state legislature for the purposes specified. Ad valorem taxes necessary to pay debt service on general obligation bonds are often not subject to the constitutional property tax millage limits. Such bonds constitute debts of the issuer and normally require approval by election prior to issuance. In the event of default, the holders of general obligation bonds have the right to compel a tax levy or legislative appropriation, by mandamus or injunction, in order to satisfy the issuer's obligation on the defaulted bonds.

Interest - The amount paid by a borrower as compensation for the use of borrowed money. This amount is generally an annual percentage of the principal amount.

Issuing Bonds - To "issue" bonds means to sell, deliver, and receive payment for bonds. The State generally issues bonds once a year upon determining the amount of cash necessary to implement projects during that year.

Issue of Bonds or Issue of Securities - Bonds or securities sold in one or more series which are authorized under the same resolution or indenture and have the same dated date.

¹ Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

Capital Budget Glossary

Issuer - A state, political subdivision, agency or authority that borrows money through the sale of bonds or notes.

Lease Rental Bond - A bond from an issue which is secured by lease payments made by the party leasing the facilities financed by the issue. Typically, lease rental bonds are used to finance construction of facilities (e.g., schools or office buildings) used by a state or municipality, which leases the facilities from a financing authority. Often the leasing state or municipality is legally obligated to appropriate moneys from its general tax revenues to make lease payments: in some cases, however, lease payments will be made only from revenues associated with the facility financed (e.g., school tuition payments).

Legal Opinion or Legal or Approving Opinion - The written conclusions of bond counsel that the issuance of municipal securities and the proceedings taken in connection therewith comply with applicable laws, and that interest on the securities will be exempt from federal income taxation and, where applicable, from state and local taxation. The legal opinion is generally printed on the securities. **See: Bond Counsel.**

Level Debt Service - A maturity schedule in which the combined annual amount of principal and interest payments remains relatively constant over the life of the issue.

Example:

Level Debt Service Assumptions:

Size of issue: \$10,000,000

Interest rate: 7 percent

Maturity of issue: 5 years

Debt Schedule

Years	Principal	Interest	Total*
1	\$1,740,000	\$ 700,000	\$ 2,440,000
2	1,860,000	578,200	2,438,200
3	1,990,000	448,000	2,438,000
4	2,130,000	308,700	2,438,700
5	<u>2,280,000</u>	<u>159,600</u>	<u>2,439,600</u>
Total	<u>\$10,000,000</u>	<u>\$2,194,500</u>	<u>\$12,194,500</u>

* Total of principal and interest remains substantially level throughout life of issue.

¹ Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

Capital Budget Glossary

Maturity or Maturity Date - The date upon which the principal of a municipal security becomes due and payable to the security holder.

Moral Obligation Bond - A bond, typically issued by a state agency or authority, which is secured by the revenues from the financed project and, additionally, by a non-binding undertaking that any deficiency in pledged revenues will be reported to the state legislature which may apportion state moneys to make up the shortfall. Legislation authorizing the issuance of moral obligation securities typically grants the state legislature the authority to apportion money to support the debt service payments on any such securities, but does not legally oblige the legislature to do so.

Note - A written, short-term promise of an issuer to repay a specified principal amount on a date certain, together with interest at a stated rate, payable from a defined source of anticipated revenue. Notes usually mature in one year or less, although notes of longer maturities are also issued. The following types of notes are common in the municipal market:

Bond Anticipation Notes (BANs) - Notes issued by a governmental unit, usually for capital projects, which are paid from the proceeds of the issuance of long term bonds.

Tax Anticipation Notes (TANs) - Notes issued in anticipation of future tax receipts, such as receipts of ad valorem taxes which are due and payable at a set time of the year.

Notes may be issued to finance capital projects or to alleviate cash flow problems of the issuer.

Compare: Bond.

Per Capita Debt - The amount of an issuing municipality's debt outstanding divided by the population residing in the municipality. This is often used as an indication of the issuer's credit position since it can be used to compare the proportion of debt borne per resident with that borne by the residents of other municipalities. **See: Debt Ratios.**

Principal - The face amount or par value of a security payable on the maturity date.

Compare: Interest.

Rating Agencies - The organizations which provide publicly available ratings of the credit quality of securities issuers. The term is most often used to refer to the nationally recognized agencies, Moody's Investors Service, Inc., Standard & Poor's Corporation, and Fitch Investors.

Ratings - Evaluation of the credit quality of notes and bonds usually made by independent rating services. Ratings are intended to measure the probability of the timely repayment of principal of and interest on municipal securities. Ratings are initially made before issuance and are periodically reviewed and may be amended to reflect changes in the issuer's credit position. The information required by the rating agencies varies with each issue, but generally includes information regarding the issuer's demographics, debt burden, economic base, finances and management structure. Many financial institutions also assign their own individual ratings to securities.

¹ Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

Capital Budget Glossary

Referendum - A referendum is a means by which a legislative body requests the electorate to approve or reject proposals such as constitutional amendments, long-term borrowing, and special laws affecting some cities and towns.

The Rhode Island Constitution prohibits the legislature from making an amendment to the Constitution or from entering into a debt for over a one-year period without the consent of the electorate. When the General Assembly wishes to incur debt beyond a one-year period, it authorizes an election at which voters can approve or reject incurring long-term debt.

Such a legislative request is always phrased as a question. The question is substantially in the following form: "Shall an act, passed at the January, 1990 Session of the General Assembly, entitled...be approved?"

Therefore, a referendum is called a question. Referenda is the plural form of the word.

Refunding - A procedure whereby an issuer refinances an outstanding bond issue by issuing new bonds. There are generally two major reasons for refunding: to reduce the issuer's interest costs or to remove a burdensome or restrictive covenant imposed by the terms of the bonds being refinanced. The proceeds of the new bonds are either deposited in escrow to pay the debt service on the outstanding obligations, when due (in which case the financing is known as an "advance refunding"), or used to immediately retire the outstanding obligations. The new obligations are referred to as the "refunding bonds," and the outstanding obligations being refinanced are referred to as the "refunded bonds" or the "prior issue." For accounting purposes, refunded obligations are not considered a part of the issuer's debt because the lien of the holders of the refunded bonds, in the first instance, is on the escrowed funds, not on the originally pledged source of revenues. The refunded bonds, however, will continue to hold a lien on the originally pledged source of revenues unless provisions have been made in the bond contract on the refunded bonds for defeasance of the bonds prior to redemption.

Revenue Bond - A bond which is payable from a specific source of revenue and to which the full faith and credit of an issuer with taxing power is not pledged. Revenue bonds are payable from identified sources of revenue, and do not permit the bondholders to compel taxation or legislative appropriation of funds not pledged for payment of debt service. Pledged revenues may be derived from operation of the financed project, grants and excise or other specified not-ad-valorem taxes. Generally, no voter approval is required prior to issuance of such obligations. **Compare: General Obligation Bond.**

Serial Bonds - Bonds of an issue in which some bonds mature in successive years without interruption. **Compare: Term Bonds.**

Tax Anticipation Note - See: Note.

¹ Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

Capital Budget Glossary

Term Bonds - Bonds comprising a large part or all of a particular issue which come due in a single maturity. The issuer usually agrees to make periodic payments into a sinking fund for mandatory redemption of term bonds before maturity or for payment at maturity. **Compare: Serial Bonds.**

Unissued Bond Authorization (Unissued Bonds) - The balance remaining from a legal or statutory authorization, after taking into account the amount of bonds already issued.

¹ Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.